

To,  
The Manager,  
Listing Department,  
**National Stock Exchange of India Limited (NSE)**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051

**Symbol: PRATHAM**

**Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Incorporation of Wholly Owned Subsidiary in the Kingdom of Saudi Arabia**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with applicable SEBI Circulars, we wish to inform you that **Pratham EPC Projects Limited** ("the Company") has incorporated a **Wholly Owned Subsidiary (WOS)** in the Kingdom of Saudi Arabia under the name **Pratham Arabia Company Ltd.**

The Company holds **100% of the share capital** of Pratham Arabia Company Ltd., making it a wholly owned subsidiary of Pratham EPC Projects Limited.

The incorporation of the subsidiary is in line with the Company's strategic objective of expanding its presence in the Middle East region and strengthening its international operations. Saudi Arabia is witnessing significant growth in the infrastructure, industrial, energy, and oil & gas sectors, creating substantial opportunities for engineering, procurement, and construction companies.

Through Pratham Arabia Company Ltd., the Company intends to establish a strong local presence in the Kingdom of Saudi Arabia, enabling it to participate in upcoming projects and capitalize on the growing demand in the region. The subsidiary will support the Company's long-term growth strategy and enhance its ability to serve clients across the Middle East market.

The subsidiary has been incorporated as a wholly owned subsidiary, and the transaction does not constitute a related party transaction. The promoter/promoter group has no interest in the entity except to the extent of their shareholding in Pratham EPC Projects Limited.

The details required under Regulation 30 of the SEBI (LODR) Regulations, 2015 are enclosed as **Annexure – A**.

Kindly take the above information on record.

Thanking You,

For **Pratham EPC Projects Limited**

**CS PALAK SHARMA**  
**Company Secretary & Compliance Officer**

Date: 10-06-2026  
Place: Ahmedabad

**ANNEXURE – A**
**Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<b>Pratham Arabia Company Ltd.</b> , a company incorporated in the Kingdom of Saudi Arabia. Being a newly incorporated entity, turnover and other financial details are presently not applicable.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired?	No. The incorporation of the wholly owned subsidiary does not constitute a related party transaction. The promoter/promoter group has no interest in the entity except to the extent of their shareholding in Pratham EPC Projects Limited.
3.	Industry to which the entity being acquired belongs	Engineering, Procurement and Construction (EPC), Infrastructure Development, Industrial Projects, Energy and Oil & Gas Services.
4.	Objects and effects of acquisition	The subsidiary has been incorporated to establish the Company's presence in the Kingdom of Saudi Arabia and the Middle East region, to undertake EPC, infrastructure, industrial, energy and oil & gas projects, and to support the Company's international growth strategy.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	The subsidiary has been incorporated in accordance with the applicable laws and regulations of the Kingdom of Saudi Arabia. Such approvals and registrations as may be required for carrying out business activities will be obtained in due course.
6.	Indicative time period for completion of the acquisition	Not Applicable, as the subsidiary has already been incorporated.
7.	Nature of consideration – whether cash consideration or share swap and details of the same	Cash consideration through subscription to the share capital of the subsidiary.
8.	Cost of acquisition and/or the price at which the shares are acquired	Initial subscribed share capital as per the incorporation documents of the subsidiary.
9.	Percentage of shareholding/control acquired and/or number of shares acquired	<b>100% shareholding</b> and control acquired by Pratham EPC Projects Limited.
10.	Brief background about the entity acquired	<b>Pratham Arabia Company Ltd.</b> is a newly incorporated company in the Kingdom of Saudi Arabia and is a wholly owned subsidiary of Pratham EPC Projects Limited. The company has been incorporated to undertake EPC, infrastructure, industrial, energy and oil & gas related activities in Saudi Arabia and the broader Middle East region.