



13<sup>th</sup> February, 2026

To,  
The Manager,  
Listing Compliance Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai-400051  
**SYMBOL: PRANIK**

**Sub: Outcome of Board Meeting- Financial Results**

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations'), the Board of Directors of the Company at its meeting held today, i.e., on 13<sup>th</sup> February, 2026, has, inter alia, approved/taken on record the Un-audited Financial Results of the Company for the quarter and nine months ended 31<sup>st</sup> December, 2025 adopted on a voluntary basis along with the Limited Review Report on the said Un-audited Financial Results received from the Statutory Auditors of the Company enclosed herewith as **Annexure**.

We further clarify that the Company is listed on the NSE Emerge SME Platform, where the submission of quarterly financial results is not mandatory under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. However, in the interest of enhanced investor transparency and good corporate governance, the Board has voluntarily approved and disclosed the Un-audited Financial Results for the quarter and nine months ended 31<sup>st</sup> December, 2025.

The Board Meeting commenced at 03:00 p.m. (1ST) and concluded at 05:40 p.m. (1ST).

This is for your kind information and records.

The same will be made available on Company's website i.e., at <https://pranikgroup.com/>.

Thanking you,

Yours faithfully,

For **Pranik Logistics Limited**  
(Formerly known as *Pranik Logistics Private Limited*)

  
**Anushree Chowdhury**  
Company Secretary  
& Compliance Officer



Encl : a/a



**A. JOHN MORIS & CO.**  
CHARTERED ACCOUNTANTS

Limited Review Report

Review report to M/S Prantik Logistics Limited

We have reviewed the accompanying statement of unaudited financial results of M/S PRANIK LOGISTICS LIMITED for the quarter ended December 31, 2025 and year to date results for the period from April 01, 2025 to December 31, 2025 {the 'Statement'}, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

This statement which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with Accounting Standards prescribed under the Companies (Accounting Standards) Rules, 2006 (IGAAP). The Company is listed on the SME Platform of NSE Emerge and is therefore exempt from mandatory adoption of Indian Accounting Standards (Ind AS), as per the MCA Notification dated 16th February, 2015. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

Place: Kolkata  
Date: 13.02.2026

For M/S A John Moris & Co.  
Chartered Accountants  
FRN:007220S

Manish Jain  


Signature  
CA Manish Jain  
Partner  
M.No.:402192  
UDIN: 26402192FRMTJQ3002



**PRANIK LOGISTICS LIMITED**  
PS Srijan Tech-Park, 14th Floor DN-52, Sector-V, Salt Lake, Kolkata 700091  
E-Mail ID : - info@pranikgroup.com , Mob. No - 9147750555  
Website : - www.pranikgroup.com  
(CIN- L60231WB2015PLC205412)

**STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER 2025**

(Rs. In Lakhs)

Particulars	QUARTER ENDED			YEAR TO DATE		YEAR ENDED
	3 months ended 31.12.2025	Preceeding 3 months ended 30.09.2025	Corresponding 3 months ended 31.12.2024	9 months ended 31.12.2025	Corresponding 9 months ended 31.12.2024	Twelve Months ended 31.03.2025
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
<b>1 Income</b>						
(a) Revenue from operations	3,608.43	3,877.63	2,817.78	11,401.56	7,460.13	10,475.59
(b) Other income	87.69	33.61	48.49	145.95	95.18	128.88
<b>Total Income</b>	<b>3,696.11</b>	<b>3,911.24</b>	<b>2,866.27</b>	<b>11,547.51</b>	<b>7,555.30</b>	<b>10,604.47</b>
<b>2 Expenses</b>						
(a) Purchases of stock-in-trade	-	-	-	-	-	-
(b) Employee benefits expense	784.35	700.19	428.15	2,159.67	1,057.94	1,531.73
(c) Finance costs	92.46	49.38	45.13	187.95	122.12	175.47
(d) Depreciation and Amortisation Expenses	136.96	111.73	89.85	334.13	202.80	281.29
(e) Other expenses	2,516.01	2,805.88	2,090.89	8,197.14	5,581.62	7,754.79
<b>Total Expenses</b>	<b>3,529.78</b>	<b>3,667.17</b>	<b>2,654.02</b>	<b>10,878.88</b>	<b>6,964.48</b>	<b>9,743.27</b>
<b>3 Profit / (Loss) before exceptional and extraordinary items and tax (1-2)</b>	<b>166.34</b>	<b>244.07</b>	<b>212.24</b>	<b>668.63</b>	<b>590.83</b>	<b>861.20</b>
<b>4 Exceptional Items</b>						
<b>5 Profit before extraordinary items and tax (3-4)</b>	<b>166.34</b>	<b>244.07</b>	<b>212.24</b>	<b>668.63</b>	<b>590.83</b>	<b>861.20</b>
<b>6 Extraordinary items</b>						
<b>7 Profit before Tax (5-6)</b>	<b>166.34</b>	<b>244.07</b>	<b>212.24</b>	<b>668.63</b>	<b>590.83</b>	<b>861.20</b>
<b>8 Tax expense:</b>						
Current tax expense for current year	69.48	72.72	67.49	193.17	166.55	215.75
Current tax expense relating to prior years						-
Less: MAT Credit Entitlement/(Utilised)						-
Deferred tax expenses for current year	(22.49)	(17.70)	(14.54)	(25.71)	(18.44)	1.02
<b>Total Tax Expenses</b>	<b>46.99</b>	<b>55.01</b>	<b>52.95</b>	<b>167.46</b>	<b>148.11</b>	<b>216.78</b>
<b>9 Profit (Loss) for the period from continuing operations (7-8)</b>	<b>119.35</b>	<b>189.06</b>	<b>159.29</b>	<b>501.17</b>	<b>442.72</b>	<b>644.42</b>
<b>10 Profit/(loss) from Discontinuing operations</b>						
<b>11 Tax expense of discontinuing Operation</b>						
<b>12 Profit/(loss) from Discontinuing Operations (after tax)</b>						
<b>13 Profit / (Loss) for the Year (9 + 12)</b>	<b>119.35</b>	<b>189.06</b>	<b>159.29</b>	<b>501.17</b>	<b>442.72</b>	<b>644.42</b>
<b>14 Paid-up equity share capital (Face Value of 10/-each)</b>	<b>1,101.02</b>	<b>1,101.02</b>	<b>1,101.02</b>	<b>1,101.02</b>	<b>1,101.02</b>	<b>1,101.02</b>
<b>15 Earnings per share (of Rs. 10/- each):</b>						
(a) Basic	1.08	1.72	1.45	4.55	4.02	5.85
(b) Diluted	1.08	1.72	1.45	4.55	4.02	5.85

Date: 13.02.2026

Place: Kolkata





## PRANIK LOGISTICS LIMITED

PS Srijan Tech-Park, 14th Floor DN-52, Sector-V, Salt Lake, Kolkata 700091

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Website : - www.pranikgroup.com

(CIN- L60231WB2015PLC205412)

### Notes to Un-audited Financial Results:

- 1 The financial results for the quarter ended 31st December, 2025 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on 13th February, 2026. These results have been prepared in accordance with applicable provisions of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, to the extent applicable to SME-listed entities.
- 2 The Company is voluntarily disclosing unaudited quarterly financial results for the quarter ended 31st December, 2025 to promote enhanced investor transparency and timely communication. Such quarterly disclosures are not mandatory under the SME Listing framework prescribed by SEBI.
- 3 The Company is listed on the SME Platform of NSE Emerge and is therefore exempt from mandatory adoption of Indian Accounting Standards (Ind AS), as per the MCA Notification dated 16th February, 2015. These financial results have been prepared in accordance with the Accounting Standards prescribed under the Companies (Accounting Standards) Rules, 2006 (IGAAP).
- 4 The Company operates in a single business segment, i.e., Logistics. Hence, reporting under Accounting Standard 17 – Segment Reporting is not applicable.
- 5 **Comparative Figures for Q3 and YTD FY25:** The Company was listed on the NSE SME Emerge Platform on 17th October 2024. Accordingly, financial results for the quarter and nine months ended 31st December, 2024 were not required to be shared publicly, and thus, were not available for comparison. Going forward, from this Financial Year, the Company will disclose quarterly financial results and provide a figurative comparison with preceding and corresponding quarters. These figures have been reviewed by the Auditors and approved by the Board but were retained for internal reference. The management now considers it appropriate to publish these results alongside to provide stakeholders with a more comprehensive view of the Company's financial trajectory post-listing.
- 6 The Government of India has enacted the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"), which have become effective from 21 November 2025. The corresponding Central and State Rules and related clarifications are in various stages of notification and finalisation.  
  
The Company is undertaking a detailed evaluation of the implications of the Labour Codes on its employees and contract workforce, including actuarial assessment of potential financial impact arising from the notified provisions and pending Rules.  
The Company will recognise the consequential impact in the financial statements in the period in which such impact becomes reasonably ascertainable. The assessment is ongoing and is expected to be substantially completed during the financial year ending 31 March 2026.
- 7 The figures of the previous periods have been regrouped/reclassified, wherever necessary, to conform to the current period's classification/presentation.
- 8 EPS for the quarter ended 31st December, 2025 has been computed based on the weighted average number of equity shares outstanding during the period and is not annualised.
- 9 The financial results are available on the Company's website at www.pranikgroup.com and on the website of NSE Limited at www.nseindia.com, where the equity shares of the Company are listed.

Date: 13.02.2026

Place: Kolkata



For, PRANIK LOGISTICS LIMITED  
(Formerly known as Pranik Logistics Private Limited)



Pranav Kumar Sonthalia  
Managing Director  
DIN - 06717643