

3RD CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING OF PRATHAM EPC PROJECTS LIMITED

The Company hereby issues the 3rd Corrigendum to the Notice of Extra-Ordinary General Meeting (EOGM) to be held on Wednesday, 12th March, 2025 at 3:00 PM (IST) at the registered office of the company located at A-1101, Sankalp Iconic Tower, Opp Vikramnagar Colony, Iscon Cross Road, S.G. Highway, Ambali, Ahmedabad, Daskroi, Gujarat, India-380058.

This Corrigendum is issued to alter the details of the notice issued on 18/02/2025. Consequently, the Notice of EOGM dated 18th February, 2025, along with the 1st Corrigendum sent on 25/02/2025 and 2nd corrigendum sent in 4th March, 2025 shall be read along with this 3rd corrigendum to the Notice of EOGM.

The Board of Directors in its meeting held on 7th March, 2024 approved this corrigendum in response to the query and observation received from NSE Ltd. against our in-principle application for the preferential issue of Equity Shares. This corrigendum is with respect to the change in the issue price of shares (calculated in accordance with Regulation 164 of SEBI (ICDR) Regulation, 2018) and consequent change in the number of fully paidup equity shares to be issued on pregerential basis.

1. In Item No. 01 of the agenda, 'To approve the issuance of equity shares on a preferential basis' under special business, following details/ change(s)/ amendment(s) should be taken care while reading the notice of EOGM:
 - i. Substitute 4,92,611 fully paidup equity shares with “4,52,489 fully paid up equity shares.”
 - ii. Substitute Premium of Rs. 193 with “Premium of Rs. 211”
 - iii. Substitute the an aggregate amount of Rs. 10,00,00,033 (Rupees Ten Crore and Thirty Three Only) with “the an aggregate amount of Rs. 10,00,00,069” (Rupees Ten Crore and Sixty Nine Only)”
 - iv. The table in item no. 1. Giving the details of the preferential issye shall be substituted with:

Name of Allottees	Permanent Account Number (PAN)	No. of Shares	Issue Price per Share (₹)	Subscription Amount (₹)
Ashish Rameshchandra Kacholia	AADPK0757F	2,26,245	221	5,00,00,145
Himalaya Finance and Investment Company	AACFH1077Q	2,26,244	221	4,99,99,924

2. In Item No. 01 of Explanatory statement to the notice, following details/ change(s)/ amendment(s) should be taken care while reading the notice of EOGM:



- i. Wherever 4,92,611 (Four Lakh Ninety Two Thousand Six Hundred and Eleven Only) is mentioned, it shall be substituted with **“4,52,489 (Four Lakh Fifty Two Thousand Four Hundred and Eighty Nine)”** ;
- ii. Rs. 203/- (Two Hundred and three Rupees only) shall be substituted with **“Rs. 221/- (Two Hundred and Twenty One Rupees only)”** ;
- iii. Rs. 193/- Premium shall be substituted with **“Rs. 211/- Premium”** ;
- iv. Rs. 10,00,00,033/- (Rupees Ten Crore and Thirty Three Rupees Only) shall be substituted with **“10,00,00,069/- (Rupees Ten Crore and Sixty Nine Rupees Only)”**
- v. In point no. 3 the table shall be substituted with:

Sr No.	Name of Proposed Allottees	Status/Class of Allotees (Individual/Body Corporate/Trust/HUF/LLP/AIF)	Natural Persons who are Ultimate Beneficial Owner	Category (Promoter / Public)	No. of shares to be issued
1.	Ashish Rameshchandra Kacholia	Individual	Ashish Rameshchandra Kacholia	Public	2,26,245
2.	Himalaya Finance and Investment Company	Firm	Madhulika Agarwal	Public	2,26,244

- vi. In point no. 5, wherever Rs. 202.79 appears, shall be substituted with **“Rs. 220.32”**
- vii. In point no. 18, the table shall be substituted as follows:

No. of Investor	Name of the Investor	No. of Equity Shares to be allotted	Category	Pre-Preferential Holding		Post-Preferential Holding	
				No. of Shares	% holding	No. of Shares	% holding
1	Ashish Rameshchandra Kacholia	2,26,245	Non-Promoter - Public	0	0	2,26,245	1.24%
2	Himalaya Finance and Investment Company	2,26,244	Non-Promoter - Public	0	0	2,26,244	1.24%

- viii. In note No. 3 of point no. 18, 1,82,52,611 fully paidup Equity shares shall be substituted with 1,82,10,489 fully paidup Equity Shares
- Annexure-A to the Explanatory statement shall be substituted with:



Annexure-A

The Company proposes to issue Equity Shares by way of preferential issue to the Non-Promoters (Public category) for cash as per the details given herein below:

Sr. No.	Category	Pre-Issue (14/02/2025)		Post-Issue	
		No. of Shares Held	% of shareholding	No. of Shares Held	% of shareholding
A	Promoter Holding				
1	<u>Indian</u>				
	Individual	12960000.00	72.97%	12960000.00	71.00%
	Bodies Corporate				
	Sub-Total [1]	12960000.00	72.97%	12960000.00	71.00%
2	<u>Foreign Promoters</u>				
	Sub-Total [2]	-	0	-	0
	Total A=[1]+[2]	12960000.00	72.97%	12960000.00	71.00%
B	Non-Promoter Holding				
1	<u>Indian</u>				
	Institutional Investors	6800.00	0.04%	6800.00	0.04%
	Sub-Total [1]	6800.00	0.04%	6800.00	0.04%
	Non-Institutional Investors				
(i)	Private Corporate Bodies	278400.00	1.57%	278400.00	1.53%
(ii)	Directors and relatives	-	0.00%	-	0.00%
(iii)	Indian Public (Individual)	4289200.00	24.15%	4515445.00	24.79%
(iv)	Others	113600.00	0.64%	339844.00	1.87%
	Sub Total [2]	4681200.00	26.36%	5173811.00	28.19%
	Total [1] +[2]	4688000.00	26.40%	5180611.00	28.23%
2	<u>Foreign</u>				
	Institutional Investors	4400.00	0.02%	4400.00	0.02%
	Sub Total [1]	4400.00	0.02%	4400.00	0.02%
	Non-Institutional Investors				
	Individual	107600.00	0.61%	107600.00	0.59%
	Sub Total [2]	107600.00	0.61%	107600.00	0.59%
	Total [1] +[2]	112000.00	0.63%	112000.00	0.61%
	Total B =[1]+[2]	4800000.00	27.03%	5292611.00	29.00%
	Grand Total (A+B)	17760000.00	100.00%	18252611.00	100.00%

This Corrigendum to the EGM Notice shall form an integral part of EGM Notice, which is been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum and previous 1st corrigendum and 2nd corrigendum. This Corrigendum will also be made available on the website of the stock exchange i.e., NSE Limited at www.nseindia.com and on the website of the Company at <https://prathamepc.com/home/investor-relation/>. All other contents of the EGM Notice, save and except as modified or supplementary by this Corrigendum, shall remain unchanged.

For, Pratham EPC Projects Limited

Palak Sharma
Company Secretary

Registered Office: A-1101, Sankalp Iconic Tower, Opp. Vikramnagar Colony, Iscon Cross Road, S.G. Highway, Ambli, Ahmedabad, Daskroi, Gujarat, India, 380058

Date: 07th March, 2025
Place: Ahmedabad