

बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजी नगर, पुणे -5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
Investor Services Department		
टेली/TELE : 020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/I/STEX/COMPL/2014-15

Date 09.05.2014

**The General Manager,
 Department of Corporate Services,
 Bombay Stock Exchange Ltd.,
 P.J TOWERS,
 Dalal Street, Fort
 Mumbai-400 001**

**The Vice President,
 Listing Department,
 National Stock Exchange Of India Ltd,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai.-400 051.**

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Preferential Issue of equity shares to LIC of India
 Board Meeting to be held on 13.05.2014

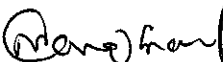
In this matter, we inform you as under:

The Board of Directors of the Bank in its meeting to be held on Tuesday, 13.05.2014, may also consider the matter of raising equity capital by way of Preferential Issue of equity shares to LIC of India.

We request you to consider the above information as due notice pursuant to the provisions Listing Agreement.

Thanking you,

Yours faithfully,


 (Mrs M P Devadhar)
 Company Secretary.

