Date: 18/02/2025

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (East) Mumbai – 400 051

SUBJECT- OUTCOME OF BOARD MEETING

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we inform you that the Board of Directors of the Company at its meeting held today, i.e. Febraury,18,2025 inter alia, has approved the following items:

- Issue of 4, 92,611 (Four lakh ninety two thousand six hundred and Eleven rupees) Equity Shares at the price of Rs. 203.00/- per share (Rupees Two hundred and three only) (Face Value of Rs. 10/- (Rupees Ten only) each plus a premium of Rs. 193(Rupee One hundred and Ninety three only) which amounts to total 10,00,00,033. (Rupees Ten crore and thirty three only) to Non-Promoters on cash basis, total aggregating to Rs. (Rupees Ten crore and thirty three only), on preferential allotment basis.
- Convening of Extra Ordinary General Meeting (EGM) of the Members of the Company on Wednesday, March,12,2025

The disclosure as required under Regulation 30 of SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 09, 2015 are enclosed.

We further inform you that the Board Meeting commenced at 04:00 p.m. and concluded at 4.45 p.m.

Thanking You,

For Pratham EPC Projects Limited

PRATIKKUMAR MAGANLAL VEKARIYA
Digitally signed by PRATIKKUMAR MAGANLAL VEKARIYA
Date: 2025.02.18 15:31:44 +05'30'

PRATHAM EPC PROJECTS LIMITED AHMEDABAD

Pratik M Vekariya
Managing Director
DIN:-06951893

Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are produced below.

Sr. No	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of 4, 92,611 (Four lakh ninety two thousand six hundred and Eleven rupee) Equity Shares at the price of Rs. 203.00/- per share (Rupees Two hundred and three only) (Face Value of Rs. 10/- (Rupees Ten only) each plus a premium of Rs. 193(Rupee One hundred and Ninety three only) which amounts to total 10,00,00,033. (Rupees Ten crore and thirty three only) to Non-Promoters on cash basis, total aggregating to Rs. 10,00,00,033 (Rupees Ten crore and thirty three only), on preferential allotment basis.
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s) : Annexure A	
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
6	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors. (The post-issue shareholding as shown is calculated assuming full subscription and allotment of the equity shares of the Company.)	Annexure A
7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

PRATHAM EPC PROJECTS LIMITED
AHMEDABAD

Annexure A

No. of Investor	**Name of Investors**	**No. of Equity Shares to be allotted**	**Category**	**Pre – Pref. Holding**		**Post – Pref. Holding**	
				No. of Shares	**% of Holding**	**No. of Shares**	**% of Holding**
1	Ashish Rameshchandra kacholia	246306	Non-Promotor	**0**	**0**	246306	**1.35%**
2	Himalaya Finance and Investment Company	246305	Non-Promotor	**0**	**0**	246305	**1.35%**

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