



Annual Financial Results (Consolidated) for the year ended on 31.03.2012						
(Rs. in lacs, except EPS which is in Rs.)						
Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.03.2012 (Audited)	31.03.2011 (Audited)
1	(a) Net Sales / Income from Operations	51,749.38	45,074.58	38,865.03	1,66,461.33	1,26,810.82
	(b) Other Operating Income	114.48	172.51	96.26	543.90	396.83
	Total Income (a+b)	51,863.86	45,247.09	38,961.29	1,67,005.23	1,27,207.65
2	Expenditure					
	(a) Consumption of raw materials	26,158.79	18,050.94	1,582.93	75,734.62	40,908.04
	(b) Manufacturing, Construction & Operating Expenses	18,990.65	16,296.61	27,254.36	62,383.74	57,156.66
	(a) Changes in inventories of Finished Goods, work in progress & stock in trade	(10,257.58)	(2,455.73)	(1,091.44)	(23,649.17)	(7,053.21)
	(c) Purchase of traded goods	-	-	-	-	-
	(d) Employees cost	3,506.32	3,118.10	2,269.01	10,691.53	6,841.85
	(e) Depreciation & Amortisation	756.12	553.58	436.82	2,278.92	1,701.81
	(f) Other Expenditures	6,329.82	4,421.14	4,042.67	19,493.96	11,752.71
	Total Expenditures	45,484.10	39,984.64	34,494.34	1,46,933.60	1,11,307.86
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	6,379.76	5,262.45	4,466.95	20,071.63	15,899.79
4	Other Income	85.91	398.36	114.63	596.16	134.57
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	6,465.67	5,660.81	4,581.58	20,667.79	16,034.36
6	Finance Costs	2,741.90	3,001.37	1,164.04	9,606.90	6,355.47
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	3,723.77	2,659.43	3,417.54	11,060.89	9,678.89
8	Exceptional Items	-	-	-	-	-
9	Profit before tax from Ordinary Activities (7+8)	3,723.77	2,659.43	3,417.54	11,060.89	9,678.89
10	Tax expenses	1,019.67	751.48	676.79	2,950.62	2,535.90
11	Profit after tax from Ordinary Activities (9-10)	2,704.10	1,907.95	2,740.75	8,110.27	7,142.99
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	1,988.50	1,988.50	1,988.50	1,988.50	1,988.50
13	Reserves excluding Revaluation reserves				52,967.85	44,858.56
14	(i) Earning Per Share (before Extra Ordinary Items)					
	- Basic	2.71	1.92	2.75	8.15	7.17
	- Diluted	2.68	1.89	2.71	8.03	7.07
	(ii) Earning Per Share (after Extra Ordinary Items)					
	- Basic	2.71	1.92	2.75	8.15	7.17
	- Diluted	2.68	1.89	2.71	8.03	7.07
PART II						
A	PARTICULARS OF SHAREHOLDINGS					
1	Public shareholding					
	-- Number of shares	4,72,90,128	4,72,93,128	4,74,65,707	4,72,90,128	4,74,65,707
	-- Percentage of shareholding	47.56	47.57	47.74	47.56	47.74
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	- Number of shares	5,21,34,829	5,21,32,829	5,19,59,250	5,21,34,829	5,19,59,250
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	52.44	52.43	52.26	52.44	52.26
B	Particulars	Quarter Ended 31.03.2012				
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	Nil				
	Received during the quarter	2				
	Disposed off during the quarter	2				
	Remaining unresolved at the end of the quarter	Nil				

Pratibha Industries Limited

Head Office: Universal Majestic, 14th & 13th Floor, Off. Eastern Express Highway, P. L. Lokhande Marg, Ghatkopar Mankhurd Link Road, Behind RBK International School, Govandi, Mumbai-400 043. Maharashtra-India

Regd. Office : Shrikant Chambers, Phase II, 5th Floor, Next to R K Studio, Sion Trombay Road, Chembur, Mumbai - 400 071, Maharashtra - India

Tel. : +91 22 3955 9999

Fax : +91 22 3955 9900

Email : info@pratibhagroup.com

URL : www.pratibhagroup.com





Segmentwise Revenue, Results & Capital Employed (Consolidated) for the year ended on 31.03.2012

Particulars	Quarter ended			Year Ended	
	31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.03.2012 (Audited)	31.03.2011 (Audited)
1. Segment Revenue					
a. Infrastructure & Construction	65,069.42	54,374.75	38,763.53	1,88,921.13	1,38,785.72
b. Manufacturing	2,568.00	1,608.11	5,384.26	9,032.14	13,372.16
c. Unallocated	85.91	398.36	114.63	596.16	134.57
Total	67,723.33	56,381.22	44,262.43	1,98,549.43	1,52,292.45
Less : Inter Segment Revenue	15,773.56	10,735.77	5,186.50	30,948.04	24,950.23
Net Sales/ Income from Operations	51,949.77	45,645.45	39,075.92	1,67,601.39	1,27,342.22
2. Segment Results					
a. Infrastructure & Construction	6,521.74	5,305.72	4,440.42	20,113.06	15,418.60
b. Manufacturing	115.46	99.03	193.35	610.52	958.08
c. Unallocated	85.91	398.36	114.63	596.16	134.57
Total	6,723.12	5,803.11	4,748.40	21,319.74	16,511.25
Less: (1) Interest	2,741.89	3,001.37	1,269.68	9,606.90	6,411.99
(2) Other Un allocable Expenditure	257.45	142.31	61.18	651.95	420.37
(3) Un allocable Income	-	-	-	-	-
Total Profit Before Tax	3,723.77	2,659.43	3,417.54	11,060.89	9,678.89
3. Capital Employed					
(Segment Assets - Segment Liabilities)					
a. Infrastructure & Construction	18,286.24	26,860.34	30,300.73	18,286.24	30,300.73
b. Manufacturing	11,743.78	10,031.13	13,379.30	11,743.78	13,379.30
c. Unallocated	26,426.33	16,856.79	4,667.03	26,426.33	4,667.03
Total	56,456.35	53,748.26	48,347.06	56,456.35	48,347.06

Statement of Assets & Liabilities

(Rs. In Lacs)

Particulars	31 March 2012	31 March 2011
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	3,488	3,488
(b) Reserves and Surplus	52,968	44,859
	56,456	48,347
(2) Minority Interest	10	0
(3) Non-Current Liabilities		
(a) Long-term borrowings	39,234	11,898
(b) Deferred tax liabilities (Net)	2,407	1,840
(c) Other Long term liabilities	7,479	8,141
	49,120	21,879
(4) Current Liabilities		
(a) Short-term borrowings	62,140	28,307
(b) Trade payables	45,333	21,825
(c) Other current liabilities	39,924	24,619
(d) Short-term provisions	6,996	5,045
	1,54,393	79,795
Total	2,59,979	1,50,021
II. Assets		
(1) Non-current assets		
(a) Fixed assets	76,119	37,033
(b) Non-current investments	98	24
(c) Deferred tax assets (net)	-	-
(d) Long term loans and advances	7,198	5,310
(e) Other non-current assets	-	1
	83,416	42,367
(2) Current assets		
(a) Current investments	200	-
(b) Inventories	62,635	37,920
(c) Trade receivables	23,325	18,953
(d) Cash and cash equivalents	19,289	12,818
(e) Short-term loans and advances	63,072	33,587
(f) Other current assets	8,043	4,376
	1,76,564	1,07,654
Total	2,59,979	1,50,021

NOTE

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- The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 25/05/2012 at Mumbai.
- Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAI.
- The Board of Directors has recommended a Dividend of 30% i.e. Rs. 0.60 per equity share of Rs. 2 each for the financial year ended 31.03.2012.
- The consolidated financial statements are prepared in accordance with AS 21, AS 23 and AS 27 issued by ICAI.
- The Company has filed composite scheme of arrangement between Pratibha Pipes and Structural Limited, Pratibha Heavy Engineering Limited and the Company and their respective shareholders and Creditors. The Hon'ble High Court of Bombay has directed to convene shareholders special meeting on
- Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period to confirm to the requirement of revised Schedule VI of the Companies Act 1956.

For PRATIBHA INDUSTRIES LIMITED

R. R. Katyal
 Wholetime Director

Place : Mumbai
Date: 25.05.2012

Pratibha Industries Limited

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