13th November, 2026

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
SYMBOL: PRANIK

Sub: Outcome of Board Meeting

Dear Sir/Madam,

We wish to inform you that pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') the Board of Directors at its meeting held today, i.e., 13th November, 2026 has inter-alia approved/ taken on record the Unaudited Financial Results (Standalone) of the Company for the quarter and half year ended on 30th September, 2026 along with the Limited Review Report issued by the Statutory Auditors of the Company. In terms of the provisions of Regulation 33 of the Listing Regulations, we are enclosing herewith the copy of the same as **Annexure**.

The Board Meeting commenced at **2:30** p.m. (IST) and concluded at **03:55** p.m. (IST).

This is for your kind information and records.

The same will be made available on Company's website i.e., at https://pranikgroup.com/.

Thanking you,

Yours faithfully,

For **Pranik Logistics Limited**

PRANIK LOGISTICS LIMITED KOLKATA

Anushree Chowdhury
Company Secretary
& Compliance Officer

Encl: a/a

PRANIK LOGISTICS LIMITED
14TH FLOOR, PLOT NO. 52, BLOCK DN,
P. S. SRIJAN TECH PARK, SECTOR V,
SALT LAKE CITY, BIDHAN NAGAR,
KOLKATA, WEST BENGAL - 700091
info@pranikgroup.com
www.pranikgroup.com
CIN: L52290WB2015PLC205412

Annexure

A. JOHN MORIS & CO.
CHARTERED ACCOUNTANTS

Limited Review Report

Review report to M/S Pranik Logistics Limited

We have reviewed the accompanying statement of unaudited financial results of M/S PRANIK LOGISTICS LIMITED for the period half year ended 30th September 2026.This statement is the responsibility of the Company's Management and has been approved by the Board of Directors.Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are freeof material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believethat the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

For M/S A John Moris & Co.
Chartered Accountants
FRN:007220S

A JOHN MORIS & CO CHARTERED ACCOUNTANTS

Signature
CA Manish Jain
Partner
M.No.:402192
UDIN: **26402192WAYGVD1968**

Place: Kolkata
Date: 13.11.2026

Branch Office : 1st Floor, MR, Tower, Line Tank Road, Ranchi-834001, Jharkhand
Ph. No. : 9431192776, 7903027317
Head Office : No. 5, Lakshmipuram 1st Street, Deivasigamani Road (Near Music Academy), Royapettah, Chennai-600 014.
Tel : + 91-44-2811 6003-4/ 7667034935 Fax : 044-2811 1712 E-mail : info@ajohnmoris.com, Website : www.ajohnmoris.com
Branches : Nagercoil | Madurai | Trichy | Coimbatore | Tiruppur | Kumbakonam | Tuticorin | Kochi | Thrissur Thiruvananthapuram | Hyderabad | Guntur | Jeypore (Odisha) | Bengaluru | Mumbai | Ahmedabad | New Delhi | Ranchi

PRANIK LOGISTICS LIMITED

PS Srijan Tech-Park, 14th Floor DN-52, Sector-V, Salt Lake, Kolkata 700091
E-Mail ID : - info@pranikgroup.com , Mob. No - 9147750555
Website : - www.pranikgroup.com
(CIN- L52290WB2015PLC205412)

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs.in Lacs)

	Particulars	Quarter Ended			Half Year Ended			Year Ended
		3 months ended 30.09.2026	Preceeding 3 months ended 30.06.2026	Corresponding 3 months ended 30.09.2025	6 months ended 30.09.2026	Preceeding 6 months ended 31.03.2026	Corresponding 6 months ended 30.09.2025	Twelve months ended 31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**							
	(a) Revenue from operations	5,472.74	5,031.17	3,877.63	10,503.91	8,179.78	7,793.14	15,972.92
	(b) Other income	51.46	48.94	33.61	100.39	156.83	58.26	215.09
	Total Income	5,524.20	5,080.11	3,911.24	10,604.31	8,336.61	7,851.40	16,188.01
2	**Expenses**							
	(a) Purchases of stock-in-trade	314.52	-	-	314.52	-	-	-
	(b) Employee benefits expense	1,159.26	1,070.71	700.19	2,229.98	1,476.36	1,375.32	2,851.68
	(c) Finance costs	132.77	102.36	49.38	235.13	184.07	95.49	279.56
	(d) Depreciation and Amortisation Expenses	165.28	132.20	111.73	297.48	300.28	197.16	497.45
	(e) Other expenses	3,507.53	3,496.07	2,805.88	7,003.60	5,937.92	5,681.13	11,619.06
	Total Expenses	5,279.36	4,801.35	3,667.17	10,080.70	7,898.64	7,349.10	15,247.74
3	**Profit / (Loss) before Exceptional and Extraordinary items and tax (1 - 2)**	244.85	278.76	244.07	523.60	437.97	502.29	940.26
4	**Exceptional Items**							
5	**Profit before extraordinary items and tax (3 - 4)**	244.85	278.76	244.07	523.60	437.97	502.29	940.26
6	**Extraordinary Items**					-	-	-
7	**Profit before Tax (5 - 6)**	244.85	278.76	244.07	523.60	437.97	502.29	940.26
8	**Tax expense:**							
	Current tax expense for current year	97.80	43.49	72.72	141.28	122.00	123.69	245.68
	Current tax expense relating to prior years							
	Less: MAT Credit Entitlement/(Utilised)							
	Deferred tax expenses for current year	(41.51)	31.70	(17.70)	(9.82)	(6.12)	(3.22)	(9.34)
	Total Tax Expenses	56.28	75.18	55.01	131.47	115.88	120.47	236.35
9	Profit (Loss) for the period from continuing operations (7 - 8)	188.56	203.58	189.06	392.14	322.09	381.83	703.92
10	Profit/(loss) from Discontinuing operations							
11	Tax expense of discontinuing Operations							
12	Profit/(loss) from Discontinuing Operations (after tax)							
13	**Profit / (Loss) for the Year (9 + 12)**	188.56	203.58	189.06	392.14	322.09	381.83	703.92
14	**Paid-up equity share capital (Face Value of 10/-each)**	11,010,150.00	11,010,150.00	11,010,150.00	11,010,150.00	11,010,150.00	11,010,150.00	11,010,150.00
15	**Earnings per share (of Rs. 10/- each):**							
	(a) Basic	1.71	1.85	1.72	3.56	2.93	3.47	6.39
	(b) Diluted	1.71	1.85	1.72	3.56	2.93	3.47	6.39

Date: 13.11.2026
Place: Kolkata

A JOHN MORIS & CO. CHARTERED ACCOUNTANTS

FOR PRANIK LOGISTICS LIMITED

PRANIK LOGISTICS LIMITED KOLKATA

Pranav Kumar Sonthalia
Managing Director
DIN - 06717643

PRANIK LOGISTICS LIMITED

PS Srijan Tech-Park, 14th Floor DN-52, Sector-V, Salt Lake, Kolkata 700091
E-Mail ID : - info@pranikgroup.com , Mob. No - 9147750555
Website : - www.pranikgroup.com
(CIN- L52290WB2015PLC205412)

STATEMENT OF ASSETS AND LIABLITIES FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs.in Lacs)

PARTICULARS	As at 30-Sep-26 Un-Audited	As at 31-Mar-26 Audited
EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	1,101.02	1,101.02
(b) Reserve & Surplus	3,782.65	3,390.51
	4,883.66	**4,491.53**
(2) Non-Current Liabilities		
(a) Long Term Borrowings	1,200.73	468.61
(b) Deffered Tax Liabilities	-	-
	1,200.73	**468.61**
(3) Current Liabilities		
(a) Short Term Borrowings	5,826.30	3,843.42
(b) Trade Payables	67.82	145.82
(c) Other Current Liabilities	171.08	384.78
(d) Short Term Provisions	150.44	254.84
	6,215.65	**4,628.87**
TOTAL	**12,300.04**	**9,589.00**
ASSETS		
(4) Non-Current Assets		
(a) **Property Plant & Equipments**		
(i) Tangible Assets	1,364.78	1,141.03
(ii) Intangible Assets	114.23	132.79
(b) Deferred Tax Assets	27.53	17.72
(c) Long-Term Loans and Advances	-	-
(d) Other non-current assets	254.52	258.71
	1,761.06	**1,550.25**
(5) Current Assets		
(a) Trade Receivables	6,658.29	5,454.09
(b) Cash & Cash Equivalents	30.35	21.06
(c) Short Term Loans and Advances	525.18	512.55
(d) Investment	2,702.61	1,658.60
(e) Others Current Assets	622.55	392.45
	10,538.98	**8,038.75**
TOTAL	**12,300.04**	**9,589.00**

A JOHN MORIS & CO. CHARTERED ACCOUNTANTS

PRANIK LOGISTICS LIMITED KOLKATA

Pranav Kumar Sonthalia
Managing Director
DIN : 06717643

Cash Flow Statement for the half-year ended 30th September, 2026

(Rs.in Lacs)

Particulars	For the half year ended			
	30th September, 2026 Un-Audited		30th September, 2025 Un-Audited	
A. Cash flow from operating activities				
Net Profit / (Loss) before extraordinary items and tax		523.60		502.29
Adjustments for:				
Depreciation and amortisation	297.48		197.16	
Finance costs	235.13		95.49	
Bad and irrecoverable debts written off	-		-	
Interest income	(55.50)	477.11	(30.31)	262.34
Operating profit / (loss) before working capital changes		1,000.72		764.63
Changes in working capital:				
Adjustments for (increase) / decrease in operating assets:				
Inventories	-		-	
Trade receivables	(1,204.20)		(927.73)	
Short-term loans and advances	(12.63)		21.61	
Long-term loans and advances	-		-	
Other Non current assets	4.19		(39.98)	
Other current assets	(230.10)	(1,442.74)	287.53	(658.58)
Adjustments for increase / (decrease) in operating liabilities:				
Short Term Borrowings	1,982.88		1,839.12	
Trade payables	(78.00)		(29.23)	
Other current liabilities	(213.70)		(173.85)	
Short-term provisions	(104.40)	1,586.78	(92.30)	1,543.74
Cash flow from extraordinary items		-		-
Cash generated from operations		1,144.76		1,649.80
Net income tax (paid) / refunds		(141.28)		(123.69)
Net cash flow from / (used in) operating activities (A)		**1,003.48**		**1,526.11**
B. Cash flow from investing activities				
Capital expenditure on fixed assets, including capital advances				
(i) Property, Plant and Equipment		(502.42)		(451.67)
(ii) Intangible Assets		(0.25)		(98.42)
Sale of Fixed Assets				
Bank balances not considered as Cash and cash equivalents				
- Placed		(1,044.01)		(1,144.28)
- Matured				
Interest received				
- Others		55.50		30.31
Cash flow from extraordinary items		-		-
Net cash flow from / (used in) investing activities (B)		(1,491.18)		(1,664.06)
C. Cash flow from financing activities				
Proceeds from issue of Equity Shares (Incl. Premium)		-		-
Net increase / (decrease) in long term borrowings		732.12		218.31
Net increase / (decrease) in working capital borrowings		-		-
Finance cost		(235.13)		(95.49)
Cash flow from extraordinary items		-		-
Net cash flow from / (used in) financing activities (C)		496.99		122.82
Net increase / (decrease) in Cash and cash equivalents (A+B+C)		9.29		(15.13)
Cash and cash equivalents at the beginning of the year		21.06		26.43
Cash and cash equivalents at the end of the year		30.35		11.30
Reconciliation of Cash and cash equivalents with the Balance Sheet:				
Cash and cash equivalents as per Balance Sheet (Refer Note 14)		30.35		11.30
Less: Bank balances not considered as Cash and cash equivalents as defined in AS 3 *Cash Flow Statements* (give details)		-		-
Deposit pledged with bank as security against borrowings		-		-
Net Cash and cash equivalents (as defined in AS 3 *Cash Flow Statements*) included in Note 14		30.35		11.30
Add: Current investments considered as part of Cash and cash equivalents (as defined in AS 3 *Cash Flow Statements*)		-		-
Cash and cash equivalents at the end of the year *		30.35		11.30
* Comprises:				
(a) Cash on hand		26.58		7.53
(c) Balances with banks				
(i) In current accounts		3.77		3.76
(ii) In deposit accounts with original maturity of less than 3 months				
		30.35		11.30

Notes:

(i) The Cash Flow Statement reflects the combined cash flows pertaining to continuing and discounting operations.

(ii) These earmarked account balances with banks can be utilised only for the specific identified purposes.

A JOHN MORIS & CO. CHARTERED ACCOUNTANTS

PRANIK LOGISTICS LIMITED KOLKATA

Pranav Kumar Sonthalia
Managing Director
DIN : 06717643

PRANIK LOGISTICS LIMITED

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Notes to Standalone Financial Results:

1	The financial results were reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on 13th November, 2026. These results have been prepared in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to the extent applicable to SME-listed entities. The Statutory Auditors have conducted a Limited Review of the financial results of the Company for the half year ended 30th September, 2026. Alongside, the Company is also publishing the quarterly results (voluntarily) and the same is also been reviewed by the Statutory Auditors.
2	The Company is listed on the SME Platform of NSE Emerge and is therefore exempt from mandatory adoption of Indian Accounting Standards (Ind AS), as per the MCA Notification dated 16th February, 2015. These financial results have been prepared in accordance with the Accounting Standards prescribed under the Companies (Accounting Standards) Rules, 2006 (IGAAP).
3	The Company is voluntarily disclosing unaudited quarterly financial results for the quarter ended 30th September, 2026 to promote enhanced investor transparency and timely communication. Such quarterly disclosures are not mandatory under the SME Listing framework prescribed by SEBI.
4	The Government of India has enacted the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"), which became effective from 21 November 2025. While the corresponding Central Rules were subsequently notified in May 2026, certain State Rules and related clarifications are in various stages of notification and finalisation. The Company is undertaking a detailed evaluation of the implications of the Labour Codes and the notified Central Rules on its employees and contract workforce, including an actuarial assessment of the potential financial impact on account of gratuity arising from the notified provisions and pending State Rules. Based on internal valuations and assumptions, the Company has already recognised a provision for gratuity as of now, which will be appropriately adjusted upon receipt of the final actuarial assessment report. The consequential impact will be recognised in the financial statements in the period in which such impact becomes reasonably ascertainable. The assessment is ongoing and is expected to be substantially completed in the subsequent period.
5	During the half-year ended September 30, 2026, the Company commenced the business of procurement, trading and supply activities pursuant to the alteration of its Object Clause in the Memorandum of Association in August 2026. The said business activity does not meet the quantitative thresholds prescribed under Accounting Standard (AS) 17 – Segment Reporting for identification as a separate reportable segment. Accordingly, the Company has identified Logistics and Allied Services as its only reportable business segment. The financial results of the trading activity have been included in the Company's financial results, and separate segment-wise information for the said activity has not been presented.
6	The figures for the quarter ended 30th September, 2026 represent the balancing figures between the published year-to-date figures for the six months ended 30th September, 2026, which were subjected to limited review, and the unaudited figures
7	The figures of the previous periods have been regrouped/reclassified, wherever necessary, to conform to the current period's classification/presentation.
8	EPS for the period ended 30th September 2026 has been computed based on the weighted average number of equity shares outstanding during the period and is not annualised.
9	IPO Proceeds: ₹2.20 crore earmarked for CAPEX was utilised for the intended objects by March 31, 2026 through internal accruals, which were reimbursed upon maturity of the earmarked fixed deposits on September 30, 2026.
10	The Financial Results of the Company are available on the Company's website i.e., www.pranikgroup.com and also on the website of NSE Limited, www.nseindia.com, where the Shares of the Company are listed.

Date: 13.11.2026
Place: Kolkata

A JOHN MORIS & CO. CHARTERED ACCOUNTANTS

For, **PRANIK LOGISTICS LIMITED**

PRANIK LOGISTICS LIMITED KOLKATA

Pranav Kumar Sonthalia
Managing Director
DIN - 06717643