



**Premium
Plast Ltd.**

Date: 12.01.2026

**TO,
LISTING DEPARTMENT
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
EXCHANGE PLAZA, PLOT NO. C/1, G BLOCK,
BANDRA-KURLA COMPLEX
BANDRA (E), MUMBAI-400051**

NSE Symbol: PREMIUM

Sub.: Corrigendum to the Notice of the Extra Ordinary General Meeting of Premium Plast Limited (“the Company”) scheduled to be held on Wednesday, December 10, 2025.

**Ref.: 1. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)
2. Our intimation dated December 27, 2025**

Dear Sir/Madam,

This is further to the above intimation and captioned subject, the Company has intimated that the Extra Ordinary General Meeting of the Company (“EGM Notice”) is to be held on Monday, January 19, 2026 at 02:30 p.m. IST through Video Conferencing/Other Audio-Visual Means.

The Company had filed application with the National Stock Exchange of India Limited for seeking in-principle approval in relation to the proposed preferential issue of equity shares for which the approval of the shareholders is being sought. Thereafter, the Company has received certain observations from the stock exchange. This Corrigendum is being issued pursuant to the observations of the stock exchange.

The Corrigendum forms an integral part of the EGM Notice.

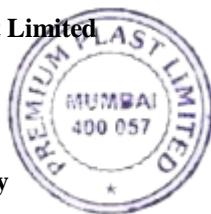
Enclosed here with the corrigendum to the EGM Notice.

Please take the above information on records.

Thanking You,

**Yours Faithfully
For Premium Plast Limited**


Rohit Sharma
Company Secretary



Premium Plast Ltd.

**Regd. Office - Gala No 3, Shiv Shankar Indl Est No 1,
Virar City (M Corp) Valiv, Vasai, Thane -401208**

**Tel: +91 7292403681 | Email ID: chetan.dave@premiumplast.in
CIN: U25209MH1995PLC094431 | Website: www.premiumplast.in**



**Premium
Plast Ltd.**

Corrigendum to the Notice of the Extra Ordinary General Meeting

Corrigendum to the Notice of the Extra Ordinary General Meeting (“EGM Notice”) of the Members of Premium Plast Limited (“the Company”) to be held on Monday, January 19, 2026 at 02:30 a.m. IST through Video Conferencing (“VC”)/ Other Audio - Visual Means (“OAVM”).

The Company had filed application with the National Stock Exchange of India Limited for seeking inprinciple approval in relation to the proposed preferential issue of equity shares for which the approval of the shareholders is being sought. Thereafter, the Company has received certain observations from the National Stock Exchange of India Limited. This Corrigendum is being issued pursuant to the observations of the National Stock Exchange of India Limited.

This corrigendum should be read in continuation of and in conjunction with the EGM Notice and shall form an integral part of the EGM Notice. All other contents of the EGM Notice, save and except as modified by this communication, shall remain unchanged. Accordingly, the members of the Company are hereby requested to take note of the revised contents of the EGM Notice as set forth hereunder:

I. Issue Price.

In the Resolutions of the EGM Notice, the issue price has been changed as mentioned below:

Para 1 of the Notice be modified and read as follows:

“RESOLVED THAT pursuant to provisions of Sections 42, 62 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification(s) and re-enactment(s) thereof for the time being in force) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory modification(s) and re-enactment(s) thereof for the time being in force), Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“**SEBI (ICDR) Regulations, 2018**”), the Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011, as amended (“**Takeover Regulations**”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI (LODR) Regulations, 2015**”) and the rules, regulations, notifications and circulars issued thereunder and other applicable law including any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereon from time to time by the Government of India, the Securities and Exchange Board of India (“**SEBI**”), Reserve Bank of India (“**RBI**”), the Ministry of Corporate Affairs, the respective stock exchange where the equity shares of the Company are listed (“**Stock Exchange**”), and or any other competent regulatory authority and in accordance with the uniform listing agreements entered into with the Stock Exchange and in accordance with the enabling provisions of the Memorandum of Association and Articles of Association of the Company and subject to such approvals, consents, permissions and sanctions as may be necessary or required from regulatory or other appropriate authorities, including but not limited to the Stock Exchange and SEBI and subject to such conditions and modifications as may be prescribed, stipulated or imposed by any of them while granting such approval, consents, permissions and sanctions and which terms may be agreed to by the Board of Directors of the Company (hereinafter referred to as “**the Board**” which expression shall include any Committee constituted by the Board or any person(s) authorized by the Board to exercise the powers conferred on the Board by this Resolution) and subject to such terms, conditions and modifications as the Board may in its discretion impose or agree to, consent of the Members be and is hereby accorded, to authorize, create, issue, offer and allot by way of Preferential Allotment, **43,44,900 (Forty Three Lakhs Forty Four Thousand Nine Hundred)** Convertible Warrants of Face Value of **Rs. 10/- (Rupees Ten Only)** each at a premium of **Rs. 27/- (Rupees Twenty-Seven Only)** each aggregating to **Rs. 16,07,61,300/- (Rupees Sixteen Crore Seven Lakhs Sixty-One Thousand Three Hundred Only)** to Promoter and Strategic Investors (Non-Promoters), on preferential allotment basis in compliance with Chapter V of SEBI (ICDR) Regulations, 2018 and subsequent amendments thereto & on such terms and conditions and in such manner as the Board may in its absolute discretion deem fit, to the following persons/entities as mentioned below:

Premium Plast Ltd.

Regd. Office - Gala No 3, Shiv Shankar Indl Est No 1,
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Para 2 of the Notice be modified and read as follows:

RESOLVED FURTHER THAT:

- i. The Relevant Date for the purpose of pricing of issue of Convertible Warrants in accordance with the Regulation 161 of SEBI (ICDR) Regulations, 2018 (as amended) be fixed as **19th December, 2025**. The conversion price for the conversion of warrants into Equity Shares is the said Relevant date i.e. **19th December, 2025** as per SEBI (ICDR) Regulations, 2018.
- ii. The Convertible warrants as may be offered, issued, and allotted in accordance with the terms of this resolution, shall be in dematerialised form only.
- iii. The Equity Shares to be allotted on exercise of the Warrants shall rank pari passu in all respects with the existing Equity Shares of the Company, including dividend.

Note: Except as mentioned above text appearing in the resolution shall remain same.

II. REVISED EXPLANATORY STATEMENT PARAGRAPHS RELATING TO ITEM NO.1

In the Explanatory Statement of the EGM Notice, the following modifications be done:

1. Point 2 of the Explanatory Statement be modified as follows:

The proposed issue of 43,44,900 Convertible Warrants is being made for cash with the object of meeting the long-term funding requirements of the Company for:

- Working Capital Requirements

To meet the incremental working capital requirements of the Company, including funding day-to-day operational expenses, procurement of raw materials, inventory holding, management of receivables, payment to suppliers, statutory dues, and other routine operational requirements of the Company.

- Investment in New Product Development

To invest, in new product development initiatives, including research and development activities, product design, prototyping, testing, tooling, pilot production, regulatory approvals (if any), market validation, branding, and commercialization of new and improved products.

- Investment in New Plant and Machinery at Bhopal

To invest, in the acquisition, installation, and commissioning of new plant and machinery for the proposed factory at Bhopal, including manufacturing equipment, utilities, material handling systems, quality control equipment, and allied infrastructure necessary for operational readiness.

2. Point 3, will be updated as follows:

The resolution set out in the accompanying notice authorizes the Board to issue 43,44,900 Convertible Warrants of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 37/- (Rupees Thirty-Seven Only) each (including premium of Rs. 27/- each) on preferential basis for Cash consideration.

3. Point 4, will be updated as follows:

A] The Equity Shares of the Company are listed on NSE Limited (“NSE”) (referred to as “Stock Exchange”). The Equity Shares of the Company are frequently traded within the meaning of explanation provided in Regulation 164 (5) of Chapter V of the SEBI (ICDR) Regulations, 2018. In terms of Regulation 164 (1) of Chapter V of SEBI (ICDR) Regulations, 2018, the minimum price at which equity shares shall be issued and equity shares to be issued pursuant to conversion of warrants shall not be less than higher of the following:

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(a) Rs. 36.16/- each- the 90 Trading days volume weighted average price of the equity shares of the Company quoted on the Stock Exchange preceding the Relevant Date; or

(b) Rs. 34.20/- each- the 10 Trading days volume weighted average price of the equity shares of the Company quoted on the Stock Exchange preceding the Relevant Date.

Pursuant to above, the minimum issue price determined in accordance with Regulations 164 (1) read with Regulation 161 of Chapter V of the SEBI (ICDR) Regulations, 2018 is Rs. 37/- each.

B] Method of determination of price as per the Articles of Association of the Company - Not applicable as the Articles of Association of the Company does not provide for a method on the determination of a floor price/ minimum price of the shares issued on preferential basis.

Hence, based on the above, the Board of the Directors of the Company has decided the issue price of Equity Shares to be issued pursuant to conversion of warrants on Preferential basis shall be at a price of Rs. 37/- each (Face Value Rs. 10/- each + Premium Rs. 27/- each).

4. Point 10, have added following line:

There is no change in the shareholding pattern as on 30th September, 2025 till the date of dispatch of notice to the shareholders of the company.

Except these everything remains same.

5. Point 12, have added following line:

There is no change in the shareholding pattern as on 30th September, 2025 till the date of dispatch of notice to the shareholders of the company.

Except these everything remains same.

6. Point 18, will be updated to:

A] The Equity Shares of the Company are listed on NSE Limited (“NSE”) (referred to as “Stock Exchange”). The Equity Shares of the Company are frequently traded within the meaning of explanation provided in Regulation 164 (5) of Chapter V of the SEBI (ICDR) Regulations, 2018. In terms of Regulation 164 (1) of Chapter V of SEBI (ICDR) Regulations, 2018, the minimum price at which equity shares shall be issued and equity shares to be issued pursuant to conversion of warrants shall not be less than higher of the following:

(a) Rs. 36.16/- each- the 90 Trading days volume weighted average price of the equity shares of the Company quoted on the Stock Exchange preceding the Relevant Date; or

(b) Rs. 34.20/- each- the 10 Trading days volume weighted average price of the equity shares of the Company quoted on the Stock Exchange preceding the Relevant Date.

Pursuant to above, the minimum issue price determined in accordance with Regulations 164 (1) read with Regulation 161 of Chapter V of the SEBI (ICDR) Regulations, 2018 is Rs. 37/- each.

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B] Method of determination of price as per the Articles of Association of the Company - Not applicable as the Articles of Association of the Company does not provide for a method on the determination of a floor price/ minimum price of the shares issued on preferential basis.

Hence, based on the above, the Board of the Directors of the Company has decided the issue price of Equity Shares to be issued pursuant to conversion of warrants on Preferential basis shall be at a price of Rs. 37/- each (Face Value Rs. 10/- each + Premium Rs. 27/- each).

7. Point 22, will be updated to:

a. Issue and allotment of 43,44,900 Convertible Warrants at a price of Rs. 37/- per share (Face Value of Rs. 10/- per share and Premium Rs. 27/- per share) on preferential allotment basis for cash consideration.

b. The Warrant holders shall, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, be entitled to apply for and be allotted one equity share against each Warrant, in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the

Warrants, by issuing a written notice to the Company specifying the number of Warrants proposed to be so converted. Upon exercise of the option by the allottees to convert the warrants within 18 months from the date of allotment of warrants, the Company will allot Equity Shares pursuant to exercise of the warrants within 15 days from the date of such exercise by the allottees. The Company shall accordingly issue and allot the corresponding number of Equity Share(s) of face value of Rs. 10/- each to the Warrant holders.

c. 25% of the value of the warrant is to be paid against each warrant on the date of allotment of warrants. The balance 75% is payable at the time of allotment of Equity Shares pursuant to the exercise of the option for conversion of the warrant. Warrant will be converted at the option of the allottees, into one equity share of Face value of Rs. 10/- each at a price of Rs. 37/- each which is determined in accordance with the SEBI (ICDR) Regulations, 2018 at any time within 18 months from the date of allotment. In case the option is not exercised within a period of 18 months from the date of allotment, the unexercised Warrants shall lapse and the aforesaid 25% amount paid on the date of allotment shall be forfeited.

d. The Convertible Warrants shall be allotted within the timelines prescribed under Regulation 170 of the ICDR Regulations, 2018.

8. Point 24, will be updated to:

Issue of 43,44,900 Convertible Warrants convertible into equivalent number of Equity Shares of Face Value of Rs. 10/- each at an issue price of Rs. 37/- each including premium of Rs. 27/- each on preferential basis for Cash consideration

Date of passing Board Resolution for aforesaid Preferential Issue is 20th December, 2025.

9. Point 25, will be updated to:

The Company intends to raise Rs. **Rs. 16,07,61,300/- (Rupees Sixteen Crore Seven Lakhs Sixty-One Thousand Three Hundred Only)** by way of Preferential Issue of 43,44,900 Convertible Warrants.

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10. Point 28 will be updated to:

The Company hereby undertakes that:

- a. It would re-compute the price of the Equity Shares and Convertible Warrants in terms of the provisions of the ICDR Regulations, 2018, where it is required to do so.
- b. If the amount payable on account of re-computation of price is not paid within the time stipulated in the ICDR Regulations, 2018, the above equity shares and convertible warrants shall continue to be locked in till the time such amount is paid by the Proposed Allottees.

- c. Neither the Company, nor its directors or Promoters have been declared as wilful defaulter or a fraudulent borrower.
- d. None of the Company's Directors or Promoters is a fugitive economic offender as defined under the ICDR Regulations, 2018.
- e. The Company is in compliance with the conditions for continuous listing of Equity Shares as specified in the listing agreement with the Stock Exchanges and the Listing Regulations, as amended and circulars and notifications issued by SEBI thereunder; and
- f. The Company does not have any outstanding dues to SEBI, Stock Exchanges or the Depositories.
- g. The Company shall make an application to the Stock Exchange for seeking their In-principal approval for the proposed preferential issue
- h. The Company is eligible to make the Preferential Issue to its Proposed Allottees under Chapter V of the ICDR Regulations, 2018.

11. Point 29, will be updated to:

Valuation Report:

A certificate from Bhavesh M Rathod, Registered Valuer and D N Vora and Associates, Practicing Company Secretaries, has been obtained by the Company certifying that the preferential issue is being made in accordance with the requirements of the ICDR Regulations, 2018. The certificate can be accessed at www.premiumplast.in and shall be placed before the general meeting of the shareholders.

12. Point 30, will be updated to:

Interest of the Directors

Mr. Chetan Nagendra Dave being the Promoter & Managing Director of the Company as well as he being Proposed Allottee for the Preferential Issue and therefore he and his relatives are concerned or interested in the above Resolution.

Mrs. Lopa Chetan Dave, the Director of the Company is the wife of Mr. Chetan Nagendra Dave, the Promoter and Managing Director of the Company and therefore, she and her relatives may be deemed to be concerned or interested in the above Resolution.

Mrs. Mansi Amar Parekh, is wife of Mr. Amar Jugalkishor Parekh, the Director of the Company and therefore, she and her relatives may be deemed to be concerned or interested in the above Resolution.

Mr. Uday Devendra Sanghvi, the Director of the Company along with his relatives may be deemed to be concerned or interested in the above Resolution.

Save and except Mr. Chetan Nagendra Dave, Mr. Uday Devendra Sanghvi, none of the other Director(s), Key Managerial Personnel and their relatives is, in any way, concerned or interested,

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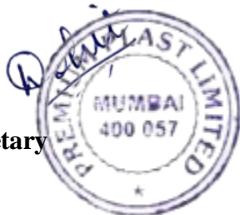


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financially or otherwise, in the above referred resolutions except to the extent of their shareholding in the Company and proposed allotment to be made by the Company in the Preferential issue.

For Premium Plast Limited

**Rohit Sharma
Company Secretary**



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