



**Premium
Plast Ltd.**

04rd April, 2026

To,
NSE Limited
Department of Corporate Services,
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051

Symbol: PREMIUM
ISIN: INE0M1F01011

Sub: Outcome of Board Meeting under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Warrants on Preferential Basis.

Dear Sir,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circulars No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, we wish to inform you that pursuant to the approval of the Members of the Company, in-principle approval received from NSE Limited dated March 27, 2026, the Board of Directors of the Company at their meeting held today i.e., Saturday, 4th April, 2026 has *inter alia* approved the allotment of 43,44,900 (Forty Three Lakhs Forty Four Thousand Nine Hundred) fully Convertible Warrants of Face Value of Rs. 10/- (Rupees Ten only) each at a premium of Rs. 27/- (Rupees Twenty-Seven only) each, aggregating to Rs. 16,07,61,300/- (Rupees Sixteen Crores Seven Lakh Sixty-One Thousand Three Hundred only), up on receipt of 25% of issue price of Rs. 37/- from the following allottees in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Premium Plast Ltd.

Regd. Office - Gala No 3, Shiv Shankar Indl Est No 1,
Virar City (M Corp) Valiv, Vasai, Thane -401208

Tel: +91 7292403681 | **Email ID:** chetan.dave@premiumplast.in
CIN: U25209MH1995PLC094431 | **Website:** www.premiumplast.in



**Premium
Plast Ltd.**

Names of the Investors for Convertible Warrants:

Sr. No.	Name of Allottees	No. of Convertible Warrants allotted
Promoter & Promoter Group		
1.	Chetan Nagendra Dave	33,00,000
Strategic Investors (Non- Promoters)		
2.	Stellar Growth Advisors	8,10,000
3.	Chintan M Sanghani	32,400
4.	Bhavik G. Mandavia	32,400
5.	Gira Ketan Mandavia	32,400
6.	Uday Devendra Sanghvi	40,500
7.	Mansi Amar Parekh	97,200
	Total	43,44,900

● **Outcome of Subscription-**

○ **Convertible Warrants**

The Company has received 25% of issue price i.e. Rs. 9.25 per convertible warrants aggregating to Rs. 4,01,90,325/- on Subscription of 43,44,900 (Rupees Forty-Three Lakh Forty-Four Thousand Nine Hundred) Convertible warrants from the allottees.

● **Issue Price/ Allotted Price-**

○ Issue price of Rs. 37/- (Face Value Rs.10/- each + Premium Rs. 27/- each) per Warrant, of which an amount at the rate Rs. 9.25 per warrant has been paid by the allottees to the Company at the time of allotment of the Warrants, and the balance Rs. 27.75 per warrant Price shall be payable to the Company at the time of allotment of the Equity Shares of Rs. 10/- each upon exercise of the option attached to the relevant Warrant.

● **Number of Investors**

○ **Convertible Warrants - 7**

The Meeting of Board of Directors concluded at 05:30 p.m.

Premium Plast Ltd.

Regd. Office - Gala No 3, Shiv Shankar Indl Est No 1,
Virar City (M Corp) Valiv, Vasai, Thane -401208

Tel: +91 7292403681 | **Email ID:** chetan.dave@premiumplast.in
CIN: U25209MH1995PLC094431 | **Website:** www.premiumplast.in



**Premium
Plast Ltd.**

Kindly take the same on record.

Thanking You,

Yours faithfully,
For Premium Plast Limited

Rohit Sharma
Company Secretary

Premium Plast Ltd.

Regd. Office - Gala No 3, Shiv Shankar Indl Est No 1,
Virar City (M Corp) Valiv, Vasai, Thane -401208

Tel: +91 7292403681 | **Email ID:** chetan.dave@premiumplast.in

CIN: U25209MH1995PLC094431 | **Website:** www.premiumplast.in