**July 02, 2025**

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400051
**SYMBOL: PRAMARA**

**Dear Sir/Ma'am,**

**Sub: Outcome of Board Meeting held on July 02, 2025.**

**Ref: Intimation of Conversion of Warrants into Equity Shares under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI Listing Regulations")**

In continuation to our outcome of Board Meeting dated July 05, 2024, w.r.t. to allotment of Warrants and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we are pleased to inform you that the Board of Directors of Pramara Promotions Limited ("Company") at its Meeting held today i.e. July 02, 2025 has inter-alia considered and approved the allotment of 1,61,944 equity shares of face value of Rs.10/- each at a price of Rs. 123.50/- per equity share (including a premium of Rs. 113.50 per equity share) fully paid up, to Warrant holders, consequent to the Warrant holder having exercised their right for conversion of Share Warrants (Warrants) into equity shares, details of Allottee(s) are enclosed as **Annexure-I**.

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 92.625/- per Share Warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 123.50/- per warrant), aggregating to Rs. 1,50,00,063/-.

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any.

Post the allotment of equity shares, the paid-up equity share capital of the Company has increased from Rs. 11,40,92,240/- (Rupees Eleven Crore Forty Lakh Ninety Two Thousand Two Hundred Forty Only) to Rs. 11,57,11,680/- (Rupees Eleven Crore Fifty Seven Lakhs Eleven Thousand Six Hundred Eighty Only).

Details pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, has been annexed herewith under **Annexure II**.

The above information is also being made available on the website of the Company at www.pramara.com

The meeting of Board of Directors commenced at 7.15 p.m. and concluded at 8.10 p.m.

Kindly, take the same on your record.

Thanking you,

Yours faithfully,

**For Pramara Promotions Limited**

SHEETAL ROHIT LAMBA Digitally signed by SHEETAL ROHIT LAMBA

**Sheetal Rohit Lamba**
**Whole-time director and CFO**
**DIN: 01796017**

**Pramara Promotions Ltd.**
Reg. Off.: A-208, Boomerang, Chandivali, Sakinaka, Andheri East, Mumbai 400 072, India.
T 022 6198 3000 | E info@pramara.com | www.pramara.com
CIN: U51909MH2006PTC164247 GST Reg. No.: 27AABCE6463B1ZW

## Annexure – I

**The names of the allottee(s) of Equity Shares pursuant to conversion of warrants allotted on preferential basis:**

| Sr. No | Name of Allottees | Category | No. of equity shares allotted | Amount received being 75 % of issue price (Rupees) | Warrants pending after conversion |
|---|---|---|---|---|---|
| 1. | S V Enterprises | Non-Promoter | 1,61,944 | 1,50,00,063 | Nil |
| | | **Total** | **1,61,944** | **1,50,00,063** | **Nil** |

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**Annexure – II**

**Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023**

| **Sr. no** | **Particulars** | **Details** |
|---|---|---|
| 1. | Type of securities proposed to be issued (viz. equity shares, convertibles etc.) | Equity Shares upon conversion of Warrants. |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Preferential Allotment<br><br>(Conversion of Warrants into Equity Shares). |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued | Allotment of 1,61,944 Equity shares of the face value of Rs.10/-each as fully paid-up shares at a price of Rs. 123.50/- per equity share (including premium of Rs. 113.50/- share), upon conversion for equal number of Warrants allotted at an issue price of Rs.123.50/- each and upon receipt of balance amount at Rs. 92.625/- per warrant (being 75% of the issue price per warrant). |
| 4. | Names of the investors | As per Annexure-I |
| 5. | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors | Upon this allotment of 1,61,944 Equity Shares of Face Value of Rs. 10/- each paid-up capital stands at Rs. 11,57,11,680/- consisting of 1,15,71,168 equity shares of Rs 10/-each.<br><br>Issue Price of Warrant was Rs. 123.50/- warrant and 6,00,000 warrants were allotted on July 05, 2024 carrying a right to subscribe to 1 equity share per warrant on receipt of amount at the rate of Rs. |

| | | |
|---|---|---|
| | | 30.875/- per warrant (being 25% of the issue price per warrant).<br><br>Now, 1,61,944 Equity Shares of Rs. 10/- each have been allotted on receipt of balance amount at the rate of Rs. 90.625/- per warrant (being 75% of the issue price per warrant).<br><br>Number of Investors: - 01 |
| 6. | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants into equity shares by allottees.<br><br>Consequent to today's conversion of warrants/allotment of Equity Shares, all the warrants have been converted into equity.<br><br>None of the warrants are pending for conversion and there will not be any lapse of the warrants. |