



Prakash Industries Limited

Srivan, Bijwasan, New Delhi - 110061

CIN : L27109HR1980PLC010724

Tel. : 25305800, 28062115 Fax : 91-11-28062119

E-mail : pilho@prakash.com Website : www.prakash.com

PIL/SE/MIS/2019

13th June, 2019

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001

Company Symbol : PRAKASH

Company Code : 506022

Sub.: Listing and Trading of Equity Shares of Prakash Pipes Limited (PPL)

Dear Sir,

We wish to inform you that we have received a communication from Prakash Pipes Limited in respect of Listing and Trading of Equity Shares of the Company on the BSE Ltd. and National Stock Exchange of India Ltd. w.e.f. 14th June, 2019. A copy of the said communication is enclosed for your reference.

This is for information of your members and all concerned.

Further, please note that this intimation / disclosure is not a requirement under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 or other applicable laws.

Thanking you,

Yours faithfully,
For **Prakash Industries Limited**

Ashwini Kumar

Ashwini Kumar
Company Secretary

Encl : as above



ISO : 9001:2015
ISO : 22000:2005
BRC : GRADE 'A'



Prakash Pipes Limited

Srivan, Bijwasan, New Delhi - 110061
CIN : U25209PB2017PLC046660
Tel. : 25305800, 28062115 Fax : 91-11-28062119
E-mail : pplho@prakash.com Website : www.prakashplastics.in

Date: 13/06/2019

To,

Mr. Ashwini Kumar
Company Secretary
Prakash Industries Limited
Srivan, Bijwasan,
New Delhi - 110061

Sub: **Listing / Trading of Equity Shares of Prakash Pipes Limited, in pursuance to the Scheme of Arrangement between Prakash Industries Limited and Prakash Pipes Limited and their respective shareholders and creditors sanctioned by Hon'ble NCLT, Chandigarh**

Dear Sir,

You kind attention is drawn to the Clause 12.8 of the sanctioned Scheme of Arrangement between Prakash Industries Limited and Prakash Pipes Limited and their respective shareholders & creditors and in compliance thereof, we are pleased to inform you that BSE and NSE have issued Circular / Notice on June, 2019 regarding Listing / Trading of 2,04,18,354 Equity Shares of the Company w.e.f. June 14, 2019. Copy of NSE Circular No.0484/2019 dated June 12, 2019 and BSE Notice No.20190612-18 dated June 12, 2019 are enclosed for your information and necessary record.

Thanking you,

Yours faithfully,
For **PRAKASH PIPES LIMITED**

PAWAN KUMAR
Company Secretary



Encl.: As above

NOTICES

Notice No.	20190612-18	Notice Date	12 Jun 2019
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Prakash Pipes Limited.		
Attachments	Annexure I.pdf		
Content			

Trading Members of the Exchange are hereby informed that effective from Friday, June 14, 2019, the equity shares of Prakash Pipes Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities.

Further, trading in the scrip shall continue to remain in Trade-for-Trade segment till further notice since minimum of 100% of the promoter shareholding of the company is not in demat form, as per extant SEBI guidelines.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	Prakash Pipes Limited		
Registered Office	Darjiyan Wali Gali, Rayya Teh- Baba Bakala, Amritsar, Punjab- 143112 Tel: +91 1853 500 435 Email Id: pplho@prakash.com Website: www.prakashplastics.in		
Company Secretary & Compliance Officer	Mr. Pawan Kumar Mob. No: +91 9990760046 Email ID: pawank@prakash.com		
Securities	2,04,18,354 Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement.		
Distinctive numbers	1- 20418354		
Scrip Code	542684		
Group	I		
Market Lot	1		
Face Value & Paid up value	Rs. 10/- each fully paid		
Scrip ID on BOLT System	PPL		
Abbreviated name on BOLT	PPL		
ISIN No.	INE050001010		
Lock in	Quantity	Distinctive No.	Lock in upto
	247406	1116099 to 1363504	09/09/2021
	65860	1392178 to 1458037	31/03/2020

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Scheme of Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal (NCLT) at Chandigarh vide its Order dated 14.03.2019
- b) Appointed Date: 01.04.2018
- c) Effective date: 15.04.2019
- d) Date of Allotment: 25.04.2019
- e) Pursuant to the Scheme of Arrangement between Prakash Industries Limited (Demerged Company) and Prakash Pipes Limited (Resulting Company) and their respective Shareholders and Creditors as sanctioned by the Chandigarh Bench of the Hon'ble National Company Law Tribunal; whereby upon coming into effect of the scheme and in consideration of the transfer and vesting of PVC Pipes undertaking (Demerged Undertaking) of Demerged Company into Resulting Company; Resulting Company shall issue and allot in the ratio of 1 (One) fully paid-up equity shares of Rs.10/- each for every 8 (Eight) fully paid-up equity shares of Rs.10/- each held in Demerged Company.

Prior to the Scheme, the equity capital of Resulting Company was Rs. 1,00,000/- consisting of 10,000 equity shares of face value of Rs.10/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of Resulting Company post arrangement is Rs. 20,41,83,540/- consisting of 2,04,18,354 Equity shares Rs. 10/- each.

2. As per Exchange Notice No.20190412-42 dated 12.04.2019, Prakash Industries Limited had fixed Record date as 24.04.2019 for giving effect to the Scheme of Arrangement.
3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>
4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Prakash Pipes Limited

Address- 'Srivan', Near IOC Petro Pump, Najafgarh Road,

Bijwasan, New Delhi-110061

Tel: +91 11 2530 5800

Fax: +91 11 2806 2119

E-mail ID: pplho@prakash.com

Website: www.prakashplastics.in

5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure-I.

Nitinkumar Pujari

Senior Manager

National Stock Exchange Of India Limited

Department : Listing	
Download Ref No: NSE/CML/41291	Date : June 12, 2019
Circular Ref. No: 0484/2019	

To All Members,

Sub: Listing of Equity Shares of Prakash Pipes Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from June 14, 2019 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from June 14, 2019.

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Manager

Telephone No
18002660058

Annexure

1. Prakash Pipes Limited

Symbol	PPL		
Name of the Company	Prakash Pipes Limited		
Series	BE - Trade for Trade *		
Security Description	Equity shares of 10/- each allotted pursuant to Scheme of Arrangement		
ISIN	INE050001010		
Face Value	10/-		
Paid-up Value	10/-		
No. of securities	20418354		
Distinctive number range	1 to 20418354		
Market lot	1		
Pari Passu	Yes		
Lock-in details	No. of Shares	Distinctive No.	Lock-in upto date
	247406	1116099 - 1363504	09-Sep-2021
	65860	1392178 - 1458037	31-Mar-2020

* Note: Currently the securities shall be available for trading in Series 'BE' till further notice.

Registered Office Address: Prakash Pipes Limited Darjiyan Wali Gali, Rayya Teh - Baba Bakala, Amritsar – 143 112 Tel No.: +91 1853 500435 Corporate Office Address Srivan Near IOC Petrol Pump, Najafgarh Road, Bijwasan, New Delhi – 110061 Contact Person – Mr. Pawan Kumar Website: www.prakashplastics.in Email: pawank@prakash.com	Registrar and Share Transfer Agent: Prakash Pipes Limited Srivan Near IOC Petrol Pump, Najafgarh Road, Bijwasan, New Delhi – 110 061 Tel No.: +91 11 2530 5800 Fax: +91 11 2806 2119 Website: www.prakashplastics.in Email: pplho@prakash.com
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Hon'ble National Company Law Tribunal, Chandigarh Bench vide its order dated March 14, 2019 has approved the Scheme of Arrangement between Prakash Industries Limited (Demerged Company) and Prakash Pipes Limited (Resulting Company) and their respective shareholders and creditors.
- Appointed Date: April 01, 2018.
- Effective date: April 15, 2019.
- Date of Allotment: April 25, 2019.

- e) The Scheme of Arrangement between Prakash Industries Limited (Demerged Company) and Prakash Pipes Limited (Resulting Company) and their respective shareholders and creditors. The "PVC Pipe Undertaking" of Demerged Company has been transferred and vested in the Resulting Company on a going concern basis. In consideration of the demerger, the "Resulting Company" has issued and allotted "1 (One) fully paid up equity share of INR 10 (Indian Rupees Ten) each of the Resulting Company, credited as fully paid up, for every 8 (Eight) equity shares of INR 10 (Indian Rupees Ten) each of the Demerged Company".