

Date: August 4, 2025

Listing Department Listing Department

BSE Limited National Stock Exchange of India Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai – 400001

BSE Scrip Code: 540901

Bandra Kurla Complex

Bandra (East)

Mumbai – 400 051

NSE Symbol: PRAXIS

Subject: Intimation under Regulations 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Dear Sir / Madam,

This is further to our intimation dated November 11, 2024, March 13, 2025 and July 30, 2024 in relation to the issue of equity shares of face value of ₹ 5/- each of the Company on a rights basis to the eligible equity shareholders of the Company in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations).

We enclose copies of advertisements issued by the Company today, i.e. August 4, 2025, in respect of matters specified under Regulation 84(1) of the SEBI ICDR Regulations, in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and, Navshakti a Marathi daily newspaper (Marathi being the regional language of Maharashtra, where the registered office of the Company is located), each with wide circulation.

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 84 of the SEBI ICDR Regulations, we disclose that:

- 1. The dispatch of the Abridged Letter of Offer and the Application Form in connection with the Rights Issue was completed through email and speed post / registered post / courier on August 2, 2025; and
- 2. The shareholders or the persons entitled to receive the rights entitlements and have not received the application form, may obtain the same from the following websites:
  - a. our Company at www.praxisretail.in
  - b. the Registrar at www.in.mpms.mufg.com
  - c. the Lead Managers at www.primesec.com and www.newberry.in
  - d. the Stock Exchanges at www.nseindia.com and www.bseindia.com; and

Additionally, if shareholders entitled to receive the rights entitlements have neither received the original application forms nor are in a position to obtain the application form, they may make an application through a plain paper application form available on the website of our Registrar to the Issue at <a href="www.in.mpms.mufg.com">www.in.mpms.mufg.com</a> or in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars such as name, address, ratio of rights issue, issue price, number of equity shares held, ledger folio numbers, depository participant ID, client ID, number of equity shares entitled and applied for, additional shares if any, and the amount to be blocked with Self Certified Syndicate Banks along with the application.

In case the shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of our Company.



You are requested to take the above on record.

Thanking you,

Yours faithfully, For **Praxis Home Retail Limited** 

**Charu Srivastava Company Secretary and Compliance Officer** 

Encl. as above

CIN: L52100MH2011PLC212866

Registered Office: 2<sup>nd</sup> Floor, Knowledge House, Shyam Nagar, Off Jogeshwari Vikhroli Link Road, Jogeshwari (East), Mumbai 400 060 **Tel**: +91 22 4518 4399; **website**: www.praxisretail.in; **e-mail**: investorrelations@praxisretail.in

FINANCIAL EXPRESS

This advertisement is for information purposes only and does not constitute an offer, invitation, or recommendation to purchase, hold, or sell securities, nor is it intended for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated July 30, 2025 (the "Letter of Offer" or "LOF") filed with BSE Limited ("BSE"), National Stock Exchange of India Limited ("NSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

# PRAXIS HOME RETAIL LIMITED

Our Company was originally incorporated on January 31, 2011 under the Companies Act, 1956 as GRN Energy Private Limited with the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Further, the name of our Company was changed to GRN Retail Private Limited and a fresh certificate of incorporation was issued on December 21, 2016 by RoC. Furthermore, the name of our Company was changed to Praxis Home Retail Private Limited and a fresh certificate of incorporation was issued on January 5, 2017 by RoC. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to Praxis Home Retail Limited and a fresh certificate of incorporation was issued by the RoC on June 21, 2017. For details of change in name and registered office of our Company, see "General Information" on page 37 of the Letter of Offer.

Registered & Corporate Office: 2nd Floor, Knowledge House, Shyam Nagar Off Jogeshwari-Vikhroli Link Road, Near Talav, Jogeshwari East, Mumbai – 400 060, Maharashtra, India **Telephone:** +91 22 4518 4399; **Email:** investorrelations@praxisretail.in; **Website:** www.praxisretail.in **Contact Person :** Charu Srivastava, Company Secretary and Compliance Officer; Corporate Identity Number: L52100MH2011PLC212866

# **OUR PROMOTERS: KISHORE BIYANI AND FUTURE CORPORATE RESOURCES PRIVATE LIMITED**

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PRAXIS HOME RETAIL LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY

**ISSUE SCHEDULE ISSUE CLOSES ON# ISSUE OPENS ON** LAST DATE FOR ON MARKET RENUNCIATION\* Thursday, August 7, 2025 Monday, August 18, 2025 Tuesday, August 12, 2025

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

#Our Board or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 4,95,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF THE COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 10/- EACH (INCLUDING A SHARE PREMIUM OF ₹ 5/- PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 4,958.00 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 11 RIGHTS EQUITY SHARES FOR EVERY 30 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 20, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 170 of the Letter of Offer. \*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment

## PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE

Simple, Safe, Smart | \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply ASBA\* way of Application | blocking the fund in the bank account. For further details read the section on ASBA below PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees to make Applications in this Issue basis the Rights Entitlement

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account.

Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their Investors are also advised to ensure that the Application Form is correctly filled up stating therein that the ASBA Account in which an amount equivalent to the

amount payable on Application as stated in the Application Form will be blocked by the SCSB. Applicants should carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/ electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, see "Grounds for Technical Rejection" on page 179 of the Letter of Offer. Our Company, the Lead Managers, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application and that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 175 of the Letter of Offer.

OPTIONS AVAILABLE TO THE ELIGIBLE EQUITY SHAREHOLDERS

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to in the Issue. If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

(i) apply for its Rights Equity Shares to the full extent of its Rights Entitlements; or

(ii) apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or

(iii) apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or (iv) apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares; or

(v) renounce its Rights Entitlements in full. MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction. do?doRecognisedFpi=yes&intmId=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CÎR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Managers, our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in

terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address. Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall

not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/ her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Praxis Home Retail Limited;

2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the

3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date;

5. Allotment option – only dematerialised form; 6. Number of Rights Equity Shares entitled to;

7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any;

9. Total number of Rights Equity Shares applied for; 10. Total application amount paid at the rate of ₹10 per Rights Equity Share;

11 Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB; 12.In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

13.Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

16.Additionally, all such Applicants are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore

transaction in compliance with Regulation S under the Securities Act, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Right's Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, the Lead Managers, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat

suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Managers

and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at in.mpms.mufg.com. Our Company, the Lead Managers and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date. MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of

Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or

whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue: a) The Eligible Equity Shareholders shall visit https://web.in.mpms.mufg.com/RIssue/RIssue\_Register.aspx?ReqType=dpi to upload their self- attested client master sheet of their demat account and also provide the other details as required, no later than two Clear Working Days prior to the Issue Closing Date;

b) The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least one day before the Issue Closing Date; and

Paper under ASBA process" on page 175 of the Letter of Offer. Resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed to renounce their Rights Entitlements in

c) The remaining procedure for Application shall be same as set out in the section entitled "Making of an Application by Eligible Equity Shareholders on Plain

the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

PLEASE NOTE THAT ELIGIBLE EQUITY SHAREHOLDERS, WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE RIGHTS ENTITLEMENTS ARE HELD BY SUCH INVESTOR ON THE ISSUE CLOSING DATE, AS THE CASE MAY BE.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of 11 Rights Equity Shares for every 30 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 30 Equity Shares or is not in the multiple of 30 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

For example, if an Eligible Equity Shareholder holds 40 Equity Shares, such Equity Shareholder will be entitled to 14 Rights Equity Shares and will also be given a preferential consideration for the Allotment of one additional Rights Equity Share if such Eligible Equity Shareholder has applied for additional Rights Equity Shares, over and above his/her Rights Entitlements, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for. Further, the Eligible Equity Shareholders holding less than 3 (three) Equity Shares of face value of ₹5 each as on Record Date shall have 'zero' entitlement in the Issue. Such Eligible Equity Shareholders are entitled to apply for additional Equity Shares and will be given preference in the allotment of one additional Equity Share if, such Eligible Equity Shareholders apply for the additional Equity Shares. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable.

APPLICATION FOR ADDITIONAL RIGHTS EQUITY SHARES

Investors are eligible to apply for Additional Rights Equity Shares over and above their Rights Entitlements, provided that they are eligible to apply for Equity Shares under applicable law and they have applied for all the Rights Equity Shares forming part of their Rights Entitlements without renouncing them in whole or in part. Where the number of Additional Rights Equity Shares applied for exceeds the number available for Allotment, the Allotment would be made as per the Basis of Allotment finalised in consultation with the Designated Stock Exchange. Applications for Additional Rights Equity Shares shall be considered and Allotment shall be made in accordance with the SEBI ICDR Regulations and in the manner as set out in the section entitled "Basis of Allotment" on page 192 of the Letter of Offer.

Eligible Equity Shareholders who renounce their Rights Entitlements cannot apply for Additional Rights Equity Shares. Non-resident Renouncees who are not Eligible Equity Shareholders cannot apply for Additional Rights Equity Shares unless regulatory approvals are submitted.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

As your name appears as a beneficial owner in respect of the issued and paid-up Equity Shares held in dematerialised form or appears in the register of members of our Company as an Eligible Equity Shareholder in respect of our Equity Shares held in physical form, as on the Record Date, you may be entitled to subscribe to the number of Rights Equity Shares as set out in the Rights Entitlement Letter.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.in.mpms.mufg.com) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.praxisretail.in).

In this regard, our Company has made necessary arrangements with NSDL and CDSL for crediting of the Rights Entitlements to the demat accounts of the Eligible

Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements has also been generated which is ISIN: INE546Y20030. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for transfer by the Depositories post the Issue Closing Date. Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the

Demat Suspense Account to the Stock Exchanges after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholders can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar after keying in their respective details along with other security control measures implemented thereat. Rights Entitlements shall be credited to the respective demat accounts of Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. Further, if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements

were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an Application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue.

If Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the Demat Suspense Account to their respective demat accounts, at least one day before the Issue Closing Date. Such Eligible Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e. https://web.in.mpms.mufg.com/RIssue/RIssue\_Register.aspx?ReqType=dpid). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

Prior to the Issue Opening Date, our Company shall credit the Right's Entitlements to the (i) demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, MIIPL PRAXIS HOME RETAIL RIGHTS ESCROW DEMAT ACCOUNT) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings or where legal notices have been issued, if any; or (f) non-institutional equity shareholders in the United States.

With respect to the Rights Entitlements credited to the demat suspense account, Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by Monday, August 18, 2025, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the demat suspense account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY.

**MODE OF PAYMENT** 

All payments against the Application Forms shall be made only through ASBA facility. The Registrar will not accept any payments against the Application Forms, if such payments are not made through ASBA facility.

Under the ASBA facility, the Investor agrees to block the entire amount payable on Application with the submission of the Application Form, by authorizing the SCSB to block an amount, equivalent to the amount payable on Application, in the Investor's ASBA Account. The SCSB may reject the application at the time of acceptance of Application Form if the ASBA Account, details of which have been provided by the Investor in the Application Form does not have sufficient funds equivalent to the amount payable on Application mentioned in the Application Form. Subsequent to the acceptance of the Application by the SCSB, our Company would have a right to reject the Application on technical grounds as set forth in this Letter of Offer.

After verifying that sufficient funds are available in the ASBA Account details of which are provided in the Application Form, the SCSB shall block an amount equivalent to the Application Money mentioned in the Application Form until the Transfer Date. On the Transfer Date, upon receipt of intimation from the Registrar, of the receipt of minimum subscription and pursuant to the finalization of the Basis of Allotment as approved by the Designated Stock Exchange, the SCSBs shall transfer such amount as per the Registrar's instruction from the ASBA Account into the Allotment Account which shall be a separate bank account maintained by our Company, other than the bank account referred to in sub-section (3) of Section 40 of the Companies Act, 2013. The balance amount remaining after the finalisation of the Basis of Allotment on the Transfer Date shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the In terms of RBI Circular DBOD No. FSC BC 42/24.47.00/2003- 04 dated November 5, 2003, the stock invest scheme has been withdrawn. Hence, payment through

stock invest would not be accepted in this Issue.

**NOTICE TO INVESTORS** 

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under those circumstances, the Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, Lead Managers or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an

Any person who makes an application to acquire the Rights Entitlements or the Rights Equity Shares offered in the Issue will be deemed to have declared, represented, warranted and agreed that such person is authorised to acquire the Rights Entitlements or the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction without requirement for our Company, the Lead Managers or their respective affiliates to make any filing or

Company's affairs from the date hereof or that the information contained herein is correct as at any time subsequent to the date of the Draft Letter of Offer/Letter of Offer or date of such information. The contents of the Draft Letter of Offer/Letter of Offer and Abridged Letter of Offer should not be construed as business, legal, tax or investment advice.

Neither the delivery of the Issue Materials nor any sale or offer hereunder, shall under any circumstances create any implication that there has been no change in our

Prospective investors may be subject to adverse foreign, state or local tax or legal consequences as a result of buying or selling of Rights Equity Shares or Rights Entitlements. As a result, each investor should consult its own counsel, business advisor and tax advisor as to the legal, business, tax and related matters concerning the offer of Rights Equity Shares or Rights Entitlements. In addition, neither our Company nor the Lead Managers nor any of their respective affiliates are making any representation to any offeree or purchaser of the Rights Equity Shares or the Rights Entitlements regarding the legality of an investment in the Rights Equity Shares or the Rights Entitlements by such offeree or purchaser under any applicable laws or regulations.

the United States at any time.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Draft Letter of Offer/ Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Draft Letter of Offer/Letter of Offer, and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights. Accordingly, the Letter of Offer/ Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company has reason to believe is, in the United States of America when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company.

We, the Registrar, the Lead Managers or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, August 18, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Basis of Allotment" on page 192 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time

as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number. RENUNCIATION AND TRADING OF RIGHTS ENTITLEMENTS

All rights and obligations of the Eligible Equity Shareholders in relation to Applications and refunds pertaining to this Issue shall apply to the Renouncee(s) as well.

**Renunciation of Rights Entitlements** This Issue includes a right exercisable by Eligible Equity Shareholders to renounce the Rights Entitlements credited to their respective demat account either in

The renunciation from non-resident Eligible Equity Shareholder(s) to resident Indian(s) and vice versa shall be subject to provisions of FEMA Rules and other

circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. However, the facility of renunciation shall not be available to or operate in favour of an Eligible Equity Shareholders being an erstwhile OCB unless the same is in compliance with the FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market

platform of the Stock Exchanges or through an off-market transfer.

**Procedure for Renunciation of Rights Entitlements** The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the

secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGERS, THE REGISTRAR AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR

TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS

On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE546Y20030 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given

regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements

will be as specified by the Stock Exchanges from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 7, 2025 to Tuesday,

August 12, 2025 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE546Y20030 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE under automatic order matching mechanism and on 'T+1 rolling settlement basis, where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

**Off Market Renunciation** The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

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Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are of the Company as on the Record Date of March 20, 2025, through electronic mode to the shareholders who have registered their email IDs and for the rest was credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE546Y20030, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

Listing And Trading Of The Rights Equity Shares To Be Issued Pursuant To This Issue: The existing Equity Shares are listed and traded on BSE (Scrip Code: 540901) and NSE (Symbol: PRAXIS) under the ISIN: INE546Y01022. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. The listing and trading of the Rights Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the letter of offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made, or for the correctness of the statements made or opinions expressed in the letter of offer. the lead managers, Prime Securities Limited and New Berry Capitals Private Limited has certified that the disclosures made in the letter of offer are generally adequate and are in conformity with SEBI (Issue of Capital and Disclosure Requirements) regulations, 2018 in force for the time being, this requirement is to facilitate investors to take an informed decision for making investment in the proposed issue.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter Of Offer for the full text of the Disclaimer Clause of the BSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer Clause of BSE" on page 165.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter Of Offer for the full text of the Disclaimer Clause of NSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer Clause of NSE" on page 165.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders, who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or redistributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares.

The Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to

subscribe to the Rights Equity Shares under applicable laws) on the websites of:

our Company at www.praxisretail.in;

- the Registrar at https://in.mpms.mufg.com/; the Lead Managers, at www.primesec.com and www.newberry.in;
- the Stock Exchanges at www.bseindia.com and www.nseindia.com.

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://web.in.mpms.mufg.com/; b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.in.mpms.mufg.com
- c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://web.in.mpms.mufg.com/RIssue\_Register. aspx?ReqType=dpid;
- d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: praxis.rights2025@in.mpms. mufg.com

DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION: The dispatch of the ALOF and the application form was completed by the Registrar to the Issue to the all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/ Beneficial Owners

completed on, August 02, 2025 through courier service.

ALLOTMENT BANKER ACCOUNT - HDFC Bank Limited BANKERS TO THE ISSUE AND REFUND BANKER – HDFC Bank Limited

MONITORING AGENCY – The Net Proceeds of the Issue will be less than 10,000 lakhs. The SEBI ICDR Regulations do not mandate appointment of monitoring agency for such issues. Therefore, Our Company has not appointed a monitoring agency.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER. Please note that neither our Company nor the Registrar nor the Lead Managers shall be responsible for not sending the physical copies of Issue materials, including this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e- mail addresses of Eligible Equity Shareholders or

electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

LEAD MANAGERS TO THE ISSUE

New Berry



**SEBI Registration No.:** INR000004058

**REGISTRAR TO THE ISSUE** 

MUFG INTIME INDIA PRIVATE LIMITED NEW BERRY CAPITALS PRIVATE LIMITED (formerly know Link Intime India Private Limited) A-602 Marathon NextGen Innova, Ganpatrac C-101, 1st Floor, 247 Park, LBS Marg, Surva Kadam Marg, Veer Santaji Lane, Lower Parel Nagar, Gandhi Nagar, Vikhroli (West), Mumbai Mumbai City, Mumbai, Maharashtra, India, 400013 **Telephone:** +91 22 48818446

Email: mb@newberry.in Investor Grievance Email: grievances@newberry.in Website: www.newberry.in Contact Person: Ankur Sharma SEBI Registration No.: INM000012999

400 083, Maharashtra, India. **Telephone:** +91 810 811 4949 E-mail: praxis.rights2025@ in.mpms.mufg.com Investor grievance E-mail: praxis.rights2025@ in.mpms.mufg.com Website: https://in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan

**COMPANY CONTACT DETAILS** 

# PRAXIS HOME RETAIL LIMITED

Registered Office: 2nd Floor, Knowledge House, Shyam Nagar Off Jogeshwari-Vikhroli Link Road, Near Talay, Jogeshwari East, Mumbai – 400 060, Maharashtra, India; Telephone: +91 22 4518 4399; Email: investorrelations@praxisretail.in; Website: www.praxisretail.in

Contact Person: Charu Srivastava, Company Secretary and Compliance Officer; Corporate Identity Number: L52100MH2011PLC212866

Investors may contact the Registrar or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see "Terms of the Issue" on page 170 of the Letter of Offer.

For Praxis Home Retail Limited On behalf of the Board of Directors

**Date: August 02, 2025** Place: Mumbai

PRIME SECURITIES LIMITED

**Telephone:** +91 22 61842525

Website: www.primesec.com

Contact Person: Apurva Doshi

Mumbai - 400021, Maharashtra, India

**SEBI Registration No.:** INM000000750

Email: projectorchid@primesec.com

1109/1110, Maker Chambers V, Nariman Point

Investor Grievance Email: projectorchid@primesec.co

**CHARU SRIVASTAVA** COMPANY SECRETARY AND COMPLIANCE OFFICER

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of BSE Limited and National Stock Exchange of India Limited i.e. at www.bseindia.com and www.nseindia.com and the website of the Lead Managers at www.primesec.com and www.newberrv.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



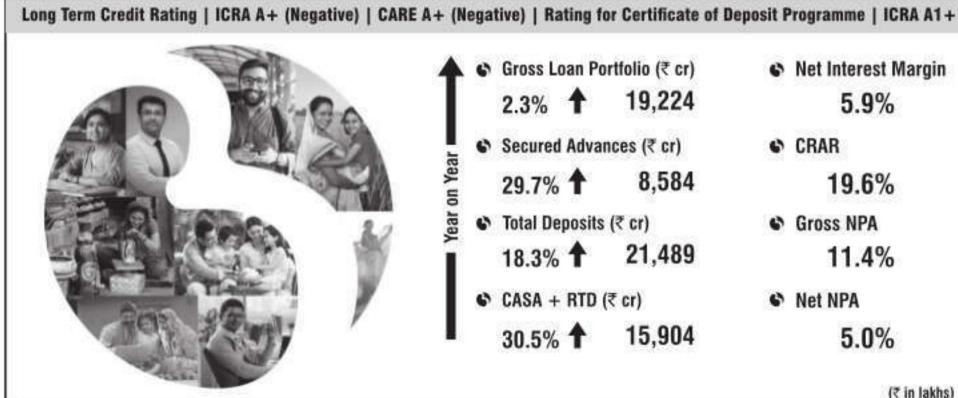
# **Utkarsh Small Finance Bank**

Aapki Ummeed Ka Khaata

(A Scheduled Commercial Bank) CIN: L65992UP2016PLC082804

Registered office address: Utkarsh Tower, NH-31 (Airport Road), Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh, PIN - 221105.

Unaudited Financial Results For Quarter Ended June 30, 2025



Gross Loan Portfolio (₹ cr) Net Interest Margin 5.9% Secured Advances (₹ cr) CRAR 8.584 19.6% 29.7% Total Deposits (₹ cr) Gross NPA 21,489 11.4%

18.3% CASA + RTD (₹ cr)

30.5%

Net NPA

5.0%

(₹ in lakhs)

| Particulars  | ř             | Year Ended     |               |                |
|--|---------------|----------------|---------------|----------------|
|  | June 30, 2025 | March 31, 2025 | June 30, 2024 | March 31, 2025 |
|  | Unaudited     | Refer Note 5   | Unaudited     | Audited        |
| Total income from operations   | 1,01,865.14   | 1,16,673.30    | 1,07,056.60   | 4,36,476.03    |
| 2. Net Profit/(Loss) for the year/period (before tax, exceptional and/or extraordinary items)  | (31,886.95)   | 1,127.72       | 18,624.01     | 2,764.72       |
| 3. Net Profit/(Loss) for the year/period before tax (after exceptional and/or extraordinary items)   | (31,886.95)   | 1,127.72       | 18,624.01     | 2,764.72       |
| 4. Net Profit/(Loss) for the year/period after tax (after exceptional and/or extraordinary items)  | (23,948.05)   | 296.73         | 13,739.67     | 2,370.05       |
| <ol><li>Total Comprehensive Income for the year/period [Comprising Profit/(Loss) for the period<br/>(after tax) and Other Comprehensive Income (after tax)] (Refer Note 3)</li></ol> |               | **             | <u> </u>      |                |
| <ol><li>Paid up Equity Share Capital (of ₹ 10 each)</li></ol>  | 1,10,160.99   | 1,10,160.99    | 1,10,014.30   | 1,10,160.99    |
| 7. Reserves (Excluding Revaluation Reserve)  |               |                |               | 1,87,289.43    |
| 8. Securities Premium Account  | 56,092.84     | 56,092.84      | 55,672.74     | 56,092.84      |
| 9. Net worth*  | 2,46,648.25   | 2,77,584.21    | 2,72,219.80   | 2,77,584.21    |
| 10. Paid up Debt Capital / Outstanding Debt  | 2,20,999.44   | 2,35,476.58    | 2,11,265.41   | 2,35,476.58    |
| 11. Outstanding Redeemable Preference Shares   | 8             | 74             | 8             | 28             |
| 12. Debt Equity Ratio**  | 0.81          | 0.79           | 0.68          | 0.79           |
| 13. EPS Basic (₹) (not annualised for quarters)  | (2.17)        | 0.03           | 1.25          | 0.22           |
| EPS Diluted (₹) (not annualised for quarters)  | (2.17)        | 0.03           | 1.24          | 0.22           |
| 14. Total Debt** to Total Assets ratio   | 7.95%         | 8.37%          | 8.49%         | 8.37%          |
| 15. Capital Adequacy Ratio   | 19.64%        | 20.93%         | 23.18%        | 20.93%         |
| 16. % of Gross NPA to Gross Advances   | 11.42%        | 9.43%          | 2.78%         | 9.43%          |
| 17. % of Net NPA to Net Advances   | 5.00%         | 4.84%          | 0.26%#        | 4.84%          |
| 18. Return on Assets (not annualised for quarters)   | (0.87%)       | 0.01%          | 0.57%         | 0.09%          |

as per RBI guidelines.

Place : Mumbai

Date : August 02, 2025

Debt represents total borrowings of the Bank & Equity consist of Share Capital plus Reserves # after considering floating provision (Refer Note 2)

Notes to the financial results:

1. The above is an extract of the format of guarter ended June 30, 2025 financial results reviewed by the Audit Committee and approved by the Board of Directors of the Bank at its respective meeting held on August 02, 2025. The financial results have been subjected to review by the Joint Statutory Auditors as required under Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). The Full Format of the guarter ended Financial Results are available on the website of the Stock Exchanges, www.nseindia.com & www.bseindia.com & of the Bank- www.utkarsh.bank

Attention is invited to note no 8 on floating provision for the guarter ended June 30,2025 financial results submitted under SEBI Listing Obligations and Disclosure Requirements Regulations, 2015.

Information related to the total comprehensive income & other comprehensive income are not furnished as Ind AS is not yet made applicable to Bank. . As per regulation 33 and regulation 52(4) of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015, the equity and debt listed entities are required to

disclose certain ratios and accordingly ratios relevant to Banking sector have been disclosed above. The figures for the quarter ended March 31, 2025 are the balancing figure between the audited figures in respect for the year and figures for the nine months ended

December 31, 2024 which were subject to limited review.



For and on behalf of the Board of Directors of Utkarsh Small Finance Bank Limited

> **Govind Singh** Managing Director & CEO DIN: 02470880



# UPL UPL LIMITED

Registered Office: 3-11, G.I.D.C., Vapi, Valsad - 396 195, Gujarat: Corporate Office: UPL Ltd, Uniphos House, Chitrakar Dhurandhar Road, 11th Road, Near Madhu Park Garden, Khar (West), Mumbai - 400052, Maharashtra, India. Telephone: +91 22 71528000; Contact Person: Sandeep Mohan Deshmukh, Company Secretary and Compliance Officer; E-mail: upl.investors@upl-ltd.com; Website: www.upl-ltd.com; Corporate Identity Number: L24219GJ1985PLC025132

NOTICE OF SECOND AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF UPL LIMITED ("THE COMPANY") AS ON THE RECORD DATE i.e. FRIDAY, AUGUST 01, 2025

The Rights Issue Committee of the Board of Directors of the Company through its resolution dated Monday, July 28, 2025 has fixed Friday, August 01, 2025 as the Record Date for the purpose of ascertaining the holders of Partly Paid-up Equity Shares to whom the notice for Second and Final call money would be sent. The same was intimated to Stock Exchanges on Monday, July 28, 2025.

In terms of the provisions of the Companies Act, 2013 ("Act"), read with the relevant Rules made thereunder, the Second and Final Call Notice has been sent in electronic mode to members whose e-mail address are registered with the Company or RTA or the Depository Participant(s) as on the Record Date i.e. Friday, August 01, 2025. Physical copy of the Second and Final Call Notice along with the detailed instructions, ASBA Form and payment slip have been sent vide permitted modes of dispatch, at the registered addresses of those members who have not registered their e-mail address with the Company or RTA or Depository Participant(s). The Company has completed the dispatch on Monday, August 04, 2025.

Accordingly, the Second and Final call notice has been served as per details given herein below:

| Payment Period              | From<br>Monday, August 18, 2025         |   | То                         | Duration<br>15 days |  |
|-----------------------------|---|---|----------------------------|---------------------|--|
|                             |   |   | Monday September, 01, 2025 |                     |  |
| Acceptable Modes of payment | a) Online ASBA                          | Through the website of the SCSBs*   |                            |                     |  |
|                             | b) Physical ASBA*                       | By submitting physical application to the Designated Branch of SCSBs*   |                            |                     |  |
|                             | c) Online                               | Using the 3-in-1 online trading-demat-bank account provided by some brokers   |                            |                     |  |
|                             | d) Cheque/<br>Demand Draft <sup>e</sup> | Made payable to:  a) UPL LIMITED – Partly Paid-up Rights Share Second and Final Call Money Account – R [for residential shareholders]  b) UPL LIMITED – Partly Paid-up Rights Share Second and First Call Money Account – NR [for non-residential shareholders] |                            |                     |  |

\*Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpl=yes&intmld=34 to refer the list of existing SCSBs [Self Certified Syndicate Banks]. \*Please visit https://www.upl-ltd.com/investors/shareholder-center/rights-issue to download the Physical ASBA application or payment slip. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, shareholders can also make a call money payment by using facility of linked online trading-dematbank account [3-in-1 type accounts], provided by some of the brokers. Shareholders must log into their demat account and choose the name of the company "UPL LIMITED" and further click on the option to 'Make Call Money Payment' and proceed accordingly. Shareholders are requested to check with their respective brokers for exact process to be followed. Shareholders to note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or Registrar will not be responsible for non-availability of this payment method to the shareholders.

In case the shareholder opts to pay through cheque/demand draft, the payment slip (stating Full Name of the Sole/First Joint Applicant, DP ID No./ Client ID No., and No. of partly paid -up equity shares) along with the amount payable by cheque or demand draft must be presented at Axis Bank Limited branches at the following locations on or before Monday, September 01, 2025:

## For Residential Shareholders

Mumbai - Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai 400001; Hyderabad - Axis Bank, 6-3-879/B, First Floor, G Pulla Reddy Greenlands, Begumpet Road, Hyderabad 500016; Kolkata - Axis Bank, 7, Shakespear Sarani, Kolkata 700071; Chennai - Axis Bank, 82, Dr. Radhakrishna Salai, Mylapore, Chennai 600004; New Delhi - Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi 110001; Bengaluru - Axis Bank, No.9, M.G. Road, Block A, Bengaluru 580001; Ahmedabad - Axis Bank, Trishul, Opp. Samartheshwar Temple, Ahmedabad 380006; Jaipur -Axis Bank, O-15, Green House, Ashok Marg, C-Scheme, Jaipur 302001; Vadodara - Axis Bank, Vardhaman Complex, Opp GE Brace Course Circle (North), Vadodara 390007; Noida-Axis Bank, B2-B3, Sector 16, Noida 201301; Panvel - Axis Bank, Raje Complex, Plot No. 198A, Shivaji Chowk, Panvel 410206; Pune - Axis Bank, Indra Pushti, Opp. Fergusson College Gate 2, Pune 411004; Chandigarh - Axis Bank, SCO 343-344, Sector 35-B, Chandigarh 160022; Indore - Axis Bank, Kamal Palace, 1 Yeshwant Colony, Yeshwant Niwas Road, Indore 452003; Surat - Axis Bank, Digvijay Towers, Opp. St. Xaviers School, Ghod Dod Road, Surat 395001; Nagpur - Axis Bank, M.G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur 440001; Lucknow - Axis Bank, 31/93, Ground Floor, I & II Floor, Lucknow 226001; Gurgaon -Axis Bank, SCO 29, Sector 14, Near Huda Office, Old Delhi, Gurgaon Road, Gurgaon 122001; Thane - Axis Bank, Dhirai Baug, Near Hari Niwas Circle, LBS Marg, Thane (West), Thane 400602; Vashi - Axis Bank, Vardhaman Chambers Co-op Society, Plot No 84, Sector 17, Vashi, Navi Mumbai 400705; Rajkot - Axis Bank, Titan, Near KKV Circle, Kalawad Road, Rajkot 360005; Kanpur - Axis Bank, 16/104 A, Civil Lines, Infront of ICAI Bhawan, Kanpur 208001; Jamnagar - Axis Bank, Jaidev Arcade, Ground floor, Park Cly Main Road, Nr Joggers Park, Jamnagar 361008; Faridabad - Axis Bank, Shop No.6, Crown Complex, Neighborhood No.2, 1-2 Chowk, NIT, Faridabad 121001; Gandhi Nagar - Axis Bank, Gandhi Nagar Milk Consumer Co-op Union Ltd., Plot No 436, Sector 16, Gandhi Nagar 382016.

For Non-Residential Shareholders

Mumbai: Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai-400001. New Delhi: Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi - 110001.

Shareholders residing at locations wherein the ASBA facility or Bank's collection centers are not available should send their call money along with the completed Payment Slip by registered post/speed post at the office of the Registrar to the Issue: MUFG Intime India Private Limited (formerly Link intime India Private Limited), Unit-UPL Limited, C-101, 247 Park, L.B.S. Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Telephone.: +91-22-810 811 4949, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, so that the same are received on or before last date of payment of Second and Final call money i.e. Monday, September 01, 2025.

Shareholders are required to make the Call money payment by Monday, September 01, 2025. Failure to pay the Second and Final call money, as aforesaid shall render the Partly Paid-up Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act and the LOF. The Company can also Charge interest @10% till the actual date of payment.

Shareholders may also note that:

Place: Mumbai

- (i) The ISIN IN9628A01026 representing Partly Paid-up Equity Shares of ₹ 2 each (₹ 1.00 paid-up) has been suspended by the Stock Exchanges w.e.f close of trading. hours on Thursday, July 31, 2025. The process of corporate action for converting the Partly Paid-up Equity Shares of ₹2 each (₹1.00 paid-up) to Partly Paid-up Equity Shares of ₹ 2 each (₹ 2 paid-up) to the Investors' demat accounts under ISIN INE628A01036, is estimated to be completed within Three weeks from the last date of payment of the Second and Final call money stipulated under this notice.
- (ii) In case of non-receipt of the Second and Final call money notice, shareholders can request the Registrar by e-mail or letter, for the duplicate call money notice, or may also download the same from the Company's website; www.upl-ltd.com or the Registrar's website; www.in.mpms.mufg.com. In such a case, however, the shareholder has to fill the DP & Client ID, number of partly paid-up equity shares held and amount payable towards the Second and Final call money.
- (iii) All correspondence in this regard may be addressed to: MUFG Intime India Private Limited [Unit: UPL LIMITED], C-101, 247 Park, LBS Marg, Vikhroli [West], Mumbai - 400083, Maharashtra, India, Contact person: Shanti Gopalakrishnan; Telephone: +91 (22) 4918 6200/ 4918 6171 / 4918 6172; E-mail: upl.callmoney@linkintime.co.in; Website; www.in.mpms.mufg.com; SEBI Registration No.: INR000004058. For UPL LIMITED

Date : August 04, 2025

Sandeep Mohan Deshmukh Company Secretary and Compliance Officer

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# PRAXIS HOME RETAIL LIMITED

Our Company was originally incorporated on January 31, 2011 under the Companies Act, 1956 as GRN Energy Private Limited with the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Further, the name of our Company was changed to GRN Retail Private Limited and a fresh certificate of incorporation was issued on December 21, 2016 by RoC. Furthermore, the name of our Company was changed to Praxis Home Retail Private Limited and a fresh certificate of incorporation was issued on January 5, 2017 by RoC. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to Praxis Home Retail Limited and a fresh certificate of incorporation was issued by the RoC on June 21, 2017. For details of change in name and registered office of our Company, see "General Information" on page 37 of the Letter of Offer.

> Registered & Corporate Office: 2nd Floor, Knowledge House, Shyam Nagar Off Jogeshwari-Vikhroli Link Road, Near Talav, Jogeshwari East, Mumbai – 400 060, Maharashtra, India

Telephone: +91 22 4518 4399; Email: investorrelations@praxisretail.in; Website: www.praxisretail.in Contact Person: Charu Srivastava, Company Secretary and Compliance Officer; Corporate Identity Number: L52100MH2011PLC212866

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PRAXIS HOME RETAIL LIMITED

OUR PROMOTERS: KISHORE BIYANI AND FUTURE CORPORATE RESOURCES PRIVATE LIMITED

(THE "COMPANY" OR "THE ISSUER") ONLY

**ISSUE SCHEDULE** 

**ISSUE OPENS ON ISSUE CLOSES ON#** LAST DATE FOR ON MARKET RENUNCIATION\* Monday, August 18, 2025 Thursday, August 7, 2025 Tuesday, August 12, 2025 \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are

credited to the demat account of the Renouncees on or prior to the Issue Closing Date. #Our Board or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue

ISSUE OF UP TO 4,95,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF THE COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 10/- EACH (INCLUDING A SHARE PREMIUM OF ₹ 5/- PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 4,958.00 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 11 RIGHTS EQUITY SHARES FOR EVERY 30 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 20, 2025

\*Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE

("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 170 of the Letter of Offer.

Simple, Safe, Smart \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply ASBA\* way of Application | blocking the fund in the bank account. For further details read the section on ASBA below

PROCESS OF MAKING AN APPLICATION IN THE ISSUE In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications

before making their Application through ASBA. The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees to make Applications in this Issue basis the Rights Entitlement

credited in their respective demat accounts. Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required

to submit a separate Application Form for each demat account. Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their

Investors are also advised to ensure that the Application Form is correctly filled up stating therein that the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB.

Applicants should carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/ electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, see "Grounds for Technical Rejection" on page 179 of the Letter of Offer. Our Company, the Lead Managers, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application and that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 175 of the Letter of Offer.

OPTIONS AVAILABLE TO THE ELIGIBLE EQUITY SHAREHOLDERS

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to in the Issue.

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can: (i) apply for its Rights Equity Shares to the full extent of its Rights Entitlements; or

(ii) apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or

(iii) apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or (iv) apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares; or

(v) renounce its Rights Entitlements in full.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction do?doRecognisedFpi=yes&intmId=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Managers, our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs,

Applications accepted but not uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising

such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/ her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Praxis Home Retail Limited;

2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the

3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date;

5. Allotment option – only dematerialised form; 6. Number of Rights Equity Shares entitled to;

7. Number of Rights Equity Shares applied for within the Rights Entitlements;

8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for;

10.Total application amount paid at the rate of ₹10 per Rights Equity Share;

11.Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

12.In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

13.Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for

14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;

15 Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16.Additionally, all such Applicants are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended

(the "Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or

sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore

transaction in compliance with Regulation S under the Securities Act, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. I/ We acknowledge that the Company, the Lead Managers, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and

agreements." In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat

suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Managers

and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at in.mpms.mufg.com. Our Company, the Lead Managers and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of

Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue:

a) The Eligible Equity Shareholders shall visit https://web.in.mpms.mufg.com/RIssue/RIssue\_Register.aspx?ReqType=dpi to upload their self- attested client master sheet of their demat account and also provide the other details as required, no later than two Clear Working Days prior to the Issue Closing Date; b) The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat

accounts at least one day before the Issue Closing Date; and

c) The remaining procedure for Application shall be same as set out in the section entitled "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 175 of the Letter of Offer.

Resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

PLEASE NOTE THAT ELIGIBLE EQUITY SHAREHOLDERS, WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE

RIGHTS ENTITLEMENTS ARE HELD BY SUCH INVESTOR ON THE ISSUE CLOSING DATE, AS THE CASE MAY BE.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of 11 Rights Equity Shares for every 30 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 30 Equity Shares or is not in the multiple of 30 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for.

For example, if an Eligible Equity Shareholder holds 40 Equity Shares, such Equity Shareholder will be entitled to 14 Rights Equity Shares and will also be given a

preferential consideration for the Allotment of one additional Rights Equity Share if such Eligible Equity Shareholder has applied for additional Rights Equity Shares, over and above his/her Rights Entitlements, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for. Further, the Eligible Equity Shareholders holding less than 3 (three) Equity Shares of face value of ₹5 each as on Record Date shall have 'zero' entitlement in the Issue. Such Eligible Equity Shareholders are entitled to apply for additional Equity Shares and will be given preference in the allotment of one additional Equity Share if, such Eligible Equity Shareholders apply for the additional Equity Shares. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable.

APPLICATION FOR ADDITIONAL RIGHTS EQUITY SHARES

Investors are eligible to apply for Additional Rights Equity Shares over and above their Rights Entitlements, provided that they are eligible to apply for Equity Shares under applicable law and they have applied for all the Rights Equity Shares forming part of their Rights Entitlements without renouncing them in whole or in part. Where the number of Additional Rights Equity Shares applied for exceeds the number available for Allotment, the Allotment would be made as per the Basis of Allotment finalised in consultation with the Designated Stock Exchange. Applications for Additional Rights Equity Shares shall be considered and Allotment shall be made in accordance with the SEBI ICDR Regulations and in the manner as set out in the section entitled "Basis of Allotment" on page 192 of the Letter of Offer.

Eligible Equity Shareholders who renounce their Rights Entitlements cannot apply for Additional Rights Equity Shares. Non-resident Renouncees who are not Eligible Equity Shareholders cannot apply for Additional Rights Equity Shares unless regulatory approvals are submitted.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

As your name appears as a beneficial owner in respect of the issued and paid-up Equity Shares held in dematerialised form or appears in the register of members of our Company as an Eligible Equity Shareholder in respect of our Equity Shares held in physical form, as on the Record Date, you may be entitled to subscribe to the number of Rights Equity Shares as set out in the Rights Entitlement Letter.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.in.mpms.mufg.com) by

entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.praxisretail.in).

In this regard, our Company has made necessary arrangements with NSDL and CDSL for crediting of the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements has also been generated which is ISIN: INE546Y20030. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for transfer by the Depositories post the Issue Closing Date. Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the

Demat Suspense Account to the Stock Exchanges after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholders can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar after keying in their respective details along with other security control measures implemented thereat. Rights Entitlements shall be credited to the respective demat accounts of Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. Further, if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements shall lapse and shall be extinguished after the Issue Closing Date. No Rights Equity Shares for such lapsed Rights Entitlements will be credited, even if such Rights Entitlements

were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are

required to make an Application to apply for Rights Equity Shares offered under the Issue for subscribing to the Rights Equity Shares offered under the Issue. If Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar no later than two clear Working Days prior to the Issue Closing Date, to enable the credit of the Rights Entitlements by way of transfer from the Demat Suspense Account to their respective demat accounts, at least one day before the Issue Closing Date. Such Eligible Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e. https://web.in.mpms.mufg.com/RIssue/RIssue\_Register.aspx?ReqType=dpid). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the (i) demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, MIIPL PRAXIS HOME RETAIL RIGHTS ESCROW DEMAT ACCOUNT) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings or where legal notices have been issued, if any; or (f) non-institutional equity shareholders in the United States.

With respect to the Rights Entitlements credited to the demat suspense account, Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by Monday, August 18, 2025, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the demat suspense account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY.

**MODE OF PAYMENT** 

All payments against the Application Forms shall be made only through ASBA facility. The Registrar will not accept any payments against the Application Forms, if such payments are not made through ASBA facility.

Under the ASBA facility, the Investor agrees to block the entire amount payable on Application with the submission of the Application Form, by authorizing the SCSB to block an amount, equivalent to the amount payable on Application, in the Investor's ASBA Account. The SCSB may reject the application at the time of acceptance of Application Form if the ASBA Account, details of which have been provided by the Investor in the Application Form does not have sufficient funds equivalent to the amount payable on Application mentioned in the Application Form. Subsequent to the acceptance of the Application by the SCSB, our Company would have a right to reject the Application on technical grounds as set forth in this Letter of Offer.

After verifying that sufficient funds are available in the ASBA Account details of which are provided in the Application Form, the SCSB shall block an amount equivalent to the Application Money mentioned in the Application Form until the Transfer Date. On the Transfer Date, upon receipt of intimation from the Registrar, of the receipt of minimum subscription and pursuant to the finalization of the Basis of Allotment as approved by the Designated Stock Exchange, the SCSBs shall transfer such amount as per the Registrar's instruction from the ASBA Account into the Allotment Account which shall be a separate bank account maintained by our Company, other than the bank account referred to in sub-section (3) of Section 40 of the Companies Act, 2013. The balance amount remaining after the finalisation of the Basis of Allotment on the Transfer Date shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar to the respective SCSB.

In terms of RBI Circular DBOD No. FSC BC 42/24.47.00/2003- 04 dated November 5, 2003, the stock invest scheme has been withdrawn. Hence, payment through stock invest would not be accepted in this Issue.

**NOTICE TO INVESTORS** 

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under those circumstances, the Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, Lead Managers or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Any person who makes an application to acquire the Rights Entitlements or the Rights Equity Shares offered in the Issue will be deemed to have declared,

represented, warranted and agreed that such person is authorised to acquire the Rights Entitlements or the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction without requirement for our Company, the Lead Managers or their respective affiliates to make any filing or Neither the delivery of the Issue Materials nor any sale or offer hereunder, shall under any circumstances create any implication that there has been no change in our Company's affairs from the date hereof or that the information contained herein is correct as at any time subsequent to the date of the Draft Letter of Offer/Letter

of Offer or date of such information. The contents of the Draft Letter of Offer/Letter of Offer and Abridged Letter of Offer should not be construed as business, legal, tax or investment advice. Prospective investors may be subject to adverse foreign, state or local tax or legal consequences as a result of buying or selling of Rights Equity Shares or Rights Entitlements. As a result, each investor should consult its own counsel, business advisor and tax advisor as to the legal, business, tax and related matters concerning the offer of Rights Equity Shares or Rights Entitlements. In addition, neither our Company nor the Lead Managers nor any of their

respective affiliates are making any representation to any offeree or purchaser of the Rights Equity Shares or the Rights Entitlements regarding the legality of an investment in the Rights Equity Shares or the Rights Entitlements by such offeree or purchaser under any applicable laws or regulations.

NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Draft Letter of Offer/ Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Draft Letter of Offer/Letter of Offer, and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer/ Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person,

who appears to be, or who our Company, or any person acting on behalf of our Company has reason to believe is, in the United States of America when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company.

We, the Registrar, the Lead Managers or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, August 18, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Basis of Allotment" on page 192 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

RENUNCIATION AND TRADING OF RIGHTS ENTITLEMENTS Renouncees

All rights and obligations of the Eligible Equity Shareholders in relation to Applications and refunds pertaining to this Issue shall apply to the Renouncee(s) as well.

**Renunciation of Rights Entitlements** This Issue includes a right exercisable by Eligible Equity Shareholders to renounce the Rights Entitlements credited to their respective demat account either in

full or in part. The renunciation from non-resident Eligible Equity Shareholder(s) to resident Indian(s) and vice versa shall be subject to provisions of FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. However, the facility of renunciation shall not be available to or operate in favour of an Eligible Equity Shareholders being an erstwhile OCB unless the same is in compliance with the FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer.

**Procedure for Renunciation of Rights Entitlements** 

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

THE LEAD MANAGERS, THE REGISTRAR AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS

On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary

market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE546Y20030 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 7, 2025 to Tuesday,

August 12, 2025 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INE546Y20030 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE under automatic order matching mechanism and on

'T+1 rolling settlement basis, where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. **Off Market Renunciation** 

depository participant. The Rights Entitlements can be transferred in dematerialised form only.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a

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The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

Listing And Trading Of The Rights Equity Shares To Be Issued Pursuant To This Issue: The existing Equity Shares are listed and traded on BSE (Scrip Code: 540901) and NSE (Symbol: PRAXIS) under the ISIN: INE546Y01022. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. The listing and trading of the Rights Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the letter of offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made, or for the correctness of the statements made or opinions expressed in the letter of offer. the lead managers, Prime Securities Limited and New Berry Capitals Private Limited has certified that the disclosures made in the letter of offer are generally adequate and are in conformity with SEBI (Issue of Capital and Disclosure Requirements) regulations, 2018 in force for the time being, this requirement is to facilitate investors to take an informed decision for making investment in the proposed issue.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter Of Offer for the full text of the Disclaimer Clause of the BSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer Clause of BSE" on page 165.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter Of Offer for the full text of the Disclaimer Clause of NSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer Clause of NSE" on page 165.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders, who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or redistributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares.

The Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, this Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of:

our Company at www.praxisretail.in;

the Registrar at https://in.mpms.mufg.com/;

the Lead Managers, at www.primesec.com and www.newberry.in;
the Stock Exchanges at www.bseindia.com and www.nseindia.com.

Other important links and helpline The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://web.in.mpms.mufg.com/;

b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.in.mpms.mufg.com c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://web.in.mpms.mufg.com/RIssue/RIssue\_Register.

d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: praxis.rights2025@in.mpms.

DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION: The dispatch of the ALOF and the application form was completed by the Registrar to the Issue to the all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/ Beneficial Owners

of the Company as on the Record Date of March 20, 2025, through electronic mode to the shareholders who have registered their email IDs and for the rest was completed on, August 02, 2025 through courier service.

**ALLOTMENT BANKER ACCOUNT - HDFC Bank Limited** BANKERS TO THE ISSUE AND REFUND BANKER - HDFC Bank Limited

MONITORING AGENCY – The Net Proceeds of the Issue will be less than 10,000 lakhs. The SEBI ICDR Regulations do not mandate appointment of monitoring agency for such issues. Therefore, Our Company has not appointed a monitoring agency.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

Please note that neither our Company nor the Registrar nor the Lead Managers shall be responsible for not sending the physical copies of Issue materials, including this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e- mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.



PRIME SECURITIES LIMITED 1109/1110, Maker Chambers V, Nariman Point

Mumbai - 400021, Maharashtra, India **Telephone:** +91 22 61842525

**Email:** projectorchid@primesec.com Investor Grievance Email: projectorchid@primesec.c

Website: www.primesec.com Contact Person : Apurva Doshi

**SEBI Registration No.:** INM000000750

New Berr\ Capitals Pvt. Ltd.

NEW BERRY CAPITALS PRIVATE LIMITED A-602 Marathon NextGen Innova, Ganpatra Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai City, Mumbai, Maharashtra, India, 400013 **Telephone:** +91 22 48818446 **Email:** mb@newberry.in

**Website:** www.newberry.in Contact Person: Ankur Sharma SEBI Registration No.: INM000012999

E-mail: praxis.rights2025@ in.mpms.mufg.com Investor Grievance Email: grievances@newberry.in Investor grievance E-mail: praxis.rights2025@ in.mpms.mufg.com Website: https://in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

# **COMPANY CONTACT DETAILS**

# PRAXIS HOME RETAIL LIMITED

Registered Office: 2nd Floor, Knowledge House, Shyam Nagar Off Jogeshwari-Vikhroli Link Road, Near Talav, Jogeshwari East, Mumbai – 400 060, Maharashtra, India; Telephone: +91 22 4518 4399; Email: investorrelations@praxisretail.in; Website: www.praxisretail.in Contact Person: Charu Srivastava, Company Secretary and Compliance Officer; Corporate Identity Number: L52100MH2011PLC212866

Investors may contact the Registrar or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see "Terms of the Issue" on page 170 of the Letter of Offer.

> For Praxis Home Retail Limited On behalf of the Board of Directors **CHARU SRIVASTAVA**

> > कंदककृत संपत्ति

का विवरण

डी-388, सम्पूर्ण संपत्ति, गली संख्या-9

गोविंद पुरम, पानी की तंकी, गाजियाबाद

चत्तर प्रदेश- 201013

प्रामिकृत समिकारी, पीएनबी हाएसिंग फाइनेंस लिमिटेड

30 07 2025

**REGISTRAR TO THE ISSUE** 

400 083, Maharashtra, India.

**Telephone:** +91 810 811 4949

MUFG INTIME INDIA PRIVATE LIMITED

formerly know Link Intime India Private Limited)

C-101, 1st Floor, 247 Park, LBS Marg, Surya

Nagar, Gandhi Nagar, Vikhroli (West), Mumbai

**Date: August 02, 2025** Place: Mumbai

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द्रहाराष : 011-23357171, 23357172, 23705414, वेबलाइट : www.pnbhous

अधिग्रहण सुचना (अचल संपत्ति हेत्)

जबकि, जारोहरताधरकर्ता ने पीएनबी हरपसिंग फाइनेंस लि. के प्राधिकृत अधिकारी के रूप में वितीय परिसम्पत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन

श्रीविनयम 2002 के नियम 8(1) के अनुपालन में और प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित उक्त अधिनियम की धारा 13(12) के अंतर्गत

दिती शक्तियों के प्रयोगत्नर्गत, मांग सूचना/एं प्रत्येक खाता के समक्ष अंकित तिथि को निर्मत की थी/धीं, जिनमें संबंधित ऋणकर्ता/ओं को प्रत्येक खाता के समक्ष

ग्रणकर्ता∕ गण राषि का प्रतिभृगतान करने में विफल हो चुकें हैं, अतएव एतदद्वारा ऋणकर्ता/ओं को तथा जनसाधारण को सुचित किया जाता है कि अधीहस्ताक्षरकर्ता

। यहां इसमें निम्न विकरणित संपति / यां का, उकत निवमावली के निवम 8 के साथ पठित उकत अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत उन्हें प्रदेश प्रक्रितयाँ

क्षणकर्ता∕ओं को विषेष रूप में तथा जनसङ्घारण को एतदद्वारा सामान्य रूप में सावधान किया जाता है कि संपत्ति∕यों का लेन–देन न करें ख्या संपत्ति∕यों का कोई

ा किसी भी प्रकार का लेन-देन, ऋणानुकंध के अनुसार एक निर्धारित बकाया राष्ट्रि तथा इस राज्ञि पर ब्याज हेतु पीएनबी हाउसिंग फाइनेंस कि. के प्रभाराधीन होगा

ऋणकर्ता का ध्यान, प्रतिभूत परिसंपत्तियों के मोचनार्य उपलब्ध समय के संदर्भ में अधिनियम की पारा 13 की उप-पारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है

क 1,14,57,427.58 (रुपये एक गरोड

चीवह लाख सत्तावन हजार बार स

सत्ताईस तथा अहावन पैशे मात्र)

इंकिलानुसार राशि का सूचना(ओ) की तिथि ∕ उक्त सूचना(ओ) की प्राप्ति की तिथि से 60 दिवसों के अंदर प्रतिमृगतान करने को कहा गया था।

शाखा पता : एस-17, द्वितीय तल, ग्रीन पार्क एक्सटेंशन, नई दिल्ली- 110016

COMPANY SECRETARY AND COMPLIANCE OFFICER

basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in,website of BSE Limited and National Stock Exchange of India Limited i.e. at www.bseindia.com and www.nseindia.com and the website of the Lead Managers at www.primesec.com and www.newberry.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

हे प्रयोगान्तर्गत, प्रत्येक खाता वो समधा अंकित तिथियों पर, अधिग्रहण कर लिया है।

ऋणकर्ता / सह-ऋणकर्ता

/गाएंटर के नाम

श्री आशीष भारद्वाज एवं

NHL/GRP/1115/250399 श्री स्वतंत्र कुमार शर्मा /

NHL/GRP/0217/354732 श्रीनती रमा सर्मा

स्थान : ग्रीनपार्क, दिनोंक : 02-08-2025

बीओ: ग्रीनपार्क

@ pnb Housing

Finance Limited

## ्रएसएमएफजी इण्डिया क्रेडिट कम्पनी लिमिटेड कॉपोरेंट कार्यालय: 10वीं मंजिल, कार्यालय सं. 101, 102 तथा 103, 2 नॉर्थ · एवेन्यु, मेकर मैक्सिटी, बांद्रा कुर्ला कॉम्पलेक्स, बांद्रा (पू.), मुम्बई-400051

## कब्जा सूचना (अचल सम्पत्ति हेतू) (प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(1) के तहत)

जबिक अधोहस्ताक्षरी ने वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के तहत हाउसिंग फाइनेंस कम्पनी एसएमएफजी इण्डिया क्रेडिट कम्पनी लिमिटेड, पंजीकृत कार्यालय कॉमर्सोन आईटी पार्क, टॉवर बी, प्रथम तल, नंबर 111, माउंट पनमल्ली रोड पोरुर, चेन्नई - 600116 तथा कॉपोरेंट कार्यालय 10वीं मंजिल, कार्यालय नंबर 101,102 और 103, 2 नॉर्थ एवेन्यू, मेकर मैक्सिटी, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ईस्ट), मुंबई- 400051 में है, प्रदत्त शक्तियों का प्रयोग करते हुए कर्जदार(रों) (1) रीना, (2) दीपक अधाना, ऋण खाता संख्या # 21222091168603<sup>-</sup> के तहत सूचना में उल्लिखित, 06 **मई 2025 तक देय राशि** रु. 31,10,594/- (**रुपए इकतीस लाख दस हजार पांच सौ चौरानबे मात्र**) को उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के भीतर चुकाने वे लिए आह्वान करते हुए दिनांक 09.05.2025 को माँग सूचना निर्गत की।

कर्जदार(रों) द्वारा राशि चुकाने में विफल रहने के कारण, कर्जदार(रों) तथा आम जनता को यह सूचना र्द जाती है कि अधोहस्ताक्षरी ने अधिनियम की धारा 13 की उपधारा (4) के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ इस 29 जुलाई, 2025 को नीचे वर्णित संपत्ति का सांकेतिक कब्जा ले लिया है।

विशेष रूप से कर्जदारों तथा आम जनता को इस संपत्ति से लेन-देन न करने की चेतावनी दी जाती है तथा संपत्ति से कोई भी लेन–देन **o6 मई 2025 तक देय राशि रु**. 31,10,594/– (रुपए इकतीस लाख दस हजार पांच सौ चौरानबे मात्र) तथा उस पर ब्याज सहित एसएमएफजी इंडिया क्रेडिट कंपनी लिमिटेड वे प्रभार के अधीन होगा।

कर्जदार का ध्यान प्रतिभृत परिसंपत्तियों को विमोचित करने हेतु उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकर्षित किया जाता है

## प्रतिभूत आस्ति(यों) की अनुसूची संपत्ति की स्वामी - श्रीमती रीना

प्राधिकरण निसके अंतर्गत कॉपोरिट वेनदार कम्पनी रजिस्ट्रार, चंडीगढ

कोपेरिट देनदार के सम्बन्ध में दिवालियापन 01.08.2025

दिवाला समाधान प्रक्रिया समापन होने की 28.01.2026

करने वाले इन्सॉर्व्वेसी प्रोफेशनल का नाम और पंत्रीकरण संख्य

अंतरिम रिज़ॉल्पूशन प्रोपेशनन्स के रूप में कार्य नाम: मनोज कुमार जैन

कोर्पोरेट देनदार की अर्पोरेट फल्वान संख्या/ U65993CH2000PLC024127

कॉर्पोरेट देनदार का नाम

निगमित/ पंजीकृत है

प्रारंभ होने की तिथि

प्रोफेशनल का पता और ईमेल

11. वाबा प्रस्तृत करने की अंतिम तिथि

12. धारा 21 के उपधारा (6ए) के खंड (बी) के तहत लागू नहीं

13. किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के लानू नहीं

की कॉर्पोरेट दिवाला समाधान प्रक्रिया प्रारम्भ करने का आदेश दिया है।

अधिकृत प्रतिनिधि की अपनी पसंद का संकेत देगा - लागू नहीं

दावें के झूठे या भ्रामक सबूत प्रस्तुत करने पर जुर्माना लगाया जाएगा।

अंतरिम रिज़ील्पूशन प्रोफेशनल द्वारा लेनदारी

रूप में कार्य करने के लिए इन्सॉल्वेंसी प्रोफेशनल

को श्रेणियां, यदि कोई, सुनिश्चित की गई हो

के नाम (प्रत्येक श्रेणी के लिए तीन नाम)

कॉर्पोरेट देनदार के निगमन की तिथि

प्रवान कार्यालय (यदि कोई) का पता

संपत्ति विवरण - 0.0610 वर्ग मीटर यानी 610 वर्ग मीटर क्षेत्रफल वाला भूखंड, खाता संख्या 107, खेत संख्या 17, ग्राम हिरदयपुर, तहसील-सिकंदराबाद, जिला बुलंदशहर में स्थित। सीमाएँ: पूर्व - श्री महिपाल की संपत्ति, पश्चिम - श्री फायरआर्म की संपत्ति, उत्तर - रास्ता 12 फीट, दक्षिण - श्री आसराम की संपत्ति

तिथि : 04.08.2025 अधिकृत प्राधिकारी एसएमएफजी इण्डिया क्रेडिट कम्पनी लिमिटेड स्थान : सिकन्दराबाद, बुलन्दशहर

फॉर्म-ए

सार्वजनिक घोषणा

(भारतीय दिवाला एवं शोधन अक्षमता बोर्ड (कॉर्पोरेट व्यक्तियों हेतू दिवाला समाधान प्रक्रिया)

विनियम, 2016 के विनियमन 6 के तहते) अल्केमिस्ट कैपिटल लिमिटेड के लेनदारों के ध्यानार्थ हेतु

प्रासंगिक विवरण

13/12/2000

कॉर्पोरेट देनदार के पंजीकरण कार्यालय और प्लॉट संख्या एफ-5, प्रथम तल, राजीव गांधी आईटी पार्क,

बोर्ड के समक्ष पंजीकृत अंतरिम रिज़ाल्युशन पता (IBBI में पंजीकृत): प्रोफेशनल का पता और इंमेल वी-7745, वितीय तल, सफदरजंग एन्क्लेय एक्सटेशन,

10. अंतरिम रिजील्पूशन प्रोफेशनल के साथ पत्राचार। यताः बी-318, तीसुरी मंजिल, टावर-बी, केरलजे लीएडा वन के लिए उपयोग किए जाने वाला पता और बी-8, सेक्टर-62, नोएडा, गीतमबुद्ध नगर, उत्तर प्रदेश-201309

(बी) अधिकृत प्रतिनिधियों का विवरण क्यां https://ibbi.gov.in/home/downloads

व्यक्तिगत रूप से, डाक द्वारा या इलेक्ट्रॉनिक माध्यम से सबूत के साथ दावे प्रस्तुत कर सकते हैं।

ख) लागू नहीं

सचित किया जाता है कि नेशनल कंपनी लॉ टिब्यनल, द्वारा 01 / 08 / 2025 को अल्केमिस्ट कैंपिटल लिमिटेस

अल्केमिस्ट कैपिटल लिमिटेंड के लेनदारों को इसके द्वारा आहवान किया जाता है कि प्रविध्ति संख्या 10 के

सामने उल्लिखित पते पर अंतरिम रिजॉल्युशन प्रोफेशनल को 15/08/2025 तक या उससे पहले सबूत के

वित्तीय लेनदार अपने दावं प्रमाण के साथ केंबल इलेक्ट्रॉनिक माध्यम से प्रस्तुत करेंगे। अन्य सभी लेनदार

प्रविष्टि संख्या 12 के सामने सूचीबद्ध एक श्रेणी से संबंधित एक वित्तीय लेनदार, फॉर्म सीए में श्रेणी के अधिकृत

प्रतिनिधि के रूप में कार्य करने के लिए प्रविद्धि संख्या 13 के खिलाफ सुवीबद्ध तीन इन्सॉल्वेंसी प्रोफेशनल्स में से

नई विस्ली-110029

अल्केमिस्ट कैपिटल लिमिटेड

IBBI/IPA-001/IP-P02707/2022-2023/14173

इनेस: cirp.alchemistcapital@gmail.com

क) संबंधित कॉर्म यहां से डाउनलोड किए जा सकते हैं:

आईबीबीआई पंजीकरण संख्याः IBBI/IPA-001/IP-P02707/2022-2023/14173

https://cirpalchemistcapital.in/

कंपनी सीआईआरपी वेबसाइटः

# माननीय राष्ट्रीय कंपनी विधि न्यायाधिकरण के समक्ष, चंडीगढ पीठ, चंडीगढ

कंपनी याचिका सीपी (सीएए) संख्या 24/सीएचडी/एचआरवाई/2025

कंपनी आवेदन सीए (सीएए) संख्या 19/सीएचडी/एचआरवाई/2025 कंपनी अधिनियम, 2013 की धारा 230-232 के अंतर्गत आवेदन के मामले में

निम्नलिखित के विलय के मामले में: क्लिकसॉफ्टवेयर इंडिया प्राइवेट लिमिटेड

हस्तांतरक कंपनी/आवेदक कंपनी

सेल्स फोर्स.कॉम इंडिया प्राइवेट लिमिटेड हस्तांतरी कंपनी

याचिका की सुनवाई की सुचना क्लिक सॉफ्टवेयर इंडिया प्राइवेट लिमिटेड द्वारा माननीय एनसीटी चंडीगढ़ बेंच, कोर्ट–1 (माननीय एनसीएलटी) के समक्ष 30.06.2025 को क्लिक सॉफ्टवेयर इंडिया प्राइवेट लिमिटेड (''ट्रांसफरर कंपनी'') और सेल्सफोर्स.कॉम इंडिया प्राइवेट लिमिटेड (''ट्रांसफररी कंपनी'') के बीच विलय की योजना को मंजूरी देने के लिए दूसरी याचिका दायर की गई, जिसकी सुनवाई हुई और माननीय एनसीएलटी द्वारा 18.07.2025 को आदेश सुनाया गया। ट्रांसफरर कंपनी का पंजीकृत कार्यालय 5वीं मंजिल बिल्डिंग नंबर 8 टावर-ए, फेज-।। डीएलएफ साइबर सिटी, गुड़गांव हरियाणा—122002, भारत में स्थित है। उक्त आवेदन की सुनवाई माननीय एनसीएलटी, चंडीगढ़ बेंच के समक्ष 12.09.2025 को निर्धारित की गई।

उक्त आवेदन का समर्थन या विरोध करने के इच्छुक किसी भी व्यक्ति को अपने आशय की सूचना, स्वयं अपने या अपने अधिवक्ता द्वारा हस्ताक्षरित, नाम और पते सहित, हस्तान्तरणकर्ता कंपनी के अधिवक्ता को इस प्रकार भेजनी चाहिए कि वह अगली सुनवाई की तिथि अर्थात 12.09.2025 से 7 दिन पूर्व अधोहस्ताक्षरी तक पहुँच जाए। यदि वह याचिका का विरोध करना चाहता है, तो विरोध का कारण या उसके शपथ–पत्र की एक प्रति ऐसी सूचना के साथ प्रस्तुत की जाएगी। द्वितीय प्रस्ताव याचिका की एक प्रति अधोहस्ताक्षरी द्वारा निर्धारित शूल्क का भुगतान करने पर इसकी आवश्यकता वाले किसी भी व्यक्ति को उपलब्ध कराई जाएगी।

> मोहम्मद नाजिम खान वकील / कानूनी सलाहकार क्लिक सॉफ्टवेयर इंडिया प्राइवेट लिमिटेड (हस्तांतरणकर्ता कंपनी/आवेदक कंपनी) मोबाइल नंबर: 9818156340

ईमेल आईडी: Nazim@mnkassociates.com पताः एमएनके हाउस, ९ए/९–10, बेसमेंट ईस्ट पटेल नगर, नई दिल्ली–110008, भारत

वी.के. ग्लोबल इंडस्टीज लिमिटेड

CIN: L01131HR1993PLC031900

पंजी. कार्यालय: प्लॉट नं. 15/1, ग्राउंड फ्लोर, मेन मधुरा रोड,

फरीटाबाट-121003 (हरियाना)

इमेल: info@vkgil.in | येबसाइट: www.vkgil.in संपर्क नंबर: 0129-7117719

32वीं वार्षिक आम बैठक, रिमोट ई-वोटिंग और बुक क्लोजर की सूचना

एतदहारा सचित किया जाता है कि कंपनी की 32वीं वार्षिक आम बैठक (एजीएम) मंगलवार, 02 सितंबर 2025

को शाम 04:00 बजे (भा. मा. स.) वीडियो काँग्फ्रेंसिंग ("वीसी") / अन्य ऑडियो-विज्ञ्ञल माध्यमी

("ओवीएएम") के माध्यम से, कंपनी के पंजीकृत कार्यालय प्लॉट नं. 15/1, ग्राउंड फ्लोर, मेन मथुरा रोड,

फरीदाबाद-121003, हरियाणा के मानद स्थान पर आयोजित की जाएगी जिसमें एजीएम की सूचना में निर्धारित

कार्यों को निष्पादित किया जाएगा, जिसे एजीएम बुलाने के लिए परिचालित किया जा रहा है कांपोरेंट मामलों के

मंत्रालय ("एमसीए"), भारत सरकार और सेबी हारा जारी लागु परिपत्रों की आवश्यकताओं के अनुपालन में, कंपनी

ने उन सदस्यों को 32वीं एजीएम की सूचना के साथ चार्षिक रिपोर्ट 2024-25 ईमेल कर दी है जिनके ईमेल पते

कंपनी/डिपॉजिटरी पार्टिसिपेंट के पास पंजीकृत हैंइसके अतिरिक्त, उन शेयरधारकों को भी एक अलग सूचना भेजी

जा रही है जिनके ईमेल पते पंजीकृत नहीं हैं, जिसमें उन्हें उक्त दस्तावेजों तक पहुंचने की प्रक्रिया बताई गई है इस

वर्ष भी. नियासकों द्वारा वार्षिक रिपोर्ट की भीतिक प्रतियां भेजने की आवश्यकता से छट दी गई है. जब तक कि

शेवरधारक द्वारा विशेष रूप से अनुरोध न किया जाए भौतिक रूप से या डीमैंटरियलाइन्ड रूप में शेवर रखने वाले

सदस्य एजीएम की सचना में दिए गए व्यावसायिक मदों पर इलेक्ट्रॉनिक रूप से अपना वीट डाल सकते हैं जिन

सदस्यों ने रिमोट ई-चोटिंग के माध्यम से अपना वोट हाला हैं, वे एजीएम में शामिल हो सकते हैं, लेकिन उन्हें

बैठक में दोबारा योट डालने की अनुमति नहीं दी जाएगी हालांकि, रिमोट ई-वोटिंग सुविधा वैकल्पिक है और एक

सदस्य वीडियो कॉन्फ्रोंसंग ("वीसी") या अन्य ऑडियो चिजुअल माध्यमी ("ओएवीएम") के माध्यम से एजीएम

ई-बोटिंग के उद्देश्य से कट-ऑफ तिब्बि मंगलवार, 26 अगस्त, 2025 है और जिस व्यक्ति का नाम कट-

ऑफ तिथि को सदस्यों के रजिस्टर में या हिपाजिटरी द्वारा बनाए गए लाभकारी मालिकों के रजिस्टर में दर्ज है. वह

रिमोट ई-बोटिंग सुविधा शनिवार, 30 अगस्त, 2025 को मुबह 09:00 बजे शुरू होगी और सोमवार,

01 सितंबर, 2025 को शाम 05:00 बजे समाप्त होगी. मतदान के लिए उक्त तिथि और समय के बाद ई-वोटिंग

पोर्टल ब्लॉक कर दिया जाएगो एक बार सदस्य डारा किसी भी प्रस्ताव पर बोट डालने के बाद. सदस्य को उसे बाद

एजीएम की सुचना भेजने के बाद शेयर प्राप्त करने वाला और कट-ऑफ विधि को शेयर रखने वाला कोई भी व्यक्ति

helpdesk.evoting@cdslindia.com पर अनुरोध भेजकर आवश्यक लॉगिन आईडी और पासवर्ड प्राप्त कर

एजीएम की सूचना कंपनी की वेबसाइट www.vkgil.in और सीडीएसएल की वेबसाइट

www.evotingindia.com पर भी उपलब्ध है ई-बोर्टिंग से संबंधित किसी भी प्रश्न या स्पष्टीकरण के

मामले में, सदस्य www.evotingindia.com पर 'सहायता' अनुभाग के तहत उपलब्ध अक्सर पुछे जाने

वाले प्रश्न ("एफएक्य्") और ई-वोटिंग मैनुअल देख सकते हैं या

helpdesk.evoting@cdslindia.com पर ईमेल लिख सकते हैं ई-बोटिंग सुविधा से संबंधित किसी भी शिकायत के मामले में, सदस्य info@vkgil.in पर ईमेल के माध्यम से कंपनी से संपर्क कर सकते हैं

आगे, कंपनी अधिनियम, 2013 की धारा 91 के प्रावधानों के अनुसार, यह ध्यान रहे कि एजीएम के कारण कंपनी

के सदस्यों का रजिस्टर और शेयर ट्रांसफर पुस्तकें चुधवार, 27 अगस्त 2025 से मंगलवार, 02 सितंबर 2025 तक

निदेशक मंडल के आदेश से

कंपनी सचिव और अनुपालन अधिकारी

सौरभ गुप्ता

एम, न.- A36879

ही रिमोट ई-बोटिंग के साथ-साथ एजीएम के दौरान ई-वोटिंग की सुविधा का लाभ उठाने का हकदार होगा

स्थानः नई दिल्ली

में भाग लेते हुए ई-चोटिंग द्वारा वोट डाल सकता है

में यदलने की अनुमति नहीं दी जाएगी।

(दोनों दिन सम्मिलित) बंद रहेंगी।

VK Global

Industries

दिनांकः 01.08.2025



# UPL UPL LIMITED

Registered Office: 3-11, G.I.D.C., Vapi, Valsad - 396 195, Gujarat; Corporate Office: UPL Ltd, Uniphos House, Chitrakar Dhurandhar Road, 11th Road, Near Madhu Park Garden, Khar (West), Mumbai - 400052, Maharashtra, India, Telephone; +91 22 71528000; Contact Person: Sandeep Mohan Deshmukh, Company Secretary and Compliance Officer; E-mail: upl.investors@upl-ltd.com; Website: www.upl-ltd.com; Corporate Identity Number; L24219GJ1985PLC025132

NOTICE OF SECOND AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF UPL LIMITED ("THE COMPANY") AS ON THE RECORD DATE i.e. FRIDAY, AUGUST 01, 2025

The Rights Issue Committee of the Board of Directors of the Company through its resolution dated Monday, July 28, 2025 has fixed Friday, August 01, 2025 as the Record Date for the purpose of ascertaining the holders of Partly Paid-up Equity Shares to whom the notice for Second and Final call money would be sent. The same was intimated to Stock Exchanges on Monday, July 28, 2025.

In terms of the provisions of the Companies Act, 2013 ("Act"), read with the relevant Rules made thereunder, the Second and Final Call Notice has been sent in electronic mode to members whose e-mail address are registered with the Company or RTA or the Depository Participant(s) as on the Record Date i.e. Friday, August 01, 2025. Physical copy of the Second and Final Call Notice along with the detailed instructions, ASBA Form and payment slip have been sent vide permitted modes of dispatch, at the registered addresses of those members who have not registered their e-mail address with the Company or RTA or Depository Participant(s). The Company has completed the dispatch on Monday, August 04, 2025.

Accordingly, the Second and Final call notice has been served as per details given herein below:

| Payment Period              | From                        |   | То                         | Duration |  |
|-----------------------------|-----------------------------|---|----------------------------|----------|--|
|                             | Monda                       | y, August 18, 2025  | Monday September, 01, 2025 | 15 days  |  |
| Acceptable Modes of payment | a) Online ASBA              | Through the website of the SCSBs*   |                            |          |  |
|                             | b) Physical ASBA'           | By submitting physical application to the Designated Branch of SCSBs*   |                            |          |  |
|                             | c) Online                   | Using the 3-in-1 online trading-demat-bank account provided by some brokers   |                            |          |  |
|                             | d) Cheque/<br>Demand Draft* | Made payable to:  a) UPL LIMITED – Partly Paid-up Rights Share Second and Final Call Money Account – R [for resider shareholders]  b) UPL LIMITED – Partly Paid-up Rights Share Second and First Call Money Account – NR [for non-resider shareholders] |                            |          |  |

\*Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34 to refer the list of existing SCSBs [Self Certified Syndicate Banks]. \*Please visit https://www.upi-ltd.com/investors/shareholder-center/rights-issue to download the Physical ASBA application or payment slip. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, shareholders can also make a call money payment by using facility of linked online trading-dematbank account [3-in-1 type accounts], provided by some of the brokers. Shareholders must log into their demat account and choose the name of the company "UPL LIMITED" and further click on the option to 'Make Call Money Payment' and proceed accordingly. Shareholders are requested to check with their respective brokers for exact process to be followed. Shareholders to note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or Registrar will not be responsible for non-availability of this payment method to the shareholders.

In case the shareholder opts to pay through cheque/demand draft, the payment slip (stating Full Name of the Sole/First Joint Applicant, DP ID No./ Client ID No., and No. of partly paid -up equity shares) along with the amount payable by cheque or demand draft must be presented at Axis Bank Limited branches at the following locations on or before Monday, September 01, 2025:

# For Residential Shareholders

6-3-879/B, First Floor, G Pulla Reddy Greenlands, Begumpet Road, Hyderabad 500016; Kolkata - Axis Bank, 7, Shakespear Sarani, Kolkata 700071; Chennai - Axis Bank, 82, Dr. Radhakrishna Salai, Mylapore, Chennai 600004; New Delhi - Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi 110001; Bengaluru - Axis Bank, No.9, M.G. Road, Block A, Bengaluru 560001; Ahmedabad - Axis Bank, Trishul, Opp. Samartheshwar Temple, Ahmedabad 380006; Jaipur -Axis Bank, O-15, Green House, Ashok Marg, C-Scheme, Jaipur 302001; Vadodara - Axis Bank, Vardhaman Complex, Opp. GE Brace Course Circle (North), Vadodara 390007; Nolda-Axis Bank, B2-B3, Sector 16, Nolda 201301; Panvel - Axis Bank, Raje Complex, Plot No. 198A, Shivaji Chowk, Panvel 410206; Pune - Axis Bank, Indra Pushti, Opp. Fergusson College Gate 2, Pune 411004; Chandigarh - Axis Bank, SCO 343-344, Sector 35-B, Chandigarh 160022; Indore - Axis Bank, Kamal Palace, 1 Yeshwant Colony, Yeshwant Niwas Road, Indore 452003; Surat - Axis Bank, Digvijay Towers, Opp. St. Xaviers School, Ghod Dod Road, Surat 395001; Nagpur - Axis Bank, M.G. House, Rabindranath Tagore Road, Besides Board Office, Civil Lines, Nagpur 440001; Lucknow - Axis Bank, 31/93, Ground Floor, I & II Floor, Lucknow 226001; Gurgaon -Axis Bank, SCO 29, Sector 14, Near Huda Office, Old Delhi, Gurgaon Road, Gurgaon 122001; Thane - Axis Bank, Dhiraj Baug, Near Hari Niwas Circle, LBS Marg, Thane (West), Thane 400602; Vashi - Axis Bank, Vardhaman Chambers Co-op Society, Plot No 84, Sector 17, Vashi, Navi Mumbai 400705; Rajkot - Axis Bank, Titan, Near KKV Circle, Kalawad Road, Rajkot 360005; Kanpur - Axis Bank, 16/104 A. Civil Lines, Infront of ICAI Bhawan, Kanpur 208001; Jamnagar - Axis Bank, Jaidev Arcade, Ground floor, Park Cly Main Road, Nr Joggers Park, Jamnagar 361008; Faridabad - Axis Bank, Shop No.6. Crown Complex, Neighborhood No.2, 1-2 Chowk, NIT, Faridabad 121001; Gandhi Nagar - Axis Bank, Gandhi Nagar Milk Consumer Co-op Union Ltd., Plot No 436, Sector 16, Gandhi Nagar 382016.

Mumbai - Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai 400001; Hyderabad - Axis Bank,

For Non-Residential Shareholders

Mumbai: Axis Bank, Jeevan Prakash Building, Ground floor, Sir PM Road, Fort, Mumbai-400001. New Delhi: Axis Bank, Statesman House, 148, Barakhamba Road, New Delhi - 110001.

Shareholders residing at locations wherein the ASBA facility or Bank's collection centers are not available should send their call money along with the completed Payment. Slip by registered post/speed post at the office of the Registrar to the Issue: MUFG Intime India Private Limited (formerly Link Intime India Private Limited), Unit-UPL Limited, C-101, 247 Park, L.B.S. Marg, Surya Nagar, Gandhi Nagar, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Telephone.: +91-22-810 811 4949, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, so that the same are received on or before last date of payment of Second and Final call money i.e. Monday, September 01, 2025.

Shareholders are required to make the Call money payment by Monday, September 01, 2025. Failure to pay the Second and Final call money, as aforesaid shall render the Partly Paid-up Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act and the LOF. The Company can also Charge interest @10% till the actual date of payment. Shareholders may also note that:

hours on Thursday, July 31, 2025. The process of corporate action for converting the Partly Paid-up Equity Shares of ₹ 2 each (₹ 1.00 paid-up) to Partly Paid-up Equity Shares of ₹ 2 each (₹ 2 paid-up) to the Investors' demat accounts under ISIN INE628A01036, is estimated to be completed within Three weeks from the last date of payment of the Second and Final call money stipulated under this notice. In case of non-receipt of the Second and Final call money notice, shareholders can request the Registrar by e-mail or letter, for the duplicate call money notice, or may

(i) The ISIN IN9628A01026 representing Partly Paid-up Equity Shares of ₹ 2 each (₹ 1.00 paid-up) has been suspended by the Stock Exchanges w.e.f close of trading.

also download the same from the Company's website: www.upl-ltd.com or the Registrar's website: www.in.mpms.mufg.com. In such a case, however, the shareholder has to fill the DP & Client ID, number of partly paid-up equity shares held and amount payable towards the Second and Final call money. (iii) All correspondence in this regard may be addressed to: MUFG Intime India Private Limited [Unit: UPL LIMITED], C-101, 247 Park, LBS Marg, Vikhroli [West],

Mumbai - 400083, Maharashtra, India, Contact person: Shanti Gopalakrishnan; Telephone: +91 (22) 4918 6200/ 4918 6171 / 4918 6172; E-mail: upl.callmoney@linkintime.co.in; Website; www.in.mpms.mufq.com; SEBI Registration No.: INR000004058.

For UPL LIMITED

दिनांक: 04.08.2025

स्थानः नई दिल्ली

# For All Advertisement Booking Call: 0120-6651214

स्थानः फरीदाबाद

दिनांकः 02 अगस्त. 2025

मनोज कुमार जैन

(अंतरिम समाधान पेशेवर)

Date : August 04, 2025 Place: Mumbai

Sandeep Mohan Deshmukh Company Secretary and Compliance Officer

epaper.jansatta.com

Adfactors 324/25

Lucknow



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PRAXIS HOME RETAIL LIMITED

PRAXIS HOME RETAIL LIMITED

Our Company was originally incorporated on January 31, 2011 under the Companies Act, 1956 as GRN Energy Private Limited with the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Further, the name of our Company was changed to GRN Retail Private Limited and a fresh certificate of incorporation was issued on December 21, 2016 by RoC. Furthermore, the name of our Company was changed to Praxis Home Retail Private Limited and a fresh certificate of incorporation was issued on January 5, 2017 by RoC. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to Praxis Home Retail Limited and a fresh certificate of incorporation was issued by the RoC on June 21, 2017. For details of change in name and registered office of our Company, see "General Information" on page 37 of the Letter of Offer.

Registered & Corporate Office: 2nd Floor, Knowledge House Sharm Nears Office.

Registered & Corporate Office : 2nd Floor, Knowledge House, Shyam Nagar Off Jogeshwari-Vikhroli Link Road,
Near Talav, Jogeshwari East, Mumbai – 400 060, Maharashtra, India
Telephone : +91 22 4518 4399; Email : investor Contact Person : Charu Srivastava, Company Secretary and Compliance Officer: Corporate Identity Number : L52100MH2011PLC212866

### OUR PROMOTERS: KISHORE BIYANI AND FUTURE CORPORATE RESOURCES PRIVATE LIMITED

### NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF PRAXIS HOME RETAIL LIMITED (THE "COMPANY" OR "THE ISSUER") ONLY

**ISSUE SCHEDULE** 

ISSUE CLOSES ON# ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATION\* Monday, August 18, 2025 Thursday, August 7, 2025 Tuesday, August 12, 2025

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are \*Eligible Equity statesticates are requested to ensure that retained to the demand account of the Renouncese on or prior to the Issue Closing Date.

#Our Board or a duly authorised committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue

ISSUE OF UP TO 4,95,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF THE COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 10/- EACH (INCLUDING A SHARE PREMIUM OF ₹ 5/- PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 4,958.00 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 11 RIGHTS EQUITY SHARES FOR EVERY 30 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 20, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 170 of the Letter of Offer. Assuming full subscription in the Issue. Subject to finalisation of Basis of Allotment

### PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WILL BE TRADED ONLY ON BSE AND NSE Simple, Safe, Smart \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply ASBA\* way of Application | blocking the fund in the bank account. For further details read the section on ASBA below

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncees to make Applications in this Issue basis the Rights Entitlement

redited in their respective demat accounts.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account.

Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein that the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB.

Applicants should carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, see "Grounds for Technical Rejection" on page 179 of the Letter of Offer. Our Company, the Lead Managers, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application and that Eligible Equity Shareholders making an application in this Issue by way of plain paper applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, see "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 175 of the Letter of Offer.

OPTIONS AVAILABLE TO THE ELIGIBLE EQUITY SHAREHOLDERS

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to in the Issue. If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:
(i) apply for its Rights Equity Shares to the full extent of its Rights Entitlements; or
(ii) apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or
(iii) apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or
(iv) apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares; or
(v) renounce its Rights Entitlements in full.

MAKING OF AN APPLICATION THROUGH THE ASBA PROCESS

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CPD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application

in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Managers, our Company, their directors, their employees, affiliates, associates and their respective directors and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs or Applications accepted and uploaded without blocking funds in the ASBA Accounts

MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS ON PLAIN PAPER UNDER ASBA PROCESS

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB.

Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that in terms of Regulation 78 of SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.
The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of our Company, being Praxis Home Retail Limited;
2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the

Depository);

3. Registered Folio Number/DP and Client ID No.;
4. Number of Equity Shares held as on Record Date;

5. Allotment option – only dematerialised form;

Alottment option – only dematerialised form;
 Number of Rights Equity Shares entitled to;
 Number of Rights Equity Shares applied for within the Rights Entitlements;
 Number of additional Rights Equity Shares applied for, if any;
 Total number of Rights Equity Shares applied for;
 10 Total application amount paid at the rate of ₹10 per Rights Equity Share;

11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;

12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;

13 Except for Applications on behalf of the Central or State Government, the regions of the State Government of the State Governm 14 Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account

15 Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16 Additionally, all such Applicants are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/we understand that none of the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Managers or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

Is not a corporate state-town. Is mengine to participate in the issue under the securities taws of their jurisdiction.

If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

for neven imposed by the jurisdiction of our residence.

If We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation 5 under the Securities Act, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

requirements of the Cost section the Section of the Equity Shares, if any, for whose account I/we (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S. I/ We acknowledge that the Company, the Lead Managers, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to

be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Managers and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at in.mpms.mufg.com. Our Company, the Lead Managers and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

### MAKING OF AN APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of

Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day

before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue:

a) The Eligible Equity Shareholders shall visit https://web.in.mpms.mufg.com/RIssue/RIssue\_Register.aspx?ReqType=dpi to upload their self- attested client master sheet of their demat account and also provide the other details as required, no later than two Clear Working Days prior to the Issue Closing Date;

b) The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least one day before the Issue Closing Date; and

c) The remaining procedure for Application shall be same as set out in the section entitled "Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 175 of the Letter of Offer.

Resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application through ASBA process.

PLEASE NOTE THAT ELIGIBLE EQUITY SHAREHOLDERS, WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE OR THE RIGHTS ENTITLEMENTS ARE HELD BY SUCH INVESTOR ON THE ISSUE CLOSING DATE, AS THE CASE MAY BE.

FRACTIONAL ENTITLEMENTS

The Rights Equity Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of 11 Rights Equity Shares for every 30 fully paid-up Equity Shares held as on the Record Date. As per ASBA Circular, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is less than 30 Equity Shares or is not in the multiple of 30 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for. For example, if an Eligible Equity Shareholder holds 40 Equity Shares, such Equity Shareholder will be entitled to 14 Rights Equity Shares and will also be given a preferential consideration for the Allotment of one additional Rights Equity Share if such Eligible Equity Shareholder has applied for additional Rights Equity Shares, over and above his/her Rights Entitlements, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for. Further, the Eligible Equity Shareholders has a no Record Date shall have 'zero' entitlement in the Issue. Such Eligible Equity Shareholders are entitled to apply for additional Equity Shares and will be given preference in the allotment of one additional Equity Share if, such Eligible Equity Shareholders apply for the additional Equity Shares. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable.

APPLICATION FOR ADDITIONAL RIGHTS FOULTY SHAPES

APPLICATION FOR ADDITIONAL RIGHTS EQUITY SHARES

Investors are eligible to apply for Additional Rights Equity Shares over and above their Rights Entitlements, provided that they are eligible to apply for Equity Shares under applicable law and they have applied for all the Rights Equity Shares forming part of their Rights Entitlements without renouncing them in whole or in part. Where the number of Additional Rights Equity Shares applied for exceeds the number available for Allotment, the Allotment would be made as per the Basis of Allotment finalised in consultation with the Designated Stock Exchange. Applications for Additional Rights Equity Shares shall be considered and Allotment shall be made in accordance with the SEBI ICDR Regulations and in the manner as set out in the section entitled "Basis of Allotment" on page 192 of the Letter of Offer.

Eligible Equity Shareholders who renounce their Rights Entitlements cannot apply for Additional Rights Equity Shares. Non-resident Renouncees who are not Eligible Equity Shareholders cannot apply for Additional Rights Equity Shares unless regulatory approvals are submitted.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

As your name appears as a beneficial owner in respect of the issued and paid-up Equity Shares held in dematerialised form or appears in the register of members of our Company as an Eligible Equity Shareholder in respect of our Equity Shares held in physical form, as on the Record Date, you may be entitled to subscribe to the number of Rights Equity Shares as set out in the Rights Entitlement Letter.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.in.mpms.mufg.com) by

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.in.mpms.mufg.com) by entering their DP ID and Client ID or folio number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.praxisretail.in).

In this regard, our Company has made necessary arrangements with NSDL and CDSL for crediting of the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders in a dematerialized form. A separate ISIN for the Rights Entitlements has also been generated which is ISIN: INE546Y20030. The said ISIN shall remain frozen (for debit) until the Issue Opening Date. The said ISIN shall be suspended for transfer by the Depositories post the Issue Closing Date.

Additionally, our Company will submit the details of the total Rights Entitlements credited to the demat accounts of the Eligible Equity Shareholders and the Demat Suspense Account to the Stock Exchanges after completing the corporate action. The details of the Rights Entitlements with respect to each Eligible Equity Shareholders can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar after keying in their respective details along with other security control measures implemented thereat.

Shareholders can be accessed by such respective Eligible Equity Shareholders on the website of the Registrar after keying in their respective details along with other security control measures implemented thereat.

Rights Entitlements shall be credited to the respective demat accounts of Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. Further, if no Application is made by the Eligible Equity Shareholders of Rights Entitlements on or before Issue Closing Date, such Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Bersons who are credited the Rights Entitlements were purchased from market and purchaser will lose the premium paid to acquire the Rights Entitlements. Persons who are credited the Rights Entitlements are required to make an Application to apply for Rights Equity Shares offered under the Issue on the Rights Equity Shares offered under the Issue on the Rights Equity Shares in physical form as on Record Date, have not provided the details of their demat accounts to our Company or to the Registrar, they are required to provide their demat account details to our Company or the Registrar, they are required to provide their demat account details to our Company or the Registrar, they are required to provide their demat account details to our Company or the Registrar five. Brights Entitlements by way of transfer from the Demat Suspense Account to their respective demat accounts on the website of the Registrar (i.e. https://web.in.mpms.mufg.com/Risue/Risue/Registrar (ic. https://web.in.mpms.mufg.com/Risue/Risue/Registrar (ic. https://web.in.mpms.mufg.com/Risue/Risue/Registrars.aps?ReqType=dpid). Such Eligible Equity Shareholders can make an Application only after the Rights Entitlements is credited to their respective demat accounts.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to the (i) demat accounts of the Eligible Equity Shareholders which would comprise R Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the demat suspense account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY.

### MODE OF PAYMENT

All payments against the Application Forms shall be made only through ASBA facility. The Registrar will not accept any payments against the Application Forms, if such payments are not made through ASBA facility. Under the ASBA facility, the Investor agrees to block the entire amount payable on Application with the submission of the Application Form, by authorizing the SCSB to block an amount, equivalent to the amount payable on Application, in the Investor's ASBA Account. The SCSB may reject the application at the time of acceptance of Application Form if the ASBA Account, details of which have been provided by the Investor in the Application Form does not have sufficient funds equivalent to the amount payable on Application mentioned in the Application Form. Subsequent to the acceptance of the Application by the SCSB, our Company would have a right to reject the Application on technical grounds as set forth in this Letter of Offer.

equivalent to the amount payable on Application mentioned in the Application Form. Subsequent to the acceptance of the Application by the SCSB, our Company would have a right to reject the Application on technical grounds as set forth in this Letter of Offer.

After verifying that sufficient funds are available in the ASBA Account details of which are provided in the Application Form, the SCSB shall block an amount equivalent to the Application Money mentioned in the Application Form until the Transfer Date. On the Transfer Date, upon receipt of intimation from the Registrar, of the receipt of minimum subscription and pursuant to the finalization of the Basis of Allotment as approved by the Designated Stock Exchange, the SCSBs shall transfer such amount as per the Registrar's instruction from the ASBA Account into the Allotment Account which shall be a separate bank account maintained by our Company, other than the bank account referred to in sub-section (3) of Section 40 of the Companies Act, 2013. The balance amount remaining after the finalisation of the Basis of Allotment on the Transfer Date shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the after the finalisation of the Basis of Allotment on the Transfer Date shall be unblocked by the SCSBs on the basis of the instructions issued in this regard by the Registrar to the respective SCSB. In terms of RBI Circular DBOD No. FSC BC 42/24.47.00/2003- 04 dated November 5, 2003, the stock invest scheme has been withdrawn. Hence, payment through

stock invest would not be accepted in this Issue.

### NOTICE TO INVESTORS

No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under those circumstances, the Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, Lead Managers or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address.

Any person who makes an application to acquire the Rights Entitlements or the Rights Equity Shares offered in the Issue will be deemed to have declared, represented, warranted and agreed that such person is authorised to acquire the Rights Entitlements or the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction without requirement for our Company, the Lead Managers or their respective affiliates to make any filing or registration (other than in India).

Neither the delivery of the Issue Materials nor any sale or offer hereunder, shall under any circumstances create any implication that there has been no change in our

Company's affairs from the date hereof or that the information contained herein is correct as at any time subsequent to the date of the Draft Letter of Offer/Letter of Offer or date of such information

The contents of the Draft Letter of Offer/Letter of Offer and Abridged Letter of Offer should not be construed as business, legal, tax or investment advice. Prospective investors may be subject to adverse foreign, state or local tax or legal consequences as a result of buying or selling of Rights Equity Shares or Rights Entitlements. As a result, each investor should consult its own counsel, business advisor and tax advisor as to the legal, business, tax and related matters concerning the offer of Rights Equity Shares or Rights Entitlements. In addition, neither our Company nor the Lead Managers nor any of their respective affiliates are making any representation to any offeree or purchaser of the Rights Equity Shares or the Rights Entitlements regarding the legality of an investment in the Rights Equity Shares or the Rights Entitlements by such offeree or purchaser under any applicable laws or regulations. NO OFFER IN THE UNITED STATES

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended

("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S"), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Draft Letter of Offer/ Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Draft Letter of Offer, Letter of Offer, and Abridged Letters of Offer sealors is not an adversarial temperature of the property of the Draft Letter of Offer, and the state of the Rights and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and the property of the Draft Letter of Offer, and t Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer/ Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company has reason to believe is, in the United States of America when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Letter of Offer or Abridged Letter of Offer and the Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company. We, the Registrar, the Lead Managers or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not

include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION

# The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday, August 18, 2025, i.e., Issue Closing Date. Our Board

or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of

Invitation to offer contained in this Letter of Orfer shall be deemed to nave been declined and out Board of a nay committee thereof shall be at noerty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Basis of Allotment" on page 192 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges. Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

RENUNCIATION AND TRADING OF RIGHTS ENTITLEMENTS

# All rights and obligations of the Eligible Equity Shareholders in relation to Applications and refunds pertaining to this Issue shall apply to the Renouncee(s) as well.

**Renunciation of Rights Entitlements** This Issue includes a right exercisable by Eligible Equity Shareholders to renounce the Rights Entitlements credited to their respective demat account either in

The renunciation from non-resident Eligible Equity Shareholder(s) to resident Indian(s) and vice versa shall be subject to provisions of FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. However, the facility of renunciation shall not be available to or operate in favour of an Eligible Equity Shareholders being an erstwhile OCB unless the same is in compliance with the FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time.

renunciation of Kights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer.

# Procedure for Renunciation of Rights Entitlements

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

THE LEAD MANAGERS, THE REGISTRAR AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS

# On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE546Y20030 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements

will be as specified by the Stock Exchanges from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Thursday, August 7, 2025 to Tuesday,

August 12, 2025 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN: INES46Y20030 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only

to the extent or kights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE and NSE under automatic order matching mechanism and on 'T+1 rolling settlement basis,' where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the Issue. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN: INE546Y20030, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

Listing And Trading Of The Rights Equity Shares To Be Issued Pursuant To This Issue: The existing Equity Shares are listed and traded on BSE (Scrip Code: 540901) and NSE (Symbol: PRAXIS) under the ISIN: INE546Y01022. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Rights Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. The listing and trading of the Rights Equity Shares issued pursuant to this Issue shall be based on the current regulatory framework then applicable. Accordingly, any change in the regulatory regime would affect the listing and trading schedule.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the letter of offer to SEBI should not, in any way be deemed or construed DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the letter of orier to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made, or for the correctness of the statements made or opinions expressed in the letter of offer, the lead managers, Prime Securities Limited and New Berry Capitals Private Limited has certified that the disclosures made in the letter of offer are generally adequate and are in conformity with SEBI (Issue of Capital and Disclosure Requirements) regulations, 2018 in force for the time being, this requirement is to facilitate investors to take an informed decision for making investment in the proposed iscue for making investment in the proposed issue.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should

not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter Of Offer for the full text of the Disclaimer Clause of the BSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer Clause of BSE" on page 165.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter Of Offer for the full text of the Disclaimer Clause of NSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer Clause of NSE" on page 165.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders, who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly, or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in

accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of Offer and any other not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, this Letter of Offer and any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or redistributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their affiliates to any filing or registration requirement (other than in India). If Issue Material is received by any person in any such jurisdiction or the United States, they must not seek to subscribe to the Rights Equity Shares.

The Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided their valid e-mail address, this Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, this Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shareholder is eligible to subscribe to the Rights Equity Shareholder is eligible to subscribe to the Rights Equity Shareholder is eligible to subscribe to the Rights Equity Shareholder is eligible to subscribe to the Rights Equity Shareholder is eligible to subscribe to th

subscribe to the Rights Equity Shares under applicable laws) on the websites of:

- our Company at www.praxisretail.in;
  the Registrar at https://in.mpms.mufg.com/;
- the Lead Managers, at www.primesec.com and www.newberry.in; the Stock Exchanges at www.bseindia.com and www.nseindia.com.

Other important links and helpline
The Investors can visit following links for the below-mentioned purposes:
a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://web.in.mpms.mufg.com/;
b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.in.mpms.mufg.com;
c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://web.in.mpms.mufg.com/RIssue/RIssue\_Register.

अर्ज केला आहे

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CIN - L65110MH1985PLC038137

नोंदणीकृत कार्यालय: २७ बीकेसी, सी २७, जी ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स,

बांद्रा (पूर्व), मुंबई - ४०० ०५१

दूरध्वनी: +९१ २२ ६१६६ ०००१ फॅक्स: +९१ २२ ६७१३ २४०३

वेब साईट: www.kotak.com इमेलः KotakBank.Secretarial@kotak.com

याद्वारे सूचित करण्यात येत आहे की बँकेचे खाली नमूद केलेले समभाग प्रमाणपत्र हरविले

गहाळ झाले आहेत आणि धारकांनी त्यांचे डुप्लिकेट प्रमाणपत्र जारी करण्यासाठी बँकेकडे

कथित समभागांच्या संदर्भात दावा असणाऱ्या कोणत्याही व्यक्तीने ही सूचना प्रसिध्द झाल्याच्य

तारखेपासून ७ दिवसाच्या आत बँकेचे रजिस्ट्रार ॲण्ड ट्रान्सफर एजंट, केफिन टेक्नॉलॉजिज

लिमिटेड, पत्ता-सेलिनियम बिल्डींग, टॉवर-बी, प्लॉट नं. ३१ व ३२, फायनान्शियल डिस्ट्रिक्ट.

नानक्रमगुडा, सेरिलिंगमपल्ली, हैद्राबाद - ५०००३२ यांच्याकडे त्याचा/तिचा दावा साद

करावा, अन्यथा कोणतीही पूर्वसूचना न देता कायद्याच्या लागू होणाऱ्या तरतुदींच्या अनुसा

बँक संबंधित धारकांना 'लेटर ऑफ कन्फर्मेशन' (इप्लिकेट प्रमाणपत्राच्या ऐवजी) जारी करेल

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कर्ज वसुली न्यायाधिकरण मुंबई (डीआरटी ३)

१ला मजला, एमटीएनएल टलिफोन एक्सचेंज इमारत, सेक्टर-३० ए,

वाशी, नवी मुंबई - ४००७०३ खटला क्र.: ओए/२३९/२०२५

कर्ज वसूली न्यायाधिकरण (कार्यवाही) रुल्स, १९९३ च्या नियम ५ च्या उप-नियम

(२ए) सहवाचता ॲक्टच्या कलम १९ च्या उप-कलम (४) अंतर्गत समन्स.

बँक ऑफ इंडिया

विरुद्ध फसाड इनोव्हेटिव्ह कन्स्ट्रक्शन प्रायव्हेट लिमिटेड

गट क्रमांक ३७१ गाव आंबिस्ते बुद्रुक पसाई रोड, जांभुळ पाडा, तालुका वाडा, पालघर, महाराष्ट्र

गट क्रमांक ३७१ गाव आंबिस्ते बुद्रुक पसाई रोड, जांभुळ पाडा, तालुका वाडा, पालघर, महाराष्ट्र -

येथे सुद्धाः - १२ए, १२बी, ५९, प्लॉट क्र. २१, सोपान बाग सीएचएसएल, घोरपडी, तालुका

येथे सुद्धा:- १२०३, इमारत क्र. ३४०, कल्पतरू सृष्टी कॉम्प्लेक्स, सेक्टर ३, फेज ०४,

समन्स

**ज्याअर्थी,** वरील नमूद **ओए/२३९/२०२५** नामदार प्रबंधक/पीठासिन अधिकाऱ्यांसमोर

ज्याअर्थी, नामदार न्यायाधिकरणाने कृपावंत होऊन रु. ५५८५७७४१.१६/- च्या कर्जाच्या

वसुलीसाठी तुमच्याविरुद्ध दाखल केलेल्या ॲक्टच्या कलम १९(४) अंतर्गत सदर अर्जावर (ओ.ए.)

ॲक्टच्या कलम १९ च्या पोट-कलम (४) नुसार, तुम्हा प्रतिवादींना खालीलप्रमाणे निर्देश देण्यात येत

(१) फसाड इनोव्हेटिव्ह कन्स्ट्रक्शन प्रायव्हेट लिमिटेड

गाव जहुरा पो तरावा, मुझफ्फरपूर बिहार, मुझफ्फरपूर, बिहार - ८४३१२५

गाव जहुरा पो तरावा मुझफ्फरपूर बिहार मुझफ्फरपूर, बिहार - ८४३१२५

समन्स/सूचना जारी केली. (जोडलेल्या दस्तावेजांच्या प्रतींसह अर्ज).

मत्तांव्यतिरिक्त अन्य मिळकती आणि मत्तांचे तपशील जाहीर करणे;

पेणकरपाडा, मिरा रोड पूर्व, ठाणे, महाराष्ट्र - ४०११०७

२९/०४/२०२५ रोजी सूचीबद्ध केला होता.

धारकाचे नाव

गरप्रीत कौक ग्रेवाल

करेश मोहम्मद सर्जन

एम. एस. सतीश

अरुण कुमार

KMF८०२६७५ | रावजी गोरासिया

मुंबई, ऑगस्ट ३, २०२५

पालघर, महाराष्ट

(२) श्री. सोनु कुमार

(३) श्री. डॅरियस रफत

(४) श्री. मोनू सिंग

पालघर, महाराष्ट्र-४०१२०४

हवेली, पुणे, महाराष्ट्र - ४१११०१

डिस्टिंक्टिव्ह क्र.

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९१६८६८५६८ - ९१६८६९४३७

१६७३३२०१ — १६७३३३००

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९५८१५२१२ — ९५८१५३७८

२२९४३१८७० — २२९४३२३७०

२९६८९९२० — २९६९००१९

9883888 - 988388884

२३०३३९०५८ — २३०३३९३५७

कोटक महिन्द्र बँक लिमिटेड करित

पासून

पर्यंत

200

800

८७०

८७०

१००

६७

१६७

408

१००

१००

300

आवान दमासिया

[नियम-१३(१)(ए) पहा)]

कंपनी सचिव

प्रपत्र क्र. ३

aspx?ReqType=dpid;
d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: praxis.rights2025@in.mpms

mufg.com DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION: The dispatch of the ALOF and the application form was completed by the Registrar to the Issue to the all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/ Beneficial Owners

[नियम-१३(१)(ए)पहा

कर्ज वसुली न्यायाधिकरण मुंबई (डीआरटी १) २रा मजला, कुलाबा, टेलिफोन भवन, कुलाबा मार्केट, मुंबई - ४०० ००५

(५वा मजला, सिंधिया हाऊस, बॅलार्ड पिअर, मुंबई-४००००१)

खटला क्र.: ओए/६७/२०२५ कर्ज वसूली न्यायाधिकरण (कार्यवाही) रुल्स, १९९३ च्या नियम ५ च्या उप-नियम

(२ए) सहवाचता ॲक्टच्या कलम १९ च्या उप-कलम (४) अंतर्गत समन्स. आयडीबीआय बँक

परि. क्र. १३ विरुद्ध

संजय वाक्चौरे

(३) दीपक एच गायकवाड

. गजानन अपार्टमेंट क्रमांक ३, गणेश नगर कोळसेवाडी, कल्याण ४२१३०६ महाराष्ट्र

रूम ०९७, साईनाथ कॉलनी, परशुराम वाडी, पार्वती निवासच्या मागे, कोळसेवाडी, दत्तमंदिर, कल्याण पृव ४२१३०६ मुंबई (उपनगर), महाराष्ट्र देखील मु.

सेंट्रल रेल्वे, श्रीविभागीय विद्युत अभियांत्रिकी कार्यालय, सानपडेमू कारशेड, सेक्टर ९, नवी मुंबई ४००७०

मुंबई, महाराष्ट्र

समन्स

**ज्याअर्थी,** वरील नमूद **ओए/३९९/२०२४** नामदार प्रबंधक/पीठासिन अधिकाऱ्यांसमोर **१६/०६/२०२५** रोर्ज ज्याअ**र्थी.** नामदार न्यायाधिकरणाने कपावंत होऊन रु. ३५३९१३६.०४/- च्या कर्जाच्या वसलीसाठी तमच्याविरुट दाखल केलेल्या ॲक्टच्या कलम १९(४) अंतर्गत सदर अर्जावर (ओए) समन्स/सूचना जारी केली. (जोडलेल्य

दस्तावेजांच्या प्रतींसह अर्ज). ऑक्टच्या कलम १९ च्या पोट-कलम (४) नुसार, तुम्हा प्रतिवादींना खालीलप्रमाणे निर्देश देण्यात येत आहेत:-(i) विनंती केलेल्या अनुतोषांना मंजुरी का देऊ नये त्याची समन्सच्या बजावणीच्या तीस दिवसांत कारणे दाखविण्यासाठी

(ii) मूळ अर्जाच्या अनु. क्र. ३ए अंतर्गत अर्जदारांनी विनिर्दिष्ट केलेल्या मिळकती आणि मत्तांव्यतिरिक्त अन्य मिळकत आणि मत्तांचे तपशील जाहीर करणे: (iii) मिळकर्तींच्या जप्तीसाठीच्या अर्जावरील सुनावणी आणि निकाल प्रलंबित असल्याने मूळ अर्जाच्या अनु. क्रमांक ३

अंतर्गत जाहीर केलेल्या अशा अन्य मत्ता आणि मिळकतींचा आणि तारण मत्तांचा व्यवहार करण्यास किंवा त्या निकाल काढण्यास तुम्हाला मज्जाव करण्यात आला आहे. (iv) तुम्ही न्यायाधिकरणाची पूर्व परवानगी घेतल्याखेरीज ज्यावर तारण हितसंबंध बनवले आहेत त्या कोणत्याही मत्तांर्च

तुस्त्रा न्यापायकरणाचा भूव भरवानमा यतरायाखराज ज्यावर तारण । हतत्तवय बनवरा आहत त्या काणराशः। नताच आणि/किंवा मूळ अर्जाच्या अनु. क्रमांक ३ ए अंतर्गत जाहीर किंवा विनिर्दिष्ट केलेल्या अन्य मत्ता आणि मिळकतींच त्यांच्या व्यवसायाच्या सामान्य कामकाजाव्यतिरिक्त विक्री, भाडेपट्टा किंवा अन्य प्रकारे हस्तांतरण करणार नाहीत. (v) व्यवसायच्या नियमित कामकाजाच्या और्घात तारण मता किंवा अन्य भता व मिळकती यांच्या विक्रीतूर तेरूक (v) व्यवसायाच्या नियमित कामकाजाच्या और्घात तारण मता किंवा अन्य भता व मिळकती यांच्या विक्रीतूर तेरूक झालेल्या विक्री रकमेचा हिशोब देण्यास तुम्ही बांधील असाल व अशी विक्री रक्कम अशा मतांवर तारण हितसंबंध धारण करणाऱ्या बँक किंवा वित्तीय संस्थेकडे ठेवलेल्या खात्यामध्ये जमा केली पाहिजे.

तुम्हाला ०१/१०/२०२५ <mark>रोजी दु. १२.१५ चा.</mark> लेखी निवेदन सादर करून त्याची एक प्रत अर्जदारांना सादर करण्याच व प्रबंधकांसमोर हजर राहण्याचे देखील निर्देश देण्यात येत आहेत, कसूर केल्यास, तुमच्या गैरहजेरीत अर्जावर सुनावर्ण होऊन निकाल दिला जार्डल

For Paper Book follow the following URL :

https://cis.drt.gov.in/drtlive/paperbook.php?ri=202558850626 माझ्या हस्ते आणि ह्या न्यायाधिकरणाच्या शिक्क्याने ह्या दिनांक: ३०/०६/२०२५ रोजी दिले.

प्रबंधक



टीप: जे लागू नसेल ते काढून टाका

मुंबई, डीआरटी

[नियम-१३(१)(ए) पहा)

कर्ज वसुली न्यायाधिकरण मुंबई (डीआरटी १) २रा मजला, कुलाबा, टेलिफोन भवन, कुलाबा मार्केट, मुंबई-४००००

(५वा मजला, सिंधिया हाऊस, बॅलार्ड, मुंबई-४००००१)

खटला क्र.: ओए/५६/२०२५

कर्ज वसूली न्यायाधिकरण(कार्यवाही) रुल्स, १९९३ च्या नियम ५ च्या उप-नियम (२ए) सहवाचता ॲक्टच्या कलम १९ च्या उप-कलम(४) अंतर्गत समन्स आयडीबीआय बँक

विजय पालांडे

विजय पालांडे डी/डब्ल्यू/एस/ओ-गोपाळ (8)

नवी मुंबई ४१०२१०, मुंबई, महाराष्ट्र - ४१०२१०

१०२, चिंतामणी सीएचएस, प्लॉट क्र. ५१, सेक्टर २१, खारघर, नवी मुंबई, महाराष्ट्र, ४१०२१०, मुंबई,

येथे सुद्धाः १०२, चिंतामणी सीएचएस, प्लॉट क्र. ५१, सेक्टर २१, खारघर, नवी मुंबई, महाराष्ट्रx१०२१०,

येथे सुद्धा. फ्लॅट क्र. २०१, २रा मजला, समर्थ कृपा, प्लॉट क्र. १३६, सेक्टर ५, सानपाडा जीईएस, नर्व मुंबई ४००७०६ मुंबई, महाराष्ट्र – ४००७०६

येथे सुद्धा. फ्लॅट २०१, संदीप को-ऑपरेटिव्ह हाऊसिंग सोसायटी लि., प्लॉट ३७, सेक्टर २१, खारघर नवी मुंबई ४१०२१०

मुंबई, महाराष्ट्र - ४१०२१० (3) नंदिनी विजय पालांडे

१०२, चिंतामणी सीएचएस, प्लॉट क्र. ५१, सेक्टर २१, खारघर, नवी मुंबई, महाराष्ट्र, ४१०२१०, मुंबई महाराष्ट्र - ४१०२१०

येथे सुद्धाः. फ्लंट क्र. २०१, २रा मजला, समर्थ कृपा, प्लॉट क्र. १३६, सेक्टर ५, सानपाडा जीईएस, नर्व मुंबई ४००७०६

मुंबई, महाराष्ट्र - ४००७०६ येथे सद्धा. फ्लॅट २०१. संदीप को-ऑपरेटिव्ह हाऊसिंग सोसायटी लि.. प्लॉट ३७. सेक्टर २१. खारघर

**ज्याअर्थी,** वरील नमूद **ओए/५६/२०२५** नामदार प्रबंधक/पीठासिन अधिकाऱ्यांसमोर १६.०५.२०२५<u>-</u>रोजी सुचीबद्ध केला होता.

ज्**याअर्थी,** नामदार न्यायाधिकरणाने कृपावंत होऊन रु. ३३९४८१८/ – च्या कर्जाच्या वसुलीसाठी तुमच्याविरुद्ध दाखल केलेल्या ॲक्टच्या कलम १९ (४) अंतर्गत सदर अर्जावर (जीए) समन्स/सूचना जारी केली. (जोडलेल्या

ॲक्टच्या कलम १९ च्या पोट-कलम (४) नुसार, तुम्हा प्रतिवादींना खालीलप्रमाणे निर्देश देण्यात येत आहेत:-

(i) विनंती केलेल्या अनुतोषांना मंजुरी का देऊ नये त्याची समन्सच्या बजावणीच्या तीस दिवसांत कार्य

दाखविण्यासाठी; मळ अर्जाच्या अन. क्र. ३ए अंतर्गत अर्जदारांनी विनिर्दिष्ट केलेल्या मिळकती आणि मत्तांव्यतिरिक्त अन

. मिळकती आणि मत्तांचे तपशील जाहीर करणे; (iii) मिळकर्तींच्या जप्तीसाठीच्या अर्जावरील सुनावणी आणि निकाल प्रतंबित असल्याने मूळ अर्जाच्या अनु, क्रमांक ३ए अंतर्गत जाहीर केलेल्या अशा अन्य मत्ता आणि मिळकर्तींचा आणि तारण

मत्तांचा व्यवहार करण्यास किंवा त्या निकाली काढण्यास तुम्हाला मज्जाव करण्यात आला आहे. (iv) तुम्ही न्यायाधिकरणाची पूर्व परवानगी घेतल्याखेरीज ज्यावर तारण हितसंबंध बनवले आहेत त्या कोणत्याही मत्तांची आणि/किंवा मूळ अर्जाच्या अन्. क्रमांक ३ ए अंतर्गत जाहीर किंवा विनिर्दिष्ट केलेल्या अन्य मत्त आणि मिळकर्तींचे त्यांच्या व्यवसायाच्या सामान्य कामकाजाव्यतिरिक्त विक्री, भाडेपट्टा किंवा अन्य प्रका

हस्तांतरण करणार नाहीत. व्यवसायाच्या नियमित कामकाजाच्या ओघांत तारण मत्ता किंवा अन्य मत्ता व मिळकती यांच्या विक्रीतन रोकड झालेल्या विक्री रकमेचा हिशोब देण्यास तुम्ही बांधील असाल व अशी विक्री रक्कम अशा मत्तांक तारण हितसंबंध धारण करणाऱ्या बँक किंवा वित्तीय संस्थेकडे ठेवलेल्या खात्यामध्ये जमा केली पाहिजे.

नुम्हाला <mark>२८.०८.२०२५ रोजी द. १२.१५ वा</mark>. लेखी निवेदन सादर करून त्याची एक प्रत अर्जटारांना साट न् नरण्याचे व **प्रबंधकांसमोर** हजर राहण्याचे देखील निर्देश देण्यात येत आहेत, कसूर केल्यास, तुमच्या गैरहजेरीत अर्जावर सुनावणी होऊन निकाल दिला जाईल. माझ्या हस्ते आणि ह्या न्यायाधिकरणाच्या शिक्क्याने ह्या दिनांक: १३.०६.२०२५ रोजी दिले

समन्स जारी करण्याकरीता प्राधिकृत अधिकारांची स्वाक्षर



मुंबई डीआरटी -

of the Company as on the Record Date of March 20, 2025, through electronic mode to the shareholders who have registered their email IDs and for the rest wa mpleted on, August 02, 2025 through courier service.

ALLOTMENT BANKER ACCOUNT – HDFC Bank Limited
BANKERS TO THE ISSUE AND REFUND BANKER – HDFC Bank Limited
MONITORING AGENCY – The Net Proceeds of the Issue will be less than 10,000 lakhs. The SEBI ICDR Regulations do not mandate appointment of monitoring agency for such issues. Therefore, Our Company has not appointed a monitoring agency.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER

Please note that neither our Company nor the Registrar nor the Lead Managers shall be responsible for not sending the physical copies of Issue materials, including this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in the receipt of this Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non-availability of the e- mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

LEAD MANAGERS TO THE ISSUE

PRIME SECURITIES LIMITED 109/1110, Maker Chambers V, Nariman Point Mumbai – 400021, Maharashtra, India Telephone: +91 22 61842525

Email: projectorchid@primesec.com nvestor Grievance Email: projectorchid@primesec.con Vebsite: www.primesec.com

Contact Person : Apurva Doshi SEBI Registration No.: INM000000750 **New Berry** Capitals Pvt. Ltd.

NEW BERRY CAPITALS PRIVATE LIMITED

A-602 Marathon NextGen Innova, Ganpatra Kadam Marg, Veer Santaji Lane, Lower Parel Mumbai City, Mumbai, Maharashtra, India, 400013 Telephone: +91 22 48818446

Email: mb@newberry.in nvestor Grievance Email: grievances@newberry.in Website: www newberry in Contact Person: Ankur Sharma SEBI Registration No.: INM000012999

MUFG INTIME INDIA PRIVATE LIMITED
(formerly know Link Intime India Private Limited)

REGISTRAR TO THE ISSUE

Jagar, Gandhi Nagar, Vikhroli (West), 400 083, Maharashtra, India. **Telephone:** +91 810 811 4949

C-101, 1st Floor, 247 Park, LBS Marg, Surva

E-mail: praxis.rights2025@ in.mpms.mufg.com Investor grievance E-mail: praxis.rights2025@

in.mpms.mufg.com Website: https://in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

## COMPANY CONTACT DETAILS

# HOME RETAIL LIMITED

## PRAXIS HOME RETAIL LIMITED

Registered Office: 2nd Floor, Knowledge House, Shyam Nagar Off Jogeshwari-Vikhroli Link Road,
Near Talav, Jogeshwari East, Mumbai – 400 060, Maharashtra, India;

Telephone: +91 22 4518 4399; Email: investorrelations@praxisretail.in; Website: www.praxisretail.in
Contact Person: Charu Srivastava, Company Secretary and Compliance Officer; Corporate Identity Number: L52100MH2011PLC212866

Investors may contact the Registrar or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see "Terms of the Issue" on page 170 of the Letter of Offer.

For Praxis Home Retail Limited On behalf of the Board of Directors CHARU SRIVASTAVA

COMPANY SECRETARY AND COMPLIANCE OFFICER

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in,website of BSE Limited and National Stock Exchange of India Limited i.e. at www.bseindia.com and www.nseindia.com and the website of the Lead Managers at www.primesec.com and www.newberry.in. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

[नियम-१३(१)(ए)पहा]

कर्ज वसुली न्यायाधिकरण मुंबई (डीआरटी १)

२रा मजला, कुलाबा, टेलिफोन भवन, कुलाबा मार्केट, मुंबई - ४०० ०० (५वा मजला, सिंधिया हाऊस, बॅलार्ड पिअर, मुंबई-४००००१)

खटला क्र.: ओए/३९९/२०२४ कर्ज वसूली न्यायाधिकरण (कार्यवाही) रुल्स, १९९३ च्या नियम ५ च्या उप-नियम

(२ए) सहवाचता ॲक्टच्या कलम १९ च्या उप-कलम (४) अंतर्गत समन्स. आयडीबीआय बँक परि. क. १३

विरुद्ध संतोष शंकर भोईर

Date: August 02, 2025

Place: Mumbai

(१) संतोष शंकर भोईर १०१ पहिला मजला गजानन अपार्टमेंट होली क्रॉस स्कूल जवळ कुभारपाडा डोंबिवली (पश्चिम ४२१२०२ ठाणे, महाराष्ट्र

तसेच येथे भोईर जिमको साकेत हार्मोनी १०० फूट रोड समोर साकेत कॉलेज चिंचपाडा कल्याण (पूर्व) ४२१३०१ (२) वासंती शंकर भोईर

२ श्रीसिद्धिविनायक चाळ क्र.१ कल्याण पूर्व लक्ष्मीनगर साई 'श्रद्धाक्लिनिक चिंचपाडा ठाणे महाराष्ट्र-४२१३०६ समन्स

**त्याअर्थी,** वरील नमूद **ओए/३९९/२०२४** नामदार प्रबंधक/पीठासिन अधिकाऱ्यांसमोर **२५/०६/२०२५** रोर्ज सचीबद्ध केला होता. **ज्याअर्थी,** नामदार न्यायाधिकरणाने कपावंत होऊन रु. २७२९५९६.२०/- च्या कर्जाच्या वसलीसाठी तमच्याविरुट

दाखल केलेल्या ॲक्टच्या कलम १९(४) अंतर्गत सदर अर्जावर (ओए) समन्स/सूचना जारी केली. (जोडलेल्य स्तावेजांच्या प्रतींसह अर्ज). . ॲक्टच्या कलम १९ च्या पोट-कलम (४) नुसार, तुम्हा प्रतिवादींना खालीलप्रमाणे निर्देश देण्यात येत आहेत:-विनंती केलेल्या अनुतोषांना मंजरी का देऊ नये त्याची समन्सच्या बजावणीच्या तीस दिवसांत कारणे दाखविण्यासाठी

(ii) मूळ अर्जाच्या अनु. क्र. ३ए अंतर्गत अर्जदारांनी विनिर्दिष्ट केलेल्या मिळकती आणि मत्तांव्यतिरिक्त अन्य मिळकत आणि मत्तांचे तपशील जाहीर करणे: (iii) मिळकर्तींच्या जप्तीसाठीच्या अर्जावरील सुनावणी आणि निकाल प्रलंबित असल्याने मूळ अर्जाच्या अनु. क्रमांक ३ अंतर्गत जाहीर केलेल्या अगा अन्य मना आणि मिलकर्तींचा आणि तारण मनांचा व्यवहार करण्याम किंवा त्या निकाल काढण्यास तुम्हाला मज्जाव करण्यात आला आहे.

r) तम्ही न्यायाधिकरणाची पर्व परवानगी घेतल्याखेरीज ज्यावर तारण हितसंबंध बनवले आहेत त्या कोणत्याही मत्तांच ुरस्य निवासकरणा सूच स्थानान्य स्थापकार्यक्रम्य स्थापित । आणि/किंवा मूळ अर्जाच्या अनु. क्रमांक ३ ए अंतर्गत जाहीर किंवा विनिर्दिष्ट केलेल्या अन्य मता आणि मिळकर्तीं त्यांच्या व्यवसायाच्या सामान्य कामकाजाव्यतिरिक्त विक्री, भाडेपट्टा किंवा अन्य प्रकारे हस्तांतरण करणार नाहीत. व्यवसायाच्या नियमित कामकाजाच्या ओघांत तारण मत्ता किंवा अन्य मत्ता व मिळकती यांच्या विक्रीतून रोक झालेल्या विक्री रकमेचा हिशोब देण्यास तुम्ही बांधील असाल व अशी विक्री रक्कम अशा मत्तांवर तारण हितसंबं धारण करणाऱ्या बँक किंवा वित्तीय संस्थेकडे ठेवलेल्या खात्यामध्ये जमा केली पाहिजे.

तुम्हाला २९/०९/२०२५ <mark>रोजी दु. १२.१५ वा.</mark> लेखी निवेदन सादर करून त्याची एक प्रत अर्जदारांना सादर करण्यांच व प्रबंधकांसमोर हजर राहण्याचे देखील निर्देश देण्यात येत आहेत, कसूर केल्यास, तुमच्या गैरहजेरीत अर्जावर सुनावर्ण होऊन निकाल टिला जार्डल

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गझ्या हस्ते आणि ह्या न्यायाधिकरणाच्या शिक्क्याने ह्या दिनांक: ०९/०७/२०२५ रोजी दिले समन्स जारी करण्याकरीता प्राधिकृत अधिकारांची स्वाक्ष

टीप : जे लाग नसेल ते काढन टाका.

� Fino Payments Bank फिनो पेमेंट्स बैंक फिनो पेमेंट्स बँक लिमिटेड **नोंदणीकृत कार्यालय :** माइंडस्पेस जुईनगर, ८ वा मजला, प्लॉट क्र. जीईएन २/१/एफ, टॉवर १, टीटीसी इंडस्ट्रियल एरिया, एमआयडीसी शिरवणे, जुईनगर, नवी मुंबई, ठाणे - ४०० ७०६.

सीआयएन: एल६५१००एमएच२००७पीएलसी१७१९५९ ई-मेल: cs@finobank.com वेबसाइट : www.finobank.com, दूरध्वनी : +९१ २२ ७१०४ ७००० ९ वी वार्षिक सर्वसाधारण सभेची सूचना व्हिडिओ कॉन्फरसिंग (व्हीसी) इतर

ऑडिओ व्हिज्युअल माध्यमाद्वारे (ओएव्हीएम)

यादारे सचना देण्यात येत आहे की. फिनो पेमेंटस बँक लिमिटेड **(''बँक'')** ची ९ वी वार्षिक सर्वसाधारण सभा ("एजीएम") शुक्रवार, दि. २९.०८.२०२५ रोजी दु. १२.०० वाजता भारतीय प्रमाण वेळेनुसार ("आवएसटी") एजीएम आयोजित करणाऱ्या सूचनेत विहित विषयांवर विचारविनिमय करण्याकरिता व्हिडीओ कॉन्फरन्सिंग **(''व्हीसी'')**/अदर ऑडिओ व्हिज्युअल मीन्स **(''ओएव्हीएम'')** च्या माध्यमातू-आयोजित करण्यात येत आहे.

कॉपरिट कामकाज मंत्रालयाने **('एमसीए')** त्यांचे सर्वसाधारण परिपत्रक क्र. ०९/२०२४, दि १९.०९.२०२४ तसेच भारतीय प्रतिभूती व विनिमय मंडळ (''<mark>सेबी'')</mark> यांनी त्यांचे परिपत्रक क्र. सेबी<sub>/</sub> एचओ/सीएफडी/सीएफडी - पीओडी - २/पी/सीआयआर/२०२४/१३३, दि. ०३.१०.२०२४ अन्वये बँकेच्या सभासदांच्या प्रत्यक्ष उपस्थितीविना व्हीसी/ओएव्हीएम च्या माध्यमातून एजीएम आयोजित करण्यास परवानगी दिली आहे. त्यानुसार वरील निर्देशित परिपत्रके तसेच कंपनी कायदा, २०१३ तसेच भारतीय प्रतिभूती व विनिमय मंडळ (सूची अनिवार्यता व विमोचन आवश्यकता) विनियमन, २०१५ यांच्या संलग्न तरतुर्दीअंतर्गत व्हीसी/ओएव्हीएम च्या माध्यमातून एजीएम आयोजित करण्यात येईल.

भारत सरकारच्या ग्रीन इनिशिएटिव्हच्या अनुपालनांतर्गत, ज्या सभासदांचे ई-मेल पत्ते डिपॉझिटरी पार्टिसिपंट्स (डीपी)/बँकेचे रजिस्ट्रार व ट्रान्सफर एजंट **(''आरटीए'')** यांच्याकडे नोंदवलेले असतील अशा सभासदांना वित्तीय वर्ष २०२४-२५ करिताच्या वार्षिक अहवालासमवेत एजीएमची सूचना इलेक्ट्रॉनिक माध्यमातू पाठवण्यात येईल.

बँकेचे सर्व शेअर्स डीमटेरियलाइज्ड् स्वरूपात असल्याने सभासदांनी कृपया त्यांच्या डीपीद्वारे विहित आवश्यक प्रक्रियेचे पालन करून त्यांच्या डीपी कडे त्यांचे ई-मेल पूर्व नोंद्रणाकृत/अद्ययावत करांवत पुढे, ज्या सभासदांनी आपले ई-मेल पूर्व नोंद्रणीकृत केलेल नसेल त्यांना वार्षिक अहवाल २०२४-२५ चा ु तपशील उपलब्ध असलेला वास्तविक पाथ देणारा क्यूआर कोड व वेबलिक पुरविणारे पत्र पाठवण्यात आले आहे. जे सभासद कागदोपत्री प्रत प्राप्त करू इच्छित आहेत त्यांनी बँकेचे कंपनी सचिवीय विभाग यांना cs@finobank.com येथे लिहावे किंवा बँकेच्या नोंदणीकृत कार्यालयात लेखी विनंती पाठवावी. ९ वी एजीएमच्या सूचनेत विहित सर्व ठरावांवर आपली मते देता येण्याकरिता ई-मतदान सुविधा उपलब्ध

करून देण्याच्या उद्देशाने बँकेने नॅशनल सीक्युरिटीज् डिपॉझिटरी लिमिटेड (**''एनएसडीएल''**) ची सेवा नेमली आहे. दूस्थ ई-मतदान / एजीएम दरम्यान ई-मतदानाची विस्तृत प्रक्रिया एजीएमच्या सूचनेत दिलेली आहे. त्याचबरोबर, बँक एनएसडीएलच्या माध्यमातून एजीएम दरम्यान ई-मतदान प्रणालीच्या मोध्यमातून मतदानाची सुविधा उपलब्ध करून देत आहे. अ) ई-मेल पत्ते नोंदणीकृत/अद्ययावत करणे, ब) दूरस्थ ई-मतदान/एजीएम ु दरम्यान ई-मतदानाद्वारे मत देणे तसेच क) व्हीसी/ओएव्हीएमच्या माध्यमातून एजीएममध्ये उपस्थित राहणे यांचय स्वरूपासंदर्भातील तपशील एजीएमच्या सूचनेत दिलेला आहे, जो ई-मेलद्वारे वितरीत करण्यात येईल सभासदांनी कृपया ९ वी एजीएमच्या सूचनेत (इलेक्टॉनिक स्वरूपात वितरीत होणारी) विहित सर्व टीपा काळजीपूर्वक वाचाव्यात व विशेषत:, एजीएम मध्ये सहभाग घेणे तसेच दूरस्थ ई-मतदानाद्वारे किंवा एजीएम

रूप यांचे निर्देश काळजीपूर्वक वाचावेत ९ वी एजीएमची सूचना तसेच वित्तीय वर्ष २०२४–२५ करिताचा वार्षिक अहवाल बँकेची वेबसाइट <u>www.</u> finobank.com वर तसेच स्टॉक एक्सचेंजेस वेबसाइट्स अर्थात बीएसई लिमिटेडची वेबसाइट www. bseindia.com वर व नॅशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेडची वेबसाइट <u>www.nseindia.com</u>

येथे उपलब्ध असेल तसेच एनएसडीएलची वेबसाइट <u>www.evoting.nsdl.com</u> वरही उपलब्ध असेल.

फिनो पेमेंट्रम बँक लिमिटेड करिता ऋषी गप्त

ठिकाण : नवी मंबर्ड दिनांक : ०२.०८.२०२५ व्यवस्थापकीय संचालक व मुख्य कार्यकारी अधिकार्र



# एयु स्मॉल फायनान्स बँक लिमिटेड (शेड्युल्ड कमर्शियल बँक)

मुंबई, डीआरटी-

नोंदणी कार्यालय : १९-ए, धुळेश्वर गार्डन, अजमेर रोड, जयपूर - ३०२००१, राजस्थान (भारत) (सीआयएन : एल३६९११आरजे१९९६पीएलसी०११३८१) परिशिष्ट-IV-ए (नियम ८(६) च्या तरतुदी पहा) स्थावर मिळकतींच्या विक्रीकरिता विक्री सूचना

सेक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ सहवाचता सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ च्या नियम ८(६) च्या तरतुर्दीन्वये स्थावर मत्तेच्या विक्रीकरिता ई-लिलाव विक्री सूचना. सर्वसामान्य जनता आणि विशेषतः कर्जदार/सह-कर्जदार/गहाणवटदार आणि हमीदार यांना सचना यादारे देण्यात येते की. खालील वर्णिलेल्या स्थावर मिळकती तारण धनकोंकडे गहाण आहेत. ज्यांचा अन्वयिक/प्रत्यक्ष कब्जा एय

स्मॉ**ल फायनान्स बँक लिमिटेड (शेड्युल्ड कमर्शियल बँक)** यानंतर **एयुएसएफवी** असा उल्लेख च्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे. **एयुएसएफवी** म्हणजेच तारण धनकोंना थकीत कोष्टकात नमूद रकमेसह पुढील व्याज, परिव्यय, प्रभार आणि खर्चाच्या वसुलीसाठी ई-लिलावामार्फत ''**जे आहे जेथे आहे'' ''जे आहे जसे आहे'' आणि ''जे काही आहे तेथे आहे**'' तत्वाने विकण्यात येणार आहेत. तुम्हाला याद्वारे कळविण्यात येते की, आम्ही वेबसाईट https://sarfaesi.auctiontiger.net मार्फत जाहीर ई-लिलाव करणार आहोत.

| कर्ज खाते क्र./ कर्जदार/<br>सह–कर्जदार/गहाणवटदार/<br>हमीदाराचे नाव  | १३(२) मागणी<br>सूचनेची तारीख<br>आणि रक्कम  | कब्जाची<br>तारीख | मिळकतीचे<br>वर्णन  | मिळकतीसाठी<br>राखीव किंमत                             | मिळकतीसाठी<br>इसारा रक्कम                                  | ई-लिलावाची<br>तारीख आणि<br>वेळ  | बोली सादर<br>करण्याची तारीख<br>आणि वेळ          | ई-लिलाव निविदा<br>सादर करण्याचे<br>ठिकाण  | संपर्क व्यक्ती<br>मिळकतीला<br>भेट देण्याची तारीख                                    |
|---|--|------------------|--|---|--|---|---|---|---|
| (कर्ज खाते क्रमांक) एल९००१०६०११४३४५८१८ आणि एल९००१०६०८१७१८००२, धीरत जयंत गुरानानी, जयंग चब्बलदास यांचा मुलगा (कर्जदार), श्रीम. माधवी धीरज गुरानानी, धीरज गरानानी यांची पत्नी (सह-कर्जदार), दिनेश जयंत गुरानानी, जयंत गुरानानी यांचा मुलगा (सह-कर्जदार), श्रीम. हरशता गुरूनानी, दिनेश गुरूनानी यांची पत्नी (सह- कर्जदार) भारित लाइटिंग त्यांचे मालक धीरज जयंत गुरुनानी (कर्जदार)। | १३-जून-२३<br>ह.<br>१२,५०,४४३/-<br>ह. १२ लाख<br>पन्नास हजार चारये<br>त्रेचाळीस फक्त<br>आणि<br>ह.<br>६,००,६१५/-<br>ह. सहा लाख<br>सहाशे पंधरा फक्त<br>१२-जून-२३<br>रोजी | २४-मार्च<br>-२५  | मिळकत स्थित येथे<br>निसर्ग चौक, दुकान<br>क्रमांक ३,<br>तळमजला, प्लॉट<br>क्रमांक २३० अ,<br>सेक्टर-१९/ए<br>कोपरखैरणे, नवी<br>मुंबई, ठाणे, एमएच<br>येथे स्थित<br>मोजमापित २४८<br>चौरस फूट | रु.<br>१८,८०,०००/-<br>रु. अठरा लाख<br>ऐंशी हजार मात्र | ह.<br>१,८८,०००/-<br>ह. एक लाख<br>अट्ठ्याऐंशी<br>हजार मात्र | ०३-सप्टेंबर-२५<br>दुपारी २.००<br>ते<br>४.००<br>बाजेपर्यंत<br>५ मिनिटांच्या<br>अमर्यादित<br>विस्तारासह | ०१-सप्टेंबर-२५<br>रोजी किंवा त्यापूर्वी         | एयू स्मॉल<br>फायनान्स बँक<br>लि., शाखेचा<br>पत्ता:<br>४था मजला,<br>शंकेश्वर आर्केड,<br>घंटाळी मंदिर<br>रोडजबळ, जिल्हा<br>ठाणे महाराष्ट्र-<br>४००६०२ | इशांत घिंगण<br>९७६९७१७६४७<br>९७७३३५८२३४<br>auctions@<br>aubank.in<br>२९-ऑगस्ट-२५    |
| (कर्ज खाते क्रमांक)<br>एल९००१०६०१२७७६४३५४,<br>सुरेश वसंत चौकर (कर्जदार),<br>स्नेहल सुरेश चौकर (सह<br>कर्जदार)   | १३-ऑक्टोबर-<br>२३<br>रु.<br>१५,२३,५२९/-<br>रु. पंधरा लाख<br>तेबीस हजार<br>पाचशे एकोणतीस<br>मात्र<br>१०-ऑक्टोबर -<br>२३ रोजीस   | ०२-जून<br>-२५    | फलॅट क्र. ए-११,<br>रा मजला,<br>विघ्नहर्ता सीएचएस<br>लि., ए विंग, हाऊस<br>क्र.१४३ आणि<br>१४५, पळस्पे,<br>जिल्हा रायगड<br>४१०२२१<br>मोजमापित<br>५५४.४ चौ.फू.                             | रु.<br>१८,००,०००/-<br>रु. अठरा लाख<br>मात्र           | रु.<br>१,८०,०००/–<br>रु. एक लाख<br>ऐंशी हजार मात्र         | १०-सप्टेंबर-२५<br>दुपारी २.०० ते<br>४.०० वाजेपर्यंत ५<br>मिनटांच्या<br>अमर्यादित<br>विस्तारासह        | ०८ <b>-सप्टेंबर-२५</b><br>रोजी किंवा त्यापूर्वी | एयू स्मॉल<br>फायनान्स बँक<br>लिमिटेड,<br>शाखेचा पत्ता:<br>प्लॉट क्र. सी-१३,<br>रेडबुड सिटी<br>प्लाझा, पेन,<br>रायगड, महाराष्ट्र-<br>४०२१०७          | इशांत घिंगण<br>९७६९७१७६४७<br>९७७३३५८२३४<br>auctions@auban<br>k.in<br>०५-सप्टेंबर-२५ |

ई-लिलाव विक्रीच्या अटी आणि शर्ती

r) तारण मत्तेची ई-लिलाव विक्री ही तारण धनको म्हणजे एयुएसएफबी च्या वतीने आणि करिता ''जे आहे जेथे आहे'' ''जे आहे जसे आहे'' ''जे काही आहे तेथे आहे'' आणि ''विना अवलंब'' तत्वाने करण्यात येईल आणि तेथे सदर मिळकतीवर कोणताही बोजा अस्तित्वात नाही. २) ऑनलाईन ई-लिलाव विक्री मध्ये सहभागी होण्याकरिता बोली दस्तावेज, पॅन कार्डची प्रत, कंपनीच्य बाबतीत मंडळाचा ठराव आणि फोटो आयडी, पत्याचा पुरावा हा इअरसह सादर करायचा आहे. इअर एमएसएमई ऑक्शन

ाल अकाऊंट ऑफ एयु स्मॉल फायनान्स बॅक लिमिटेड, चालु खाते क्र. १९२१२०११२१७११५९९ एयु स्मॉल फायनान्स बॅक लिमिटेड, पाचवा आणि सहावा मजला, सन्नी बिग जंक्शन, एसटीसी खासरा क्र. ६४ ते ६७, ग्राम सुखईपुरा, न्यू आतिष मार्केट, जयपूर ३०२०२०, आयएफएसी कोड : AUBL0002011, च्या नावे आरटीजीएस/एनईएफटी द्वारे देय आहे. एकदा ऑनलाईन सादर केलेली बोली काढून घेता येणार नाही. पुढे बोलीदारांनी सादर केलेल्या बोलीसह पुढील ईमेल आयडीवर म्हणजेच auction@aubank.in वर रह केलेल्या चेकच्या प्रतीसह आरटीजीएस/एनईएफटी/डीडीचा युटीआर/संदर्भ क्र./डीडी क्र. पाठविणे आवश्यक आहे. ३) सर्व इच्छुक सहभागी होणारे/बोलीदारांना ई-लिलाव विक्री प्रक्रियेत भाग घेण्यासाठी अटी आणि शर्तीसह पुढील तपशिलाकरिता वेबसाईट https://sarfaesi.auctiontiger.net आणि https://www.aubank.in/bar

येथे भेट देण्याची विनंती करण्यात येत आहे. कृ**पया नोंद घ्याची** : सदर वरील नमूद तारखेस निविदा/अंतर्गत बोलीमार्फत विक्रीबाबत वरील सदर कर्ज खात्याचे कर्जदार/सह कर्जदार/गहाणवटदार यांना नियम ८(६) सहवाचता नियम ९(१) अन्वये १५ दिवस आणि ३० . देवसांची सूचना सुद्धा आहे. दिलेल्या सूचना कालावधीत कर्जदारांनी त्यांची थकबाकी पूर्ण न केल्यात मिळकतीच्या विक्री करण्यात येईल.

ठिकाण : मुंबई, महाराष्ट्र

एयु स्मॉल फायनान्स बँक लिमिटेड

(i) विनंती केलेल्या अनुतोषांना मंजुरी का देऊ नये त्याची समन्सच्या बजावणीच्या तीस दिवसांत (ii) मूळ अर्जाच्या अनु. क्र. ३ए अंतर्गत अर्जदारांनी विनिर्दिष्ट केलेल्या मिळकती आणि (iii) मिळकतींच्या जप्तीसाठीच्या अर्जावरील सुनावणी आणि निकाल प्रलंबित असल्याने मूळ अर्जाच्या अनु. क्रमांक ३ए अंतर्गत जाहीर केलेल्या अशा अन्य मत्ता आणि मिळकतींचा आणि तारण मत्तांचा व्यवहार करण्यास किंवा त्या निकाली काढण्यास तुम्हाला मज्जाव करण्यात आला आहे.

(iv) तुम्ही न्यायाधिकरणाची पूर्व परवानगी घेतल्याखेरीज ज्यावर तारण हितसंबंध बनवले आहेत त्या कोणत्याही मत्तांची आणि/किंवा मूळ अर्जाच्या अनु. क्रमांक ३ ए अंतर्गत जाहीर किंवा विनिर्दिष्ट केलेल्या अन्य मत्ता आणि मिळकर्तीचे त्यांच्या व्यवसायाच्या सामान्य कामकाजाव्यतिरिक्त विक्री, भाडेपट्टा किंवा अन्य प्रकारे हस्तांतरण करणार नाहीत.

विक्रीतन रोकड झालेल्या विक्री रकमेचा हिशोब देण्यास तम्ही बांधील असाल व अशी विक्री रक्कम अशा मत्तांवर तारण हितसंबंध धारण करणाऱ्या बँक किंवा वित्तीय संस्थेकडे ठेवलेल्या खात्यामध्ये जमा केली पाहिजे. तुम्हाला <mark>१९/०८/२०२५ रोजी सकाळी १०.३० वा</mark>. लेखी निवेदन सादर करून त्याची एक प्रत

(v) व्यवसायाच्या नियमित कामकाजाच्या ओघांत तारण मत्ता किंवा अन्य मत्ता व मिळकती यांच्या

-अर्जदारांना सादर करण्याचे व प्रबंधकांसमोर हजर राहण्याचे देखील निर्देश देण्यात येत आहेत, कसूर केल्यास, तुमच्या गैरहजेरीत अर्जावर सुनावणी होऊन निकाल दिला जाईल. पेपर बुककरिता खालील युआरआयचा संदर्भ घ्या: url: https://cis.drt.gov.in/drtlive/paperbook.php?ri=2025108950731

माझ्या हस्ते आणि ह्या न्यायाधिकरणाच्या शिक्क्याने ह्या दिनांक ३१.०७.२०२५ रोजी दिले. सही / समन्स जारी करणाऱ्या अधिकृत अधिकाऱ्याची सही (संजय जयस्वाल)

टीप: जे प्रयोज्य नसेल ते वगळन टाकावे

प्रबंधक डीआरटी-III, मुंबई