



CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

An Extra Ordinary General Meeting ("EGM") of the Members of Pratham EPC Projects Limited will be held on Wednesday, 12th March, 2025, at 03:00 PM (IST) at the registered office of the company located at A-1101, Sankalp Iconic Tower, Opp. Vikramnagar Colony, Iscon Cross Road, S.G. Highway, Ambli, Ahmedabad, Daskroi, Gujarat, India, 380058

The Notice of the EGM was dispatched to the Shareholders of the Company on 18th February, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circular issued by Ministry of Corporate Affairs and Securities Exchange Board of India.

This corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

1. In Item No. 01 of the agenda, 'To approve the issuance of equity shares on a preferential basis' under special business, following details/change(s)/amendment(s) should be taken care while reading the notice of EOGM:
 - (i) The PAN Number in the column mentioned against "Himalaya Finance and Investment Company" shall be substituted and read as "AACFH1077Q"
 - (ii) The term 'equity shares' should be read as 'fully paid-up equity shares' throughout the item.
2. In Annexure-A the category "Non-Promoter Holding" shall be read as "Non-Promoter, Public"
3. In explanatory statement, Item no. 1, Point No. 20 "Practicing Company Secretary's Certificate" shall be substituted and read as under:

A Certificate from Viral. A. Garachh, Practicing Company Secretary (ICSI Membership No.: 12558 CP No: 15293), practicing Company Secretaries certifying that the preferential issue of Equity Shares is being made in





accordance with requirements of SEBI ICDR Regulations shall be placed before the Extra-ordinary General Meeting of the Shareholders. The certificate shall be made available online for inspection to the Members at the Meeting and which can be accessed using the link: <https://prathamepc.com/home/investor-relation/> or at the website of company at www.prathamepc.com under Investor section.

4. In explanatory statement, Item no. 1, Point No. 23 "Other Disclosures", following sub-points shall be added:

IV. Neither the Company nor any of its Promoters or Directors is a wilful defaulter.

V. Neither the Company nor any of its Promoters or Directors is a fugitive economic offender as defined under the ICDR Regulations

VI. The company, promoters, promoter group, directors, person(s) in control of the promoter or issuer, if applicable, or selling shareholders are not prohibited from accessing the capital market or debarred from buying, selling or dealing in securities under any order or direction passed by the Board or any securities market regulator in any other jurisdiction or any other authority/court

5. In explanatory statement, Item no. 1, Point No. 24 "Undertaking", shall be added:

24. Undertaking:

- I. The equity shares of the company have been listed for a period of more than 90 trading days as on the relevant date, the provisions of Regulation 164(3) of the ICDR Regulations governing re-computation of the price of shares shall not be applicable
- II. The Bank shall re-compute the price of the relevant shares to be allotted under the Preferential Allotment in terms of the provisions of ICDR Regulations where it is required to do so.
- III. If the amount payable on account of the re-computation of price is not paid within the time stipulated in ICDR Regulations, the relevant shares to be allotted under the Preferential Allotment shall continue to be locked-in till the time such amount is paid by the allottees.

This Corrigendum to the EGM Notice shall form an integral part of EGM Notice, which is been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum will also be made available on the website of the stock exchange i.e., NSE Limited at www.nseindia.com and on the website of the Company at <https://prathamepc.com/home/investor-relation/>. All other contents of the EGM Notice, save and except as modified or supplementary by this Corrigendum, shall remain unchanged.





**PRATHAM EPC
PROJECTS LIMITED**

FORMERLY PRATHAM EPC PROJECTS PVT LTD

ISO 9001 : 2015 (QMS) - ISO 14001 : 2015 (EMS) - ISO 18001 : 2007 (OHSAS)



Date: 25th February, 2025
Place: Ahmedabad

For, Pratham EPC Projects Limited

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Digitally signed by

PALAK SHARMA

Date: 2025.02.25

15:40:38 +05'30'

SHARMA

Palak Sharma

Company Secretary

Registered Office: A-1101, Sankalp Iconic Tower, Opp. Vikramnagar Colony, Iscon Cross Road, S.G. Highway, Ambli, Ahmedabad, Daskroi, Gujarat, India, 380058