PRATHAM EPC
PROJECTS LIMITED
FORMERLY PRATHAM EPC PROJECTS PVT LTD
ISO 9001 : 2015 (QMS) - ISO 14001 : 2015 (EMS) - ISO 18001 : 2007 (OHSAS)

To
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400051

Dear Sir/Madam,

Sub: Intimation of Revision in Annexure A Attached with EOGM Notice

This is with reference to the query received from the Exchange regarding the contents of Annexure A attached to the Notice of the Extraordinary General Meeting (EOGM) of the Company.

Pursuant to the clarification sought by the Exchange, the Company has reviewed the said Annexure A and has carried out necessary revisions to ensure completeness, accuracy, and compliance with the applicable regulatory requirements.

In this regard, please note that the revised Annexure A is being issued and circulated to the shareholders. A copy of the revised Annexure A is enclosed herewith for your records and reference. The same will also be made available on the Company's website.

We request you to kindly take the above information on record and oblige.

PALAK SHARMA

Digitally signed by PALAK SHARMA
DN: C=IN, O=Personal, T=2626, Phone=d31a84cac60799baa0e7f6b2f7ed704e54ea3bd98e167539e08b5ec02845df1c, PostalCode=452010, S=Madhya Pradesh, SERIALNUMBER=99b7dc0d8af2ad632c5d945f0c2d19335d34003aed3802d73da869e2bb1977b5, CN=PALAK SHARMA
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Thanking you.

Yours faithfully,

A-1101, Sankalp Iconic Tower, Opp. ISRO Colony, Vikram Nagar, Iscon Ambali Road, Ahmedabad - 380 058. **Phone:** 079 - 40037008 **CIN :** L45200GJ2014PLC081119
info@prathamepc.com
www.prathamepc.com

annexure-A

The Company proposes to issue Equity Shares by way of preferential issue to the Non-Promoters (Public category) for cash as per the details given herein below:

Sr. No.		Category	Pre-Issue (30/01/2026)		Post-Issue	
			No. of Shares Held	% of shareholding	No. of Shares Held	% of shareholding
A		**Promoter Holding**				
	1	**Indian**				
		Individual	12960000.00	71.16%	12960000.00	67.46%
		Bodies Corporate				
		Sub-Total [1]	12960000.00	71.16%	12960000.00	67.46%
	2	**Foreign Promoters**				
		Sub-Total [2]	-	-	-	-
Total A=[1]+[2]			**12960000.00**	**71.16%**	**12960000.00**	**67.46%**
B		**Non-Promoter Holding**				
	1	**Indian**				
		Institutional Investors	-	-	-	-
		Sub-Total [1]	**-**	**-**	**-**	**-**
	Non-Institutional Investors					
	(i)	Private Corporate Bodies	214400.00	1.18%	214400.00	1.12%
	(ii)	Directors and relatives	-	-	-	-
	(iii)	Indian Public (Individual)	4848489.00	26.62%	4848489.00	25.24%
	(iv)	Others	102000.00	0.56%	102000.00	0.53%
		Sub Total [2]	**5164889.00**	**28.36%**	**5164889.00**	**26.88%**
		Total [1] +[2]	**5164889.00**	**28.36%**	**5164889.00**	**26.88%**
	2	**Foreign**				
		Institutional Investors	2000.00	0.01%	1002000.00	5.22%
		Sub Total [1]	2000.00	0.01%	1002000.00	5.22%
		Non-Institutional Investors				
		Individual	85600.00	0.47%	85600.00	0.45%
		Sub Total [2]	85600.00	0.47%	85600.00	0.45%
		Total [1] +[2]	**87600.00**	**0.48%**	**1087600.00**	**5.66%**
Total B =[1]+[2]			**5252489.00**	**28.84%**	**6252489.00**	**32.54%**
Grand Total (A+B)			**18212489.00**	**100.00%**	**19212489.00**	**100.00%**

PALAK
SHARMA

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