PREMIER ROADLINES LTD.®

We serve excellence ....

An IBA Approved & ISO 9001, 14001, 45001 Certified Logistics Co.

November 12, 2026

To
The Manager-Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex Bandra (E),
Mumbai - 400 051

SCRIP CODE: PRLIND

SUB: BUSINESS UPDATE FOR THE FIRST HALF YEAR AND THE PERIOD ENDED SEPTEMBER 30, 2026

Dear Sir,

Pursuant to applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Business Update of the Company for the first half year and the period ended September 30, 2026.

Kindly take the aforesaid information on record.

Thanking You

Yours Faithfully,
For Premier Roadlines Limited

Samin Gupta

Digitally signed by Samin Gupta
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Date: 2026.11.12 17:23:04 +05'30'

Samin Gupta
Whole Time Director & CFO
DIN: 09621798

PRL Reports Revenue Growth with Sequential Profitability Recovery Amid Cost Pressures

Delhi, India, November 12, 2026: Premier Roadlines Limited (**NSE: PRLIND**), a niche logistics player delivering tailored solutions in cargo handling, transportation, and project logistics today announced its financial results for the first half of the year ended September 30, 2026.

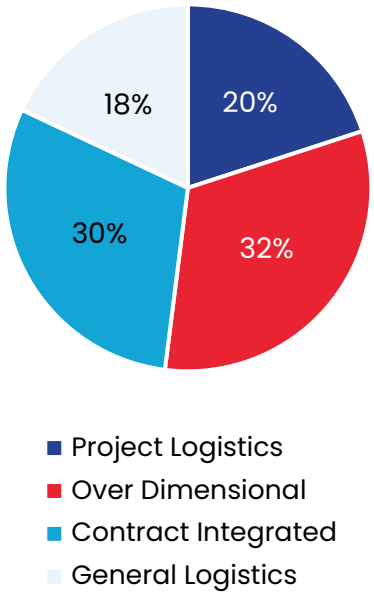
H1FY27 – Key Financial Metrics

Revenue from Operations	EBITDA & Margin	PAT & Margin
Rs 166.8 Cr ▲ *18.3% YoY*	**Rs 14.3 Cr** *8.6% Margin*	**Rs 7.8 Cr** *4.7% Margin*

H1FY27– Key Operational Metrics

Number of Customers served	Number of orders	Average Revenue per Order (in Rs)
415 *Vs 467 in H1FY26*	**17,487** ▲ *7.6% YoY*	**95,367** ▲ *15.1% YoY*

Segment-wise Revenue Mix H1FY27



Key Business Highlights

- **Revenue and Operating Growth:** Revenue from operations increased **18.3% YoY to Rs 166.8 Cr in H1FY27**, supported by steady demand from the power, transformer and renewable energy sectors. Total orders increased **2.8% YoY to 17,487**, while average revenue per order improved **15.1% YoY to Rs 95,367**, reflecting higher revenue realisation per assignment.
- **Stronger Customer Engagement:** The Company served **415 customers in H1FY27**, compared with **467 in H1FY26**, reflecting its focus on high-quality, long-term customer relationships. Despite a more focused customer base, **the number of orders increased**, indicating deeper customer engagement and repeat business.
- **Contract Logistics Margin Pressures:** Geopolitical disruptions, rising non-fuel operating costs and tighter credit availability for smaller fleet operators constrained vehicle availability, leading to higher vehicle hiring costs. While diesel-related escalations are largely passed through, **limited recovery of non-fuel cost increases under existing contracts impacted EBITDA margins**, despite growth in absolute EBITDA.

- **Resilience Through Specialised Logistics:** Project Logistics and ODC contributed **52% of revenue in H1FY27, compared with 50% in H1FY26**. Strong execution and high-capacity utilisation in these segments helped mitigate margin pressures, while flexible spot-market pricing in General Logistics enabled more effective cost recovery. Going forward, the Company plans to **increase the contribution of Project Logistics and ODC**, given their higher margins. **Contracts nearing expiry are expected to be renewed at revised prices**, which is expected to further support margins.
- **Sequential Profitability Recovery:** Despite continued operating cost pressures, **EBITDA and PAT increased 19.7% and 29.5% HoH**, respectively, compared with H2FY26, accompanied by an improvement in profitability margins.
- **Higher Vehicle Handling Activity:** The Company handled **13,216 vehicles in H1FY27, up 5.2% YoY**, reflecting continued transportation activity despite prevailing fleet availability constraints.
- **Expansion of Specialised Fleet Capabilities:** In line with its strategic focus on specialised logistics, the Company added **1 heavy-duty puller and 16 hydraulic axle lines during H1FY27**, taking its total specialised fleet to **12 pullers and 160 hydraulic axle lines**, strengthening execution capabilities for complex cargo movements.
- **Positive Operating Cash Flow and Debt Reduction:** Generated **operating cash flow of Rs 22.4 Cr in H1FY27**, while total borrowings declined from **Rs 55.9 Cr as of March 31, 2026 to Rs 41.9 Cr as of September 30, 2026.**

Management Commentary

Commenting on the performance, Mr. Virender Gupta, Chairman & Managing Director, said:

"H1FY27 witnessed **steady business momentum** across our key logistics segments, particularly Project Logistics and ODC, supported by strong demand from the power, transformer and renewable energy sectors. We delivered **revenue growth, with absolute EBITDA and PAT improving YoY** despite operating cost pressures. Importantly, **profitability also improved sequentially compared with H2FY26.**

During the period, the transportation ecosystem continued to face challenges arising from geopolitical developments, rising operating costs and tighter credit availability for smaller fleet operators, resulting in reduced fleet availability and higher vehicle hiring costs. The impact was more pronounced in **Contract Integrated Logistics**, where limited pass-through of non-fuel cost increases under existing contracts resulted in margin pressure. However, **strong execution in Project Logistics and ODC**, along with flexible spot-market pricing in General Logistics, helped mitigate these pressures.

Looking ahead, **H2 typically witnesses stronger business activity compared with H1**, providing a favourable seasonal backdrop. With certain contracts approaching renewal in Q3FY27 and Q4FY27, we are adopting a **more disciplined approach to contract pricing** to better reflect prevailing operating costs and improve cost recovery. Going forward, we remain focused on execution efficiency, customer servicing, and strengthening our specialised Project Logistics and ODC capabilities to support sustainable long-term growth**.**"

About Premier Roadlines Limited

Founded in 2008, Premier Roadlines Ltd (PRL) is an IBA-approved and ISO-certified provider of surface logistics for dry cargo, handling shipments from 1MT to 250MT. PRL offers a range of services including project logistics, over dimensional cargo, contracted integrated logistics, general logistics and Fleet Rentals. The company serves leading clients like Tata, Thyssenkrupp, L&T, and KEC across sectors such as energy, infrastructure, renewables, and heavy engineering. Utilizing third-party operators and a fleet of trucks, trailers, and hydraulic axles, PRL operates a comprehensive PAN India network with operations in Nepal and Bhutan as well. Acquired PRL Supply Chain Solutions as a wholly owned subsidiary, it expands services to Ocean Freight, Air Freight, Project Logistics, and Warehousing & Distribution.

With its corporate office in Delhi, 28 branch offices, and a workforce of 233 employees, PRL managed 17,487 orders for 415 customers in H1FY27, overseeing a total of 13,216 vehicles.

Premier Roadlines Limited (PRL) is listed on national Stock Exchange of India under symbol: PRLIND.
For more information about the company, please visit www.prlindia.com

For Further Details Please Contact

Premier Roadlines Ltd. Mr. Samin Gupta, Whole-Time Director & CFO samingupta@prlindia.com	**Stellar IR Advisors Private Limited** Mr. Akhilesh Gandhi, CFA | CA Vishwa Shah akhilesh@stellar-ir.com | vishwa@stellar-ir.com

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Premier Roadlines Ltd. will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.