

July 05, 2024

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.
SYMBOL: PRAMARA

Dear Sir / Ma'am,

Sub: Outcome of Board Meeting.

Ref: Raising of Funds through Preferential Issue.

In continuation of our earlier outcome of Board Meeting submitted on May 11, 2024 and May 24, 2024 in respect of issuance of upto 20,00,384 Equity Shares and 6,00,000 Fully Convertible Equity Warrants and pursuant to the approval of shareholders received for such issue, by way of special resolution passed by the members of the Company on June 05, 2024 and In-principle approval received from National Stock Exchange of India Limited on June 25, 2024, Board of Directors of the Company has at its meeting held today i.e. July 05, 2024 inter alia, approved the following

A. Allotment of 19,36,168 equity shares of face value Rs. 10/- each at an issue price of Rs. 123.50/- each, including a premium of Rs. 113.50/- each to the allottees.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 10,97,11,680/- divided into 1,09,71,168 equity shares of face value of Rs. 10/- each.

B. Allotment of 6,00,000 Fully Convertible Equity Warrants at an issue price of Rs. 123.50/- each, upon receipt of an amount aggregating to Rs. 1,85,25,000/- at a rate of Rs. 30.875 (being 25% of the issue price per warrant) as warrant subscription price, to the allottees.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs. 10/- each of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 92.625/-per warrant from the allottees at the time of allotment of equity shares.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The equity shares allotted on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects and will be listed on National Stock Exchange of India Limited, subject to the receipt of requisite approvals.

The information as required under Regulation 30 of the SEBI Listing Regulations read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the aforesaid Preferential Issue is enclosed as **Annexure A**.

The Board meeting was commenced at 1:30 p.m. and concluded at 2.15 p.m.

This is for your information and record.

For Pramara Promotions Limited

ROHIT NANDKISHORE
LAMBA
Digitally signed by ROHIT
NANDKISHORE LAMBA
Date: 2024.07.05 14:17:23
+05'30'

Rohit Lamba
Managing Director
DIN: 01796007

Annexure A

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023;

Sr No	Particulars	Information
1.	Type of Security	Equity Shares and Convertible Warrants carrying a right to subscribe 1 (One) equity share per Warrant.
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made there under and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018,as amended ("ICDR Regulations") and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	a. Allotment of 19,36,168 Equity Shares having face value of Rs. 10/- at a price of Rs. 123.5per share including a premium of Rs. 113.5 per share, aggregating to Rs. 23,91,16,748 and b. Allotment of 6,00,000 equity warrants i.e. Fully Convertible Warrants ("Warrants"),each convertible into or exchangeable, within a maximum period of 12 months from the date of allotment of warrants into equivalent number of fully paid-up equity share of the Company of face value of Rs. 10/-each at a price of Rs 123.5/-per warrant, aggregating to Rs.7,41,00,000.

4.	In case of preferential issue, the listed entity shall disclose the following additional details	
i.	Name of Allottee's	Refer Annexure 1
ii.	post allotment of securities – outcome of the subscription, issue price /allotted price (in case of convertibles), number of investors;	Outcome of Subscription- Refer Annexure 1 Issue Price per Equity Share and Warrant is Rs. 123.5, which is not lower than the floor price i.e. INR 123.50 calculated in accordance with SEBI ICDR Regulations. Upon receipt of an amount aggregating to Rs. 1,85,25,000/- at a rate of Rs. 30.875 (being 25% of the issue price per warrant) as warrant subscription price, allotment of warrant is decided and the balance 75% of the Issue Price i.e. Rs. 92.625/- (“Warrant Exercise Price”) shall be payable by the Warrant holder(s) on the exercise of the Equity Share(s). Number of Investors: 80 (for Equity Shares and Warrants)
7.	in case of convertibles –intimation on conversion of securities or on lapse of the tenure of the instrument	Same will be intimated to stock exchange as and when warrants will be converted/lapsed.

Annexure 1

Sr No	Name of Investor	Category	Pre-Preferential Issue.		No. of Equity Shares to be allotted	No. of Warrants to be allotted	Post Allotment of Equity Shares/ securities pursuant to the Preferential Allotment (Assuming conversion of all warrants)	
			No. of Equity Shares held	% Held			No. of Equity Shares Held	% Held
1.	Bimal Kalyandas Joukani	Non-Promoter	Nil	Nil	13,415	Nil	13,415	0.12
2.	Anshul Chandak	Non-Promoter	Nil	Nil	17,886	Nil	17,886	0.15
3.	Deepak Suresh Lala	Non-Promoter	Nil	Nil	13,415	Nil	13,415	0.12
4.	Hiral Kamleshbhai Madiya	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
5.	Jignesh H Desai HUF	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
6.	Kamlesh Sundarlal Madiya	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
7.	Karishma Desai	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
8.	Naresh Chandar Khiyani	Non-Promoter	Nil	Nil	13,415	Nil	13,415	0.12
9.	Rahul R. Mahajan	Non-Promoter	Nil	Nil	22,358	Nil	22,358	0.19
10	Sakshi Anil Arora	Non-Promoter	Nil	Nil	22,358	Nil	22,358	0.19
11	Yash Investment	Non-Promoter	Nil	Nil	59,024	Nil	59,024	0.51
12	The Golden Bird India Fund LP	Non-Promoter	Nil	Nil	40,650	Nil	40,650	0.35
13	Green Portfolio Private Limited	Non-Promoter	Nil	Nil	32,520	Nil	32,520	0.28
14	Kalpana Jain	Non-Promoter	Nil	Nil	16,259	Nil	16,259	0.14
15	Pharma Synth Formulations Limited	Non-Promoter	Nil	Nil	32,520	Nil	32,520	0.28
16	Rajeev Agarwal	Non-Promoter	Nil	Nil	20,000	Nil	20,000	0.17
17	Utpal Agarwal	Non-Promoter	Nil	Nil	20,000	Nil	20,000	0.17
18	Hirav Pramod Patel	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17

19	Dhara Ramesh Gandhi	Non-Promoter	Nil	Nil	20,325	Nil	20,325	0.17
20	Shruti R Sanghavi	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
21	Vimlaben Laxmichand Chheda	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
22	Prem Kumar Bajaj	Non-Promoter	Nil	Nil	41,138	Nil	41,138	0.36
23	J M Prosperios Private Limited	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
24	Deepak Kheraj Gada	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
25	Deepti Jatin Faria	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
26	Dhara Rajesh Mamania	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
27	Heena Arun Gogri	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
28	Hetal B Shah	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
29	Hirji Bharmal Shah HUF	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
30	Jignesh Rameshchandra Thaleshwar	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
31	Kishore Shah	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
32	Laxmichand Virji Karani	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
33	Maya M Savla	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
34	Nitin Talakshi Chheda	Non-Promoter	8,000	0.07	19,675	Nil	27,675	0.24
35	Parul D Pipalia	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
36	Prakash Diwan	Non-Promoter	Nil	Nil	41,138	Nil	41,138	0.36
37	Paras Jayantilal Nandu HUF	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
38	Rajeev Purushottamdasji Gupta	Non-Promoter	Nil	Nil	25,041	Nil	25,041	0.22
39	Santosh Agarwal	Non-Promoter	Nil	Nil	25,041	Nil	25,041	0.22
40	Seema Dilip Vora	Non-Promoter	Nil	Nil	1,60,976	Nil	1,60,976	1.39
41	Shaili Sudhir Bheda	Non-Promoter	Nil	Nil	1,11,789	Nil	1,11,789	0.97
42	Vijesh Chandrakant Shah	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
43	Banjul Ashok Shah	Non-Promoter	Nil	Nil	4,065	Nil	4,065	0.03
44	Geeta Bharat Sampat	Non-Promoter	Nil	Nil	4,065	Nil	4,065	0.03

45	Shraddha Shah	Non-Promoter	Nil	Nil	4,065	Nil	4,065	0.03
46	Sushrut Desai	Non-Promoter	Nil	Nil	4,065	Nil	4,065	0.03
47	Rushabh Rajubhai Shah	Non-Promoter	Nil	Nil	24,390	Nil	24,390	0.21
48	Deepesh Shah HUF	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
49	Dhiren K Haria Huf	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
50	Hemlata Rajesh Karani	Non-Promoter	Nil	Nil	26,829	Nil	26,829	0.23
51	Ishita Yatin Mota	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
52	Madhu Lahoti	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
53	Neeta Vijay Sangoi	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
54	Niti Nilesh Gala	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
55	Pikesh M Jain	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
56	Radhe Krishna Corporate Services LLP	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
57	Radhika Soni	Non-Promoter	Nil	Nil	1,60,000	Nil	1,60,000	1.38
58	Ritesh Kumar Jain	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
59	Sarvesh Lahoti	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
60	Kabra Sunil Murlimanohar	Non-Promoter	Nil	Nil	41,000	Nil	41,000	0.35
61	Suresh Lahoti	Non-Promoter	Nil	Nil	25,000	Nil	25,000	0.21
62	Diya Pathak	Non-Promoter	Nil	Nil	20,346	Nil	20,346	0.17
63	Parag H Shah	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
64	Bhavik Ajit Nagda	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
65	Nelay Jignesh Thaleshwar	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
66	Pratham H Thaleshwar	Non-Promoter	Nil	Nil	19,675	Nil	19,675	0.17
67	Rajesh Laxmidas Rawani	Non-Promoter	Nil	Nil	20,000	Nil	20,000	0.17
68	Pavni Singla	Non-Promoter	Nil	Nil	20,000	Nil	20,000	0.17
69	Sunny Tyagi	Non-Promoter	Nil	Nil	8,130	Nil	8,130	0.07
70	Gaurang Jayantilal Meghani	Non-Promoter	Nil	Nil	12,195	Nil	12,195	0.10

71	Krupa Chintan Shah	Non-Promoter	Nil	Nil	8,130	Nil	8,130	0.07
72	Manojkumar Laljibhai Solanki	Non-Promoter	Nil	Nil	8,130	Nil	8,130	0.07
73	Damini Goswamy	Non-Promoter	Nil	Nil	20,000	Nil	20,000	0.17
74	Deepika Ruhil	Non-Promoter	Nil	Nil	20,000	Nil	20,000	0.17
75	Sonia Agarwal	Non-Promoter	Nil	Nil	8,130	Nil	8,130	0.07
76	Arjun Gandotra	Non-Promoter	Nil	Nil	20,560	Nil	20,560	0.18
77	Sushil Singhal	Non-Promoter	Nil	Nil	19,500	Nil	19,500	0.17
78	Rohit Nandkishore Lamba	Promoter	57,27,325	63.39	Nil	285000	6012325	51.96
79	Sheetal Rohit Lamba	Promoter	5,17,000	5.72	Nil	15000	532000	4.60
80	S V Enterprises	Non-Promoter	Nil	Nil	Nil	300000	300000	2.59