



PIL/MUM/PSC/2nd Quarter. result/2015-16

7th November, 2015

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.
BSE Code: 532718

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E) , Mumbai – 400 051.
NSE Code: PRATIBHA

Sub. : Outcome of Board Meeting

Ref. : Board Meeting dated 7th November, 2015

Dear Sir,

With reference to captioned subject, we wish to inform you that the Board of Directors of the Company in their recently concluded meeting has considered and approved inter-alia, Unaudited Financial Results for the 2nd quarter/ half year ended 30th September, 2015.

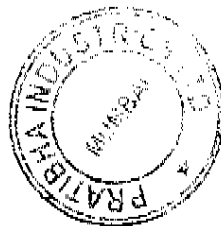
Pursuant to Clause 41 of the Listing Agreement, we are attaching herewith the Unaudited Financial Results for the second quarter/half year ended 30th September, 2015.

Kindly take the same on record and oblige.

Thanking you,

Yours truly,
For Pratibha Industries Limited

Mayur C. Barvadiya
Company Secretary



Encl.: as above

Pratibha Industries Limited

CIN: L45200MH1995PLC090760

Head Office : 14th Floor, Universal Majestic, Behind RBK School, Ghatkopar Mankhurd Link Road, Off Eastern Express Highway, Govandi, Mumbai – 400043, Maharashtra, INDIA
Regd. Office : Shrikant Chambers, 5th Floor, Phase II, Next to R.K.Studio, Sion Trombay Road, Chembur, Mumbai – 400071, Maharashtra, INDIA.

Tel : +91-22-3955-9999 Fax : +91-22-3955-9900 Email : info@pratibhagroup.com URL : www.pratibhagroup.com

Pratibha Industries Limited

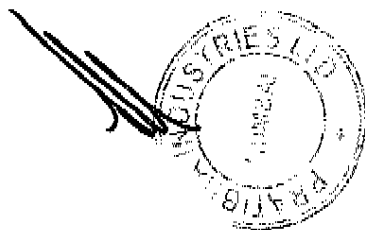
CIN : L45200MH1995PLC090760

Regd. Off.: Shrikant Chambers, Phase - II, 5th Floor, Sion Trombay Road, Next to R.K. Studio, Chembur, Mumbai - 400 071.
Tel.: +91-22-3955 9999, Fax: +92-22-3955 9900. Website: www.pratihahgroup.com, E-mail: info@pratihahgroup.com

Financial Results (Standalone) for Quarter/ Year to Date ended on 30th September, 2015

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year To Date Ended		Year ended
		30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited
1	(a) Net Sales / Income from Operations	46,843.04	53,557.92	51,930.86	1,00,398.97	1,01,948.60	2,26,875.18
		4,043.09	4,100.10	3,146.17	8,143.19	6,219.27	13,619.74
		50,884.13	57,658.02	55,077.03	1,08,542.16	1,08,167.87	2,40,494.92
2	Total Income (a+b)						1,71,242.42
	Expenditure	27,995.63	32,618.44	44,333.73	80,614.07	70,506.40	
	(a) Consumption of raw materials						32,372.69
	(b) Purchases of stock-in-trade	10,147.18	10,556.80	6,733.20	20,703.98	14,540.14	(33,338.29)
	(c) Construction & Operating Expenses	(7,736.14)	(25,053.60)	(11,062.67)	(32,789.74)	(8,306.78)	
	(d) Changes in inventories of Finished Goods, work in progress & stock in trade	2,138.69	1,461.37	-	3,600.06	2,912.53	7,116.40
	(e) Purchase of traded goods	1,762.46	1,922.61	1,997.58	3,685.07	4,020.70	8,366.89
	(f) Employees cost	1,331.62	1,325.76	1,252.53	2,657.38	2,476.10	5,599.06
	(g) Depreciation & Amortisation	7,028.04	5,884.14	5,239.87	12,912.18	9,576.13	21,532.67
	(h) Other Expenditures	42,667.48	48,715.53	48,494.24	91,383.00	95,725.22	2,12,901.84
	Total Expenditures	8,216.66	8,942.50	6,582.79	17,159.15	12,442.63	27,593.08
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	184.13	187.80	364.20	371.91	744.43	2,112.38
4	Other Income	8,400.77	9,130.29	6,946.99	17,531.06	13,187.08	29,705.46
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	6,294.51	5,926.42	4,679.81	12,220.93	9,181.04	18,814.57
6	Finance Costs	2,106.26	3,203.87	2,267.18	5,310.13	4,006.04	10,890.90
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	-	-	-	-	-	(1,586.45)
8	Exceptional Items	2,106.26	3,203.87	2,267.18	5,310.13	4,006.04	9,304.45
9	Profit before tax from Ordinary Activities (7+8)	730.51	971.26	700.34	1,701.77	1,314.27	3,063.54
10	Tax expenses	1,375.75	2,232.61	1,566.84	3,608.36	2,691.77	6,240.91
11	Profit after tax from Ordinary Activities (9-10)	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)						71,914.10
13	Reserves excluding Revaluation reserves						
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)	1.36	2.21	1.55	3.57	2.66	6.18
	- Basic	1.36	2.21	1.55	3.57	2.66	6.18
	- Diluted						
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)	1.36	2.21	1.55	3.57	2.66	6.18
	- Basic	1.36	2.21	1.55	3.57	2.66	6.18
	- Diluted						
PART II		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
A	PARTICULARS OF SHAREHOLDINGS						
1	Public shareholding	5,36,07,880	5,36,07,880	5,36,07,880	5,36,07,880	5,36,07,880	5,36,07,880
	-- Number of shares	53.05	53.05	53.05	53.05	53.05	53.05
	-- Percentage of shareholding						
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non - encumbered	4,74,47,512	4,74,47,512	4,74,47,512	4,74,47,512	4,74,47,512	4,74,47,512
	- Number of shares	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	46.95	46.95	46.95	46.95	46.95	46.95
	- Percentage of shares (as a % of the total share capital of the company)						
B	Particulars	Quarter Ended 30.09.2015					
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	Nil.					
	Received during the quarter	Nil.					
	Disposed off during the quarter	Nil.					
	Remaining unresolved at the end of the quarter						



Pratibha Industries Limited

CIN : I45200MH1995PLC090760

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Tel.: +91-22-3955 9999, Fax: +92-22-3955 9900. Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com

Statement of Assets & Liabilities

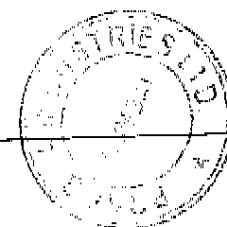
I. EQUITY AND LIABILITIES

	As at 30.09.2015 Unaudited	As at 31.03.2015 Audited
(1) Shareholder's Funds	2,021.11	2,021.11
(a) Share Capital	75,522.46	71,914.10
(b) Reserves and Surplus	77,543.57	73,935.21
(2) Non-Current Liabilities	59,307.11	57,329.70
(a) Long-term borrowings	5,848.02	5,279.04
(b) Deferred tax liabilities (Net)	-	-
(c) Other Long term liabilities	-	-
(d) Long term provisions	65,155.13	62,608.74
(3) Current Liabilities	84,310.74	67,568.89
(a) Short term borrowings	93,341.04	62,615.92
(b) Trade payables	1,13,052.75	1,20,804.03
(c) Other current liabilities	3,532.99	2,400.21
(d) Short-term provisions	2,94,246.32	2,53,389.05
Total	4,36,945.03	3,89,933.00
II. Assets		
(1) Non-current assets	07,106.06	88,746.52
(a) Fixed assets	577.15	812.06
(b) Non-current investments	-	-
(c) Deferred tax assets (net)	8,831.18	10,070.06
(d) Long term loans and advances	3,693.36	3,238.05
(e) Other non-current assets	1,00,207.75	1,03,266.69
(2) Current assets		
(a) Current investments	1,30,094.84	96,150.36
(b) Inventories	83,486.73	84,525.60
(c) Trade receivables	18,256.70	19,297.55
(d) Cash and cash equivalents	98,336.01	80,435.56
(e) Short-term loans and advances	5,962.20	6,167.23
(f) Other current assets	3,36,737.28	2,86,566.31
Total	4,36,945.03	3,89,933.00

NOTES:

- The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 7th November, 2015 at Mumbai.
- Provision for tax has been made as per the provisions of section 135JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- Company is operating only in single segment i.e. Infrastructure division and hence no segment reporting is prepared.
- Previous periods' / year's figures have been regrouped / restated / reclassified wherever necessary to make them comparable with the current period.

For PRATIBHA INDUSTRIES LIMITED

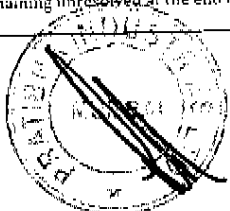


APR. 11 2016
Managing Director
DIN - 00220578

Place : Mumbai

Date : 7th November 2015

Pratibha Industries Limited							
CIN : L45200MH1995PLC090760							
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Tel.: +91-22-3955 9999, Fax: +92-22-3955 9900, Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com							
Financial Results (Consolidated) for the Quarter / Year to Date ended on 30 th September, 2015							
(Rs in Lakhs)							
Sr. No.	Particulars	Quarter Ended			Year to Date		Year Ended
		30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited
1	(a) Net Sales / Income from Operations	94,280.93	87,094.20	71,325.91	181,375.13	140,397.02	313,905.22
	(b) Other Operating Income	750.77	878.08	730.20	1,628.85	1,348.32	2,644.26
	Total Income (a+b)	95,031.71	87,972.28	72,056.12	183,003.98	141,745.33	316,549.49
2	Expenditure						
	(a) Consumption of raw materials	65,527.44	79,670.49	69,263.55	145,197.92	110,560.16	247,238.84
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Construction & Operating Expenses	16,990.95	18,882.38	16,022.65	35,873.34	34,109.00	71,992.22
	(d) Changes in inventories of Finished Goods, work in progress & stock in trade	(14,324.05)	(35,926.18)	(34,677.35)	(50,250.23)	(47,854.29)	(100,087.81)
	(e) Purchase of traded goods	2,138.69	1,461.37	-	3,600.06	2,912.53	7,116.40
	(f) Employees cost	3,751.40	4,165.03	4,288.15	7,916.43	8,433.51	17,354.94
	(g) Depreciation & Amortisation	1,409.89	1,408.72	1,331.99	2,818.61	2,634.53	5,917.17
	(h) Other Expenditures	8,725.99	7,970.29	6,850.46	16,696.28	13,329.47	29,163.07
	Total Expenditures	84,220.32	77,632.10	63,079.45	161,852.41	124,124.91	278,694.84
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	10,811.39	10,340.18	8,976.67	21,151.57	17,620.42	37,854.65
4	Other Income	229.11	291.51	402.74	520.62	807.89	2,170.28
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	11,040.49	10,631.70	9,379.40	21,672.19	18,428.31	40,024.93
6	Finance Costs	9,375.39	8,733.32	7,671.54	18,108.71	15,002.58	30,961.04
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	1,665.10	1,898.38	1,707.86	3,563.48	3,425.74	9,063.89
8	Exceptional Items	-	-	-	-	-	(1,586.45)
9	Profit before tax from Ordinary Activities (7+8)	1,665.10	1,898.38	1,707.86	3,563.48	3,425.74	7,477.44
10	Tax expenses	809.37	974.26	699.71	1,783.62	1,314.27	3,069.22
11	Profit after tax from Ordinary Activities (9-10)	855.73	924.13	1,008.16	1,779.86	2,111.46	4,408.23
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11
13	Reserves excluding Revaluation reserves	-	-	-	-	-	66,506.52
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)	-	-	-	-	-	-
	- Basic	0.85	0.91	1.00	1.76	2.09	4.36
	- Diluted	0.85	0.91	1.00	1.76	2.09	4.36
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)	-	-	-	-	-	-
	- Basic	0.85	0.91	1.00	1.76	2.09	4.36
	- Diluted	0.85	0.91	1.00	1.76	2.09	4.36
PART II							
A	PARTICULARS OF SHAREHOLDINGS	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	Public shareholding	53,607,880	53,607,880	53,607,880	53,607,880	53,607,880	53,607,880
	-- Number of shares	53.05	53.05	53.05	53.05	53.05	53.05
	-- Percentage of shareholding	-	-	-	-	-	-
2	Promoters and Promoter Group Shareholding	-	-	-	-	-	-
	a) Pledged / Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered	-	-	-	-	-	-
	- Number of shares	47,447,512	47,447,512	47,447,512	47,447,512	47,447,512	47,447,512
	- Percentage of shares (as a % of the total shareholding of the Promoter and	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	46.95	46.95	46.95	46.95	46.95	46.95
B						Quarter Ended 30.09.2015	
Particulars							
INVESTOR COMPLAINTS						NIL	
Pending at the beginning of the quarter						NIL	
Received during the quarter						NIL	
Disposed off during the quarter						NIL	
Remaining unresolved at the end of the quarter						NIL	



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CIN : L45200MH1995PLC090760

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Statement of Assets & Liabilities

I. EQUITY AND LIABILITIES	As at 30.09.2015 Unaudited	As at 31.03.2015 Audited
(1) Shareholder's Funds	2,021.11	2,021.11
(a) Share Capital	68,286.37	66,506.52
(b) Reserves and Surplus	70,307.48	68,527.62
(2) Minority Interest	0.49	0.49
(3) Non-Current Liabilities	93,707.66	98,113.14
(a) Long-term borrowings	5,848.02	5,279.04
(b) Deferred tax liabilities	797.04	731.28
(c) Other long term liabilities	100,352.72	104,123.45
(4) Current Liabilities	84,318.74	67,568.89
(a) Short-term borrowings	233,725.62	148,781.94
(b) Trade payables	146,783.88	154,800.43
(c) Other current liabilities	3,557.77	2,413.55
(d) Short-term provisions	468,386.01	373,564.82
Total	639,046.69	546,216.38
II. Assets		
(1) Non-current assets	106,302.46	108,096.69
(a) Fixed assets	32.16	32.16
(b) Non-current investments	13,412.31	15,206.56
(c) Long term loans and advances	3,693.36	3,738.05
(d) Other Non Current Assets	123,440.29	127,073.47
(2) Current assets		
(a) Current investments	287,423.94	237,460.37
(b) Inventories	89,265.29	76,129.55
(c) Trade receivables	20,871.94	20,740.81
(d) Cash and cash equivalents	101,616.61	69,008.45
(e) Short-term loans and advances	16,428.61	15,803.75
(f) Other current assets	515,606.40	419,142.91
Total	639,046.69	546,216.38

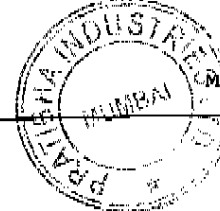
NOTES:

- The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 7th November, 2015 at Mumbai.
- Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- Company is operating only in single segment i.e. Infrastructure division and hence no segment reporting is prepared.
- The consolidated financial statements are prepared in accordance with AS 21, AS 23 and AS 27 issued by ICAI.
- Previous periods' /year's figures have been regrouped/rexated/reclassified wherever necessary to make them comparable with the current period.

Place: Mumbai

Date: 7th November 2015

For PRATIBHA INDUSTRIES LIMITED

Ajitha Chakraborty
Managing Director
DIN - 00220578