



To
The Manager – Listing Compliance
NSE Emerge (SME Platform)
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

Subject: Intimation of Outcome of Board Meeting – Approval of Fund Raising by Way of Preferential Allotment of Equity Shares

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to **Regulation 30** of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the **Board of Directors of Pratham EPC Projects Limited**, at its meeting held on **Thursday, 6th February, 2026**, at the registered office of the Company, has inter alia considered and approved the following:

1. Preferential Issue of Equity Shares

The Board approved the proposal to raise funds by way of **preferential allotment of equity shares**, subject to the approval of shareholders and other statutory / regulatory authorities, in accordance with the provisions of the **Companies Act, 2013, SEBI (ICDR) Regulations, 2018, SEBI (LODR) Regulations, 2015 and FEMA, 1999.**

The details of the proposed preferential issue are as under:

- **Allottee:** *Krishna Investment Holdings Limited, United Arab Emirates (UAE)*
- **Number of Equity Shares:** *10,00,000 equity shares*
- **Face Value:** *₹10/- per equity share*
- **Issue Price:** *₹155/- per equity share (including premium of ₹145/-)*
- **Total Consideration:** *₹15,50,00,000/-*
- **Relevant Date:** *30th January, 2026*
- **Lock-in:** As per applicable provisions of SEBI (ICDR) Regulations, 2018

2. Convening of Extra-Ordinary General Meeting

The Board approved convening an **Extra-Ordinary General Meeting (EGM)** of the shareholders of the Company on **Monday, 2nd March, 2026**, to seek shareholders' approval by way of a **Special Resolution** for the proposed preferential allotment.

3. In-Principle Approval from Stock Exchange

The Board authorised seeking **in-principle approval from NSE Limited** for the proposed preferential allotment of equity shares.

4. Authorisation

The Board authorised Mr. Pratikkumar M. Vekaria to issue the EGM notice along with the explanatory statement, make applications to NSE, ROC, RBI and other statutory authorities, open and operate escrow account(s), file PAS-4, PAS-3, FC-GPR and other applicable forms, and to do all such acts, deeds and things as may be necessary to give effect to the above approvals.

5. The Percentage (%) of Post Preferential Issue Capital that may be held by Allottees and Change in Control, if any, consequent to the preferential issue

No of Investors	Name of the Investor	No. of Equity Shares to be allotted	Category	Pre-Preferential Holding		Post-Preferential Holding	
				No. of Shares	Holding	No. of Shares	% holding
1	Krishna Investment Holdings Limited	10,00,000	Non Promoter - Public	0	0	10,00,000	5.20

The meeting commenced at 3.30 PM and concluded at 5.15 PM.





PRATHAM EPC
PROJECTS LIMITED

ISO 9001 : 2015 (QMS) - ISO 14001 : 2015 (EMS) - ISO 18001 : 2007 (OHSAS)

Kindly take the above information on record.

For Pratham EPC Projects Limited

PRATIKKUMAR
R MAGANLAL
VEKARIYA

Mr. Pratikkumar M. Vekaria
Authorised Signatory
Date: 6 February 2026
Place: Ahmedabad



Enclosure-Annexure-A

ANNEXURE-A





ANNEXURE-A

S.NO	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential Issue
3	Name of the proposed allottee	Krishna Investment Holdings Limited, a company incorporated and based in the United Arab Emirates (UAE)
4	Whether the proposed allottee belongs to promoter / promoter group	No
5	Number of equity shares proposed to be allotted	10,00,000 (Ten Lakh) equity shares
6	Issue price	₹155/- per equity share (including premium of ₹145/- per equity share)
7	Total consideration	₹15,50,00,000/- (Rupees Fifteen Crore and fifty Lakh only)
8	Basis of price determination	The issue price has been determined in accordance with Regulation 164 of the SEBI (ICDR) Regulations, 2018 and is not less than the higher of: • VWAP for 10 trading days preceding the relevant date: ₹134/- per equity share • VWAP for 90 trading days preceding the relevant date: ₹154/- per equity share Accordingly, the issue price of ₹155/- per equity share is in compliance with SEBI (ICDR) Regulations, 2018.
9	Purpose / object of the issue	The Company shall utilize the proceeds from the preferential issue of the Equity Shares to finance working capital requirements of the Company and for General Corporate purpose.
10	Relevant date	As determined in accordance with the SEBI (ICDR) Regulations, 2018
11	Proposed date of allotment	Within the statutory period from the date of receipt of shareholders' approval and subject to receipt of in-principle approval from NSE Limited
12	Lock-in period	The equity shares allotted pursuant to the preferential issue shall be subject to lock-in requirements as prescribed under the SEBI (ICDR) Regulations, 2018
13	Valuation	Since the proposed preferential issue exceeds 5% of the post-issue fully diluted share capital of the Company, a Registered Valuer appointed by the Board shall determine the fair value of the equity shares in accordance with applicable regulations

