Sadbhav
TODAY FOR TOMORROW

Ref: SEL/BSE/2015-16/04
27.04.2016

To,
The Dy. Gen. Manager,
Corporate Relationship Dept.,
BSE Limited
PJ Tower, Dalal Street,
Mumbai – 400 001
Fax : 022-22722037-39
Equity Scrip Code:532710

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax : 022-26598237-38
Equity Scrip Name: SADBHAV

Dear Sir,

Sub: Press Release of audited Financial Results for quarter/year ended March 31, 2016 (Q4)

Please find attached herewith copy of Press Release issued in respect of audited Financial Results for quarter/year ended March 31, 2016 (Q4).

You are requested to take the above on record.

Thanking you

Yours truly,
For Sadbhav Engineering Ltd.

Tushar Shah
Company Secretary

Sadbhav Engineering Limited

MEDIA RELEASE **27th April, 2016**

(All amounts are in Rs. crs unless specified)

Sadbhav Engineering Limited reported its financial performance for the quarter ended 31st March, 2016 and financial year ended 31st March, 2016 today. Highlights of the audited financial results are as below -

a) **Standalone results**

Particulars	Q4FY16	Q4FY15	% growth	FY16	FY15	% growth
Income from operations	857.96	967.45	(11.32)	3,186.25	2,969.85	7.29
Construction expenses	700.06	785.10	(10.83)	2,590.46	2,436.18	6.33
% of sales	*81.60*	*81.15*		*81.30*	*82.03*	
Employee expenses	30.94	26.77	15.58	122.25	97.39	25.53
% of sales	3.61	2.77		3.84	3.28	
Other expenses	45.57	59.84	(23.85)	148.17	136.04	8.92
% of sales	5.31	6.19		4.65	4.58	
EBITDA	**81.39**	**95.74**	**(14.99)**	**325.37**	**300.24**	**8.37**
% of sales	9.49	9.90		10.21	10.11	
Depreciation	21.41	14.81	44.56	84.93	81.71	3.94
Finance cost	27.09	24.95	8.58	86.26	89.10	(3.19)
% of sales	3.16	2.58		2.71	3.00	
Other income	19.58	11.81	65.79	25.29	16.42	54.02
PBT before exceptional item	**52.47**	**67.79**	**(22.60)**	**179.47**	**145.85**	**23.06**
% of sales	6.12	7.01		5.63	4.91	
Exceptional item	(9.06)	-	N.A.	(19.45)	-	N.A.
PBT after exceptional item	**43.41**	**67.79**	**(35.98)**	**160.02**	**145.85**	**9.72**
% of sales	5.06	7.01		5.02	4.91	
Taxes	2.72	28.92	(90.59)	26.32	32.12	(18.06)
PAT	**40.68**	**38.87**	**4.66**	**133.71**	**113.73**	**17.56**
% of sales	4.74	4.02		4.20	*3.83*	

b) **Standalone Quarterly revenue breakup**

	Q4FY16	% of total sales	Q4FY15	% of total sales	% growth
Transport sector	**561.78**	**65.48**	**659.30**	**68.15**	**(14.79)**
- **BOT**	401.63	46.81	469.83	48.56	(14.52)
- **EPC**	160.15	18.67	189.47	19.58	(15.47)
Irrigation sector	**203.54**	**23.72**	**165.60**	**17.12**	**22.91**
Mining sector	**87.17**	**10.16**	**138.89**	**14.36**	**(37.24)**

SADBHAV ENGINEERING LIMITED AHMEDABAD

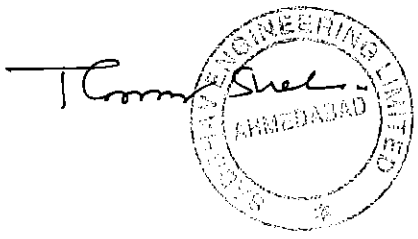
Power generation	**0.87**	**0.10**	**0.97**	**0.10**	**(10.31)**
Other operating income	**4.60**	**0.54**	**2.69**	**0.28**	**71.00**
Total	**857.96**	**100.00**	**967.45**	**100.00**	**(11.32)**

c) **Standalone revenue breakup for financial year**

	FY16	**% of total sales**	**FY15**	**% of total sales**	**% growth**
Transport sector	**2,220.60**	**69.69**	**2,030.26**	**68.36**	**9.38**
- **BOT**	1,697.75	53.28	1,423.85	47.94	19.24
- **EPC**	522.85	16.41	606.40	20.42	(13.78)
Irrigation sector	**535.94**	**16.82**	**406.02**	**13.67**	**32.00**
Mining sector	**419.38**	**13.16**	**525.82**	**17.71**	**(20.24)**
Power generation	**5.67**	**0.18**	**5.06**	**0.17**	**12.06**
Other operating income	**4.66**		**2.69**	**0.09**	**(100.00)**
Total	**3,186.25**	**100.00**	**2,969.85**	**100.00**	**7.13**

d) **Order book breakup**

	As on 31.03.16	**% of total**	**As on 31.03.15**	**% of total**	**As on 31.12.15**	**% of total**
Transport sector	**4,070.64**	**54.37**	**3,792.87**	**46.25**	**4,567.96**	**55.22**
- **BOT**	233.45	3.12	1,810.50	22.08	572.91	6.93
- **EPC**	3,837.18	51.25	1,982.37	24.18	3,995.06	48.29
Irrigation sector	**1,441.93**	**19.26**	**2,014.63**	**24.57**	**1,643.62**	**19.87**
Mining sector	**1,974.76**	**26.37**	**2,392.48**	**29.18**	**2,061.29**	**24.92**
Total	**7,487.33**	**100.00**	**8,199.98**	**100.00**	**8,272.87**	**100.00**

e) **Top 5 projects by execution during Q4FY16**

Project	**Segment**	**Rs.crs.**
Mysore-Bellary	Transport – BOT	175.92
Rohtak-Hissar	Transport – BOT	126.00
DMRC	Transport – EPC	69.37
Bhilwara-Rajsamand	Transport – BOT	56.51
Radhanpur – Manpur	Irrigation	46.86