

Prabhat Dairy Limited



Where Goodness Begins

April 16, 2019

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: 539351	National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: PRABHAT
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Sub: Proceedings of the Unsecured Creditors Meeting of the Company

Ref: Regulation 30 read with Schedule III Part A of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Dear Sir/Madam,

Pursuant to the captioned Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosing herewith proceedings of the meeting of the unsecured creditors of the Company held on Monday, April 15, 2019 at 12.00 noon at the registered office of the Company at Gat no. 121/2A, at Ranjankhol, Taluka Rahata, Dist. Ahmednagar -413 720 Maharashtra in the matter of the scheme of amalgamation and arrangement of Cheese Land Agro (India) Pvt. Ltd. ("transferor company") with Prabhat Dairy Limited ("transferee company").

Kindly take the above information on record.

Thank you,

For Prabhat Dairy Limited

Dipati Todkar
Company Secretary



Regd. Office:

Gut No. 121/2 To 121/4 At: Ranjankhol, Po: Tilaknagar,
Tal. Rahata, Dist: Ahmednagar, Pin: 413720,
State: Maharashtra, Country: India.
T: 02422-665550 To 99 F: 02422-265816

Corporate Office:

Plot No. D-37/4, TTC Industrial Area, MIDC, Turbhe,
Navi Mumbai - 400705, Maharashtra, India.
T: 022-41287700
W: www.prabhatdairy.in

Pune Office:

2nd floor, Kataria Chambers, Sanewadi, Aundh,
Pune - 411007, Above Reliance Footprint
T: 020 - 25885043
W: www.prabhatdairy.in

CIN: L15203PN1998PLC013068

Proceedings of the Unsecured Creditors Meeting of Prabhat Dairy Limited

The meeting of the Unsecured creditors of Prabhat Dairy Ltd. ("the Company") was held on Monday, April 15, 2019 at 12.00 noon at the Registered Office of the Company at Gat no. 121/2A, at Ranjankhol, Taluka Rahata, Dist. Ahmednagar-413 720.

The Chairman Mr. Sarangdhar R. Nirmal confirmed the presence of requisite quorum and welcomed all the creditors and director present to the Meeting.

The Chairman addressed a welcome note to all the creditors and directors present to the Meeting.

The Chairman then invited Ms. Dipti Todkar, Company Secretary to read the Notice of the meeting with the permission of all the unsecured creditors present, the said document being already circulated to all the unsecured creditors was taken as read.

Ms. Dipti Todkar, Company Secretary informed that KJB & Co LLP, Company Secretaries, Mumbai was appointed as a scrutinizer by the Board for scrutinizing poll process in a fair and transparent manner and provide the combined results.

Ms. Dipti Todkar, Company Secretary further informed the unsecured creditors that the Company has arranged for a poll and unsecured creditors attending the meeting shall be able to exercise their right to vote at the meeting through poll paper.

The following item of business as set out in Notice was put for unsecured creditors discussion and approval.

Special Business:

1. To consider and approve the Scheme of Amalgamation and Arrangement between Cheese Land Agro (India) Private Limited (Transferor Company) and Prabhat Dairy Limited (Transferee Company) and their respective shareholders and creditors



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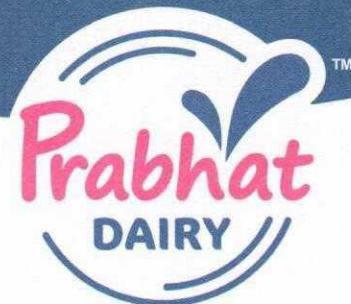
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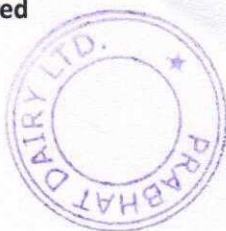
On the invitation of Chairman, unsecured creditors addressed the meeting and sought clarifications with respect to the above transactions in detail, which were then provided by Ms. Dipti Todkar, Company Secretary of the Company to the satisfaction of the creditors. Thereafter, the Chairman directed that the poll be taken at the meeting through physical ballot.

The Chairman declared that voting results of physical poll for the aforesaid items shall be submitted to the stock exchanges viz. BSE Ltd. and National stock Exchange of India Ltd. within 48 hours of the conclusion of the unsecured creditors meeting upon receipt of report from the scrutinizer and will also be placed on the website of the Company at <http://www.prabhatdairy.in/investor-desk/stock-exchange-fillings.html>

Thereafter, the Chairman thanked all the creditors and Directors for their effective participation in the meeting and declared the meeting as concluded and closed at 1.00 p.m.

For Prabhat Dairy Limited

Dipti Todkar
Company Secretary



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