



Premier Explosives Limited

ISO 9001 REGISTERED



DNV Certification B.V., The Netherlands

Date: August 02nd, 2017

The General Manager
Department of Corporate Relations
BSE Limited
P.J. Towers,
Dalal Street Fort,
Mumbai 400 001

The Manager,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Sub : Allotment of Equity Shares and Warrants convertible to Equity Shares of Face Value of Rs.10/- each, on a Preferential Basis to Promoters and Non Promoters

Dear Sir/ Madam,

We wish to inform you that the Securities Allotment Committee of the Board of Directors of the Company at its meeting held today i.e. on August 02nd, 2017, *inter – alia*, approved the following -

Allotment of 1,27,564 equity shares of face value of Rs. 10/- each at issue price of Rs. 408 per equity share including a premium of Rs. 398 per equity share for an aggregate amount of Rs. 5,20,46,112; and 1,35,100 Warrants convertible into Equity Shares of face value of Rs.10/- each at issue price of Rs.408 per Warrant including a premium of Rs.398 per Warrant on payment of 25% of the Issue price with the amount received for Warrants, aggregating to Rs.1,37,80,200; to the following allottees belonging to the Promoter group and Non Promoters.

List of Allottees

Sr. No	Name of Applicant	No. of Shares	Issue Price	Amount (Rs. Ps.)
A.	Equity Shares			
1	Amarnath Gupta	50,020	408	2,04,08,160.00
2	Kailash Gupta	25,000	408	1,02,00,000.00
3	Natrizen Chemicals Private Limited	4,000	408	16,32,000.00
4	Sheetal Abhinandan Lodha	48,544	408	1,98,05,952.00

V. Gupta



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CIN : L24110TG1980PLC002633

	Sub-Total (A)	1,27,564		5,20,46,112.00
B.	Warrants			(Payment of 25% of Issue Price)
1	Amarnath Gupta	50,100	408	51,10,200.00
2	Kailash Gupta	50,000	408	51,00,000.00
3	Tripuraneni Venkaiah Chowdary	4,000	408	4,08,000.00
4	Vikram Mahajan	15,000	408	15,30,000.00
5	Chittiprolu Subba Rao	2,000	408	2,04,000.00
6	Malti Tripuraneni	4,000	408	4,08,000.00
7	Sharda Gupta	5,000	408	5,10,000.00
8	Shaktiprakash Kailwoo	5,000	408	5,10,000.00
	Sub-Total (B)	1,35,100		1,37,80,200.00
	Total (A+ B)	2,62,664		6,58,26,312.00

We request you to take the above on record and be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours Faithfully,
For **Premier Explosives Limited**



K. Vijayashree
Company Secretary and Compliance Officer

