

May 29, 2026

To
The Manager-Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex Bandra (E),
Mumbai - 400 051

SCRIP CODE: PRLIND

SUB: BUSINESS UPDATE FOR THE SECOND HALF AND YEAR ENDED MARCH 31, 2026

Dear Sir,

Pursuant to applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Business Update of the Company for the second half and year ended March 31, 2026.

Kindly take the aforesaid information on record.

Thanking You

Yours Faithfully,
For Premier Roadlines Limited

Gaurav Chakarvati
(Company Secretary & Compliance Officer)
M. No. A69115

PREMIER ROADLINES LIMITED

CIN : L51103DL2008PLC175563

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PRL Reports Stable FY26 Performance Amid Temporary Industry Headwinds

Delhi, India, May 29, 2026: Premier Roadlines Limited (**NSE: PRLIND**), a niche logistics player delivering tailored solutions in cargo handling, transportation, and project logistics reports its Business Update for the second half and full year ended March 31, 2026.

H2FY26

Revenue

Rs 192.5 Cr

8.2% YoY

EBITDA & EBITDA Margin

Rs 12.0 Cr

6.3% Margin

PAT & PAT Margin

Rs 6.0 Cr

3.2% Margin

FY26

Revenue

Rs 330.8 Cr

14.7% YoY

EBITDA & EBITDA Margin

Rs 25.1 Cr

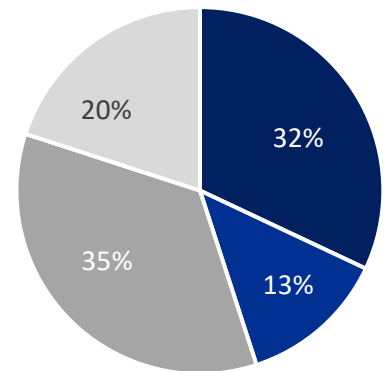
7.6% Margin

PAT & PAT Margin

Rs 13.6 Cr

4.1% Margin

Segment-wise Revenue Mix FY26



- Contract Integrated
- General Logistics
- ODC
- Project Logistics

- Recorded healthy revenue growth of **8.2% YoY in H2FY26** and **14.7% YoY in FY26**, driven by strong momentum in **Project Logistics and ODC**, though business momentum during the latter part of **H2FY26** was temporarily impacted by **geopolitical developments, supply-side disruptions, diesel availability challenges, and port congestion** affecting **fleet availability from our vendors, transit timelines, and execution efficiencies**.
- Profitability margins during **FY26**, particularly in the latter part of **H2FY26**, were temporarily impacted due to **limited diesel availability, lower fleet movement, elevated DEF (AdBlue) and tyre costs, higher operating expenses**, and lower asset utilisation levels, while incremental cost increases and operating surcharges could not be fully passed on initially under certain contractual arrangements.
- During March 2026, suspension of diesel supply on credit by fuel station operators created working capital challenges for several fleet owners, resulting in lower fleet availability, reduced vehicle placements, and temporary disruption in transportation movement across the ecosystem.

- The impact was more pronounced in the **Contract Integrated Logistics and General Logistics segments**, where elevated operating costs and delays in implementation of revised pricing structures and force majeure clauses resulted in temporary pressure on margins, as the Company had to initially absorb higher operating costs.
- **Project Logistics and ODC** continued to remain key growth drivers during FY26, supported by healthy demand from the **power, transformer, and renewable energy sectors**, and accounted for approximately **55% of the overall revenue mix**. However, during the latter part of **H2FY26**, lower fleet availability from our vendors, port congestion, extended unloading timelines, and reduced vehicle turnaround temporarily impacted **asset utilisation and execution efficiencies**.
- The Company continued its strategic focus on **high-quality, long-term customer relationships** during FY26, with healthy repeat business and engagement levels from existing customers. Improvement in **ARPO to 86,585 from 81,279** and increase in **number of orders from 35,739 to 38,200** were supported by healthy demand for **ODC transportation** from the **power and transformer segments**, though momentum during the latter part of **H2FY26** was temporarily impacted by operational disruptions across the transportation ecosystem.
- In line with its strategic focus on Project Logistics and ODC, the Company strengthened its fleet capabilities through the addition of **2 Puller and 38 Axles** during H2FY26. Post expansion, the total fleet stands at **11 Pullers and 144 Axles**, enhancing execution capabilities across key logistics segments.
- While operating conditions have gradually started improving across key routes with implementation of force majeure provisions from **April 2026 onwards**, along with better pricing conditions and cost pass-through mechanisms, certain near-term diesel availability and transportation-related challenges continue to persist.
- The Company remains focused on operational discipline, execution efficiency, and strengthening its **Project Logistics and ODC capabilities**, supported by healthy demand across the **power, transformer, and renewable energy sectors**.

Temporary Macro & Industry Challenges

- The transportation ecosystem witnessed temporary operational disruptions during H2FY26 arising from geopolitical developments, port congestion, export trade disruptions, and supply-side constraints across key logistics corridors.
- Limited diesel availability and tighter credit diesel sales across several regions resulted in lower fleet movement, vehicle idling, and delays in transit timelines and cargo execution.
- Acute driver shortages and reduced vehicle availability by our vendors temporarily impacted fleet deployment and operating efficiencies across the transportation ecosystem.
- Elevated DEF (AdBlue) pricing and higher operating expenses led to temporary cost pressures across the logistics industry.

- Regulatory and compliance-related bottlenecks, including RTO procedures and VLTD implementation challenges, temporarily impacted fleet availability and vehicle movement across the industry.

Industry & Company Outlook

- Industry bodies and stakeholders continue to engage with the concerned authorities for timely resolution of diesel supply constraints, credit diesel sales restrictions, VLTD implementation bottlenecks, port congestion, and other operational challenges impacting transportation movement across the country.
- While these temporary challenges impacted industry operating conditions during the period, the situation is expected to gradually stabilise with improving fuel availability, easing supply-side constraints, normalising port operations, recovery in export volumes, and better cost pass-through mechanisms.

Management Commentary

Commenting on the performance, Mr. Virender Gupta, *Chairman & Managing Director*, said:

“FY26 witnessed **healthy business momentum** across our key logistics segments for a major part of the year, particularly in **Project Logistics and ODC**, supported by strong demand from the **power, transformer, and renewable energy sectors**.

During the latter part of **H2FY26**, the transportation ecosystem experienced temporary operational disruptions arising from **geopolitical developments, supply-side constraints, diesel availability challenges, and port congestion**, which impacted **fleet availability from our vendors, transit timelines, and operating efficiencies** across certain routes.

The impact was more pronounced in the **Contract Integrated Logistics and General Logistics segments**, where elevated operating costs and delays in activation of revised pricing and force majeure clauses resulted in temporary pressure on margins. In the **Project Logistics and ODC segments**, lower fleet availability, port congestion, and extended unloading timelines impacted asset utilisation and execution efficiencies during the period.

However, operating conditions have gradually started improving across key routes with **better pricing conditions and cost pass-through mechanisms**, though limited diesel availability continues to impact transit timelines, while lower fleet availability remains a near-term operational challenge across certain transportation corridors.

Going forward, we remain focused on **execution efficiency, customer servicing**, and strengthening our specialised **Project Logistics and ODC capabilities** to support sustainable long-term growth.”

About Premier Roadlines Limited

Founded in 2008, Premier Roadlines Ltd (PRL) is an IBA-approved and ISO-certified provider of surface logistics for dry cargo, handling shipments from 1MT to 250MT. PRL offers a range of services including project logistics, over dimensional cargo, contracted integrated logistics, general logistics and Fleet Rentals. The company serves leading clients like Tata, Thyssenkrupp, L&T, and KEC across sectors such as energy, infrastructure, renewables, and heavy engineering. Utilizing third-party operators and a fleet of trucks, trailers, and hydraulic axles, PRL operates a comprehensive PAN India network with operations in Nepal and Bhutan as well. Acquired PRL Supply Chain Solutions as a wholly owned subsidiary, it expands services to Ocean Freight, Air Freight, Project Logistics, and Warehousing & Distribution.

With its corporate office in Delhi, 28 branch offices, and a workforce of 233 employees, PRL managed 35,739 orders for 578 customers in FY26, overseeing a total of 24,733 vehicles.

Premier Roadlines Limited (PRL) is listed on national Stock Exchange of India under symbol: PRLIND. For more information about the company, please visit www.prlindia.com

For details please contact:

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