

Ashok M. Seth

Room No. 2402, 24th Floor, Earth Castle, V.P. Road, Near Phadke Mandir, Girgaon,
Mumbai-400 004

6th April, 2021

To,
The Manager,
BSE Limited,
Listing Department,
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

To,
The Manager,
National Stock Exchange of India Limited,
Listing Compliance Department,
Exchange Plaza, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051.

Sub.: Disclosure under Regulation 30(1) and Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 to Prakash Steelage Limited ("Target Company")

Ref.: a. SEBI vide Circular No. CIR/CFD/POLICYCELL/5/2014 dated 25th August, 2014
b. SEBI vide Circular No. SEBI/CFD/DCR/SAST/1/2011/09/23 dated 23rd September, 2011

[Scrip Code: 533239 BSE; PRAKASHSTL NSE]

Dear Sir/Madam,

With reference to the above mentioned subject, please find enclosed herewith, a duly filled and signed disclosure under Regulation 30(1) and 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the Target Company.

Kindly acknowledge and take the same on your record.

Thanking You

Yours Faithfully,



Ashok M. Seth

Promoter

On behalf of Promoter, Promoter Group & Persons acting in concert

Encl.: a/a

Ashok M. Seth

Room No. 2402, 24th Floor, Earth Castle, V.P. Road, Near Phadke Mandir, Girgaon,
Mumbai-400 004

6th April, 2021

To,
The Board of Directors
Prakash Steelage Limited
101, 1st Floor, Shatrunjay Apartment, 28,
Sindhi Lane, Nanubhai Desai Road,
Mumbai - 400 004

Sub.: Disclosure under Regulation 30(1) and Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 to Prakash Steelage Limited ("Target Company")

Ref.: a. SEBI vide Circular No. CIR/CFD/POLICYCELL/5/2014 dated 25th August, 2014
b. SEBI vide Circular No. SEBI/CFD/DCR/SAST/1/2011/09/23 dated 23rd September, 2011

[Scrip Code: 533239 BSE; PRAKASHSTL NSE]

Dear Madam,

With reference to the above mentioned subject, please find enclosed herewith, a duly filled and signed disclosure under Regulation 30(1) and Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the Target Company.

Kindly acknowledge and take the same on your record.

Thanking You

Yours faithfully,



Ashok M. Seth

Promoter

On behalf of Promoter, Promoter Group & Persons acting in concert

Encl.: a/a

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A

Details of Shareholding

1. Name of the Target Company (TC)	Prakash Steelage Limited		
2. Name(s) of the stock exchange(s) where the share of the TC are listed	a. BSE Limited b. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<p align="center">Not Applicable</p> <p align="center">Provided in Annexure I</p>		
4. Particulars of the shareholding of persons(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC(*)
As of March 31 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	<p align="center">Provided in Annexure I</p> <p align="center">Nil</p> <p align="center">Nil</p> <p align="center">Nil</p> <p align="center">Nil</p>		
Total	Provided in Annexure I		



Ashok M. Seth
Promoter

On behalf of Promoter, Promoter Group & Persons acting in concert

Date : 6th April, 2021
Place: Mumbai

Annexure I

Details of shareholding(s) in the Target Company:

Sr. No	Name of the Shareholder	Number of shares* held	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
1	Prakash Chhaganlal Kanugo	3,53,35,000	20.19	20.19
2	AMS Trading And Investment Private Limited	7,13,333	0.41	0.41
3	Seth Iron And Steel Private Limited	1,25,00,000	7.14	7.14
4	Kirti Prakash Kanugo	58,30,740	3.33	3.33
5	Hemant Prakash Kanugo	56,17,530	3.21	3.21
6	Kamal Prakash Kanugo	55,77,520	3.19	3.19
7	Vimal Prakash Kanugo	50,51,590	2.89	2.89
8	Ashok Mafatlal Seth	45,34,000	2.59	2.59
9	Babita Prakash Kanugo	30,00,750	1.71	1.71
10	Prakash Chhaganlal Kanugo (HUF)	26,04,370	1.49	1.49
11	Seth Steelage Private Limited	11,08,740	0.63	0.63
12	Seth Ashok Mafatlal (HUF)	5,00,000	0.29	0.29
13	Dheliben Mafatlal Seth	5,00,000	0.29	0.29
14	Mafatlal Chogamal Seth	5,00,000	0.29	0.29
15	Mafatlal Chogamal Seth (HUF)	5,00,000	0.29	0.29
16	Nirmala Ashok Seth	4,50,000	0.26	0.26
	Total	8,43,23,573	48.18	48.18



Ashok M. Seth
Promoter

**On behalf of Promoter, Promoter Group &
Persons acting in concert**

Date : 6th April, 2021

Place: Mumbai

Part-B

Name of the Target Company: Prakash Steelage Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group
Prakash Chhaganlal Kanugo	Promoter
AMS Trading And Investment Private Limited	Promoter group
Seth Iron And Steel Private Limited	Promoter group
Kirti Prakash Kanugo	Promoter group
Hemant Prakash Kanugo	Promoter group
Kamal Prakash Kanugo	Promoter group
Vimal Prakash Kanugo	Promoter group
Ashok Mafatlal Seth	Promoter
Babita Prakash Kanugo	Promoter group
Prakash Chhaganlal Kanugo (HUF)	Promoter group
Seth Steelage Private Limited	Promoter group
Seth Ashok Mafatlal (HUF)	Promoter group
Dheliben Mafatlal Seth	Promoter group
Mafatlal Chogamal Seth	Promoter group
Mafatlal Chogamal Seth (HUF)	Promoter group
Nirmala Ashok Seth	Promoter group



**Ashok M. Seth
Promoter**

**On behalf of Promoter, Promoter Group &
Persons acting in concert**

Date : 6th April, 2021
Place: Mumbai

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.