

April 07, 2026

To,
Corporate Relations Department
BSE Limited
 2nd Floor, P.J. Towers,
 Dalal Street,
 Mumbai – 400 001
SCRIP CODE: 544379

To,
Corporate Relations Department
National Stock Exchange of India Ltd
 Exchange Plaza, Plot No. C/1, G-Block,
 Bandra Kurla Complex, Bandra (E),
 Mumbai – 400 051.
SYMBOL: PRABHA

Sub.: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Outcome of Rights Issue Committee Meeting

Dear Sir/Ma'am,

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated March 05, 2026 and in accordance with the Basis of Allotment finalized in consultation with Registrar to the Issue and approved by the National Stock Exchange of India Limited ('NSE') (Designated Stock Exchange), the Rights issue Committee of the Company at its meeting held today, April 07, 2026, has considered and **approved the allotment of 96,67,258 Partly Paid-up Equity Shares** of face value of Rs. 1/- each on Rights Basis to the Eligible Equity Shareholders at an issue price of Rs. 144/- per Rights Equity Share (including a premium of Rs. 143/- per Rights Equity Share) of which Rs. 48.96/- per Equity Share (including a premium of Rs. 48.62/- per Equity Share) has been paid on application ("Allotment") and the balance amount shall be payable on subsequent two calls, as determined by our Board / Rights Issue Committee at its sole discretion, from time to time.

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stand modified as follows:

Particulars	Number of shares	Face Value	Amount in Rs.
Equity Share of Re. 1/- each (Fully paid-up)	13,69,05,531	1	13,69,05,531
Equity Share of Re. 1/- each (Partly paid-up)	96,67,258	1	96,67,258

The said details will also be available on the website of the Company at www.prabhaenergy.com.

The Rights issue Committee Meeting commenced at 08:10 pm and concluded at 08:30 pm.

Kindly take the same on your record.

Thanking you,

For Prabha Energy Limited

Nikita Agarwalla
Company Secretary & Compliance Officer
M.No.: A69933