

AMS TRADING & INVESTMENT PVT. LTD

1st Floor, Shatrunjay Apartment, 28, Sindhi Lane, N. D. Road, Mumbai - 400 004.
Tel : 6639 0561/ 2 / 3 • Fax : 2380 2825

Date: 01st October, 2012

The Secretary
The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051

Dear Sir/Madam,

Ref.: - Symbol : PRAKASHSTL

Sub.: Disclosure by the Promoter to the Stock Exchanges for encumbrance of Shares, in terms of Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

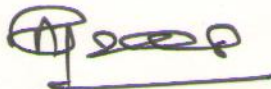
With reference to the above-mentioned subject, Please find enclosed a duly filled and signed disclosure under Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,

For **AMS Trading & Investment Private Limited**



Ashok M. Seth
Director
Encl.: as above

AMS TRADING & INVESTMENT PVT. LTD

st Floor, Shatrunjay Apartment, 28, Sindhi Lane, N. D. Road, Mumbai - 400 004.

Tel : 6639 0561/ 2 / 3 • Fax : 2380 2825

ANNEXURE

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)			Prakash Steelage Limited				
Name of the Promoter(s) on whose shares encumbrance was created / invoked / released (tick the relevant one)			AMS Trading & Investment Private Limited				
Date of reporting			01 st October, 2012				
Names of the stock exchanges where the shares of the target company are listed			1. BSE Limited 2. National Stock Exchange of India Limited				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	(*)Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total share capital	Type – creation/ invocatio n/ release	Date (s)	Number	% of Total share capital	
AMS Trading & Investment Private Limited	17,36,000	9.92%	Creation	27.09.2012	9,22,870	5.27%	8,13,130 Equity Shares have been pledged in favour of Tata Capital Limited.

(*)Details of pre-event holding as on 27.09.2012:

The Company have invested in total number of Equity Shares	28,76,000
Less: Total Pledged Shares till date	11,40,000
ACG Pampac Machines Private Limited as on 08.05.2012 -- 7,00,000	
Wazir Financial Services Private Limited as on 06.07.2012 -- 2,90,000	
Liladhar Properties Private Limited as on 11.07.2012 -- 1,50,000	
Pre-event holding on 27.09.2012	17,36,000

For AMS Trading & Investment Private Limited



Ashok M. Seth
Director

DATE: 01.10.2012

PLACE: MUMBAI

AMS TRADING & INVESTMENT PVT. LTD

1st Floor, Shatrunjay Apartment, 28, Sindhi Lane, N. D. Road, Mumbai - 400 004.
Tel : 6639 0561/ 2 / 3 • Fax : 2380 2825

Date: 01st October, 2012

Ms. Pallavi Shedge
Company Secretary & Compliance Officer
Prakash Steelage Ltd
701, Mahalaxmi Chambers
Bhulabhai Desai Road
Mahalaxmi
Mumbai - 400 026

Dear Sir,

Ref.: - Scrip Code: 533239 & Symbol: PRAKASHSTL

Sub.: Disclosure by the Promoter to the Stock Exchanges for encumbrance of Shares, in terms of Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to the above-mentioned subject, Please find enclosed a duly filled and signed disclosure under Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,

For **AMS Trading & Investment Private Limited**



Ashok M. Seth
Director
Encl.: as above

