



Date: January 21, 2025

To,

The General Manager Dept. of Corporate Services National Stock Exchange of India Limited Bandra Kurla Complex Bandra (E) Mumbai-400051 NSE Scrip code: PRESTIGE	The Manager Dept. of Corporate Services BSE Limited Floor 25, P J Towers Dalal Street Mumbai - 400 001 BSE Scrip code: 533274
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Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Company is issuing Corporate Guarantee for:

1. Credit facility being availed by Prestige Hospitality Ventures Limited, wholly owned subsidiary.
2. Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debentures being issued by Bamboo Hotel and Global Centre (Delhi) Private Limited, joint venture.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023 are enclosed in Annexure I.

This is for your information and records.

Thanking you.

Yours faithfully,

For **Prestige Estates Projects Limited**

Irfan Razack
Chairman & Managing Director
DIN: 00209022

ANNEXURE I -

Information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

1. Issue of Corporate Guarantee for credit facility being availed by Prestige Hospitality Ventures Limited

Particulars	Description				
Name of party for which such guarantees or indemnity or surety was given	Prestige Hospitality Ventures Limited ("Borrower")				
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arms length"	The promoter/ promoter group do not have any interest in this transaction. The corporate guarantee has been provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations.				
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee;	The Company has issued below corporate guarantee to secure the Credit Facility being availed by Prestige Hospitality Ventures Limited <table border="1" data-bbox="711 1331 1370 1451"> <thead> <tr> <th>Name of the Bank/Trustee</th> <th>Amount of facility</th> </tr> </thead> <tbody> <tr> <td>HDFC Bank Limited</td> <td>Upto INR. 150 Crores</td> </tr> </tbody> </table>	Name of the Bank/Trustee	Amount of facility	HDFC Bank Limited	Upto INR. 150 Crores
Name of the Bank/Trustee	Amount of facility				
HDFC Bank Limited	Upto INR. 150 Crores				
Impact of such guarantees or indemnity or surety on listed entity.	The corporate guarantee provided is a contingent liability for the Company. This guarantee has been provided on behalf of the wholly owned subsidiary which is part of the consolidated group. At this point, there is no impact of this guarantee on the Company.				

2. Issue of Corporate Guarantee for issuance of Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debentures by Bamboo Hotel and Global Centre (Delhi) Private Limited

Particulars	Description				
Name of party for which such guarantees or indemnity or surety was given	Bamboo Hotel and Global Centre (Delhi) Private Limited, joint venture (“Borrower”)				
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arms length”	<p>The promoter/ promoter group have interest in this transaction.</p> <p>The Company and the other Joint Venture partner is providing corporate guarantee. As both promoters of the Borrower are providing Corporate Guarantee, the transaction is on an arm’s length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations.</p> <p>The Company has received approval from the shareholders through postal ballot on December 25, 2024 for entering into material related party transactions with Bamboo Hotel and Global Centre (Delhi) Private Limited to provide corporate guarantee/security upto INR 2,500 crores.</p>				
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee;	<p>The Company is issuing below corporate guarantee to secure the Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debentures being issued by Bamboo Hotel and Global Centre (Delhi) Private Limited</p> <table border="1" data-bbox="711 1455 1370 1690"> <thead> <tr> <th>Name of the Bank/Trustee</th> <th>Amount of facility (in Crores)</th> </tr> </thead> <tbody> <tr> <td>Catalyst Trusteeship Limited being trustee of the Non-Convertible Debenture Holders</td> <td>Upto INR. 1,700 Crores</td> </tr> </tbody> </table>	Name of the Bank/Trustee	Amount of facility (in Crores)	Catalyst Trusteeship Limited being trustee of the Non-Convertible Debenture Holders	Upto INR. 1,700 Crores
Name of the Bank/Trustee	Amount of facility (in Crores)				
Catalyst Trusteeship Limited being trustee of the Non-Convertible Debenture Holders	Upto INR. 1,700 Crores				
Impact of such guarantees or indemnity or surety on listed entity.	The corporate guarantee provided is a contingent liability for the Company. This guarantee has been provided on behalf of the joint venture. At this point, there is no impact of this guarantee on the Company.				