

May 12, 2026

To,
National Stock Exchange of India Limited
 Exchange plaza,
 Bandra-Kurla Complex,
 Bandra (East), Mumbai – 400 051.
SYMBOL: PRAMARA

Dear Sir/Madam,

Sub: Outcome of Board Meeting.
Ref: Raising of Funds through Preferential Issue

In continuation of our earlier outcome of Board Meeting submitted on April 21, 2026 and Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. on Tuesday, May 12, 2026 has inter alia considered and approved the following proposal, subject to such regulatory/statutory approvals as may be required, including approval of the shareholders of the Company:

Substitution/Replacement of certain proposed allottee(s) of Convertible Warrants in the proposed preferential issue, whereby the names of the following proposed allottee(s), namely.

Name of Proposed Allottee(s) of Convertible Warrants	Category	No. of Convertible Warrants	Reason for Change
Icpa Health Products Ltd	Non-Promoter	1,40,000	Ineligible (due to sale of equity shares held by proposed allottee forming part of pre-preferential holding)
Harsheel Shah	Non-Promoter	7,000	
Mahaveerprasad Nandlal Agarwal	Non-Promoter	20,000	Due to demise
Total		1,67,000	

have been replaced with the following proposed allottee(s):

Name of Proposed Allottee(s) of Convertible Warrants	Category	No. of Convertible Warrants to be Allotted
Manish Kumar Badola	Non-Promoter	1,00,000
Divyansh Mehta	Non-Promoter	28,000
Sangita Prakash Doshi	Non-Promoter	13,000
Hiloni Piyush Doshi	Non-Promoter	13,000
Harshida P Doshi	Non-Promoter	13,000
Total		1,67,000

All other terms and conditions of the proposed preferential issue, as approved earlier by the Board, shall remain unchanged.



The copy of the corrigendum to the notice of extra ordinary general meeting is also attached herewith.

The Board meeting was commenced at 05:00 p.m. and concluded at 05:40 p.m.

This is for your information and record.

For Pramara Promotions Limited

Rohit Nandkishore Lamba
Managing Director
DIN- 01796007

Pramara Promotions Ltd.

Reg. Off.: A-208, Boomerang, Chandivali,
Sakinaka, Andheri East, Mumbai 400 072, India.

T 022 6198 3000 | E info@pramara.com | www.pramara.com
CIN: L51909MH2006PLC164247 GST Reg. No.: 27AABCE6463B1ZV

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING (EGM) OF THE MEMBERS OF PRAMARA PROMOTIONS LIMITED TO BE HELD ON THURSDAY, MAY 21, 2026 AT 12:30 PM THROUGH VIDEO CONFERENCING (VC)/OTHER AUDIO-VISUAL MEANS (OAVM):

This Corrigendum is being issued in continuation of the Notice of the Extra-Ordinary General Meeting (“EGM Notice”) of the Members of the Company dated April 21, 2026, circulated to the shareholders of the Company in connection with the Extra-Ordinary General Meeting scheduled to be held on May 21, 2026, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India and all other applicable provisions.

The Company hereby informs the members that the Board of Directors of the Company, at its meeting held on Tuesday, May 12, 2026, has approved certain changes in the list of proposed allottees of Convertible Warrants forming part of the preferential issue, subject to approval of shareholders and such other regulatory/statutory approvals as may be required.

Accordingly, the EGM Notice shall stand modified to the following extent:

AMENDMENT IN THE LIST OF PROPOSED ALLOTTEES

The names of the following proposed allottees appearing in the EGM Notice shall stand deleted/withdrawn:

Name of Proposed Allottee(s) of Convertible Warrants	Category	No. of Convertible Warrants	Reason for Change
Icpa Health Products Ltd	Non-Promoter	1,40,000	Ineligible (due to sale of equity shares held by proposed allottee forming part of pre-preferential holding)
Harsheel Shah	Non-Promoter	7,000	
Mahaveerprasad Nandlal Agarwal	Non-Promoter	20,000	Due to demise
Total		1,67,000	

Further, the following persons are proposed to be included as proposed allottees in the preferential issue of Convertible Warrants:

Name of Proposed Allottee(s) of Convertible Warrants	Category	No. of Convertible Warrants to be Allotted
Manish Kumar Badola	Non-Promoter	1,00,000
Divyansh Mehta	Non-Promoter	28,000
Sangita Prakash Doshi	Non-Promoter	13,000
Hiloni Piyush Doshi	Non-Promoter	13,000
Harshida P Doshi	Non-Promoter	13,000
Total		1,67,000

Pramara Promotions Ltd.

Reg. Off.: A-208, Boomerang, Chandivali, Sakinaka, Andheri East, Mumbai 400 072, India.

T 022 6198 3000 | E info@pramara.com | www.pramara.com
CIN: L51909MH2006PLC164247 GST Reg. No.: 27AABCE6463B1ZV

Accordingly, wherever the names of the aforesaid outgoing proposed allottees appear in the EGM Notice, explanatory statement annexed thereto and related documents, the same shall be read as substituted with the names of the aforesaid incoming proposed allottees, to the extent applicable.

CLARIFICATION WITH RESPECT TO SHAREHOLDING PATTERN DISCLOSURE.

The members are further informed that the shareholding pattern disclosed under Point No. xiii of the Explanatory Statement annexed to the EGM Notice dated April 21, 2026, relating to the “Shareholding Pattern of the Company before and after the Preferential Issue” includes the aggregate effect of 2,95,000 Convertible Warrants allotted on August 26, 2025 while computing the post allotment shareholding pattern pursuant to the preferential issue.

Accordingly, the following explanation shall be inserted below Point No. XIII of the Explanatory Statement annexed to the EGM Notice dated April 21, 2026:

Explanation: The post Allotment of Equity Shares and Equity Warrants pursuant to the Preferential allotment includes 2,95,000 Convertible Warrants allotted on August 26, 2025.

This Corrigendum forms an integral part of the EGM Notice dated April 21, 2026, and the same should be read in conjunction with the said EGM Notice.

Except for the changes specifically mentioned in this Corrigendum, all other contents, terms and conditions of the EGM Notice dated April 21, 2026, shall remain unchanged.

The Corrigendum is also being made available on the website of the Company www.pramara.com and the National Stock Exchange of India Limited www.nseindia.com, in compliance with applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws.

We regret the inconvenience caused.

This is for your information and record.

For Pramara Promotions Limited

Rohit Lamba
Managing Director
DIN: 01796007.

FOR THE SAKE OF UTMOST CLARITY AND HAVE BETTER UNDERSTANDING, INSTEAD OF MENTIONING THE CHANGED POINTS WE HAVE REPRODUCED THE REVISED RESOLUTION ITEM NO 3 ALONG WITH THE EXPLANATORY STATEMENT OF THE SAME AFTER INCORPORATING ALL THE ABOVE CHANGES AS FOLLOWS.

3. To approve Issue of Equity Warrants of the Company to certain identified persons/entities on Preferential Basis:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution:**

“RESOLVED THAT pursuant to Section 23, 42, 62 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, each as amended, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI (ICDR) Regulations”), Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”) and any other applicable laws, rules and regulations, circulars, notifications, clarifications, guidelines issued by the Government of India, the Securities and Exchange Board of India (“SEBI”) and the stock exchange where the shares of the Company are listed (“Stock Exchange”), or any other authority / body and enabling provisions in the Memorandum and Articles of Association of the Company, the provisions of the Foreign Exchange Management Act, 1999 (the “FEMA”) and rules and regulations framed thereunder as amended, (including any statutory modification(s) thereto or re-enactment(s) thereof for the time being in force) and subject to necessary approvals, sanctions, permissions of appropriate statutory / regulatory and / or other authorities and persons, if applicable and subject to such conditions and modifications as may be prescribed by any of them while granting such approvals/ sanctions / permissions and / or consents, if any, and which may be agreed by the board of directors of the Company (hereinafter referred to as “Board” which term shall be deemed to include any committee(s), which the Board has constituted or may constitute to exercise its powers, including the powers conferred on the Board by this resolution), consent of the members of the Company be and is hereby accorded to the Board, to create, issue, offer and allot, from time to time, in one or more tranches, up to 34,92,000 (Thirty Four Lakh Ninety Two Thousand) convertible warrants (“Warrants”) at a price of Rs. 365/- per Warrant (including a premium of Rs.355/- per Warrant), aggregating up to Rs. 1,27,45,80,000/- (Rupees One Hundred Twenty Seven Crore Forty Five Lakh Eighty Thousand Only) with a right to the warrant holders to apply for and be allotted equivalent number of equity shares of the face value of Rs. 10/- within a period of 18 (Eighteen) months from the date of allotment of the Warrants, to the proposed allottees as mentioned below on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations and SEBI Takeover Regulations or other applicable laws and on such terms and conditions as the Board may, in its absolute discretion think fit and

without requiring any further approval or consent from the members ("**Preferential Issue of Warrants**"). Upon issue of Warrants in accordance herewith, an amount equivalent to Rs. 31,86,45,000/- of the total issue i.e. 25% of the issue price size shall be called upfront from the proposed allottees.

Sr No	Name of Proposed Allottee(s) of Convertible Warrants	Category	No. of Convertible warrants to be Allotted
1.	Navinchandra Securities	Non-Promoter	10,00,000
2.	Heena Ullash Shah	Non-Promoter	5,00,000
3.	Bhavika Dhirajlal Chavda	Non-Promoter	2,00,000
4.	Manish Kumar Badola	Non-Promoter	1,00,000
5.	Divine Suiting Private Limited	Non-Promoter	1,00,000
6.	Simran Talreja	Non-Promoter	1,00,000
7.	Jayesh Ramniklal Mehta	Non-Promoter	1,00,000
8.	Aarti Jaybhai Shah	Non-Promoter	94,000
9.	Umashankar Lath	Non-Promoter	80,000
10.	Sweta Lath	Non-Promoter	60,000
11.	Varsha Anish Shah	Non-Promoter	56,000
12.	Mansi Jain	Non-Promoter	50,000
13.	Zoya Nadeem Furniturewala	Non-Promoter	50,000
14.	Asfahan Ashraf Tauffique	Non-Promoter	50,000
15.	Fahim Batliwala	Non-Promoter	40,000
16.	Rachana Harish Bulchandani	Non-Promoter	30,000
17.	Infinity Devcon Pvt Ltd	Non-Promoter	28,000
18.	Deeposhree Nag	Non-Promoter	28,000
19.	Divyansh Mehta	Non-Promoter	28,000
20.	Kamal Kumar Guglia	Non-Promoter	25,000
21.	Shalini Sadashiv Shetty	Non-Promoter	25,000
22.	Sadashiv Enterprise	Non-Promoter	25,000
23.	Garima Mehta	Non-Promoter	25,000
24.	Atul Bapna	Non-Promoter	25,000
25.	Nirmalkumar R Jain	Non-Promoter	25,000
26.	Manju Nirmal Jain	Non-Promoter	25,000
27.	Karan Jumani	Non-Promoter	20,000
28.	Arunkumar Mahaveerprasad Agarwal	Non-Promoter	20,000
29.	Shivani Arunkumar Agarwal	Non-Promoter	20,000
30.	Minakshi Nayan Totala	Non-Promoter	20,000
31.	Komal Karnani	Non-Promoter	18,000
32.	Anant Shrikant Sadekar	Non-Promoter	18,000
33.	Manish Kumar Kothari HUF	Non-Promoter	18,000
34.	Ankit Sharma	Non-Promoter	18,000
35.	Priyanka Mondal	Non-Promoter	17,000
36.	Mandali Akshaya Sai	Non-Promoter	15,000

37.	Nidhi Bapna	Non-Promoter	15,000
38.	Aarushi Bapna	Non-Promoter	15,000
39.	Alfanumero Capital Partner LLP	Non-Promoter	14,000
40.	Mitali Jasapara	Non-Promoter	14,000
41.	Kashbi Neerav Sayani	Non-Promoter	14,000
42.	Priyanka Agarwal	Non-Promoter	14,000
43.	Jaygopal Jagdish Advani	Non-Promoter	14,000
44.	Ashok Kumar Agrawal	Non-Promoter	14,000
45.	Sangita Prakash Doshi	Non-Promoter	13,000
46.	Hiloni Piyush Doshi	Non-Promoter	13,000
47.	Harshida P Doshi	Non-Promoter	13,000
48.	Jagdev Singh Rana	Non-Promoter	12,000
49.	Naresh Chandar Khyani	Non-Promoter	12,000
50.	Swati Saroha	Non-Promoter	11,000
51.	Priyanka Tiwari	Non-Promoter	11,000
52.	Paridhi Saxena	Non-Promoter	11,000
53.	Kirti Aggarwal	Non-Promoter	11,000
54.	Shobhana Vijay Shah	Non-Promoter	11,000
55.	Dhaval Mukesh Jariwala	Non-Promoter	10,000
56.	Ripunjay Mansingka	Non-Promoter	10,000
57.	Suyash Surana	Non-Promoter	10,000
58.	Aniket Bansod	Non-Promoter	10,000
59.	Rahil Arora	Non-Promoter	10,000
60.	Anjali Raj Bhanushali	Non-Promoter	10,000
61.	Mita Manoj Gori	Non-Promoter	10,000
62.	Piyush Chawla	Non-Promoter	9,000
63.	Vikas Patni HUF	Non-Promoter	8,000
64.	Raj Kumar Kothari	Non-Promoter	8,000
65.	Sagar Chandrashekar Karnik	Non-Promoter	7,000
66.	Kesarben Tokarshi Motta	Non-Promoter	7,000
67.	Niraj Prafulchandra Shah	Non-Promoter	7,000
68.	Nishita Kunal Ojha	Non-Promoter	7,000
69.	Avinash Chandra Gupta	Non-Promoter	7,000
70.	Ankit Kamlesh Shah	Non-Promoter	7,000
71.	Arun Jain	Non-Promoter	6,500
72.	Dhaval Jayent Parekh	Non-Promoter	6,000
73.	Ritu Kumat	Non-Promoter	6,000
74.	Saurabh Jain	Non-Promoter	6,000
75.	Vishal Anantray Parekh	Non-Promoter	5,500
76.	Hina Khan	Non-Promoter	5,000
77.	Ali Haider	Non-Promoter	5,000

78.	Suman Lata	Non-Promoter	5,000
79.	Mohammed Sammer Sha	Non-Promoter	4,500
80.	Anugrah Goyal	Non-Promoter	4,000
81.	Alkaben Vipulkumar Shah	Non-Promoter	3,500
82.	Anuka Verma	Non-Promoter	3,000
83.	Anoop Toshniwal	Non-Promoter	3,000
84.	Shikha Mehra	Non-Promoter	3,000
85.	Sunita Jain	Non-Promoter	2,000
86.	Sonam Jain	Non-Promoter	2,000

RESOLVED FURTHER THAT in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations the “Relevant Date” for the purpose of calculating the floor price for the issue of Warrants be and is hereby fixed as Tuesday, April 21, 2026 being the weekday 30 days prior to the date of Extraordinary General Meeting i.e. Thursday, May 21, 2026.

RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under applicable law, consent of the Members of the Company is hereby accorded to record the name and details of the Proposed Allottees in Form PAS-5 and the Board be and is hereby authorized to make an offer to the Proposed Allottees through Letter of Offer/ Private Placement Offer Letter cum application letter in Form PAS-4 or such other form as prescribed under the Act and ICDR Regulations containing the terms and conditions (“Offer Document”) after passing of this resolution and receiving any applicable regulatory approvals with a stipulation that the allotment would be made only upon receipt of in-principle approval from the Stock Exchange and within the timelines prescribed under the applicable laws.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of the Warrants shall be subject to the following terms and conditions:

- I. The warrant holders shall, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, be entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrants by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- each to the warrant holders.
- II. An amount equivalent to 25% of the warrant issue price shall be payable at the time of subscription and allotment of each warrant and the balance 75% shall be payable by the warrant holder(s) on the exercise of the warrant(s).
- III. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such warrants shall stand forfeited by Company.

- IV. The price determined above and the number of Equity Shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.
- V. Apart from the said right of adjustment mentioned in (iv) above, the warrants by themselves, until exercise of the conversion option and allotment of Equity Shares, do not give the warrant holder thereof any rights akin to that of shareholder(s) of the Company.
- VI. The proposed warrants shall be issued and allotted by the Company to proposed allottee within a period of 15 (fifteen) days from the date of passing of this resolution provided that where the issue and allotment of the proposed warrants is pending on account of pendency of any approval for such issue and allotment by any regulatory authority, the issue and allotment shall be completed within a period of 15 (fifteen) days from the date receipt of last of such approvals, if any.
- VII. The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the warrant holders upon exercise of the Warrants from the relevant Stock Exchange in accordance with the Listing Regulations and all other applicable laws, rules and regulations.
- VIII. The warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, upon demerger / realignment, rights issue or undertakes consolidation / sub-division / re-classification of equity shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations from time to time.
- IX. The allotment of the Equity Shares pursuant to exercise of warrants shall be completed within a period of 15 (Fifteen) days from the date of such exercise by the respective allottee.
- X. The Equity Shares so allotted on exercise of the warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari passu in all respects including dividend, with the then existing Equity Shares of the Company.
- XI. The warrants and equity shares issued pursuant to the exercise of the warrants shall be locked-in as prescribed under the SEBI (ICDR) Regulations from time to time.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of warrants, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Preferential Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the warrants and thereafter allotment of Equity Shares further to exercise of the warrants, effecting any modifications to the foregoing (including to determine, vary, modify or alter any of the terms and conditions of the warrants including deciding the size and timing of any tranche of the warrants), entering into contracts, arrangements, memorandum, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance of Warrants and listing and trading of Equity Shares issued on exercise of Warrants) and listing thereof with the Stock Exchange as appropriate and utilization of proceeds of the Preferential Issue, open one or more bank accounts in the name of the Company or otherwise, as may be necessary or expedient in connection with the Preferential Issue, apply to Stock Exchange for obtaining of in-principle and listing approval of the warrants, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India)Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, seeking approvals from lenders (where applicable), to take all such steps as may be necessary for the admission of the warrants and Equity Shares (to be issued on exercise of the warrants) with the depositories, viz. NSDL and CDSL and for the credit of such warrants / Shares to the respective dematerialized securities account of the proposed allottees and other activities as may be necessary for obtaining listing and trading approvals, file necessary forms with the appropriate authority or expedient in this regard and undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any committee of the Board or any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

By order of the Board of Directors
For Pramara Promotions Limited
Sd/-
Rohit Nandkishore Lamba
Managing Director
DIN: 01796007

Date: April 21, 2026

Place: Mumbai

Registered Office:

A 208 Boomerang Equity Bussi Park
CTS No 4 ETC Chandivali Farm
Road, Sakinaka Andheri East,
Mumbai-400072, Maharashtra.

CIN: L51909MH2006PLC164247

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 (1) OF THE COMPANIES ACT, 2013.

Item No. 2 & 3:

To consider and approve Issue of Equity Shares of the Company to certain identified persons/entities on Preferential Basis and to approve Issue of Equity Warrants of the Company to certain identified persons/entities on Preferential Basis:

The Board has explored various options and proposed to raise funds by way of issue of Equity Shares and Equity Warrants on preferential basis, for the purpose as detailed below. The Board of Directors of the Company (“Board”) in their meeting held on Tuesday, April 21, 2026 subject to necessary approval(s), have approved the proposal for raising of funds by way of issue of up to 13,68,000 Equity Shares having a face value of Rs. 10/- each at a price of Rs. 365/- per Equity Share (Including a premium of Rs. 355/- per Equity Share) aggregating up to Rs. 49,93,20,000/- and up to 34,92,000 Convertible Warrants (“Warrants”) at a price of Rs. 365/- per warrant (Including a premium of Rs. 355/- per Convertible Warrant (“Warrant Issue Price”) aggregating up to Rs. 1,27,45,80,000/-with a right to the warrant holders to apply for and be allotted equivalent number of equity share of the face value of Rs. 10/- of the Company within a period of 18 (Eighteen) months from the date of allotment of the Warrants and to the proposed allottees as mentioned below on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations.

Sr No	Name of Proposed Allottee(s)	Category	No. of Equity Shares to be Allotted	No of Warrants to be Allotted
1.	Kashmira Kedar Kothari	Non-Promoter	2,50,000	-
2.	Hitesh C Patel	Non-Promoter	1,50,000	-
3.	Maya Hitesh Patel	Non-Promoter	1,50,000	-
4.	Karim Ramjan Minsariya	Non-Promoter	75,000	-
5.	Parag Agrawal HUF	Non-Promoter	75,000	-
6.	Sunil Agrawal HUF	Non-Promoter	75,000	-
7.	Rishit Atul Agrawal	Non-Promoter	75,000	-
8.	Pravin Ratanlalji Jain	Non-Promoter	75,000	-
9.	Naresh Shah	Non-Promoter	60,000	-
10.	Ranjan Shah	Non-Promoter	60,000	-
11.	Jash Shah	Non-Promoter	60,000	-
12.	Jay Anantrai Shah	Non-Promoter	50,000	-
13.	Chhaya Bipin Joshi	Non-Promoter	30,000	-
14.	Bipin Kantilal Joshi	Non-Promoter	30,000	-
15.	Nidhi Malay Vora	Non-Promoter	10,000	-
16.	Kenal Dilip Shah	Non-Promoter	10,000	-
17.	Anil G Gupta HUF	Non-Promoter	10,000	-

18.	Saket Gupta	Non-Promoter	10,000	-
19.	Anjali Raj Bhanushali	Non-Promoter	10,000	-
20.	Mita Manoj Gori	Non-Promoter	10,000	-
21.	Chirayush Pravin Vakil	Non-Promoter	10,000	-
22.	Prakash Kumar Lohia	Non-Promoter	8,000	-
23.	Devansh Prashant Gupta	Non-Promoter	8,000	-
24.	Rajkumar Shyamnarayan Singh.	Non-Promoter	8,000	-
25.	Hiya Sachin Ajmera	Non-Promoter	5,500	-
26.	Ajay Bhajanlal Didwania (HUF)	Non-Promoter	5,500	-
27.	Surendra Shantilal Mehta	Non-Promoter	5,500	-
28.	Ankur Chaurasia	Non-Promoter	5,000	-
29.	Santosh Mishra	Non-Promoter	5,000	-
30.	Utpal Ramesh Doshi	Non-Promoter	4,500	-
31.	D Priya	Non-Promoter	4,500	-
32.	Vimal Mahesh Khokhani	Non-Promoter	4,000	-
33.	Deepak Kakubhai Mehta	Non-Promoter	4,000	-
34.	Shah Bhavesh Babulal HUF	Non-Promoter	4,000	-
35.	Praful Damji Dharod	Non-Promoter	3,500	-
36.	Soham Viiral Gala	Non-Promoter	3,000	-
37.	Jyotsana Vinodbhai Panchal	Non-Promoter	3,000	-
38.	Gajendra Singh Rathore	Non-Promoter	1,000	-
39.	Aaditya Ravi Karnavat	Non-Promoter	1,000	-
40.	Navinchandra Securities	Non-Promoter	-	10,00,000
41.	Heena Ullash Shah	Non-Promoter	-	5,00,000
42.	Bhavika Dhirajlal Chavda	Non-Promoter	-	2,00,000
43.	Manish Kumar Badola	Non-Promoter	-	1,00,000
44.	Divine Suiting Private Limited	Non-Promoter	-	1,00,000
45.	Simran Talreja	Non-Promoter	-	1,00,000
46.	Jayesh Ramniklal Mehta	Non-Promoter	-	1,00,000
47.	Aarti Jaybhai Shah	Non-Promoter	-	94,000
48.	Umashankar Lath	Non-Promoter	-	80,000
49.	Sweta Lath	Non-Promoter	-	60,000
50.	Varsha Anish Shah	Non-Promoter	-	56,000
51.	Mansi Jain	Non-Promoter	-	50,000
52.	Zoya Nadeem Furniturewala	Non-Promoter	-	50,000
53.	Asfahan Ashraf Tauffique	Non-Promoter	-	50,000
54.	Fahim Batliwala	Non-Promoter	-	40,000
55.	Rachana Harish Bulchandani	Non-Promoter	-	30,000
56.	Infinity Devcon Pvt Ltd	Non-Promoter	-	28,000
57.	Deeposhree Nag	Non-Promoter	-	28,000
58.	Divyansh Mehta	Non-Promoter	-	28,000

59.	Kamal Kumar Guglia	Non-Promoter	-	25,000
60.	Shalini Sadashiv Shetty	Non-Promoter	-	25,000
61.	Sadashiv Enterprise	Non-Promoter	-	25,000
62.	Garima Mehta	Non-Promoter	-	25,000
63.	Atul Bapna	Non-Promoter	-	25,000
64.	Nirmalkumar R Jain	Non-Promoter	-	25,000
65.	Manju Nirmal Jain	Non-Promoter	-	25,000
66.	Karan Jumani	Non-Promoter	-	20,000
67.	Arunkumar Mahaveerprasad Agarwal	Non-Promoter	-	20,000
68.	Shivani Arunkumar Agarwal	Non-Promoter	-	20,000
69.	Minakshi Nayan Totala	Non-Promoter	-	20,000
70.	Komal Karnani	Non-Promoter	-	18,000
71.	Anant Shrikant Sadekar	Non-Promoter	-	18,000
72.	Manish Kumar Kothari HUF	Non-Promoter	-	18,000
73.	Ankit Sharma	Non-Promoter	-	18,000
74.	Priyanka Mondal	Non-Promoter	-	17,000
75.	Mandali Akshaya Sai	Non-Promoter	-	15,000
76.	Nidhi Bapna	Non-Promoter	-	15,000
77.	Aarushi Bapna	Non-Promoter	-	15,000
78.	Alfanumero Capital Partner LLP	Non-Promoter	-	14,000
79.	Mitali Jasapara	Non-Promoter	-	14,000
80.	Kashbi Neerav Sayani	Non-Promoter	-	14,000
81.	Priyanka Agarwal	Non-Promoter	-	14,000
82.	Jaygopal Jagdish Advani	Non-Promoter	-	14,000
83.	Ashok Kumar Agrawal	Non-Promoter	-	14,000
84.	Sangita Prakash Doshi	Non-Promoter	-	13,000
85.	Hiloni Piyush Doshi	Non-Promoter	-	13,000
86.	Harshida P Doshi	Non-Promoter	-	13,000
87.	Jagdev Singh Rana	Non-Promoter	-	12,000
88.	Naresh Chandar Khyani	Non-Promoter	-	12,000
89.	Swati Saroha	Non-Promoter	-	11,000
90.	Priyanka Tiwari	Non-Promoter	-	11,000
91.	Paridhi Saxena	Non-Promoter	-	11,000
92.	Kirti Aggarwal	Non-Promoter	-	11,000
93.	Shobhana Vijay Shah	Non-Promoter	-	11,000
94.	Dhaval Mukesh Jariwala	Non-Promoter	-	10,000
95.	Ripunjay Mansingka	Non-Promoter	-	10,000
96.	Suyash Surana	Non-Promoter	-	10,000
97.	Aniket Bansod	Non-Promoter	-	10,000
98.	Rahil Arora	Non-Promoter	-	10,000
99.	Anjali Raj Bhanushali	Non-Promoter	-	10,000

100.	Mita Manoj Gori	Non-Promoter	-	10,000
101.	Piyush Chawla	Non-Promoter	-	9,000
102.	Vikas Patni HUF	Non-Promoter	-	8,000
103.	Raj Kumar Kothari	Non-Promoter	-	8,000
104.	Sagar Chandrashekar Karnik	Non-Promoter	-	7,000
105.	Kesarben Tokarshi Motta	Non-Promoter	-	7,000
106.	Niraj Prafulchandra Shah	Non-Promoter	-	7,000
107.	Nishita Kunal Ojha	Non-Promoter	-	7,000
108.	Avinash Chandra Gupta	Non-Promoter	-	7,000
109.	Ankit Kamlesh Shah	Non-Promoter	-	7,000
110.	Arun Jain	Non-Promoter	-	6,500
111.	Dhaval Jayent Parekh	Non-Promoter	-	6,000
112.	Ritu Kumart	Non-Promoter	-	6,000
113.	Saurabh Jain	Non-Promoter	-	6,000
114.	Vishal Anantray Parekh	Non-Promoter	-	5,500
115.	Hina Khan	Non-Promoter	-	5,000
116.	Ali Haider	Non-Promoter	-	5,000
117.	Suman Lata	Non-Promoter	-	5,000
118.	Mohammed Sammer Sha	Non-Promoter	-	4,500
119.	Anugrah Goyal	Non-Promoter	-	4,000
120.	Alkabem Vipulkumar Shah	Non-Promoter	-	3,500
121.	Anuka Verma	Non-Promoter	-	3,000
122.	Anoop Toshniwal	Non-Promoter	-	3,000
123.	Shikha Mehra	Non-Promoter	-	3,000
124.	Sunita Jain	Non-Promoter	-	2,000
125.	Sonam Jain	Non-Promoter	-	2,000

In terms of Section 62 (read with section 42 of the Companies Act, 2013 and Rules made thereunder (the 'Act'), and in accordance with the provisions of Chapter V "Preferential Issue" of the SEBI (ICDR) Regulations as amended, and on the terms and conditions and formalities as stipulated in the Act and the SEBI (ICDR) Regulations, the Preferential Issue requires approval of the Members by way of a special resolution. The Board therefore, seeks approval of the Members for the resolutions as set out in the notice, by way of a special resolution.

The issue and allotment of Equity Shares shall be on the terms and conditions, as mentioned below:

1. The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchange subject to receipt of necessary regulatory permissions and approvals.
2. The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment

thereof, be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.

3. The Equity Shares to be allotted shall be locked in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.
4. The Investor shall be required to bring in the entire consideration for the Equity Shares to be allotted to such Investor, on or before the date of allotment thereof.
5. The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Investor.
6. The Equity Shares shall be allotted in dematerialised form only within a maximum period of fifteen (15) days from the date of passing of the special resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from Applicable Regulatory Authorities, the allotment shall be completed within a period of fifteen (15) days from the date of receipt of last of such approvals or permissions.

The following disclosures for the issue of equity shares and convertible warrants on preferential basis are made in accordance with the provisions of Section 62 and The Companies (Prospectus and Allotment of Securities) Rules, 2014 and SEBI (ICDR) Regulations:

i. The objects of the preferential issue:

The Company intends to utilize the proceeds raised through the Preferential Issue (“Issue Proceeds”) towards the following objects:

- 1. Working Capital** - To meet the Company’s working capital requirements for its day-to-day operations and to support business growth, as determined by the Board in accordance with applicable laws.
- 2. Acquisition of Land / Land Development Rights** - To finance the acquisition of land, interests in land, and/or land development rights, either directly by the Company or indirectly through its subsidiaries (existing or future), as may be approved by the Board from time to time, in accordance with applicable laws.
- 3. Setting up / Expansion of Manufacturing Facilities** - To establish and/or expand manufacturing facilities, including expenditure towards civil construction, plant layout, installation, utilities, infrastructure development, and other related capital expenditure, as may be approved by the Board from time to time in accordance with applicable laws.

- 4. Purchase of Toolings, Molds and Equipments** - To procure Toolings, molds, dies, fixtures, and other production-related equipment required for manufacturing operations, product development, and capacity enhancement, as may be determined by the Board from time to time, in accordance with applicable laws.
- 5. Strategic Investment** - For undertaking inorganic growth opportunities and strategic acquisitions/ investments by the Company and its subsidiaries either in the form of equity / quasi equity / debt (by way of merger & acquisition activities, strategic investments in certain companies, acquisition of any business undertaking on going concern basis or acquisition through share purchase agreements as approved by the Board from time to time, in accordance with applicable laws).
- 6. Repayment / Prepayment of Borrowings** - To repay and/or prepay, in full or in part, certain borrowings availed by the Company, as may be decided by the Board, in accordance with applicable laws.
- 7. General Corporate Purposes and Issue Related Expenses** - An amount of up to 25% (twenty-five percent) of the issue proceeds shall be utilized towards general corporate purposes and expenses related to this issue. This includes, but is not limited to, meeting general corporate exigencies, contingencies, administrative and operational costs, and other purposes as permitted under applicable laws, as may be determined by the Board from time to time.

The proceeds raised through the Preferential Issue (“Issue Proceeds”) shall be used as follows:

Purpose	Total estimated amount to be utilised for each of the Objects*	Tentative Timeline for utilization	Till funds are utilized, disclose the mode in which funds will be kept
Working Capital	30,00,00,000	Within 12 months from the date of receipt of funds	Deposited in Schedule Commercial Bank, in Cash credit / Fixed Deposit accounts
Acquisition of Land / Land Development Rights	25,00,00,000		
Setting up / Expansion of Manufacturing Facilities	30,00,00,000		
Purchase of Toolings, Molds and Equipments	14,25,00,000		
Strategic Investment	30,75,00,000		

Repayment Prepayment Borrowings	/ of	5,00,00,000		
General Purposes Related Expenses	Corporate and Issue	42,39,00,000		

*Considering 100% subscription of equity shares and equity warrants including conversion of warrants into equity shares within the stipulated time.

Given that the Preferential Issue is also for convertible warrants, the Issue Proceeds of warrants shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations and as estimated by our management, the entire Issue Proceeds would be utilized for the all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within 12 months from the date of receipt of funds (as set out herein).

The above stated fund requirements are based on internal management estimates and have not been appraised by any bank, financial institution or any other external agency. They are based on current circumstances of our business. The Company may have to revise its estimates from time to time on account of various factors beyond its control, such as financial, market and sectoral conditions, competitive environment, business performance and strategy and interest or exchange rate fluctuations. Consequently, the funding requirements of our Company and deployment schedules are subject to revision in the future at the discretion of the management, however the same will be done in compliance with applicable laws.

ii. The total number of shares or other securities to be issued:

The Board, pursuant to its resolution dated Tuesday, April 21, 2026 subject to necessary approval(s), have approved the proposal for raising of funds by way of issue of up to 13,68,000 Equity Shares having a face value of Rs. 10/- each at a price of Rs. 365 /- per Equity Share (Including a premium of Rs. 355/- per Equity Share) aggregating up to Rs. 49,93,20,000/- and up to 34,92,000 Convertible Warrants ("Warrants") at a price of Rs. 365 /- per warrant ("Warrant Issue Price") aggregating up to Rs. 1,27,45,80,000/- .

iii. amount which the company intends to raise by way of such securities

Amount to be raised by issue of Equity Shares is up to Rs. 49,93,20,000/- and Warrants is up to Rs. 1,27,45,80,000/- and by aggregating up to Rs. 1,77,39,00,000/-

iv. The price or price band at which the allotment is proposed:

Issue Price is fixed at Rs. 365/- per Equity Share and same Rs. 365/- Per Convertible Warrant.

v. Basis on which the price has been arrived at:

The equity shares of Company are listed on SME Platform of National Stock Exchange of India Limited i.e. NSE EMERGE PLATFORM (Stock Exchange) and are frequently traded in accordance with the SEBI (ICDR) Regulations.

Hence, in case of the frequently traded shares which have been listed on a recognised stock exchange for a period of 90 trading days or more as on the relevant date, as per Regulation 164(1) and Regulation 166A of the SEBI (ICDR) Regulations, 2018, the price of the equity shares and convertible warrants to be allotted pursuant to the preferential issue shall be not less than the higher of the following:

- (i) The 90 (ninety) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 349.42 per equity share.
- (ii) The 10 (ten) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 348.12 per equity share.
- (iii) Price determined through the valuation report from an independent registered valuer; As required under Regulation 166A(1) of the SEBI ICDR Regulations given that the Preferential Issue results in allotment of more than 5% of the post-issue fully diluted share capital of the Company, to an allottee or to allottees acting in concert, the Company has obtained a valuation report from CA Sejal Agrawal, Director of Procurve Valux Private Limited, Registered Valuer having IBBI Registration No. IBBI/RV-E/02/2025/218 having office at E- 716 Ganesh Glory 11, Nr BSNL Office 100 Ft JG Gota, Ahmedabad, Daskroi, Gujarat, India, 382481 and the price determined by such independent registered valuer, in the Valuation Report, is Rs. 349.49/- per share.

In terms of the provisions of Regulation 164(1) and Regulation 166A of the SEBI ICDR Regulations, the minimum price at which the equity shares may be issued computes to Rs. 349.49/- each as per the above-mentioned pricing formula. Further, method of determination of price as per the Articles of Association of the Company is not applicable as the Articles of Association of the Company are silent on the determination of a floor price/ minimum price of the shares issued on preferential basis.

In view of the above factors, the Board of Directors of the Company decided to issue these securities to be allotted on preferential basis to the proposed allottees at Rs. 365/- being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

Further, given that the equity shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the relevant date, the Company is not required to re-compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations, and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1)(g) and 163(1)(h) of the SEBI ICDR Regulations.

If the Company is required to re-compute the price then it shall undertake such re-computation and if the amount payable on account of the re-computation of price is not paid by the Proposed Allottees within the time stipulated in the SEBI ICDR Regulations, the equity shares and warrants proposed to be issued pursuant to this resolution would have been continued to be locked in till the time such amount would have been paid by the Proposed Allottees.

vi. The relevant date on the basis of which price has been arrived at:

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue of the Equity Shares and Equity Warrants is Tuesday, April 21, 2026 being the 30 days prior to the date of Extraordinary General Meeting i.e. Thursday, May 21, 2026.

vii. The class or classes of persons to whom the allotment is proposed to be made:

The Preferential Issue of equity shares and equity warrants is proposed to be made to the proposed allottees belonging to Non-Promoter (Public) category.

viii. Intent of the promoters, directors, key managerial personnel or senior management of the Company to subscribe to the offer:

The preferential issue of equity shares and equity warrants is proposed to be made to the proposed allottees belonging to Non-Promoter (Public) category.

Therefore, none of the Promoters, members of the Promoter Group, Directors, Key Managerial Personnel or Senior Management of the Company intend to subscribe to the offer of equity shares and/or equity warrants.

ix. The proposed time within which the allotment shall be completed:

Under Regulation 170 of the SEBI (ICDR) Regulations, Preferential Allotment of the Equity Shares and Equity Warrants is required to be completed within a period of 15 (fifteen) days from the date of passing of the special resolution of the shareholders of the Company or within the statutory time limits prescribed by the regulatory authorities subject to all the necessary approvals being in place. If any approval or permissions by any regulatory or statutory authority or the Central Government for allotment is pending, the period of 15 (fifteen) days shall commence from the date of such approval or permission being obtained.

x. The percentage (%) of Post Preferential Issue Capital that may be held by allottees and Change in Control, if any, consequent to the Preferential Issue:

Sr No	Name of Proposed Allottee(s)	Category	Pre-Preferential Issue as on April 21, 2026		No. of Equity Shares / Warrants to be Allotted	Post Allotment of Equity Shares pursuant to the Preferential allotment (Assuming conversion of warrants issued and proposed to be issued)		
			No. of Equity Shares Held	% Held		No. of Equity Shares	Percentage (%)	
Below is the list of Proposed Allottee(s) of 13,68,000 Equity Shares								
1.	Kashmira Kedar Kothari	Non-Promoter	150000	1.08	2,50,000	4,00,000	2.09	
2.	Hitesh C Patel	Non-Promoter	0	0.00	1,50,000	1,50,000	0.79	
3.	Maya Hitesh Patel	Non-Promoter	0	0.00	1,50,000	1,50,000	0.79	
4.	Karim Ramjan Minsariya	Non-Promoter	0	0.00	75,000	75,000	0.39	
5.	Parag Agrawal HUF	Non-Promoter	0	0.00	75,000	75,000	0.39	
6.	Sunil Agrawal HUF	Non-Promoter	0	0.00	75,000	75,000	0.39	
7.	Rishit Atul Agrawal	Non-Promoter	0	0.00	75,000	75,000	0.39	
8.	Pravin Ratanlalji Jain	Non-Promoter	0	0.00	75,000	75,000	0.39	
9.	Naresh Shah	Non-Promoter	0	0.00	60,000	60,000	0.31	
10.	Ranjan Shah	Non-Promoter	0	0.00	60,000	60,000	0.31	
11.	Jash Shah	Non-Promoter	0	0.00	60,000	60,000	0.31	
12.	Jay Anantrai Shah	Non-Promoter	0	0.00	50,000	50,000	0.26	
13.	Chhaya Bipin Joshi	Non-Promoter	11000	0.08	30,000	41,000	0.21	
14.	Bipin Kantilal Joshi	Non-Promoter	11000	0.08	30,000	41,000	0.21	
15.	Nidhi Malay Vora	Non-Promoter	0	0.00	10,000	10,000	0.05	
16.	Kenal Dilip Shah	Non-Promoter	0	0.00	10,000	10,000	0.05	
17.	Anil G Gupta HUF	Non-Promoter	0	0.00	10,000	10,000	0.05	
18.	Saket Gupta	Non-Promoter	0	0.00	10,000	10,000	0.05	
19.	Anjali Raj Bhanushali	Non-Promoter	0	0.00	10,000	10,000	0.05	
20.	Mita Manoj Gori	Non-Promoter	0	0.00	10,000	10,000	0.05	
21.	Chirayush Pravin Vakil	Non-Promoter	0	0.00	10,000	10,000	0.05	
22.	Prakash Kumar Lohia	Non-Promoter	0	0.00	8,000	8,000	0.04	
23.	Devansh Prashant Gupta	Non-Promoter	0	0.00	8,000	8,000	0.04	
24.	Rajkumar Shyamnarayan Singh.	Non-Promoter	500	0.00	8,000	8,500	0.04	
25.	Hiya Sachin Ajmera	Non-Promoter	0	0.00	5,500	5,500	0.03	
26.	Ajay Bhajanlal Didwania (HUF)	Non-Promoter	0	0.00	5,500	5,500	0.03	
27.	Surendra Shantilal Mehta	Non-Promoter	0	0.00	5,500	5,500	0.03	

Pramara Promotions Ltd.

Reg. Off.: A-208, Boomerang, Chandivali, Sakinaka, Andheri East, Mumbai 400 072, India.
T 022 6198 3000 | E info@pramara.com | www.pramara.com
CIN: L51909MH2006PLC164247 GST Reg. No.: 27AABCE6463B1ZW

28.	Ankur Chaurasia	Non-Promoter	0	0.00	5,000	5,000	0.03
29.	Santosh Mishra	Non-Promoter	0	0.00	5,000	5,000	0.03
30.	Utpal Ramesh Doshi	Non-Promoter	0	0.00	4,500	4,500	0.02
31.	D Priya	Non-Promoter	0	0.00	4,500	4,500	0.02
32.	Vimal Mahesh Khokhani	Non-Promoter	0	0.00	4,000	4,000	0.02
33.	Deepak Kakubhai Mehta	Non-Promoter	0	0.00	4,000	4,000	0.02
34.	Shah Bhavesh Babulal HUF	Non-Promoter	0	0.00	4,000	4,000	0.02
35.	Praful Damji Dharod	Non-Promoter	500	0.00	3,500	4,000	0.02
36.	Soham Viiral Gala	Non-Promoter	0	0.00	3,000	3,000	0.02
37.	Jyotsana Vinodbhai Panchal	Non-Promoter	0	0.00	3,000	3,000	0.02
38.	Gajendra Singh Rathore	Non-Promoter	0	0.00	1,000	1,000	0.01
39.	Aaditya Ravi Karnavat	Non-Promoter	0	0.00	1,000	1,000	0.01

Below is the list of Proposed Allottee(s) of 34,92,000 Fully Convertible Warrants

1.	Navinchandra Securities	Non-Promoter	0	0.00	10,00,000	10,00,000	5.24
2.	Heena Ullash Shah	Non-Promoter	65000	0.47	5,00,000	5,65,000	2.96
3.	Bhavika Dhirajlal Chavda	Non-Promoter	0	0.00	2,00,000	2,00,000	1.05
4.	Manish Kumar Badola	Non-Promoter	0	0.00	1,00,000	1,00,000	0.52
5.	Divine Suiting Private Limited	Non-Promoter	0	0.00	1,00,000	1,00,000	0.52
6.	Simran Talreja	Non-Promoter	0	0.00	1,00,000	1,00,000	0.52
7.	Jayesh Ramniklal Mehta	Non-Promoter	0	0.00	1,00,000	1,00,000	0.52
8.	Aarti Jaybhai Shah	Non-Promoter	0	0.00	94,000	94,000	0.49
9.	Umashankar Lath	Non-Promoter	0	0.00	80,000	80,000	0.42
10.	Sweta Lath	Non-Promoter	63000	0.45	60,000	1,23,000	0.64
11.	Varsha Anish Shah	Non-Promoter	0	0.00	56,000	56,000	0.29
12.	Mansi Jain	Non-Promoter	0	0.00	50,000	50,000	0.26
13.	Zoya Nadeem Furniturewala	Non-Promoter	0	0.00	50,000	50,000	0.26
14.	Asfahan Ashraf Tauffique	Non-Promoter	0	0.00	50,000	50,000	0.26
15.	Fahim Batliwala	Non-Promoter	0	0.00	40,000	40,000	0.21
16.	Rachana Harish Bulchandani	Non-Promoter	0	0.00	30,000	30,000	0.16
17.	Infinity Devcon Pvt Ltd	Non-Promoter	0	0.00	28,000	28,000	0.15
18.	Deeposhree Nag	Non-Promoter	0	0.00	28,000	28,000	0.15
19.	Divyansh Mehta	Non-Promoter	0	0.00	28,000	28,000	0.15
20.	Kamal Kumar Guglia	Non-Promoter	0	0.00	25,000	25,000	0.13

Pramara Promotions Ltd.

Reg. Off.: A-208, Boomerang, Chandivali, Sakinaka, Andheri East, Mumbai 400 072, India.
T 022 6198 3000 | E info@pramara.com | www.pramara.com
CIN: L51909MH2006PLC164247 GST Reg. No.: 27AABCE6463B1ZW

21.	Shalini Sadashiv Shetty	Non-Promoter	0	0.00	25,000	25,000	0.13
22.	Sadashiv Enterprise	Non-Promoter	0	0.00	25,000	25,000	0.13
23.	Garima Mehta	Non-Promoter	0	0.00	25,000	25,000	0.13
24.	Atul Bapna	Non-Promoter	0	0.00	25,000	25,000	0.13
25.	Nirmalkumar R Jain	Non-Promoter	1000	0.01	25,000	26,000	0.14
26.	Manju Nirmal Jain	Non-Promoter	0	0.00	25,000	25,000	0.13
27.	Karan Jumani	Non-Promoter	0	0.00	20,000	20,000	0.10
28.	Arunkumar Mahaveerprasad Agarwal	Non-Promoter	0	0.00	20,000	20,000	0.10
29.	Shivani Arunkumar Agarwal	Non-Promoter	0	0.00	20,000	20,000	0.10
30.	Minakshi Nayan Totala	Non-Promoter	0	0.00	20,000	20,000	0.10
31.	Komal Karnani	Non-Promoter	0	0.00	18,000	18,000	0.09
32.	Anant Shrikant Sadekar	Non-Promoter	0	0.00	18,000	18,000	0.09
33.	Manish Kumar Kothari HUF	Non-Promoter	0	0.00	18,000	18,000	0.09
34.	Ankit Sharma	Non-Promoter	0	0.00	18,000	18,000	0.09
35.	Priyanka Mondal	Non-Promoter	0	0.00	17,000	17,000	0.09
36.	Mandali Akshaya Sai	Non-Promoter	0	0.00	15,000	15,000	0.08
37.	Nidhi Bapna	Non-Promoter	0	0.00	15,000	15,000	0.08
38.	Aarushi Bapna	Non-Promoter	0	0.00	15,000	15,000	0.08
39.	Alfanumero Capital Partner LLP	Non-Promoter	0	0.00	14,000	14,000	0.07
40.	Mitali Jasapara	Non-Promoter	0	0.00	14,000	14,000	0.07
41.	Kashbi Neerav Sayani	Non-Promoter	0	0.00	14,000	14,000	0.07
42.	Priyanka Agarwal	Non-Promoter	0	0.00	14,000	14,000	0.07
43.	Jaygopal Jagdish Advani	Non-Promoter	0	0.00	14,000	14,000	0.07
44.	Ashok Kumar Agrawal	Non-Promoter	0	0.00	14,000	14,000	0.07
45.	Sangita Prakash Doshi	Non-Promoter	0	0.00	13,000	13,000	0.07
46.	Hiloni Piyush Doshi	Non-Promoter	0	0.00	13,000	13,000	0.07
47.	Harshida P Doshi	Non-Promoter	0	0.00	13,000	13,000	0.07
48.	Jagdev Singh Rana	Non-Promoter	0	0.00	12,000	12,000	0.06
49.	Naresh Chandar Khyani	Non-Promoter	415	0.00	12,000	12,415	0.07
50.	Swati Saroha	Non-Promoter	0	0.00	11,000	11,000	0.06
51.	Priyanka Tiwari	Non-Promoter	0	0.00	11,000	11,000	0.06
52.	Paridhi Saxena	Non-Promoter	0	0.00	11,000	11,000	0.06
53.	Kirti Aggarwal	Non-Promoter	0	0.00	11,000	11,000	0.06
54.	Shobhana Vijay Shah	Non-Promoter	0	0.00	11,000	11,000	0.06

55.	Dhaval Mukesh Jariwala	Non-Promoter	0	0.00	10,000	10,000	0.05
56.	Ripunjay Mansingka	Non-Promoter	0	0.00	10,000	10,000	0.05
57.	Suyash Surana	Non-Promoter	0	0.00	10,000	10,000	0.05
58.	Aniket Bansod	Non-Promoter	0	0.00	10,000	10,000	0.05
59.	Rahil Arora	Non-Promoter	0	0.00	10,000	10,000	0.05
60.	Anjali Raj Bhanushali	Non-Promoter	0	0.00	10,000	10,000	0.05
61.	Mita Manoj Gori	Non-Promoter	0	0.00	10,000	10,000	0.05
62.	Piyush Chawla	Non-Promoter	0	0.00	9,000	9,000	0.05
63.	Vikas Patni HUF	Non-Promoter	0	0.00	8,000	8,000	0.04
64.	Raj Kumar Kothari	Non-Promoter	0	0.00	8,000	8,000	0.04
65.	Sagar Chandrashekar Karnik	Non-Promoter	0	0.00	7,000	7,000	0.04
66.	Kesarben Tokarshi Motta	Non-Promoter	0	0.00	7,000	7,000	0.04
67.	Niraj Prafulchandra Shah	Non-Promoter	0	0.00	7,000	7,000	0.04
68.	Nishita Kunal Ojha	Non-Promoter	0	0.00	7,000	7,000	0.04
69.	Avinash Chandra Gupta	Non-Promoter	0	0.00	7,000	7,000	0.04
70.	Ankit Kamlesh Shah	Non-Promoter	0	0.00	7,000	7,000	0.04
71.	Arun Jain	Non-Promoter	0	0.00	6,500	6,500	0.03
72.	Dhaval Jayent Parekh	Non-Promoter	0	0.00	6,000	6,000	0.03
73.	Ritu Kumat	Non-Promoter	0	0.00	6,000	6,000	0.03
74.	Saurabh Jain	Non-Promoter	0	0.00	6,000	6,000	0.03
75.	Vishal Anantray Parekh	Non-Promoter	0	0.00	5,500	5,500	0.03
76.	Hina Khan	Non-Promoter	0	0.00	5,000	5,000	0.03
77.	Ali Haider	Non-Promoter	0	0.00	5,000	5,000	0.03
78.	Suman Lata	Non-Promoter	0	0.00	5,000	5,000	0.03
79.	Mohammed Sammer Sha	Non-Promoter	0	0.00	4,500	4,500	0.02
80.	Anugrah Goyal	Non-Promoter	0	0.00	4,000	4,000	0.02
81.	Alkaben Vipulkumar Shah	Non-Promoter	0	0.00	3,500	3,500	0.02
82.	Anuka Verma	Non-Promoter	0	0.00	3,000	3,000	0.02
83.	Anoop Toshniwal	Non-Promoter	0	0.00	3,000	3,000	0.02
84.	Shikha Mehra	Non-Promoter	0	0.00	3,000	3,000	0.02
85.	Sunita Jain	Non-Promoter	0	0.00	2,000	2,000	0.01
86.	Sonam Jain	Non-Promoter	0	0.00	2,000	2,000	0.01

There shall be no change in the management or control of the Company pursuant to the proposed issue and allotment of Equity Shares and Equity Warrants of the Company.

Pramara Promotions Ltd.

Reg. Off.: A-208, Boomerang, Chandivali,
Sakinaka, Andheri East, Mumbai 400 072, India.
T 022 6198 3000 | E info@pramara.com | www.pramara.com
CIN: L51909MH2006PLC164247 GST Reg. No.: 27AABCE6463B1ZW

xi. Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

The Company has not made any other issue or allotment of securities on preferential basis during the financial year 2026-27.

xii. Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

As the proposed preferential allotment is to be made for cash, the said provision will not be applicable.

xiii. The Shareholding pattern of the Company before and after the allotment of securities under the preferential issue:

Sr. No	Category	Pre-Issue Shareholding		Post Allotment of Equity Shares and Equity Warrants pursuant to the Preferential allotment (Assuming conversion of all warrants i.e. warrants issued and proposed to be issued)	
		No. of shares	Percentage (%)	No. of shares	Percentage (%)
A. Promoter Holding					
1	Indian				
	Individual	44,89,375	32.20	44,89,375	23.51
	Bodies Corporate	-	-	-	-
	Sub Total	44,89,375	32.20	44,89,375	23.51
2	Foreign Promoters	-	-	-	-
	Sub Total (A)	44,89,375	32.20	44,89,375	23.51
B. Non promoters' holding					
1	Institutional Investors				
	Alternate Investment Funds	69,000	0.49	69,000	0.36
	Foreign Portfolio Investors	1,87,650	1.35	1,87,650	0.98
2	Non-Institution				
	NRI	49,390	0.35	49,390	0.26
	Foreign Nationals	-	-	-	-
	Foreign Companies	-	-	-	-
	Public (Including Any Other – Firm, HUF, Trust etc.)	91,48,753	65.61	1,43,03,753	74.89
	Sub Total (B)	94,54,793	67.80	1,46,09,793	76.49
	Grand Total	1,39,44,168	100.00	1,90,99,168	100.00

Explanation: The post Allotment of Equity Shares and Equity Warrants pursuant to the Preferential allotment includes 2,95,000 Convertible Warrants allotted on August 26, 2025.

xiv. the current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter.

Sr No	Name of Proposed Allottee (s)	Current status of proposed allottee	Proposed status of allottee post the preferential issue
1.	Kashmira Kedar Kothari	Non-Promoter	Non-Promoter
2.	Hitesh C Patel	Non-Promoter	Non-Promoter
3.	Maya Hitesh Patel	Non-Promoter	Non-Promoter
4.	Karim Ramjan Minsariya	Non-Promoter	Non-Promoter
5.	Parag Agrawal HUF	Non-Promoter	Non-Promoter
6.	Sunil Agrawal HUF	Non-Promoter	Non-Promoter
7.	Rishit Atul Agrawal	Non-Promoter	Non-Promoter
8.	Pravin Ratanlalji Jain	Non-Promoter	Non-Promoter
9.	Naresh Shah	Non-Promoter	Non-Promoter
10.	Ranjan Shah	Non-Promoter	Non-Promoter
11.	Jash Shah	Non-Promoter	Non-Promoter
12.	Jay Anantrai Shah	Non-Promoter	Non-Promoter
13.	Chhaya Bipin Joshi	Non-Promoter	Non-Promoter
14.	Bipin Kantilal Joshi	Non-Promoter	Non-Promoter
15.	Nidhi Malay Vora	Non-Promoter	Non-Promoter
16.	Kenal Dilip Shah	Non-Promoter	Non-Promoter
17.	Anil G Gupta HUF	Non-Promoter	Non-Promoter
18.	Saket Gupta	Non-Promoter	Non-Promoter
19.	Anjali Raj Bhanushali	Non-Promoter	Non-Promoter
20.	Mita Manoj Gori	Non-Promoter	Non-Promoter
21.	Chirayush Pravin Vakil	Non-Promoter	Non-Promoter
22.	Prakash Kumar Lohia	Non-Promoter	Non-Promoter
23.	Devansh Prashant Gupta	Non-Promoter	Non-Promoter
24.	Rajkumar Shyamnarayan Singh.	Non-Promoter	Non-Promoter
25.	Hiya Sachin Ajmera	Non-Promoter	Non-Promoter
26.	Ajay Bhajanlal Didwania (HUF)	Non-Promoter	Non-Promoter
27.	Surendra Shantilal Mehta	Non-Promoter	Non-Promoter
28.	Ankur Chaurasia	Non-Promoter	Non-Promoter
29.	Santosh Mishra	Non-Promoter	Non-Promoter
30.	Utpal Ramesh Doshi	Non-Promoter	Non-Promoter
31.	D Priya	Non-Promoter	Non-Promoter
32.	Vimal Mahesh Khokhani	Non-Promoter	Non-Promoter
33.	Deepak Kakubhai Mehta	Non-Promoter	Non-Promoter
34.	Shah Bhavesh Babulal HUF	Non-Promoter	Non-Promoter
35.	Praful Damji Dharod	Non-Promoter	Non-Promoter
36.	Soham Viiral Gala	Non-Promoter	Non-Promoter
37.	Jyotsana Vinodbhai Panchal	Non-Promoter	Non-Promoter
38.	Gajendra Singh Rathore	Non-Promoter	Non-Promoter
39.	Aaditya Ravi Karnavat	Non-Promoter	Non-Promoter
40.	Navinchandra Securities	Non-Promoter	Non-Promoter
41.	Heena Ullash Shah	Non-Promoter	Non-Promoter

42.	Bhavika Dhirajlal Chavda	Non-Promoter	Non-Promoter
43.	Manish Kumar Badola	Non-Promoter	Non-Promoter
44.	Divine Suiting Private Limited	Non-Promoter	Non-Promoter
45.	Simran Talreja	Non-Promoter	Non-Promoter
46.	Jayesh Ramniklal Mehta	Non-Promoter	Non-Promoter
47.	Aarti Jaybhai Shah	Non-Promoter	Non-Promoter
48.	Umashankar Lath	Non-Promoter	Non-Promoter
49.	Sweta Lath	Non-Promoter	Non-Promoter
50.	Varsha Anish Shah	Non-Promoter	Non-Promoter
51.	Mansi Jain	Non-Promoter	Non-Promoter
52.	Zoya Nadeem Furniturewala	Non-Promoter	Non-Promoter
53.	Asfahan Ashraf Tauffique	Non-Promoter	Non-Promoter
54.	Fahim Batliwala	Non-Promoter	Non-Promoter
55.	Rachana Harish Bulchandani	Non-Promoter	Non-Promoter
56.	Infinity Devcon Pvt Ltd	Non-Promoter	Non-Promoter
57.	Deeposhree Nag	Non-Promoter	Non-Promoter
58.	Divyansh Mehta	Non-Promoter	Non-Promoter
59.	Kamal Kumar Guglia	Non-Promoter	Non-Promoter
60.	Shalini Sadashiv Shetty	Non-Promoter	Non-Promoter
61.	Sadashiv Enterprise	Non-Promoter	Non-Promoter
62.	Garima Mehta	Non-Promoter	Non-Promoter
63.	Atul Bapna	Non-Promoter	Non-Promoter
64.	Nirmalkumar R Jain	Non-Promoter	Non-Promoter
65.	Manju Nirmal Jain	Non-Promoter	Non-Promoter
66.	Karan Jumani	Non-Promoter	Non-Promoter
67.	Arunkumar Mahaveerprasad Agarwal	Non-Promoter	Non-Promoter
68.	Shivani Arunkumar Agarwal	Non-Promoter	Non-Promoter
69.	Minakshi Nayan Totala	Non-Promoter	Non-Promoter
70.	Komal Karnani	Non-Promoter	Non-Promoter
71.	Anant Shrikant Sadekar	Non-Promoter	Non-Promoter
72.	Manish Kumar Kothari HUF	Non-Promoter	Non-Promoter
73.	Ankit Sharma	Non-Promoter	Non-Promoter
74.	Priyanka Mondal	Non-Promoter	Non-Promoter
75.	Mandali Akshaya Sai	Non-Promoter	Non-Promoter
76.	Nidhi Bapna	Non-Promoter	Non-Promoter
77.	Aarushi Bapna	Non-Promoter	Non-Promoter
78.	Alfanumero Capital Partner LLP	Non-Promoter	Non-Promoter
79.	Mitali Jasapara	Non-Promoter	Non-Promoter
80.	Kashbi Neerav Sayani	Non-Promoter	Non-Promoter
81.	Priyanka Agarwal	Non-Promoter	Non-Promoter
82.	Jaygopal Jagdish Advani	Non-Promoter	Non-Promoter
83.	Ashok Kumar Agrawal	Non-Promoter	Non-Promoter
84.	Sangita Prakash Doshi	Non-Promoter	Non-Promoter
85.	Hiloni Piyush Doshi	Non-Promoter	Non-Promoter
86.	Harshida P Doshi	Non-Promoter	Non-Promoter
87.	Jagdev Singh Rana	Non-Promoter	Non-Promoter
88.	Naresh Chandar Khyani	Non-Promoter	Non-Promoter
89.	Swati Saroha	Non-Promoter	Non-Promoter
90.	Priyanka Tiwari	Non-Promoter	Non-Promoter
91.	Paridhi Saxena	Non-Promoter	Non-Promoter

92.	Kirti Aggarwal	Non-Promoter	Non-Promoter
93.	Shobhana Vijay Shah	Non-Promoter	Non-Promoter
94.	Dhaval Mukesh Jariwala	Non-Promoter	Non-Promoter
95.	Ripunjay Mansingka	Non-Promoter	Non-Promoter
96.	Suyash Surana	Non-Promoter	Non-Promoter
97.	Aniket Bansod	Non-Promoter	Non-Promoter
98.	Rahil Arora	Non-Promoter	Non-Promoter
99.	Anjali Raj Bhanushali	Non-Promoter	Non-Promoter
100.	Mita Manoj Gori	Non-Promoter	Non-Promoter
101.	Piyush Chawla	Non-Promoter	Non-Promoter
102.	Vikas Patni HUF	Non-Promoter	Non-Promoter
103.	Raj Kumar Kothari	Non-Promoter	Non-Promoter
104.	Sagar Chandrashekar Karnik	Non-Promoter	Non-Promoter
105.	Kesarben Tokarshi Motta	Non-Promoter	Non-Promoter
106.	Niraj Prafulchandra Shah	Non-Promoter	Non-Promoter
107.	Nishita Kunal Ojha	Non-Promoter	Non-Promoter
108.	Avinash Chandra Gupta	Non-Promoter	Non-Promoter
109.	Ankit Kamlesh Shah	Non-Promoter	Non-Promoter
110.	Arun Jain	Non-Promoter	Non-Promoter
111.	Dhaval Jayent Parekh	Non-Promoter	Non-Promoter
112.	Ritu Kumart	Non-Promoter	Non-Promoter
113.	Saurabh Jain	Non-Promoter	Non-Promoter
114.	Vishal Anantray Parekh	Non-Promoter	Non-Promoter
115.	Hina Khan	Non-Promoter	Non-Promoter
116.	Ali Haider	Non-Promoter	Non-Promoter
117.	Suman Lata	Non-Promoter	Non-Promoter
118.	Mohammed Sammer Sha	Non-Promoter	Non-Promoter
119.	Anugrah Goyal	Non-Promoter	Non-Promoter
120.	Alkabem Vipulkumar Shah	Non-Promoter	Non-Promoter
121.	Anuka Verma	Non-Promoter	Non-Promoter
122.	Anoop Toshniwal	Non-Promoter	Non-Promoter
123.	Shikha Mehra	Non-Promoter	Non-Promoter
124.	Sunita Jain	Non-Promoter	Non-Promoter
125.	Sonam Jain	Non-Promoter	Non-Promoter

xv. Lock-In Period:

The Equity Shares and warrants to be allotted shall be subject to lock-in for such period as specified under the provisions of relevant Regulation(s) of SEBI (ICDR) Regulations.

The pre preferential holding of the proposed allottees, if any, shall be locked in, under Regulation 167(6) of the SEBI (ICDR) Regulations.

xvi. The identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them:

Sr. No	Name of Proposed Allottee	Identity of Natural Person who are the Ultimate Beneficial Owner of the Shares proposed to be issued	Pre- Issue as on April 21, 2026		No. of Equity Shares/Warrants to be allotted	Post Allotment of Equity Shares/Warrants pursuant to the Preferential allotment	
			No. of Equity Shares / Warrants Held	% Held		No. of Equity Shares	Percentage (%)
1.	Parag Agrawal HUF	Parag Agrawal	-	-	75000	75000	0.39
2.	Sunil Agrawal HUF	Sunil Agrawal	-	-	75000	75000	0.39
3.	Anil G Gupta HUF	Anil G Gupta	-	-	10000	10000	0.05
4.	Ajay Bhajanlal Didwania (HUF)	Ajay Bhajanlal Didwania	-	-	5500	5500	0.03
5.	Shah Bhavesh Babulal HUF	Bhavesh Babulal Shah	-	-	4000	4000	0.02
6.	Navinchandra Securities	Mihir Navinchandra Shah	-	-	1000000	1000000	5.24
7.	Divine Suiting Private Limited	Mohammed Sabir Khan	-	-	100000	100000	0.52
8.	Infinity Devcon Pvt Ltd	Ustab Ganguly	-	-	28000	28000	0.15
9.	Sadashiv Enterprise	Sachin Sadanand Shetty	-	-	25000	25000	0.13
10.	Manish Kumar Kothari HUF	Manish Kumar Kothari	-	-	18000	18000	0.09
11.	Alfanumero Capital Partner LLP	Neerav Sayani/Paranjay Desai	-	-	14000	14000	0.07
12.	Vikas Patni HUF	Vikas Patni	-	-	8000	8000	0.04

xvii. Requirements as to re-computation of price:

Since the Equity Shares of the Company are listed on recognized stock exchange for more than 90 (Ninety) trading days, the price computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the SEBI (ICDR) Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the SEBI (ICDR) Regulations are not applicable.

However, the Company undertakes to re-compute the price of the Equity Shares and warrants in terms of the preferential allotment under this resolution as per the provision of the SEBI (ICDR) Regulations, 2018 where it is required to do so. The Company undertakes that if the amount payable on account of re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, 2018, the specified Equity Shares and warrants shall continue to be locked-in till the time such amount is paid by the allottees.

xviii. Disclosure specified in Schedule VI of SEBI (ICDR) Regulations, if the issuer or any of its promoters or directors is a wilful defaulter or a fraudulent borrower.

Neither the Company nor its Promoters or Directors have been declared as wilful defaulter or fraudulent borrower as defined under the SEBI (ICDR) Regulations. None of its Promoters or Directors are a fugitive economic offender as defined under the SEBI (ICDR) Regulations.

xix. Listing:

The Company will make an application to the Stock Exchange at which the existing shares are already listed, for listing of the Equity Shares, and the Equity Shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including dividend.

xx. Valuation report from a Registered valuer:

CA Sejal Agrawal, Director of Procurve Valux Private Limited, Registered Valuer having IBBI Registration No. IBBI/RV-E/02/2025/218 having office at E- 716 Ganesh Glory 11, Nr BSNL Office 100 Ft JG Gota, Ahmedabad, Daskroi, Gujarat, India, 382481, has issued the valuation report for the issue.

The copy of the report has been uploaded on the Company's website which is www.pramara.com and the same can be directly accessed at https://pramara.com/wp-content/uploads/2026/04/Valuation-Report_21042026.pdf

xxi. Practicing Company Secretary's Certificate:

The certificate from M/s Prachi Bansal and Associates, Practicing Company Secretary, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: <https://pramara.com/wp-content/uploads/2026/04/CS-Certificate.pdf>

xxii. Principal terms of assets charged as securities:

Not applicable

xxiii. Monitoring of Utilization of Funds:

Given that the issue size exceeds Rs. 100 Crore (Indian Rupees One Hundred Crore), in terms of Regulation 162A of the SEBI ICDR Regulations, the Company has appointed Brickwork Ratings India Private Limited a SEBI registered Credit Rating Agency as the monitoring agency to monitor the use of the proceeds of the Preferential Issue ("Monitoring Agency").

The Monitoring Agency shall submit its report to the Company in the format specified as per SEBI ICDR Regulations on a quarterly basis, till 100% (One Hundred Percent) of the Issue Proceeds have been utilized. The Board and the management of the Company shall provide their comments on the findings of the Monitoring Agency in the format as specified in the SEBI ICDR Regulations. The Company shall, within 45 (forty-five) days from the end of each half year,

upload the report of the Monitoring Agency on its website and also submit the same to the Stock Exchanges.

xxiv. Other Disclosures/Undertaking:

- a. The Company is eligible to make the Preferential Issue under Chapter V of the SEBI (ICDR) Regulations;
- b. Neither the Company nor its directors or Promoters have been declared as willful defaulter or a fraudulent borrower as defined under the SEBI (ICDR) Regulations. None of its Directors or Promoter is a fugitive economic offender as defined under the SEBI (ICDR) Regulations.
- c. The proposed allottees have not sold or transferred any Equity Shares during the 90 (Ninety) trading days preceding the relevant date
- d. The Company is in compliance with the conditions for continuous listing;
- e. The Equity Shares held by the proposed allottees in the Company are in dematerialized form only

The approval of the Members by way of Special Resolution is required in term of the applicable provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI (ICDR) Regulations and accordingly the approval of the Members of the Company is being sought.

The Board of Directors of the Company believe that the proposed issue is in the best interest of the Company and its Members and therefore recommends the Special Resolutions as set out Item No. 2 & 3 in the accompanying notice for your approval.

None of the Directors or any Key Managerial Personnel(s) of the Company or their respective relatives are concerned or interested financially or otherwise, either directly or indirectly in passing of the said Resolution, save and except to the extent of their respective interest as shareholders of the Company.

By order of the Board of Directors
For Pramara Promotions Limited

Sd/-
Rohit Nandkishore Lamba
Managing Director
DIN- 01796007

Registered Office:

A 208 Boomerang Equity Bussi Park
CTS No 4 ETC Chandivali Farm Road,
Sakinaka Andheri East, Mumbai-
400072, Maharashtra, India.

CIN: L51909MH2006PLC164247

Date: April 21, 2026

Place: Mumbai