



**Premium
Plast Ltd.**

20th December, 2025

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Bandra Kurla Complex,
Mumbai-400051

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Symbol: PREMIUM

Dear Sir,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., **Saturday, 20th December, 2025** has considered and approved the following:

1. Subject to the approval of the members in the Extra Ordinary General Meeting and appropriate authorities, the Board has decided to issue and allot 43,44,900 (Forty Three Lakhs Forty Four Thousand Nine Hundred) Convertible Warrants of the Company to Promoter and Strategic Investors (Non-Promoters) on a Preferential Basis towards raising of additional capital by the Company pursuant to Section 42, 62 of the Companies Act, 2013 and as per the SEBI (Issue of Capital and Disclosure Requirement) Regulation, 2018 [“SEBI (ICDR) Regulations, 2018”].

Details as required for Preferential Issue under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/P/2023/123 dated July 13, 2023 is as below:

Sr. No.	Particulars	Disclosure
i.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Warrants, Convertible into equal number of equity shares
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment

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Regd. Office - Gala No 3, Shiv Shankar Indl Est No 1,
Virar City (M Corp) Valiv, Vasai, Thane -401208
Tel: +91 7292403681 | **Email ID:** chetan.dave@premiumplast.in
CIN: U25209MH1995PLC094431 | **Website:** www.premiumplast.in



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Sr. No.	Particulars	Disclosure			
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):	The Company will issue and allot 43,44,900 Convertible Warrants at a price of Rs. 36/- each (Face Value of Rs. 10 /- each at a Premium of Rs. 26/- each) aggregating to the amount of Rs. 15,64,16,400/- to Promoter and Strategic Investors (Non-Promoters).			
iv.	Number of the Investors	7			
v.	Names of the Investors	Sr. No.	Name of the Proposed Allottees	Category (Promoter/ Public)	No. of Convertible Warrants proposed to be allotted
		1.	Stellar Growth Advisors	Non-Promoter	8,10,000
		2.	Chetan Nagendra Dave	Promoter	33,00,000
		3.	Chintan M Sanghani	Non-Promoter	32,400
		4.	Bhavik G. Mandavia	Non-Promoter	32,400
		5.	Gira Ketan Mandavia	Non-Promoter	32,400
		6.	Uday Devendra Sanghvi	Non-Promoter	40,500
		7.	Mansi Amar Parekh	Non-Promoter	97,200
		TOTAL			43,44,900
vi.	Issue Price	Rs. 36/- each (Face Value of Rs. 10 /- each at a Premium of Rs. 26/- each).			
vii.	Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Issue Price for Equity Shares and Convertible Warrants is determined in terms of SEBI (ICDR) Regulations, 2018. Convertible Warrants would be allotted only upon payment of 25% of the issue price of Warrants at the time of allotment of warrants.			
viii.	In case of convertibles - intimation on	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms			

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	conversion of securities or on lapse of the tenure of the instrument;	and conditions as applicable. Option for conversion of Warrants into Equity Shares will be available upon payment of full price of warrant before such exercise of option.

2. Draft Notice for convening the Extra Ordinary General Meeting (EGM) for above purpose.
3. An Extra Ordinary General Meeting of the Company to be convened on **Monday, 19th January, 2026 at 02.30 P.M.**, through Video Conferencing/ Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circular No. 14/2020 dated 08.04.2020, General Circular No. 17/2020 dated 13.04.2020, General Circular No. 22/2020 dated 15.06.2020, General Circular No. 33/2020 dated 28.09.2020, General Circular No. 39/2020 dated 31.12.2020, General Circular No.10/2021dated 23.06.2021, General Circular No. 20/2021 dated 08.12.2021, General Circular No. 3/2022 dated 05.05.2022, General Circular No. 10/2022 dated 28.12.2022, General Circular No. 11/2022 dated 28.12.2022 and General Circular No. 09/2023 dated September 25, 2023 to transact the above business.
4. Ms. Dipali Natvar Vora, (Membership No.: A46989) proprietor of M/s. D N Vora and Associates, Company Secretaries, is appointed as the Scrutinizer for conducting "Remote E voting" and "E- voting during the EGM" process for ensuing Extra Ordinary General Meeting.
5. Cut-off date for determining the eligibility to vote by electronic means for the purpose of Extra Ordinary General Meeting shall be **Tuesday, January 13, 2026.**

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,

Yours faithfully,

For Premium Plast Limited

Rohit Sharma
Company Secretary

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