



**PRATHAM EPC
PROJECTS LIMITED**
FORMERLY PRATHAM EPC PROJECTS PVT LTD

ISO 9001 : 2015 (QMS) - ISO 14001 : 2015 (EMS) - ISO 18001 : 2007 (OHSAS)

March 18, 2025

To,
The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block Dalal Street,
Mumbai – 400001 Bandra Kurla Complex, Bandra
(E) Mumbai - 400051
Scrip Symbol - PRATHAM

SUB: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Disclosure of Material information

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Disclosure of Material information, this is to inform you that our preferential issue is currently ongoing. In the third corrigendum to the EOGM Notice dated March 7, 2025, an unintentional drafting error resulted in incorrect calculations of the share capital in the attached ANNEXURE-A.

We have since rectified this error following a discussion with the NSE, and the revised ANNEXURE-A has been submitted as part of the in-principle approval to the NSE. The revised document has also been disclosed as material information to stakeholders.

As a company committed to transparency and the best interests of our stakeholders, we continuously strive to ensure that all information is accurate and communicated in a timely and responsible manner.

ANNEXURE-A, as read with the third corrigendum to the EOGM Notice dated 07/03/2025 is attached herewith.

Kindly take the same on record and acknowledge.

Thanking You,

Yours faithfully,

For **Pratham EPC Projects Limited**

PALAK SHARMA
Digitally signed by
PALAK SHARMA
Date: 2025.03.18
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Palak Sharma
Company secretary & Compliance Officer



ENCL-ANNEXURE A



Annexure-A

The Company proposes to issue Equity Shares by way of preferential issue to the Non-Promoters (Public category) for cash as per the details given herein below:

Sr. No.	Category	Pre-Issue (14/02/2025)		Post-Issue	
		No. of Shares Held	% of shareholding	No. of Shares Held	% of shareholding
A	Promoter Holding				
1	Indian				
	Individual	12960000.00	72.97%	12960000.00	71.00%
	Bodies Corporate				
	Sub-Total [1]	12960000.00	72.97%	12960000.00	71.00%
2	Foreign Promoters				
	Sub-Total [2]	-	0	-	0
	Total A=[1]+[2]	12960000.00	72.97%	12960000.00	71.00%
B	Non-Promoter Holding				
1	Indian				
	Institutional Investors	6800.00	0.04%	6800.00	0.04%
	Sub-Total [1]	6800.00	0.04%	6800.00	0.04%
	Non-Institutional Investors				
	Private Corporate				
(i)	Bodies	278400.00	1.57%	278400.00	1.53%
(ii)	Directors and relatives	-	0.00%	-	0.00%
(iii)	Indian Public (Individual)	4289200.00	24.15%	4515445.00	24.79%
(iv)	Others	113600.00	0.64%	339844.00	1.87%
	Sub Total [2]	4681200.00	26.36%	5133689.00	28.19%
	Total [1] +[2]	4688000.00	26.40%	5140489.00	28.23%
2	Foreign				
	Institutional Investors	4400.00	0.02%	4400.00	0.02%
	Sub Total [1]	4400.00	0.02%	4400.00	0.02%
	Non-Institutional Investors				
	Individual	107600.00	0.61%	107600.00	0.59%
	Sub Total [2]	107600.00	0.61%	107600.00	0.59%
	Total [1] +[2]	112000.00	0.63%	112000.00	0.61%
	Total B =[1]+[2]	4800000.00	27.03%	5252489.00	29.00%
	Grand Total (A+B)	17760000.00	100.00%	1,82,12,489.0	100.00%

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