



Date: September 5, 2024

**BSE Limited**  
Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001  
**BSE Scrip Code:** 533274

**The National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
**NSE Scrip Symbol:** PRESTIGE

**Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Prestige Estates Projects Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”)**

**Re: Qualified institutional placement of equity shares of face value ₹ 10 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 including the rules made thereunder, as amended (the “Issue”).**

Dear Sir/ Madam,

Please note that the Fund Raising Committee of the board of directors of the Company (the “Committee”) has, at its meeting held today i.e. September 5, 2024 approved the issue and allotment of 2,98,68,578 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 1,674 per Equity Share (including a premium of ₹ 1,664 per Equity Share) [(which includes a discount of ₹ 81.09 per Equity Share (4.62% of the floor price, as determined in terms of the SEBI ICDR Regulations)] against the floor price of ₹ 1,755.09 per Equity Share, aggregating to ₹ 5,000 crores (Rupees Five Thousand Crores only), pursuant to the Issue.

The Issue opened on August 29, 2024 and closed on September 4, 2024 and the same was intimated to you through our letters dated August 29, 2024 and September 4, 2024 respectively.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

<b>Type of securities issued and allotted (viz. equity shares, convertibles etc.)</b>	Equity Shares
<b>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</b>	Qualified Institutions Placement



<b>Total no. of securities issued or the total amount for which the securities have been issued (approximately)</b>	2,98,68,578 Equity Shares at an issue price of ₹ 1,674 per Equity Share (including a premium of ₹ 1,664 per Equity Share), aggregating to ₹ 5,000 crores
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Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to ₹ 430.730 crore, comprising 430,730,232 Equity Shares.

The meeting of the Committee commenced at 07:30 p.m. and concluded at 08:20 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For **Prestige Estates Projects Limited**

**Manoj Krishna J V**  
**Company Secretary and Compliance Officer**

Encl: (i) Annexure A

**ANNEXURE A**

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue size		Category
1	ICICI PRUDENTIAL FOCUS EQUITY FUND	14,93,429	5.00		MF
2	HDFC LIFE INSURANCE COMPANY LIMITED	17,92,115	6.00		IC
3	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE ELSS TAX SAVER FUND	562,850	1.88	5.00	MF
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FRONTLINE EQUITY FUND	844,275	2.83		MF
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	86,304	0.29		MF
6	NEW WORLD FUND INC	3,584,693	12.00		FIC
7	NPS TRUST- A/C HDFC PENSION MANAGEMENT COMPANY LTD SCHEME E - TIER I	5,76,479	1.93	5.00	PPF
8	NPS TRUST- A/C HDFC PENSION MANAGEMENT COMPANY LTD SCHEME E - TIER II	20,881	0.07		PPF
9	NPS TRUST-A/C HDFC PENSION MANAGEMENT COMPANY LTD SCHEME TAX SAVER-TIER 2	12	0.00		PPF
10	NPS TRUST- A/C SBI PENSION FUND SCHEME E - TIER I	716,845	2.40		PPF
11	NPS TRUST- A/C SBI PENSION FUND SCHEME E - TIER II	179,213	0.60		PPF
12	MAX LIFE INSURANCE COMPANY LIMITED A/C REVERSIONARY BONUS PARTICIPATING - EQUITY	682,795	2.29	5.50	IC
13	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF01311/02/08LIFEHIGHGR104 - HIGH GROWTH FUND	533,453	1.79		IC
14	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF00125/06/04LIFEGROWTH104 - GROWTH FUND	184,588	0.62		IC
15	MAX LIFE INSURANCE CO LTD A/C DIVERSIFIED EQUITY FUND (ULIF02201/01/20LIFEDIVEQF104)	106,930	0.36		IC
16	Max Life Insurance Company Limited A/c - ULIF00225/06/04LIFEBALANC104 - Balanced Fund	42,413	0.14		IC



17	MAX LIFE INSURANCE CO LTD A/C SUSTAINABLE EQUITY FUND - ULIF02505/10/21SUSTAINEDQU104	44,803	0.15		IC
18	MAX LIFE INSURANCE COMPANY LIMITED	29,869	0.10		IC
19	MAX LIFE INSURANCE CO LTD PENSION MAXIMISER FUND (ULIF01715/02/13PENSMAXIMI104)	17,921	0.06		IC
20	MOTILAL OSWAL MIDCAP FUND	16,42,772		5.50	MF
21	BANDHAN STERLING VALUE FUND	597,372	2.00	5.00	MF
22	BANDHAN SMALL CAP FUND	311,231	1.04		MF
23	BANDHAN CORE EQUITY FUND	249,104	0.83		MF
24	BANDHAN MULTI CAP FUND	149,342	0.50		MF
25	BANDHAN FLEXI CAP FUND	124,253	0.42		MF
26	BANDHAN MIDCAP FUND	62,127	0.21		MF

**For Prestige Estates Projects Limited**

**Manoj Krishna J V**  
**Company Secretary and Compliance Officer**