

April 23, 2026

Ref. No: HDFC Life/CA/2026-27/10

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, Block G,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

Listing Department
BSE Limited
Sir PJ Towers,
Dalal Street,
Fort,
Mumbai – 400 001

NSE Symbol: HDFCLIFE

BSE Security Code: 540777

Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on preferential Issue of equity shares to HDFC Bank Limited

This is with reference to the Notice of Postal Ballot (“Notice”) issued to the Members of HDFC Life Insurance Company Limited (“the Company”) on April 16, 2026 in relation to the proposed issue of 1,45,23,906 equity shares on preferential and private placement basis to its promoter, HDFC Bank Limited, which, inter alia, contains disclosures relating to the shareholding pattern of the Company before and after the proposed issue.

It is hereby informed that, post the preferential issue, the total number of equity shares of the Company on a fully diluted basis, as on the date of dispatch of Notice i.e. April 16, 2026 would stand at 2,18,39,50,540. Based on the said fully diluted equity share capital of the Company, the shareholding of HDFC Bank Limited in the Company, post the preferential issue, would stand at 50.27%.

This disclosure is being made pursuant to the suggestion received from the Stock Exchanges in connection with the Company’s in-principle application for the issue of equity shares on preferential and private placement basis to HDFC Bank Limited.

This is for your information and appropriate dissemination.

Thanking you,

For HDFC Life Insurance Company Limited

Nagesh Pai
Company Secretary & Compliance Officer