February 12, 2025

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (East) Mumbai
– 400 051

Symbol: PRATHAM

Dear Sir/ Madam,

Subject: **Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ('SEBI Listing Regulations')-Intimation of Loan Agreement with Pratham international Contracting L.L.C-O.P.C, a Wholly Owned Subsidiary ('WOS') of the Company.**

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Company has entered into a Loan Agreement ("Agreement") of Rs 12 crore (Twelve crore only) in one or more tranches with Pratham international Contracting L.L.C-O.P.C, a Wholly Owned Subsidiary ('WOS') of the Company.

The details required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure A.

You are requested to take the same on record. Yours

faithfully,
For Pratham EPC Projects Limited

PRATIKKUMAR MAGANLAL VEKARIYA
Digitally signed by PRATIKKUMAR MAGANLAL VEKARIYA
Date: 2025.02.13 15:39:24 +05'30'

Pratikkumar Maganlal Vekariya
Managing Director
DIN:-06951893

Encl.: *As Above*

Annexure A
Relevant details as required under Regulation 30 – Para B of Part A of Schedule III of the LODR read with Para B (5) of Annexure 18 of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No	Particulars	Details
a.	Name(s) of parties with whom the agreement is entered;	The Loan agreement ("the Agreement") has been entered into between Pratham Epc Projects Limited ("the Company/Lender") and Pratham International Contracting L.L.C-O.P.C, a Wholly owned Subsidiary of the Company (hereinafter "the Borrower")
b.	Purpose of entering into the agreement;	The Borrower shall utilize the Facility Amount towards its general corporate purposes and Business needs.
c.	Size of agreement	Rs.12 Crore (Twelve crore rupees only)
d.	Shareholding, if any, in the entity with whom the agreement is executed	The Company holds 100% shares of the Borrower.
e.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	The Agreement does not contain terms pertaining to right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure. **Tenor:** A maximum tenor of 8 (Eight) years from the Effective Date **Interest Payment:** The Borrower agrees and undertakes that it shall pay an interest ("Interest") on the Facility Amount at the rate of 7% per annum, compounded on an annual basis ("Interest Rate").
f.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	The Borrower is a wholly owned subsidiary of the Company. Save and except what is mentioned above, the Promoters/promoter group/group companies are not interested in the Transaction.
g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	Yes, the Borrower is a wholly owned subsidiary of the Company and therefore the transaction would fall within the related party transactions. The said transaction is at arms' length.

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<tr><td>h.</td><td>In case of issuance of shares to the parties, details of issue price, class of shares issued</td><td>Not Applicable</td></tr>
<tr><td>i.</td><td>In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;</td><td>
<table>
<tr><td>Details of the lender/borrower</td><td>Lender: Pratham epc projects limited

Borrower: Pratham international contracting LLC-OPC</td></tr>
<tr><td>Nature of the loan</td><td>Unsecured loan</td></tr>
<tr><td>Total amount of loan granted</td><td>Rs.12 Crore (Twelve crore rupees only)</td></tr>
<tr><td>Date of execution of the loan agreement/sanction letter</td><td>Date of execution of Loan Agreement February 12, 2025</td></tr>
<tr><td>Details of the security provided</td><td>None (Unsecured Loan)</td></tr>
</table>
</td></tr>
<tr><td>j.</td><td>Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc</td><td>Not Applicable</td></tr>
<tr><td>k.</td><td>In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):

i. name of parties to the agreement;

ii. nature of the agreement;

iii. date of execution of the agreement;

iv. details of amendment and impact thereof or reasons of termination and impact thereof.</td><td>Not Applicable</td></tr>
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