

# GMK Builders Pvt.Ltd.

Regd. Office : N, 3<sup>rd</sup> Floor, Old Delhi Road, Golden Jubilee Plaza, Gurgaon-122001 (HR).

CIN : U74899HR1989PTC041279

E-mail: gopaltg@gmail.com

17<sup>th</sup> July, 2020

Listing Department  
BSE Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001

Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, 5th Floor, Plot No. C/1  
G Block, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400051

Company Code : 506022

Company Symbol : PRAKASH

Sub : **Disclosure under Regulation 31 read with Regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with Regulation 28(3). We, being Promoter group of Prakash Industries Limited hereby enclosing the details of pledged shares of Prakash Industries Limited held by us in the prescribed formats.

This is for your information and record please.

Thanking you,

Yours faithfully,  
For GMK Builders Private Limited



Authorised Signatory

Encl : (3) as above

CC To :

Prakash Industries Ltd.  
15 Km. Stone, Delhi Road,  
Hissar – 125044

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21<sup>st</sup> March, 2020

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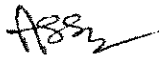
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## Annexure - II

## Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

|                                                                                   |                                                              |
|-----------------------------------------------------------------------------------|--------------------------------------------------------------|
| Name of listed Company                                                            | Prakash Industries Limited                                   |
| Name of the recognised stock exchanges where the shares of the company are listed | BSE Ltd. & National Stock Exchange of India Ltd.             |
| Name of the promoter(s) / PACs whose shares have been encumbered                  | GMK Builders Pvt. Ltd. alongwith PACs (as per list enclosed) |
| Total promoter shareholding in the listed company                                 | No. of shares – 72108668                                     |
| Encumbered shares as a % of promoter shareholding                                 | 40124906 (55.64%)                                            |
| Whether encumbered share is 50% or more of promoter shareholding                  | Yes                                                          |
| Whether encumbered share is 20% or more of total share capital                    | Yes (23.43%) of total share capital                          |

## Details of all the existing events/ agreements pertaining to encumbrance

|                                                                                                                                                                            |                                                                                                                                                                                                  |                                                                                                                                               |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
|                                                                                                                                                                            |                                                                                                                                                                                                  | Encumbrance                                                                                                                                   |
|                                                                                                                                                                            |                                                                                                                                                                                                  | Date of creation of encumbrance: 19.03.2020                                                                                                   |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) |                                                                                                                                                                                                  | Pledge                                                                                                                                        |
| No. and % of shares encumbered                                                                                                                                             |                                                                                                                                                                                                  | No. of shares: 118650<br>% of total share capital: 0.07%                                                                                      |
| Specific details about the encumbrance                                                                                                                                     | Name of the entity in whose favour shares encumbered (X)                                                                                                                                         | Anand Rathi Global Finance Ltd.                                                                                                               |
|                                                                                                                                                                            | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.                     | Non-banking Finance Company                                                                                                                   |
|                                                                                                                                                                            | Names of all other entities in the agreement                                                                                                                                                     | Listed company and its group companies (if any) –<br>Prakash Industries Limited, Promoters and Promoters Group Companies (as mentioned above) |
|                                                                                                                                                                            |                                                                                                                                                                                                  | Other entities (if any) –<br>1. Not Applicable                                                                                                |
|                                                                                                                                                                            | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating | No                                                                                                                                            |
| Security Cover / Asset Cover                                                                                                                                               | Value of shares on the date of event / agreement (A)                                                                                                                                             | Rs.0.28 Crores                                                                                                                                |
|                                                                                                                                                                            | Amount involved (against which shares have been encumbered) (B)                                                                                                                                  | Rs.0.14 Crores                                                                                                                                |
|                                                                                                                                                                            | Ratio of A / B                                                                                                                                                                                   | 2.00                                                                                                                                          |
| End use of money                                                                                                                                                           | Borrowed amount to be utilized for what purpose –                                                                                                                                                |                                                                                                                                               |
|                                                                                                                                                                            | (a) Personal use by promoters and PACs                                                                                                                                                           | No                                                                                                                                            |
|                                                                                                                                                                            | (b) For the benefit of listed company                                                                                                                                                            | Yes                                                                                                                                           |
|                                                                                                                                                                            | Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.                                                        |                                                                                                                                               |
|                                                                                                                                                                            | (a) Any other reason (please specify)                                                                                                                                                            | Additional shares pledged to secure the earlier loan taken from above lender                                                                  |

Signature of Authorised Signatory:

Place: Gurgaon  
Date: 21.03.2020