

Annual Financial Results (Standalone) for the year ended on 31.03.2012

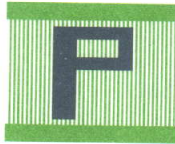
(Rs. In Lacs except Earning per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.03.2012 (Audited)	31.03.2011 (Audited)
1	(a) Net Sales / Income from Operations	51,502.86	39,519.64	34,533.08	1,49,827.31	1,16,872.46
	(b) Other Operating Income	159.73	119.81	90.25	516.22	393.86
	Total Income (a+b)	51,662.60	39,639.45	34,623.34	1,50,343.53	1,17,266.33
2	Expenditure					
	(a) Consumption of raw materials	19,722.60	15,961.50	16,768.68	62,325.82	53,826.46
	(b) Manufacturing, Construction & Operating Expenses	19,692.12	12,654.32	10,874.09	52,835.03	37,178.14
	(a) Changes in inventories of Finished Goods, work in progress & stock in trade	(3,233.77)	(897.62)	(2,777.46)	(11,252.63)	(6,884.79)
	(c) Purchase of traded goods	-	-	-	-	-
	(d) Employees cost	2,854.58	2,656.93	1,958.80	9,040.96	6,163.03
	(e) Depreciation & Amortisation	502.76	505.74	369.74	1,884.53	1,433.88
	(f) Other Expenditures	6,420.04	3,541.96	2,778.43	16,527.53	9,971.58
	Total Expenditures	45,958.33	34,422.82	29,972.29	1,31,361.24	1,01,688.29
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	5,704.27	5,216.63	4,651.04	18,982.29	15,578.03
4	Other Income	28.58	398.36	114.63	527.00	124.42
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	5,732.85	5,614.99	4,765.68	19,509.29	15,702.46
6	Finance Costs	1,863.71	3,035.74	1,180.18	8,394.35	6,120.95
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	3,869.14	2,579.25	3,585.49	11,114.94	9,581.50
8	Exceptional Items	-	-	-	-	-
9	Profit before tax from Ordinary Activities (7+8)	3,869.14	2,579.25	3,585.49	11,114.94	9,581.50
10	Tax expenses	951.30	671.30	844.50	2,790.94	2,438.19
11	Profit after tax from Ordinary Activities (9-10)	2,917.83	1,907.95	2,740.99	8,324.00	7,143.32
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	1,988.50	1,988.50	1,988.50	1,988.50	1,988.50
13	Reserves excluding Revaluation reserves				53,182.48	44,858.65
14	(i) Earning Per Share (before Extra Ordinary Items)					
	- Basic	2.93	1.92	2.75	8.36	7.89
	- Diluted	2.89	1.89	2.71	8.24	7.86
	(ii) Earning Per Share (after Extra Ordinary Items)					
	- Basic	2.93	1.92	2.75	8.36	7.89
	- Diluted	2.89	1.89	2.71	8.24	7.86

PART II

A PARTICULARS OF SHAREHOLDINGS						
1	Public shareholding					
	-- Number of shares	4,72,90,128	4,72,92,128	4,74,65,707	4,72,90,128	4,74,65,707
	-- Percentage of shareholding	47.56	47.57	47.74	47.56	47.74
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	- Number of shares	5,21,34,829	5,21,32,829	5,19,59,250	5,21,34,829	5,19,59,250
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	52.44	52.43	52.26	52.44	52.26
B						
Particulars				Quarter Ended 31.03.2012		
INVESTOR COMPLAINTS						
Pending at the beginning of the quarter				Nil		
Received during the quarter				2		
Disposed off during the quarter				2		
Remaining unresolved at the end of the quarter				Nil		

Pratibha Industries Limited



Particulars	Quarter ended			Year Ended	
	31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.03.2012 (Audited)	31.03.2011 (Audited)
1. Segment Revenue					
a. Infrastructure & Construction	50,892.80	38,804.66	29,628.34	1,45,704.68	1,05,773.53
b. Manufacturing	2,568.00	1,608.11	5,384.26	9,032.14	13,372.16
c. Unallocated	28.58	398.36	114.63	527.00	124.42
Total	53,489.39	40,811.13	35,127.24	1,55,263.82	1,19,270.12
Less : Inter Segment Revenue	1,798.21	773.32	389.27	4,393.29	1,879.37
Net Sales/ Income from Operations	51,691.18	40,037.81	34,737.97	1,50,870.53	1,17,390.75
2. Segment Results					
a. Infrastructure & Construction	6,098.69	5,001.15	4,623.91	19,016.83	15,096.11
b. Manufacturing	115.46	99.03	193.35	610.52	958.08
c. Unallocated	28.58	398.36	114.63	527.00	124.42
Total	6,242.74	5,498.55	4,931.89	20,154.35	16,178.62
Less: (1) Interest	2,122.30	2,777.15	1,285.23	8,394.35	6,177.23
(2) Other Un allocable Expenditure	251.29	142.15	61.17	645.06	419.89
(3) Un allocable Income	-	-	-	-	-
Total Profit Before Tax	3,869.14	2,579.25	3,585.49	11,114.94	9,581.50
3. Capital Employed					
(Segment Assets - Segment Liabilities)					
a. Infrastructure & Construction	31,523.70	27,964.00	31,198.03	31,523.70	31,198.03
b. Manufacturing	11,743.78	10,031.13	13,379.30	11,743.78	13,379.30
c. Unallocated	13,403.50	15,758.06	3,769.81	13,403.50	3,769.81
Total	56,670.98	53,753.18	48,347.15	56,670.98	48,347.15

Statement of Assets & Liabilities		(Rs. In Lacs)	
Particulars	31 March 2012	31 March 2011	
I. EQUITY AND LIABILITIES			
(1) Shareholder's Funds			
(a) Share Capital	3,488.50	3,488.50	
(b) Reserves and Surplus	53,182.48	44,858.65	
	56,670.98	48,347.15	
(2) Non-Current Liabilities			
(a) Long-term borrowings	17,956.09	7,015.25	
(b) Deferred tax liabilities (Net)	2,406.68	1,839.59	
(c) Other Long term liabilities	2,590.68	6,258.09	
(d) Long term provisions	-	-	
	22,953.45	15,112.92	
(3) Current Liabilities			
(a) Short-term borrowings	46,061.61	27,563.87	
(b) Trade payables	39,534.90	21,238.21	
(c) Other current liabilities	37,361.07	21,502.69	
(d) Short-term provisions	6,735.30	4,932.82	
	1,29,692.88	75,237.59	
Total	2,09,317.31	1,38,697.66	
II. Assets			
(1) Non-current assets			
(a) Fixed assets	59,164.78	31,318.56	
(b) Non-current investments	331.02	1,041.37	
(c) Deferred tax assets (net)	-	-	
(d) Long term loans and advances	5,036.71	1,606.22	
(e) Other non-current assets	-	-	
	64,532.51	33,966.15	
(2) Current assets			
(a) Current investments	200.00	-	
(b) Inventories	45,757.58	34,389.49	
(c) Trade receivables	27,182.79	17,928.51	
(d) Cash and cash equivalents	14,668.92	10,249.17	
(e) Short-term loans and advances	49,329.82	38,068.70	
(f) Other current assets	7,645.67	4,095.63	
	1,44,784.79	1,04,731.51	
Total	2,09,317.31	1,38,697.66	

NOTES:

- The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 25/05/2012 at Mumbai.
- Provision for tax has been made as per the provisions of section 115B of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAI.
- The Board of Directors has recommended a Dividend of 30% i.e. Rs. 0.60 per equity share of Rs. 2 each for the financial year ended 31.03.2012.
- The Company has filed composite scheme of arrangement between Pratibha Pipes and Structural Limited, Pratibha Heavy Engineering Limited and the Company and their respective shareholders and Creditors. The Hon'ble High Court of Bombay has directed to convene shareholders special meeting on Tuesday, 5th June, 2012 at 3.00 p.m. to consider and approval of the Scheme
- Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period to confirm to the requirement of revised Schedule VI of the Companies Act 1956.

For PRATIBHA INDUSTRIES LIMITED

(Signature)
Rohit R Katyal
Wholetime Director

Place : Mumbai
Date: 25.05.2012

Pratibha Industries Limited



Annual Financial Results (Standalone) for the year ended on 31.03.2012						
(Rs. In Lacs except Earning per share data)						
Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.03.2012 (Audited)	31.03.2011 (Audited)
1	(a) Net Sales / Income from Operations	51,502.86	39,519.64	34,533.08	1,49,827.31	1,16,872.46
	(b) Other Operating Income	159.73	119.81	90.25	516.22	393.86
	Total Income (a+b)	51,662.60	39,639.45	34,623.34	1,50,343.53	1,17,266.33
2	Expenditure					
	(a) Consumption of raw materials	19,722.60	15,961.50	16,768.68	62,325.82	53,826.46
	(b) Manufacturing, Construction & Operating Expenses	19,692.12	12,654.32	10,874.09	52,835.03	37,178.14
	(a) Changes in inventories of Finished Goods, work in progress & stock in trade	(3,233.77)	(897.62)	(2,777.46)	(11,252.63)	(6,884.79)
	(c) Purchase of traded goods	-	-	-	-	-
	(d) Employees cost	2,854.58	2,656.93	1,958.80	9,040.96	6,163.03
	(e) Depreciation & Amortisation	502.76	505.74	369.74	1,884.53	1,433.88
	(f) Other Expenditures	6,420.04	3,541.96	2,778.43	16,527.53	9,971.58
	Total Expenditures	45,958.33	34,422.82	29,972.29	1,31,361.24	1,01,688.29
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	5,704.27	5,216.63	4,651.04	18,982.29	15,578.03
4	Other Income	28.58	398.36	114.63	527.00	124.42
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	5,732.85	5,614.99	4,765.68	19,509.29	15,702.46
6	Finance Costs	1,863.71	3,035.74	1,180.18	8,394.35	6,120.95
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8	Exceptional Items	-	-	-	-	-
9	Profit before tax from Ordinary Activities (7+8)	3,869.14	2,579.25	3,585.49	11,114.94	9,581.50
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11	Profit after tax from Ordinary Activities (9-10)	2,917.83	1,907.95	2,740.99	8,324.00	7,143.32
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	1,988.50	1,988.50	1,988.50	1,988.50	1,988.50
13	Reserves excluding Revaluation reserves				53,182.48	44,858.65
14	(i) Earning Per Share (before Extra Ordinary Items)					
	- Basic	2.93	1.92	2.75	8.36	7.89
	- Diluted	2.89	1.89	2.71	8.24	7.86
	(ii) Earning Per Share (after Extra Ordinary Items)					
	- Basic	2.93	1.92	2.75	8.36	7.89
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A	PARTICULARS OF SHAREHOLDINGS					
1	Public shareholding					
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	-- Percentage of shareholding	47.56	47.57	47.74	47.56	47.74
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	- Number of shares	5,21,34,829	5,21,32,829	5,19,59,250	5,21,34,829	5,19,59,250
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	52.44	52.43	52.26	52.44	52.26
B	Particulars				Quarter Ended 31.03.2012	
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter				Nil	
	Received during the quarter				2	
	Disposed off during the quarter				2	
	Remaining unresolved at the end of the quarter				Nil	

Pratibha Industries Limited

Head Office: Universal Majestic, 14th & 13th Floor, Off. Eastern Express Highway, P. L. Lokhande Marg, Ghatkopar Mankhurd Link Road, Behind RBK International School, Govandi, Mumbai-400 043, Maharashtra-India

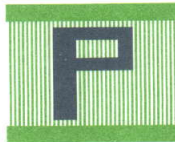
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Particulars	Quarter ended			Year Ended	
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c. Unallocated	28.58	398.36	114.63	527.00	124.42
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Total	56,670.98	53,753.18	48,347.15	56,670.98	48,347.15

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For PRATIBHA INDUSTRIES LIMITED

Place : Mumbai
Date: 25.05.2012

Rohit R. Katyal
Wholetime Director

Pratibha Industries Limited

Head Office: Universal Majestic, 14th & 13th Floor, Off. Eastern Express Highway, P. L. Lokhande Marg, Ghatkopar Mankhurd Link Road, Behind RBK International School, Govandi, Mumbai-400 043. Maharashtra-India

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