

May 24, 2024

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

SYMBOL: PRAMARA

Dear Sir / Ma'am,

Sub: Outcome of Board Meeting.

Ref: Raising of Funds through Preferential Issue.

In continuation of our earlier outcome of Board Meeting submitted on May 11, 2024 and Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

We wish to inform that the Company had made an application pursuant to Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 as amended for seeking in-principle approval to the National Stock Exchange of India Limited (hereinafter referred to as the said “NSE”) prior to issue and allotment of 20,32,254 Equity Shares and 6,00,000 Fully Convertible Equity Warrants.

In view of above, the Company has received a requirement letter from NSE Vide Ref No: NSE/LIST/41671 dated May 17, 2024 containing inter alia a requirement of rectification of Issue Price in accordance with SEBI (ICDR), Regulations, 2018 and removal of names of ineligible proposed allottee(s).

In this regards the Board of Directors of the Company, at its meeting held today i.e. on Friday, May 24, 2024 have inter alia considered and approved rectification of Issue Price to Rs. 123.50 instead of Rs. 123 and removal of names of Mr. Jigar Kantilal Gosar and Mr. Harshit Ajay Tejani from the list of Proposed Allottee(s) (as mentioned in earlier outcome dated May 11, 2024), subject to such regulatory/statutory approvals as may be required and hence the revised the list of proposed Allottee(s) shall be as attached in **Annexure A** and revised Preferential Issue size shall now be as follows.

Sr No	Type of Security	No of Securities	Price per Security	Amount of Issue
1	Equity Shares	20,00,384	Rs. 123.50 (including a premium of Rs. 113.5 per share)	24,70,47,424
2	Fully Convertible Equity Warrants	6,00,000	Rs. 123.50 (including a premium of Rs. 113.5 per share)	7,41,00,000

Except as detailed in this outcome i.e. removal of names of Mr. Jigar Kantilal Gosar and Mr. Harshit Ajay Tejani from the List of Proposed Allottee(s) and revision of price per share from Rs. 123 to Rs. 123.50 and its consequential changes to the amounts and percentage of Post Allotment of Equity Shares/ securities, wherever applicable, all other contents of Outcome of Board Meeting dated May 11, 2024 shall remain unchanged.

We regret the inconvenience caused.

The Board meeting was commenced at 1:00 p.m. and concluded at 2.05 p.m.

This is for your information and record.

For Pramara Promotions Limited

ROHIT NANDKISHORE
LAMBA

Digitally signed by ROHIT
NANDKISHORE LAMBA
Date: 2024.05.24 14:08:19
+05'30'

Rohit Lamba

Managing Director

DIN: 01796007

Annexure A
List of proposed Allottee(s)

Sr No	Name of Investor	Category	Pre-Preferential Issue as on May 11, 2024		No. of Equity Shares to be allotted	No. of Warrants to be allotted	Post Allotment of Equity Shares/ securities pursuant to the Preferential Allotment (Assuming conversion of all warrants)	
			No. of Equity Shares held	% Held			No. of Equity Shares Held	% Held
1.	Bimal Kalyandas Joukani	Non-Promoter	Nil	Nil	13,415	Nil	13,415	0.12
2.	Anshul Chandak	Non-Promoter	Nil	Nil	17,886	Nil	17,886	0.15
3.	Deepak Suresh Lala	Non-Promoter	Nil	Nil	13,415	Nil	13,415	0.12
4.	Hiral Kamleshbhai Madiya	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
5.	Jignesh H Desai HUF	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
6.	Kamlesh Sundarlal Madiya	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
7.	Karishma Desai	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
8.	Kumar J Changani	Non-Promoter	Nil	Nil	22,358	Nil	22,358	0.19
9.	Naresh Chandar Khiyani	Non-Promoter	Nil	Nil	13,415	Nil	13,415	0.12
10.	Rahul R. Mahajan	Non-Promoter	Nil	Nil	22,358	Nil	22,358	0.19
11.	Sakshi Anil Arora	Non-Promoter	Nil	Nil	22,358	Nil	22,358	0.19
12.	Sumaiya Zuber Khan	Non-Promoter	Nil	Nil	22,358	Nil	22,358	0.19
13.	Yash Investment	Non-Promoter	Nil	Nil	59,024	Nil	59,024	0.51
14.	The Golden Bird India Fund LP	Non-Promoter	Nil	Nil	40,650	Nil	40,650	0.35
15.	Green Portfolio Private Limited	Non-Promoter	Nil	Nil	32,520	Nil	32,520	0.28
16.	Kalpana Jain	Non-Promoter	Nil	Nil	16,259	Nil	16,259	0.14
17.	Pharma Synth Formulations Limited	Non-Promoter	Nil	Nil	32,520	Nil	32,520	0.28
18.	Rajeev Agarwal	Non-Promoter	Nil	Nil	20,000	Nil	20,000	0.17
19.	Utpal Agarwal	Non-Promoter	Nil	Nil	20,000	Nil	20,000	0.17

Pramara Promotions Ltd.

Reg. Off.: A-208, Boomerang, Chandivali,
Sakinaka, Andheri East, Mumbai 400 072, India.

T 022 6198 3000 | E info@pramara.com | www.pramara.com

CIN: U51909MH2006PTC164247 GST Reg. No.: 27AABCE6463B1ZW

20.	Hirav Pramod Patel	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
21.	Dhara Ramesh Gandhi	Non-Promoter	Nil	Nil	20,325	Nil	20,325	0.17
22.	Shruti R Sanghavi	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
23.	Vimlaben Laxmichand Chheda	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
24.	Prem Kumar Bajaj	Non-Promoter	Nil	Nil	41,138	Nil	41,138	0.35
25.	J M Prosperios Private Limited	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
26.	Deepak Kheraj Gada	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
27.	Deepti Jatin Faria	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
28.	Dhara Rajesh Mamania	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
29.	Heena Arun Gogri	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
30.	Hetal B Shah	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
31.	Hirji Bharmal Shah HUF	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
32.	Jignesh Rameshchandra Thaleswar	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
33.	Kishore Shah	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
34.	Laxmichand Virji Karani	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
35.	Maya M Savla	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
36.	Nitin Talakshi Chheda	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
37.	Parul D Pipalia	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
38.	Prakash Diwan	Non-Promoter	Nil	Nil	41,138	Nil	41,138	0.35
39.	Paras Jayantilal Nandu HUF	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
40.	Rajeev Purushottamdasji Gupta	Non-Promoter	Nil	Nil	25,041	Nil	25,041	0.22
41.	Santosh Agarwal	Non-Promoter	Nil	Nil	25,041	Nil	25,041	0.22
42.	Seema Dilip Vora	Non-Promoter	Nil	Nil	1,60,976	Nil	1,60,976	1.38
43.	Shaili Sudhir Bheda	Non-Promoter	Nil	Nil	1,11,789	Nil	1,11,789	0.96
44.	Vijesh Chandrakant Shah	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
45.	Banjul Ashok Shah	Non-Promoter	Nil	Nil	4,065	Nil	4,065	0.03

46.	Geeta Bharat Sampat	Non-Promoter	Nil	Nil	4,065	Nil	4,065	0.03
47.	Shraddha Shah	Non-Promoter	Nil	Nil	4,065	Nil	4,065	0.03
48.	Sushrut Desai	Non-Promoter	Nil	Nil	4,065	Nil	4,065	0.03
49.	Rushabh Rajubhai Shah	Non-Promoter	Nil	Nil	24,390	Nil	24,390	0.21
50.	Deepesh Shah HUF	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
51.	Dhiren K Haria Huf	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
52.	Hemlata Rajesh Karani	Non-Promoter	Nil	Nil	26,829	Nil	26,829	0.23
53.	Ishita Yatin Mota	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
54.	Madhu Lahoti	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
55.	Neeta Vijay Sangoi	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
56.	Niti Nilesh Gala	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
57.	Pikesh M Jain	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
58.	Radhe Krishna Corporate Services LLP	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
59.	Radhika Soni	Non-Promoter	Nil	Nil	1,60,000	Nil	1,60,000	1.38
60.	Ritesh Kumar Jain	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
61.	Sarvesh Lahoti	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
62.	Kabra Sunil Murlimanohar	Non-Promoter	Nil	Nil	41,000	Nil	41,000	0.35
63.	Suresh Lahoti	Non-Promoter	Nil	Nil	25,000	Nil	25,000	0.21
64.	Diya Pathak	Non-Promoter	Nil	Nil	20,346	Nil	20,346	0.17
65.	Parag H Shah	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
66.	Bhavik Ajit Nagda	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
67.	Nelay Jignesh Thaleshwar	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
68.	Pratham H Thaleshwar	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
69.	Rajesh Laxmidas Rawani	Non-Promoter	Nil	Nil	20,000	Nil	20,000	0.17
70.	Pavni Singla	Non-Promoter	Nil	Nil	20,000	Nil	20,000	0.17
71.	Sunny Tyagi	Non-Promoter	Nil	Nil	8,130	Nil	8,130	0.07

72.	Gaurang Jayantilal Meghani	Non-Promoter	Nil	Nil	12,195	Nil	12,195	0.10
73.	Krupa Chintan Shah	Non-Promoter	Nil	Nil	8,130	Nil	8,130	0.07
74.	Manojkumar Laljibhai Solanki	Non-Promoter	Nil	Nil	8,130	Nil	8,130	0.07
75.	Damini Goswamy	Non-Promoter	Nil	Nil	20,000	Nil	20,000	0.17
76.	Deepika Ruhil	Non-Promoter	Nil	Nil	20,000	Nil	20,000	0.17
77.	Sonia Agarwal	Non-Promoter	Nil	Nil	8,130	Nil	8,130	0.07
78.	Arjun Gandotra	Non-Promoter	Nil	Nil	20,560	Nil	20,560	0.18
79.	Sushil Singhal	Non-Promoter	Nil	Nil	19,500	Nil	19,500	0.17
80.	Sakshi Rajesh Agicha	Non-Promoter	Nil	Nil	19,500	Nil	19,500	0.17
81.	Rohit Nandkishore Lamba	Promoter	57,27,325	63.39	Nil	285000	6012325	51.67
82.	Sheetal Rohit Lamba	Promoter	5,17,000	5.72	Nil	15000	532000	4.57
83.	S V Enterprises	Non-Promoter	Nil	Nil	Nil	300000	300000	2.58