

INTIMATION UNDER REGULATION 30 OF SEBI (LODR) REGULATIONS, 2015

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Subject: Intimation regarding receipt of In-Principle Approval for Preferential Issue

Symbol: PRATHAM

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, if any, we are pleased to inform you that **Pratham EPC Projects Limited** has received **In-Principle Approval** from the **National Stock Exchange of India Limited (NSE)** for the issue and allotment of up to **10,00,000 Equity Shares** of face value ₹10/- each at an issue price of ₹155/- per share (including premium of ₹145/- per share) on a preferential basis, in accordance with the provisions of the SEBI (ICDR) Regulations, 2018.

The said approval has been granted for the proposed allotment to the investors as disclosed in the Notice of the Extra-Ordinary General Meeting and related documents filed with the Exchange.

The Company shall proceed with the allotment of Equity Shares within the prescribed timelines and in compliance with applicable laws and regulations.

This is for your information and records.

Thanking You,
For **Pratham EPC Projects Limited**

Palak Sharma

Company Secretary & Compliance Officer