

May 13, 2025

To,
Corporate Relations Department
BSE Limited
2nd Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001
SCRIP CODE: 544379

To,
Corporate Relations Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.
SYMBOL: PRABHA

- Sub: 1. Outcome of the Board meeting held today i.e. Tuesday, May 13, 2025**
- 2. Audited Financial Results (Standalone & Consolidated) of the Company for the quarter and financial year ended on March 31, 2025.**

Ref: Regulation 30 read with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI (LODR) Regulation).

Dear Sir/ Madam,

With reference to subject matters, we hereby inform you that the Board of Directors of the Company at its meeting held today i.e. Tuesday, May 13, 2025 has approved the following businesses;

- 1. Approved Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended on March 31, 2025 and took note of the Statutory Auditors' Report issued by M/s Mahendra N. Shah & Co.**

Pursuant to Regulation 30 and 33 of the SEBI (LODR) Regulations, we enclose herewith the following:

- a. Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2025 along with the Statutory Auditors' Report issued by M/s Mahendra N. Shah & Co.
 - b. Statement of Assets and Liabilities as at March 31, 2025 and Statement of Cash Flows for the financial year ended on March 31, 2025.
 - c. Declaration in respect of Unmodified Opinion on the aforesaid Audited Financial Result and Statutory Auditors' Report.
- 2. Authorization of Key Managerial Personnel(s) for the purpose of determining materiality of an event or information and for the purpose of making disclosures to stock exchange(s) as per regulation 30(5) of SEBI (LODR) Regulation.**

Pursuant to regulation 30(5) of the SEBI LODR Regulations, the following Key Managerial Personnels (“KMP”) of the Company are authorised to determine materiality of an event or information and for making disclosure of an event or information to the stock exchange(s).

A. For determining materiality of an event or information: -

Sr. No.	Name	Designation	Contact Information
1.	Mr. Prem Singh Sawhney	Chairman	<p>Registered Office:</p> <p>12A, Abhishree Corporate Park, Opp Swagat BRTS Bus Stop, Ambli Bopal Road, Ambli, Ahmedabad - 380058</p> <p>Landline : 02717-488611</p> <p>Email id : cs@prabhaenergy.com</p>
2.	Mr. Shail Manoj Savla	Managing Director	
3.	Mr. Vishal Gautambhai Palkhiwala	Director & Chief Financial Officer	

B. For making disclosures of an event or information to stock exchanges: -

Sr. No.	Name	Designation	Contact Information
1.	Mrs. Nikita Agarwalla	Company Secretary and Compliance Officer	<p>Registered Office:</p> <p>12A, Abhishree Corporate Park, Opp Swagat BRTS Bus Stop, Ambli Bopal Road, Ambli, Ahmedabad – 380058</p> <p>Landline : 02717-488611</p> <p>Email id : cs@prabhaenergy.com</p>

3. Re-Appointment of M/s. Manubhai & Shah LLP (Firm Registration No.106041W/W100136) as the Internal Auditors of the Company for the financial year 2025-26.

SN	Disclosure Requirement	Details
1.	Reason for Change viz. appointment, re-appointment, resignation, removal, death or otherwise	Re-Appointment
2.	Date of appointment/re-appointment/cessation Term of appointment/re-appointment	May 13, 2025 M/s. Manubhai & Shah LLP has been appointed as Internal Auditor of the Company for the financial year 2025-26.
3.	Brief Profile	M/s. Manubhai & Shah LLP was established by Manubhai Patel (Founder) in Ahmedabad in 1945. Over the years, M&S has developed into one of the larger firms in India with a client base from across the globe. The Firms' audit services are reviewed by Peer reviewers appointed by The Institute of Chartered Accountants of India. The firm has also been accredited with ISO 9001 certifications for its Quality Management Systems and its knowledge Processing Division is accredited with ISO 27001 certification for Information Security Management systems.
4.	Disclosure of relationships between directors	Not Applicable

4. Adoption of amended Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information

This is to inform you that the Board of Directors of the Company has amended the "Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information (UPSI)". The amended Code is enclosed with this disclosure for your records.

The said Code has also been uploaded on the Company's website, www.prabhaenergy.com.

5. **Subject to approval of shareholders, the Board has decided to sell 3,50,000 (70%) Equity Shares of Deep Natural Resources Limited. Subsequently, post such sale Deep Natural Resources Limited shall cease to be the subsidiary of the Company.**
6. **Appointment of Mr. Narayanan Sadanandan (DIN: 07263104) as an Additional Non Executive, Independent Director of the Company:**

Based on the recommendation of the Nomination and Remuneration Committee and further subject to the approval of Shareholders of the Company, the Board of Directors had appointed Mr. Narayanan Sadanandan (DIN: 07263104) as an Additional Director (Non-Executive and Independent Director) of the Company who shall hold the office upto the date of ensuing Annual General Meeting of the Company and is recommended to be appointed as the Independent Director for a term of 5 (Five) consecutive years commencing from 13th May, 2025 till 12th May, 2030 (both days inclusive), not be liable to retire by rotation.

Mr. Narayanan Sadanandan (DIN: 07263104) is not disqualified from being appointed as an Additional Director (Non-Executive and Independent Director) in terms of Section 164 of the Companies Act 2013 and have given his consent to act as an Additional Director (Non-Executive and Independent Director).

Further, as required by circular no. LIST/COMP/14/2018-19 dated June 20, 2018, issued by BSE Limited, he is not debarred from holding the office of a director by virtue of any SEBI order or any other Authority.

SN	Disclosure Requirement	Details
1.	Reason for Change viz. appointment, re-appointment, resignation, removal, death or otherwise	Appointment
2.	Date of appointment/ re-appointment / cessation Term of appointment/ re-appointment	May 13, 2025 Mr. Narayanan Sadanandan (DIN: 07263104) has been appointed as an Additional Director (Non-Executive and Independent Director) of the Company who shall hold the office upto the date of ensuing Annual General Meeting of the Company and is recommended to be appointed as the Independent Director for a term of 5 (Five) consecutive years commencing from 13 th May, 2025 till 12 th May, 2030 (both days inclusive), not liable to retire by rotation, subject to approval of the

		Shareholders of the Company.
3.	Brief Profile	<p>Mr. Narayanan Sadanandan is a Graduate in commerce (with two groups cleared in Cost and Works Accounts) and an associate of Indian Institute of Bankers with four decades of experience in all facets of banking, expertise in Fund Management, Investment Banking, Correspondence & International Banking, Corporate, Commercial and Retail (including MSME) banking. Worked in Gujarat, Mumbai and Frankfurt, Germany.</p> <p>His past experience includes serving as an advisor to the Equity Capital Market at SBI Capital Markets Limited, and as a senior advisor to the State Bank of India. He has also previously held the position of Managing Director and CEO at SBI Pension Funds Private Limited.</p>
4.	Disclosure of relationships between directors	Not Applicable
5.	Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/ 2018-19 dated 20th June 2018.	Mr. Narayanan Sadanandan (DIN: 07263104) is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.

7. Re-Appointment of M/s. RPSS & Co., Practicing Company Secretaries as the Secretarial Auditors of the Company for the first term of 5 years.

SN	Disclosure Requirement	Details
1.	Reason for Change viz. appointment, resignation, removal, death or otherwise re-appointment	Re-Appointment
2.	Date of appointment/re-appointment/cessation appointment/re-appointment	May 13, 2025 M/s. RPSS & Co, Practicing Company Secretaries, Ahmedabad, a peer reviewed firm has been appointed as

		the Secretarial Auditors of the Company for a period of 5 years to hold office from the conclusion of ensuing 16 th Annual General Meeting till the conclusion of Annual General Meeting to be held in the financial year 2029-2030, subject to approval of the Shareholders of the Company.
3.	Brief Profile	M/s. RPSS & Co. is lead by Mr. Rajesh Parekh. He is the member of Institute of Company Secretaries of India since 1990. He Started his career as Intern with Multinational Company in 1987 and thereafter joined as Management Trainee in 1989 with Listed Company belonging to Lalbhai Group. Absorbed by the said Company after Management Training and also worked as Whole Time Company Secretary and Consultant with various Corporates for eight years and gained hands-on experience in the areas of Secretarial Compliances, Handling of IPOs, Legal, Finance, Import & Export, Insurance, Administration etc. Having more than 35 years of extensive Professional Experience and also served as Chairman, Ahmedabad Chapter of ICSI for the period from 20.01.2011 to 15.08.2012.
4.	Disclosure of relationships between directors	Not Applicable

8. Re-Appointment of Mr. Vishal Gautambhai Palkhiwala (DIN: 09695011) as the Director of the Company.

SN	Disclosure Requirement	Details
1.	Reason for Change viz. appointment, re-appointment, resignation, removal, death or otherwise	Re-Appointment
2.	Date of appointment/re-appointment/cessation Term of appointment/re-appointment	August 01, 2025 Mr. Vishal Gautambhai Palkhiwala has been re-appointed as the Director (Executive) of the Company for a period

		of 3 years with effect from August 01, 2025 to July 31, 2028 (both days inclusive), subject to approval of the Shareholders of the Company at the ensuing Annual General Meeting of the Company.
3.	Brief Profile	Mr. Vishal Gautambhai Palkhiwala has more than 27 years of diverse experience spread across Finance, Accounts & Taxations and Administrations of Hotels, Restaurants, Trading & Manufacturing companies. He is a Law Graduate, having post qualification experience of 27 years of which 8 years of experience as the Chief Financial Officer of the Listed Company and rest with various spheres including Indian Chartered Accountant Firms, Private Assignments with Multinational and International Companies, Hotel Industry as well as Oil & Gas Industry.
4.	Disclosure of relationships between directors	Not Applicable

The meeting of Board of Directors commenced at 12:10 p.m. and concluded at 03.45 p.m.

You are requested to take the same on your records.

Thanking you

For, Prabha Energy Limited

Nikita Agarwalla
Company Secretary & Compliance Officer
M.No.: A69933

Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of the company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, as amended

To
The Board of Directors of
Prabha Energy Limited

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date standalone financial results of Prabha Energy Limited ('the Company') for the quarter and year ended March 31, 2025 ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us and based on consideration of other financial information, these standalone financial results:

- a. are presented in accordance with the requirements of Regulation 33 of Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net loss and other comprehensive expense and other financial information for the quarter and year ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('ICAI') together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibilities for the Standalone Financial Results

The Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the audited standalone financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the statement that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the applicable Indian Accounting Standards prescribed



under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

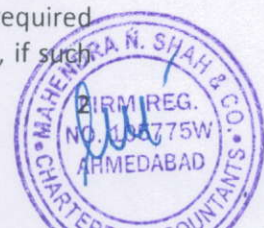
The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions; misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the statement or, if such



disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Statement may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the standalone financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

During the current year, the National Company Law Tribunal (NCLT) approved the reverse merger of Deep Energy Resource Limited (Transferor Company "1") and Savla Oil and Gas Private Limited (Transferor Company "2") with Prabha Energy Limited (Transferee Company). As a result, the merged financials have been prepared with effect from 01-04-2022. The financial results for the prior quarter/period have been restated to reflect the impact of the reverse merger. Consequently, all figures have been adjusted to present the consolidated performance of the combined entity.

The merged financial figures for the previous year include figures of Savla Oil and Gas Private Limited (Transferor Company), which have been audited by another auditor. With regards to the comparable financials for the previous year, the management has converted the previous year financials to comply with the Ind AS requirements and have furnished us the unaudited management certified financials. We have evaluated this conversion and also verified and tested the re-grouping of the accounts of Savla Oil and Gas Private Limited to align them with the books of Prabha Energy Limited.

Our opinion is not modified in respect of above matters.

Place: Ahmedabad
Date: May 13, 2025



For, Mahendra N. Shah & Co.

Chartered Accountants

FRN 105775W

CA Chirag M. Shah

Partner

Membership No. 045706

UDIN: 25045706BMJAHH5519



PRABHA ENERGY LIMITED

REGI. OFFICE :12A ABHISHREE CORPORATE PARK, AMBLI BOPAL ROAD, AMBLI, AHMEDABAD - 380058

Ph.: 02717-298510 Fax: 02717-298520, E-mail: cs@prabhaenergy.com; website : www.prabhaenergy.com, CIN:L40102GJ2009PLC057716

Statement of Audited Standalone Financial Results For The Quarter and Year Ended On 31st March,2025

(Rs. in Lakhs except per equity share data)

Sr. No.	Particulars	Standalone				
		Quarter Ended			Year Ended	
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
(Refer Notes below)	Audited	Unaudited	Restated Audited (Refer Note: 6)	Audited	Restated Audited (Refer Note: 6)	
1	Income from Revenue					
	a. Revenue from operations	40.49	40.13	43.95	157.75	53.64
	b. Other Income	39.95	1.65	18.04	45.30	44.81
	Total Income	80.44	41.78	61.99	203.05	98.45
2	Expenses					
	a. Cost of materials consumed /Purchase of Stock-in-Trade	32.96	39.46	37.22	149.52	48.39
	b. Employee benefits expenses	27.43	21.41	21.58	93.43	88.41
	c. Finance cost	0.23	1.02	5.46	10.18	27.90
	d. Depreciation and amortization expenses	1.71	1.75	1.73	6.94	6.94
	e. Other expenses	133.31	8.60	8.70	168.59	65.00
	Total Expenses	195.64	72.24	74.69	428.66	236.64
3	(Loss) / Profit before exceptional items and tax	(115.20)	(30.46)	(12.70)	(225.61)	(138.19)
4	Exceptional items	-	-	-	-	-
5	(Loss) / Profit before tax	(115.20)	(30.46)	(12.70)	(225.61)	(138.19)
6	Tax Expense					
	a. Provision for taxation (net)	-	-	-	-	-
	b. Earlier year tax provision (written back)	-	-	1.78	-	1.78
	c. Provision for Deferred tax liability/(asset)	(36.26)	(7.42)	(3.58)	(69.13)	(35.16)
	Total Tax Expense	(36.26)	(7.42)	(1.80)	(69.13)	(33.38)
7	Net (Loss)/Profit for the period/year	(78.94)	(23.04)	(10.90)	(156.48)	(104.81)
8	Other comprehensive income / (expenses)					
	a. Items that will not be reclassified to profit or loss(net of tax)	-	-	-	-	-
	Total comprehensive income/(expenses) for the period/year	(78.94)	(23.04)	(10.90)	(156.48)	(104.81)
9	Paid-up equity share capital (face value of Rs.1/-) Refer Note No. 8	1,369.06	1,369.06	1,369.06	1,369.06	1,369.06
10	Other Equity	-	-	-	42,320.86	42,898.05
11	Earnings per equity of Rs. 1/- each (not annualized)					
	a. Basic (in Rs.)	(0.06)	(0.02)	(0.01)	(0.11)	(0.08)
	b. Diluted (in Rs.)	(0.06)	(0.02)	(0.01)	(0.11)	(0.08)





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Ph.: 02717-298510 Fax: 02717-298520, E-mail: cs@prabhaenergy.com; website : www.prabhaenergy.com,

CIN:L40102GJ2009PLC057716

Audited Standalone Statement of Assets and Liabilities as at 31st March, 2025

	Standalone	
	As at 31-03-2025	As at 31-03-2024
	Audited	Restated Audited (Refer Note: 6)
	Rs. In Lakhs	Rs. In Lakhs
ASSETS		
NON-CURRENT ASSETS		
(a) Property, Plant and Equipment	263.64	134.71
(b) Capital Work in Progress	25,307.78	21,025.35
(c) Intangible Assets	31,873.24	31,862.70
(d) Financial Assets		
(i) Investments	15.91	68.76
(e) Deferred Tax Assets (Net)	78.62	9.49
(f) Other Non Current Assets	136.87	267.53
	57,676.05	53,368.54
CURRENT ASSETS		
(a) Inventories	3,538.77	2,116.19
(b) Financial Assets		
(i) Trade Receivables	7.20	7.08
(ii) Cash and Cash Equivalents	21.74	12.07
(iii) Bank balances other than above (ii)	553.19	523.00
(iv) Loans	0.10	24.74
(v) Others	1,405.99	3,632.47
(c) Current Tax Assets (Net)	4.27	13.61
(d) Other Current Assets	110.60	265.11
	5,641.86	6,594.27
TOTAL ASSETS	63,317.91	59,962.81
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	1,369.06	1,369.06
(b) Other Equity	42,320.86	42,898.05
	43,689.92	44,267.11
LIABILITIES		
NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	11,844.21	7,486.13
(b) Other Non Current Liabilities	-	124.34
(c) Provisions	833.82	231.74
	12,678.03	7,842.21
CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	725.48	362.50
(ii) Trade Payables		
- Dues to Micro & Small Enterprises	16.45	33.54
- Dues to other than Micro and small enterprises	5,285.79	6,857.61
(iii) Others	804.62	418.35
(b) Other Current Liabilities	117.49	181.49
(c) Provisions	0.13	-
	6,949.96	7,853.49
TOTAL EQUITY & LIABILITIES	63,317.91	59,962.81





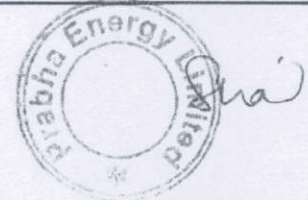
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CIN:L40102GJ2009PLC057716

Audited Standalone Statement of Cash Flow for the Year Ended 31st March, 2025

Particulars	Standalone	
	As at 31.03.2025	As at 31.03.2024
	Audited	Restated Audited (Refer Note: 6)
	Rs. In Lakhs	Rs. In Lakhs
(A) CASH FLOW FROM OPERATING ACTIVITIES		
(Loss) / Profit Before Tax	(225.61)	(138.19)
Adjustments for:		
Depreciation and amortization Expense	6.94	6.94
Interest and finance charges	10.18	27.90
Interest Income	(42.20)	(28.39)
Miscellaneous amount written back	-	10.80
Interest on Refund received from Income Tax	(0.13)	(1.82)
(Gain)/Loss on investments sold/ discarded (net)	(0.20)	(2.74)
Operating Profit / (Loss) before Working Capital Changes	(251.02)	(125.50)
Adjustments for changes in working capital :		
(Increase)/decrease in trade receivables, Loans & Advances and Other Assets	2,551.66	2,926.11
(Increase)/decrease in inventories	(1,422.58)	(1,531.82)
Increase/(decrease) in Trade Payables, Other Liabilities & Provisions	(788.77)	(5,656.49)
Cash Generated from/(used in) Operations	89.29	(4,387.70)
Income Tax Paid (Net Refund including Interest)	1.56	43.47
Net Cashflow from/(used in) Operating Activities (Total A)	87.73	(4,431.17)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase/ Disposal of fixed assets & CWIP	(4,428.84)	(2,395.93)
Earmarked deposits / balance with bank (placed) / Realized	(30.19)	(40.19)
Interest Received	37.74	35.75
(Purchase)/ Sale of Investment	53.05	(12.59)
Net Cashflow from/(used in) Investing Activities (Total B)	(4,368.24)	(2,412.96)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds/(Repayment) from Borrowings	4,721.07	6,794.89
Share Issue Expense/Preliminary Expense	(21.61)	-
Finance Cost	(10.18)	(28.89)
Dividend on Equity Shares paid	(399.10)	-
Net Cashflow from/(used in) Financing Activities (Total C)	4,290.18	6,766.00
Net Increase/(Decrease) in Cash and Cash Equivalents	9.67	(78.13)
Cash and bank balances at the beginning of the year	12.07	90.20
Cash and bank balances at the end of the year	21.74	12.07





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CIN:L40102GJ2009PLC057716

NOTES

- 1 The above audited standalone financial results for the quarter and year ended 31st March, 2025 of Prabha Energy Limited (the "Company") were reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on 13th May, 2025.
- 2 The above standalone financial results for the quarter ended March 31,2025 and Year to date from April 01,2024 to March 31,2025 ("the Statement") have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting standards) Rules as amended from time to time and other relevant provisions of the Act.
- 3 The statutory auditors of the company have carried out Audit of aforesaid results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
- 4 The Company is not required to give segment wise revenue details and capital employed as per Ind AS 108 "Operating Segments" as the Company operates in single business segment namely "Oil and Gas Exploration & Production".
- 5 The standalone annual financial result includes the result for the quarter ended 31st March,2025 being the balancing figure between the audited figures in respect of the full financial year ended 31st March,2025 and the published unaudited year to date up to the third quarter of the current financial year which were subject to limited review.
- 6 During the current year, the National Company Law Tribunal (NCLT) approved the reverse merger of Deep Energy Resource Limited (Transferor Company "1") and Savla Oil and Gas Private Limited (Transferor Company "2") with Prabha Energy Limited (Transferee Company). As a result, the merged financials have been prepared. The financial results for the prior quarter/period have been restated to reflect the impact of the reverse merger. Consequently, all figures have been adjusted to present the standalone performance of the combined entity.
- 7 Pursuant to approved Composite Scheme of arrangement by Hon'ble National Company Law Tribunal, the Equity shares of the Company were listed on March 19, 2025 on Bombay Stock Exchange Limited ('BSE') and National Stock Exchange of India Limited ('NSE').
- 8 Pursuant to approved Composite Scheme of arrangement by Hon'ble National Company Law Tribunal, the Board of Directors at its meeting held on November 23, 2024 approved the allotment of 13,69,05,531 equity shares of Rs. 1 each. The Basic and Diluted EPS for the prior periods of standalone financial statements have been restated considering the face value of Rs.1 each.
- 9 The figures of previous quarters / year are reclassified, regrouped, and rearranged wherever necessary so as to make them comparable with current period's figures.

Date: 13/05/2025
Place: Ahmedabad



For, PRABHA ENERGY LIMITED

Shail M Savla

Managing Director

DIN : 08763064

Independent Auditor's Report on the Quarterly and Year to Date Audited Consolidated Financial Results of the company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, as amended

To
The Board of Directors of
Prabha Energy Limited

Report on the audit of the Consolidated Financial Results

Opinion

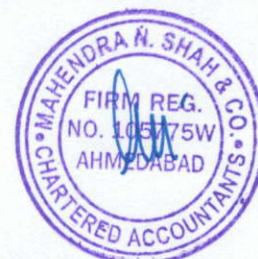
We have audited the accompanying statement of quarterly and year to date consolidated financial results of Prabha Energy Limited ('Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter and year ended March 31, 2025 ('the Statement'), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the report of the other auditors on separate financial statements, the consolidated financial statements:

- a. The Statement includes the results of following subsidiaries :
 - Deep Natural Resources Limited
 - Deep Energy LLC, USA
- b. are presented in accordance with the requirements of Regulation 33 of Listing Regulations in this regard; and
- c. gives true and fair view, in conformity with the applicable accounting standards and other accounting principles generally accepted in India of the consolidated net loss and other comprehensive Expense and other financial information of the company and its subsidiaries for the quarter and year ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Financial Results* section of our report. We are independent of the Group and its subsidiaries and in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('ICAI') together with the ethical requirements that are relevant to our audit of the Statement under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared on the basis of the consolidated Ind AS annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the statement that give a true and fair view of the net consolidated profit and other comprehensive income and other financial information of the group in accordance with the applicable Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued hereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the Companies included in the group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the statement by the directors of the Holding Company, as aforesaid.

In preparing the consolidated Statement, the respective Board of Directors of the Companies included in the group are responsible for assessing the ability of the respective companies to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the Group are also responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions; misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.



- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group of which we are the independent auditors and whose financial information we have audited, to express an opinion on the statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

Materiality is the magnitude of misstatements in the consolidated financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the consolidated financial results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the consolidated financial results.

We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular no CIR/CFD/CMD/1/44/2019 dated March 29, 2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



Other Matter

During the current year, the National Company Law Tribunal (NCLT) approved the reverse merger of Deep Energy Resource Limited (Transferor Company "1") and Savla Oil and Gas Private Limited (Transferor Company "2") with Prabha Energy Limited (Transferee Company). As a result, the merged financials have been prepared with effect from 01-04-2022. The financial results for the prior quarter/period have been restated to reflect the impact of the reverse merger. Consequently, all figures have been adjusted to present the consolidated performance of the combined entity.

The Consolidated financial statements include unaudited financial statements of Deep Energy LLC, USA whose financial statements reflects of total revenue is NIL, net profit NIL for the quarter and period ended on that date, as considered in the financial results. These financial statements are unaudited and have been furnished to us by the management and our opinion on the statement, in so far it relates to the amount and disclosure included in respect of this subsidiary, is based on solely on such unaudited financial statements. Our conclusion is not modified in respect of this matter.

The merged financial figures for the previous year include figures of Savla Oil and Gas Private Limited (Transferor Company), which have been audited by another auditor. With regards to the comparable financials for the previous year, the management has converted the previous year financials to comply with the Ind AS requirements and have furnished us the unaudited management certified financials. We have evaluated this conversion and also verified and tested the re-grouping of the accounts of Savla Oil and Gas Private Limited to align them with the books of Prabha Energy Limited

Our opinion is not modified in respect of the above matter.

Place: Ahmedabad
Date: May 13, 2025



For Mahendra N. Shah & Co.
Chartered Accountants
FRN. 105775W

CA Chirag M. Shah
Partner

Membership No. 045706
UDIN: 25045706BMJAH12290



PRABHA ENERGY LIMITED

REGI. OFFICE :12A ABHISHREE CORPORATE PARK, AMBLI BOPAL ROAD, AMBLI, AHMEDABAD - 380058

Ph.: 02717-298510 Fax: 02717-298520, E-mail: cs@prabhaenergy.com; website : www.prabhaenergy.com, CIN:L40102GJ2009PLC057716

Statement of Audited Consolidated Financial Results For The Quarter and Year Ended On 31st March,2025

Sr. No.	Particulars	(Rs. in Lakhs except per equity share data)				
		Consolidated				
		Quarter Ended			Year ended	
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
(Refer Notes below)	Audited	Unaudited	Restated Audited (Refer Note: 6)	Audited	Restated Audited (Refer Note: 6)	
1	Income from Revenue					
	a. Revenue from operations	101.87	101.51	101.58	394.67	278.51
	b. Other Income	39.96	1.31	18.68	44.35	45.51
	Total Income	141.83	102.82	120.26	439.02	324.02
2	Expenses					
	a. Cost of materials consumed /Purchase of Stock-in-Trade	44.14	55.42	54.14	205.04	123.40
	b. Employee benefits expenses	80.88	34.05	46.15	185.39	177.87
	c. Finance cost	1.22	2.17	7.06	15.06	34.30
	d. Depreciation and amortization expenses	11.59	12.00	10.63	46.23	38.50
	e. Other expenses	142.94	15.69	11.89	190.23	75.26
	Total Expenses	280.76	119.33	129.87	641.95	449.33
3	(Loss) / Profit before exceptional items and tax	(138.93)	(16.51)	(9.61)	(202.93)	(125.31)
4	Exceptional items	-	-	-	-	-
5	(Loss) /Profit before tax	(138.93)	(16.51)	(9.61)	(202.93)	(125.31)
6	Tax Expense					
	a. Provision for taxation (net)	(5.80)	3.52	0.27	5.89	1.34
	b. Earlier year tax provision (written back)	0.00	3.48	3.80	3.48	3.80
	c. Provision for Deferred tax liability/(asset)	(39.51)	(7.42)	(3.07)	(72.75)	(35.80)
	Total Tax Expense	(45.31)	(0.42)	1.00	(63.38)	(30.66)
7	(Loss) / Net Profit for the period/year	(93.62)	(16.09)	(10.61)	(139.55)	(94.65)
	(Loss) /Net Profit attributable to:					
	a. Owners	(89.12)	(18.18)	(10.61)	(144.54)	(94.65)
	b. Non-controlling interest	(4.50)	2.09	0.00	4.99	0.00
8	Other comprehensive income / (expenses)					
	a. Items that will not be reclassified to profit or loss(net of tax)	-	-	-	-	-
	Total comprehensive income/(expenses) for the period/year	(93.62)	(16.09)	(10.61)	(139.55)	(94.65)
	Total comprehensive income/(expenses) attributable to:					
	a. Owners	(89.12)	(18.18)	(10.61)	(144.54)	(94.65)
	b. Non-controlling interest	(4.50)	2.09	-	4.99	-
9	Paid-up equity share capital (face value of Rs.1/-) Refer Note No 8	1,369.06	1,369.06	1,369.06	1,369.06	1,369.06
10	Other Equity	-	-	-	42,433.67	43,056.53
11	Earnings per equity of Rs. 1/- each (not annualized)					
	a. Basic (in Rs.)	(0.07)	(0.01)	(0.01)	(0.11)	(0.07)
	b. Diluted (in Rs.)	(0.07)	(0.01)	(0.01)	(0.11)	(0.07)





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 CIN:L40102GJ2009PLC057716

Audited Consolidated Statement of Assets and Liabilities as at 31st March, 2025

	Consolidated	
	As at 31-03-2025	As at 31-03-2024
	Audited	Restated Audited (Refer Note: 6)
ASSETS	Rs. In Lakhs	Rs. In Lakhs
NON-CURRENT ASSETS		
(a) Property, Plant and Equipment	517.19	408.05
(b) Capital Work in Progress	25,307.78	21,025.35
(c) Intangible Assets	31,873.24	31,862.70
(d) Financial Assets		
(i) Investments	-	52.85
(e) Deferred Tax Assets (Net)	78.62	-
(f) Other Non Current Assets	140.98	270.69
	57,917.81	53,619.64
CURRENT ASSETS		
(a) Inventories	3,541.21	2,118.00
(b) Financial Assets		
(i) Trade Receivables	69.39	30.24
(ii) Cash and Cash Equivalents	22.58	13.18
(iii) Bank balances other than above (ii)	553.19	523.00
(iv) Loans	0.10	0.10
(v) Others	1,405.99	3,632.47
(c) Current Tax Assets (net)	9.01	18.05
(d) Other Current Assets	113.32	281.48
	5,714.79	6,616.52
TOTAL ASSETS	63,632.60	60,236.16
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	1,369.06	1,369.06
(b) Other Equity	42,433.67	43,056.53
(c) Non Controlling Interest	62.71	-
	43,865.44	44,425.59
LIABILITIES		
NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	11,856.96	7,527.60
(b) Other Non current Liabilities	0.64	124.34
(c) Provisions	833.82	231.74
(d) Deferred Tax Liabilities (Net)	42.15	36.28
	12,733.57	7,919.96
CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	754.20	388.77
(ii) Trade Payables		
- Dues to Micro & Small Enterprises	16.45	33.54
- Dues to other than Micro and small enterprises	5,291.62	6,852.87
(iii) Others	841.10	426.67
(b) Other Current Liabilities	124.20	188.76
(c) Provisions	0.13	-
(d) Current Tax Liabilities (Net)	5.89	-
	7,033.59	7,890.61
TOTAL EQUITY & LIABILITIES	63,632.60	60,236.16





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 CIN:L40102GJ2009PLC057716

Audited Consolidated Statement of Cash Flow for the year ended 31st March,2025

Particulars	Consolidated	
	For the Year Ended 31-03-2025	For the Year Ended 31-03-2024
	Audited	Restated Audited (Refer Note: 6)
	Rs. In Lakhs	Rs. In Lakhs
(A) CASH FLOW FROM OPERATING ACTIVITIES		
(Loss) / Profit Before Tax	(202.93)	(125.31)
Adjustments for:		
Depreciation and amortization	46.23	38.50
Interest and finance charges	15.06	34.30
Interest Income	(42.20)	(28.35)
Miscellaneous amount written back	-	10.80
Interest on Refund received from Income Tax	(0.13)	(2.12)
(Gain)/Loss on investments sold/ discarded (net)	-	(2.74)
Operating Profit before Working Capital Changes	(183.97)	(74.92)
Adjustments for changes in working capital :		
(Increase)/decrease in trade receivables, Loans & Advances and Other Assets	2,498.70	2,930.91
(Increase)/decrease in inventories	(1,423.21)	(1,532.49)
Increase/(decrease) in Trade Payables, Other Liabilities & Provisions	(1,494.62)	(5,655.10)
Cash Generated from / (used in) Operations	(603.10)	(4,331.60)
Income Tax Paid (Net Refund including Interest)	6.29	41.46
Net Cashflow from Operating Activities (Total A)	(609.39)	(4,373.06)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase/ Disposal of fixed assets & CWIP	(4,448.34)	(2,490.13)
Earmarked deposits / balances with bank (Placed) / Realized	(30.19)	(40.19)
Interest Received	37.74	35.71
(Purchase)/ Sale of Investment	52.85	(12.59)
Net Cashflow from / (used in) Investing Activities (Total B)	(4,387.94)	(2,507.20)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds/(Repayment) from Borrowings (Net)	5,442.50	6,834.73
Finance Cost	(15.06)	(35.06)
Share Issue Expense	(21.61)	-
Dividend on Equity Shares paid	(399.10)	-
Net Cashflow from / (used in) Financing Activities (Total C)	5,006.73	6,799.67
Net Increase/(Decrease) in Cash and Cash Equivalents	9.40	(80.59)
Cash and bank balances at the beginning of the year	13.18	93.77
Cash and bank balances at the end of the year	22.58	13.18





PRABHA ENERGY LIMITED

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CIN:L40102GJ2009PLC057716

NOTES

- 1 The above audited consolidated financial results for the quarter and year ended 31st March,2025 of Prabha Energy Limited ("the company along with its subsidiaries "The Group") were reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on 13th May, 2025.
- 2 The above consolidated financial results for the quarter ended March 31,2025 and Year to Date from April 01,2024 to March 31,2025 have been prepared in accordance with Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting standards) Rules as amended from time to time and other relevant provisions of the Act.
- 3 The statutory auditors of the group have carried out Audit of aforesaid results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
- 4 The Group is not required to give segment wise revenue details and capital employed as per IND AS 108 "Operating Segments" as the Group operates in single business segment.
- 5 The consolidated annual financial result includes the result for the quarter ended 31st March,2025 being the balancing figure between the audited figures in respect of the full financial year ended 31st March,2025 and the published unaudited year to date up to the third quarter of the current financial year which were subject to limited review.
- 6 During the current year, the National Company Law Tribunal (NCLT) approved the reverse merger of Deep Energy Resource Limited (Transferor Company "1") and Savla Oil and Gas Private Limited (Transferor Company "2") with Prabha Energy Limited (Transferee Company). As a result, the merged financials have been prepared. The financial results for the prior quarter/period have been restated to reflect the impact of the reverse merger. Consequently, all figures have been adjusted to present the consolidated performance of the combined entity.
- 7 Pursuant to approved Composite Scheme of arrangement by Hon'ble National Company Law Tribunal, the Equity shares of the Company were listed on March 19, 2025 on Bombay Stock Exchange Limited ('BSE') and National Stock Exchange of India Limited ('NSE').
- 8 Pursuant to approved Composite Scheme of arrangement by Hon'ble National Company Law Tribunal, the Board of Directors at its meeting held on November 23, 2024 approved the allotment of 13,69,05,531 equity shares of Rs. 1 each. The Basic and Diluted EPS for the prior periods of consolidated financial statements have been restated considering the face value of Rs.1 each.
- 9 The figures of previous quarters / year are reclassified, regrouped, and rearranged wherever necessary so as to make them comparable with current period's figures.

Date: 13/05/2025
Place: Ahmedabad



For, PRABHA ENERGY LIMITED

Shail M Savla

Shail M Savla

Managing Director

DIN : 08763064





**Prabha
Energy
Limited**

May 13, 2025

To,
Corporate Relations Department
BSE Limited
2nd Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001
SCRIP CODE: 544379

To,
Corporate Relations Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.
SYMBOL: PRABHA

Dear Sir/ Madam,

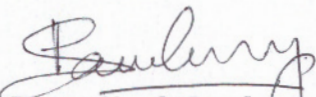
Sub: Declaration on Auditors Report with Unmodified Opinion – Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In Compliance with the provision of Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, I hereby declare that M/s Mahendra N. Shah & Co. (FRN: 105775W), Chartered Accountants, Statutory Auditors of the Company have issued an Audit Report with unmodified opinion on Audited Financial Results (Standalone & Consolidated) of the Company for the quarter and financial year ended March 31, 2025.

You are requested to take the same on your records.

Thanking you,

For, Prabha Energy Limited


Prem Singh Sawhney
Chairman & Director
DIN: 03231054

