



April 21, 2026

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.
SYMBOL: PRAMARA

Dear Sir/Madam,

Sub: Outcome of Board Meeting.
Ref: Raising of Funds through Preferential Issue

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. on Tuesday, April 21, 2026 have inter alia considered and approved the following proposals, subject to such regulatory/statutory approvals as may be required, including approval of the shareholders of the Company:

1. Increase in Authorised Share Capital of the Company from the existing Authorised Share Capital of Rs. 15,00,00,000/- (Rupees Fifteen Crore) consisting of 1,50,00,000 (One Crore Fifty Lakh) equity shares of Rs. 10/- (Rupees Ten) each to Rs. 19,20,00,000/- (Rupees Nineteen Crore Twenty Lakh) divided into 1,92,00,000 (One Crore Ninety-Two Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each and consequential alteration in the Capital Clause of Memorandum of Association, subject to the approval of shareholders.
2. To create, issue, offer and allot, from time to time, in one or more tranches, up to 13,68,000 Equity Shares having face value of Rs. 10 at a price of Rs. 365 per share including a premium of Rs. 355 per share, aggregating up to Rs. 49,93,20,000/- for cash consideration to certain identified persons/entities (as mentioned in **Annexure-A** of Annexure I) by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable (**"Preferential Issue of Equity Shares"**).

The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to the aforesaid Preferential Issue is enclosed as **Annexure I**.

Pramara Promotions Ltd.

Reg. Off.: A-208, Boomerang, Chandivali,
Sakinaka, Andheri East, Mumbai 400 072, India.

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CIN: L51909MH2006PLC164247 GST Reg. No.: 27AABCE6463B1ZV

3. To create, issue, offer and allot from time to time, in one or more tranches, up to 34,92,000 convertible warrants i.e. fully convertible warrants ("Warrants"), each convertible into or exchangeable, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity shares of the Company of face value of Rs. 10 each at a price of Rs. 365, aggregating up to Rs. 1,27,45,80,000/- for cash consideration to certain identified persons/entities (as mentioned in **Annexure-A** of Annexure I) by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI Listing Regulations, 2015 and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable ("**Preferential Issue of Warrants**"). Upon issue of Warrants in accordance herewith, an amount equivalent to Rs. 91.25 per convertible warrant aggregating to Rs. 31,86,45,000/- i.e. 25% of the issue price size shall be called upfront from the proposed allottees.

The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to the aforesaid Preferential Issue is enclosed as **Annexure I**.

4. Convening an Extraordinary General Meeting ("EGM") of the members of the Company on Thursday, May 21, 2026 at 12:30 PM (IST) to seek necessary approval of the shareholders.

The Board meeting was commenced at 07:00 p.m. and concluded at 08:30 p.m.

This is for your information and record.

For Pramara Promotions Limited

Rohit Nandkishore Lamba
Managing Director
DIN- 01796007

Annexure I

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026;

Sr No	Particulars	Information																								
1.	Type of Security	Equity Shares and Convertible Warrants i.e. fully convertible warrants carrying a right to subscribe 1 (One) equity share per warrant.																								
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>a. Up to 13,68,000 Equity Shares having face value of Rs. 10/- at a price of Rs. 365 per share including a premium of Rs. 355 per share, aggregating up to Rs. 49,93,20,000/- and</p> <p>b. Up to 34,92,000 convertible warrants i.e. fully convertible warrants ("Warrants"), each convertible into or exchangeable, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity share of the Company of face value of Rs. 10/- each at a price of Rs 365 per warrant, aggregating up to Rs.1,27,45,80,000/-.</p>																								
4.	In case of preferential issue, the listed entity shall disclose the following additional details																									
i.	Name of the Investors	Refer Annexure A																								
ii.	post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>Outcome of the subscription</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="text-align: center;">Category</th> <th colspan="2" style="text-align: center;">Pre-Preferential Issue</th> <th colspan="2" style="text-align: center;">Post Preferential Issue*</th> </tr> <tr> <th style="text-align: center;">No of Shares</th> <th style="text-align: center;">%</th> <th style="text-align: center;">No of Shares</th> <th style="text-align: center;">%</th> </tr> </thead> <tbody> <tr> <td>Promoters and Promoter Group (A)</td> <td style="text-align: right;">44,89,375</td> <td style="text-align: right;">32.20</td> <td style="text-align: right;">44,89,375</td> <td style="text-align: right;">23.51</td> </tr> <tr> <td>Public (B)</td> <td style="text-align: right;">94,54,793</td> <td style="text-align: right;">67.80</td> <td style="text-align: right;">1,46,09,793</td> <td style="text-align: right;">76.49</td> </tr> <tr> <td>Total (A)+(B)</td> <td style="text-align: right;">1,39,44,168</td> <td style="text-align: right;">100.00</td> <td style="text-align: right;">1,90,99,168</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table> <p><i>* Post allotment of Equity Shares and upon full conversion of warrants, by respective allottees, on fully diluted basis.</i></p> <p>Issue Price per Equity Share and Warrant is Rs. 365, which is not lower than the floor price.</p> <p>An amount equivalent to 25% of the Issue Price i.e. Rs. 91.25 ("Warrant Subscription Price") shall be payable at the time of subscription and allotment of each warrant and the balance 75% of the Issue Price i.e. Rs. 273.75 ("Warrant Exercise Price") shall be payable by the Warrant holder(s) on the exercise of the Warrant(s).</p>	Category	Pre-Preferential Issue		Post Preferential Issue*		No of Shares	%	No of Shares	%	Promoters and Promoter Group (A)	44,89,375	32.20	44,89,375	23.51	Public (B)	94,54,793	67.80	1,46,09,793	76.49	Total (A)+(B)	1,39,44,168	100.00	1,90,99,168	100.00
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		Number of Investors: 123/- (for Equity Shares and Warrants)
7.	in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Same will be intimated to stock exchange as and when warrants will be converted/ lapsed.

Annexure A
Name of Investor(s) of Equity Shares

Sr No	Name of Proposed Allottee(s) of Equity Shares	Category	No. of Equity Shares to be Allotted
1.	Kashmira Kedar Kothari	Non-Promoter	2,50,000
2.	Hitesh C Patel	Non-Promoter	1,50,000
3.	Maya Hitesh Patel	Non-Promoter	1,50,000
4.	Karim Ramjan Minsariya	Non-Promoter	75,000
5.	Parag Agrawal HUF	Non-Promoter	75,000
6.	Sunil Agrawal HUF	Non-Promoter	75,000
7.	Rishit Atul Agrawal	Non-Promoter	75,000
8.	Pravin Ratanlalji Jain	Non-Promoter	75,000
9.	Naresh Shah	Non-Promoter	60,000
10.	Ranjan Shah	Non-Promoter	60,000
11.	Jash Shah	Non-Promoter	60,000
12.	Jay Anantrai Shah	Non-Promoter	50,000
13.	Chhaya Bipin Joshi	Non-Promoter	30,000
14.	Bipin Kantilal Joshi	Non-Promoter	30,000
15.	Nidhi Malay Vora	Non-Promoter	10,000
16.	Kenal Dilip Shah	Non-Promoter	10,000
17.	Anil G Gupta HUF	Non-Promoter	10,000
18.	Saket Gupta	Non-Promoter	10,000
19.	Anjali Raj Bhanushali	Non-Promoter	10,000
20.	Mita Manoj Gori	Non-Promoter	10,000
21.	Chirayush Pravin Vakil	Non-Promoter	10,000
22.	Prakash Kumar Lohia	Non-Promoter	8,000
23.	Devansh Prashant Gupta	Non-Promoter	8,000
24.	Rajkumar Shyamnarayan Singh	Non-Promoter	8,000
25.	Hiya Sachin Ajmera	Non-Promoter	5,500
26.	Ajay Bhajanlal Didwania (HUF)	Non-Promoter	5,500
27.	Surendra Shantilal Mehta	Non-Promoter	5,500
28.	Ankur Chaurasia	Non-Promoter	5,000
29.	Santosh Mishra	Non-Promoter	5,000
30.	Utpal Ramesh Doshi	Non-Promoter	4,500
31.	D Priya	Non-Promoter	4,500
32.	Vimal Mahesh Khokhani	Non-Promoter	4,000
33.	Deepak Kakubhai Mehta	Non-Promoter	4,000
34.	Shah Bhavesh Babulal HUF	Non-Promoter	4,000
35.	Praful Damji Dharod	Non-Promoter	3,500
36.	Soham Viiral Gala	Non-Promoter	3,000
37.	Jyotsana Vinodbhai Panchal	Non-Promoter	3,000
38.	Gajendra Singh Rathore	Non-Promoter	1,000
39.	Aaditya Ravi Karnavat	Non-Promoter	1,000

Name of Investor(s) of Convertible Warrants

Sr No	Name of Proposed Allottee(s) of Convertible Warrants	Category	No. of Convertible warrants to be Allotted
1.	Navinchandra Securities	Non-Promoter	10,00,000
2.	Heena Ullash Shah	Non-Promoter	5,00,000
3.	Bhavika Dhirajlal Chavda	Non-Promoter	2,00,000
4.	Icpa Health Products Limited	Non-Promoter	1,40,000
5.	Divine Suiting Private Limited	Non-Promoter	1,00,000
6.	Simran Talreja	Non-Promoter	1,00,000
7.	Jayesh Ramniklal Mehta	Non-Promoter	1,00,000
8.	Aarti Jaybhai Shah	Non-Promoter	94,000
9.	Umashankar Lath	Non-Promoter	80,000
10.	Sweta Lath	Non-Promoter	60,000
11.	Varsha Anish Shah	Non-Promoter	56,000
12.	Mansi Jain	Non-Promoter	50,000
13.	Zoya Nadeem Furniturewala	Non-Promoter	50,000
14.	Asfahan Ashraf Tauffique	Non-Promoter	50,000
15.	Fahim Batliwala	Non-Promoter	40,000
16.	Rachana Harish Bulchandani	Non-Promoter	30,000
17.	Infinity Devcon Private Limited	Non-Promoter	28,000
18.	Deeposhree Nag	Non-Promoter	28,000
19.	Kamal Kumar Guglia	Non-Promoter	25,000
20.	Shalini Sadashiv Shet	Non-Promoter	25,000
21.	Sadashiv Enterprise	Non-Promoter	25,000
22.	Garima Mehta	Non-Promoter	25,000
23.	Atul Bapna	Non-Promoter	25,000
24.	Nirmal Jain	Non-Promoter	25,000
25.	Manju Jain	Non-Promoter	25,000
26.	Karan Jumani	Non-Promoter	20,000
27.	Arunkumar Mahaveerprasad Agarwal	Non-Promoter	20,000
28.	Shivani Arun Agarwal	Non-Promoter	20,000
29.	Mahaveerprasad Nandlal Agarwal	Non-Promoter	20,000
30.	Minakshi Mahaveerprasad Agarwal	Non-Promoter	20,000
31.	Komal Karnani	Non-Promoter	18,000
32.	Anant Shrikant Sadekar	Non-Promoter	18,000
33.	Manish Kumar Kothari HUF	Non-Promoter	18,000
34.	Ankit Sharma	Non-Promoter	18,000
35.	Priyanka Mondal	Non-Promoter	17,000
36.	Mandali Akshaya Sai	Non-Promoter	15,000
37.	Nidhi Bapna	Non-Promoter	15,000

38.	Aarushi Bapna	Non-Promoter	15,000
39.	Alfanumero Capital Partner LLP	Non-Promoter	14,000
40.	Mitali Jasapara	Non-Promoter	14,000
41.	Kashbi Neerav Sayani	Non-Promoter	14,000
42.	Priyanka Agarwal	Non-Promoter	14,000
43.	Jaygopal Jagdish Advani	Non-Promoter	14,000
44.	Ashok Kumar Agrawal	Non-Promoter	14,000
45.	Jagdev Singh Rana	Non-Promoter	12,000
46.	Naresh Chandar Khyani	Non-Promoter	12,000
47.	Swati Saroha	Non-Promoter	11,000
48.	Priyanka Tiwari	Non-Promoter	11,000
49.	Paridhi Saxena	Non-Promoter	11,000
50.	Kirti Aggarwal	Non-Promoter	11,000
51.	Shobhana Vijay Shah	Non-Promoter	11,000
52.	Dhaval Mukesh Jariwala	Non-Promoter	10,000
53.	Ripunjay Mansingka	Non-Promoter	10,000
54.	Suyash Surana	Non-Promoter	10,000
55.	Aniket Bansod	Non-Promoter	10,000
56.	Rahil Arora	Non-Promoter	10,000
57.	Anjali Raj Bhanushali	Non-Promoter	10,000
58.	Mita Manoj Gori	Non-Promoter	10,000
59.	Piyush Chawla	Non-Promoter	9,000
60.	Vikas Patni HUF	Non-Promoter	8,000
61.	Raj Kumar Kothari	Non-Promoter	8,000
62.	Sagar Chandrashekar Karnik	Non-Promoter	7,000
63.	Kesarben Tokarshi Motta	Non-Promoter	7,000
64.	Niraj Prafulchandra Shah	Non-Promoter	7,000
65.	Nishita Kunal Ojha	Non-Promoter	7,000
66.	Harsheel Shah	Non-Promoter	7,000
67.	Avinash Chandra Gupta	Non-Promoter	7,000
68.	Ankit Kamlesh Shah	Non-Promoter	7,000
69.	Arun Jain	Non-Promoter	6,500
70.	Dhaval Jayent Parekh	Non-Promoter	6,000
71.	Ritu Kumat	Non-Promoter	6,000
72.	Saurabh Jain	Non-Promoter	6,000
73.	Vishal Anantray Parekh	Non-Promoter	5,500
74.	Hina Khan	Non-Promoter	5,000
75.	Ali Haider	Non-Promoter	5,000
76.	Suman Lata	Non-Promoter	5,000
77.	Mohammed Sammer Sha	Non-Promoter	4,500
78.	Anugrah Goyal	Non-Promoter	4,000
79.	Alkabem Vipulkumar Shah	Non-Promoter	3,500

80.	Anuka Verma	Non-Promoter	3,000
81.	Anoop Toshniwal	Non-Promoter	3,000
82.	Shikha Mehra	Non-Promoter	3,000
83.	Sunita Jain	Non-Promoter	2,000
84.	Sonam Jain	Non-Promoter	2,000