



**PRESSTONIC**

You visualize... We realize

CIN: L28995KA2021PLC145718

Date: 10<sup>th</sup> March, 2026

To,  
National Stock Exchange of India Ltd, Exchange Plaza,  
Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Dear Sir/Madam,

**Sub: Clarification Regarding Date of Banker to the Issue Agreement – Rights Issue**

We hereby, inter alia, confirm the following:-

1. Under the head “**Material Contracts and Documents for Inspection**” in our **Letter of Offer dated January 23, 2026**, under Point (A)(2), we had inadvertently mentioned the **Banker to the Issue Agreement dated January 22, 2026**.
2. The correct date of the **Banker to the Issue Agreement** is **January 28, 2026**. Accordingly, we will revise the date from **January 22, 2026 to January 28, 2026** and make the necessary disclosure in accordance with **Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**.

Yours faithfully,  
**For PRESSTONIC ENGINEERING LIMITED**

**HERGA POORNACHANDRA KEDILAYA**

Managing Director

DIN: 09120129

Place: Bengaluru

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**PRESSTONIC ENGINEERING LIMITED**

Registered Office Address: Khata No. 161, Site # 275 & 276, 14<sup>th</sup> & 15<sup>th</sup> Cross, Kareem Saab Layout,  
Peenya, Hegganhalli, Vishwaneedam, Bangalore -560091, Karnataka, INDIA

Email ID- [cs@presstonengg.co](mailto:cs@presstonengg.co), Contact No: 080-29905570

Website: [www.presstonic.com](http://www.presstonic.com)

## SECTION VIII: OTHER INFORMATION

*Please note that the Rights Equity Shares applied for under this Issue can be allotted only in dematerialized form and to (a) the same depository account/ corresponding PAN in which the Equity Shares are held by such Investor on the Record Date, or (b) the depository account, details of which have been provided to our Company or the Registrar at least two working days prior to the Issue Closing Date by the Eligible Equity Shareholder holding Equity Shares in physical form as on the Record Date, or (c) demat suspense account where the credit of the Rights Entitlements returned/reversed/failed.*

### MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The copies of the following contracts which have been entered or are to be entered into by our Company (not being contracts entered into in the ordinary course of business carried on by our Company or contracts entered into more than two years before the date of this Letter of Offer) which are or may be deemed material have been entered or are to be entered into by our Company. Copies of the documents for inspection referred to hereunder, may be inspected at the Registered Office between 11 a.m. and 4 p.m. on all working days from the date of this Letter of Offer until the Issue Closing Date or the material contracts shall be made available for inspection through online means. Additionally, any person intending to inspect the abovementioned contracts and documents electronically, may do so, by writing an email to [cs@presstonengg.co](mailto:cs@presstonengg.co)

#### A. Material Contracts to the Issue

1. Registrar Agreement dated January 06, 2026 entered into among the Company and the Registrar to the Issue.
2. Banker to the Issue Agreement dated January 28, 2026 among the Company, the Registrar to the Issue and the Banker to the Issue.
3. Monitoring Agency Agreement dated January 06, 2026 between our Company and the Monitoring Agency.

#### B. Material Documents

1. Certified copies of the Memorandum of Association and Articles of Association of the Company as amended.
2. Certificate of incorporation dated March 23, 2021 issue by Registrar of Companies upon incorporation of the Company.
3. Fresh certificate of incorporation dated July 31, 2023, issued by the Registrar of Companies upon conversion of our Company from Presstonic Engineering Private Limited to Presstonic Engineering Limited.
4. Resolution of our Board of Directors dated January 06, 2026 in relation to this Issue and other related matters.
5. Resolution of the Board of Directors dated January 22, 2026 in relation to the terms of the Issue including the Record Date, Issue Price and Rights Entitlement ratio.
6. Resolution of the Board of Directors dated January 06, 2026 approving and adopting the Letter of Offer.
7. Resolution of the Board of Directors dated January 23, 2026 approving and adopting the Letter of Offer.
8. Consents of Directors, Company Secretary & Compliance Officer & Chief Financial Officer, Banker to the Issue, Registrar to the Issue and Monitoring Agency to include their names in the Letter of Offer to act in their respective capacities.
9. Consent letter dated January 06, 2026, from our Statutory Auditors M/s GRSM & Associates, Chartered Accountants, to include their name in this Letter of Offer, as an “expert” as defined under Section 2(38) of the Companies Act, 2013, in respect of and inclusion of (i) their audit report in respect of the Audited Financial Statements, for the year ended March 31, 2025 and Limited Reviewed Report for the half year ended September 30, 2025 as applicable; and (ii) the statement of possible special tax benefits available to our Company, its shareholders dated January 06, 2026, and such consent has not been withdrawn as of the date of this Letter of Offer. The term “expert” and “consent” does not represent an “expert” or “consent” within the meaning under the U.S. Securities Act.
10. Annual Reports of the Company for Fiscal Year 2025, 2024 and 2023.