

**March 05, 2026**

**To,**  
**Corporate Relations Department**  
**BSE Limited**  
2<sup>nd</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001  
**SCRIP CODE: 544379**

**To,**  
**Corporate Relations Department**  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot No. C/1, G-Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051.  
**SYMBOL: PRABHA**

**Sub: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015- Outcome of Rights Issue Committee Meeting**

Dear Sir/ Ma'am,

With reference to our intimation letter dated February 24, 2026 & February 27, 2026, we would like to inform you that the Rights Issue Committee of the Company at its meeting held today i.e. on March 05, 2026, has inter alia considered and approved the following terms of the Rights Issue:

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	Instrument being issued	Partly paid-up Equity Shares having a Face Value of ₹1/- each.
2.	Type of Issuance	Right Issue
3.	Total number of Rights Equity Shares and Right Issue Size	96,67,258 (Ninety-Six Lakhs Sixty-Seven Thousand Two Hundred and Fifty-Eight) Rights Equity Shares each for an amount aggregating to ₹1,39,20,85,152 (Rupees One Hundred Thirty-Nine Crores Twenty Lakhs Eighty-Five Thousand One Hundred and Fifty-Two) (Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares)
4.	Rights Issue Price	₹ 144.00 per Rights Equity Share (including a premium of ₹ 143.00 per Rights Equity Share).
5.	Record Date	Wednesday, March 11, 2026
6.	Outstanding Equity Shares	Prior to the Rights Issue: 13,69,05,531 Equity Shares Post Rights Issue*: 14,65,72,789 Equity Shares <small>*Assuming full subscription and payment of Call Monies.</small>
7.	Rights Entitlement Ratio	5 Rights Equity Share(s) for every 14 Fully paid-up Equity Share(s) held by Eligible Equity Shareholders of the Company under public category as on the record date
8.	Other terms of the Rights Issue (including Fractional Entitlements and Zero Entitlements)	Securities and Exchange Board of India through circular no. SEBI/HO/CFD/PoD2/P/CIR/2023/18 on February 03, 2023, had permitted different methods that may be used by listed entities to achieve compliance with the minimum public shareholding (MPS) requirements mandated under Rule 19(2)(b) and 19A of the Securities Contracts (Regulation) Rules, 1957 (“SCRR”) read with regulation 38

		<p>of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”).</p> <p>Therefore, in compliance to the above mentioned circular and LODR Regulations. Our Promoter and Promoter Group have confirmed that they shall forgo their entitlement to equity shares that may arise from this right issue in order to achieve the minimum public shareholding (MPS).</p> <p>Other Terms including Fractional Entitlements and Zero Entitlements are included in the Letter of Offer to be filed by the Company.</p>
9.	ISIN for Rights Entitlement	INE0I0M20015
10.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Further the Rights Issue Committee adopted and approved the Letter of Offer and other Issue-related materials to be filed with BSE Limited, National Stock Exchange of India Limited and the Securities and Exchange Board of India and the same shall be dispatched to the Eligible Equity Shareholders of the Company as on the Record Date in due course in compliance with applicable laws and regulations.

The Rights Entitlement of the eligible Equity Shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account(s) of the eligible Equity Shareholders under the aforementioned ISIN.

The said details will also be available on the website of the Company at [www.prabhaenergy.com](http://www.prabhaenergy.com).

The Rights issue Committee Meeting commenced at 02:30 pm and concluded at 03:00 p.m.

Kindly take the same on your record.

Thanking you,

**For Prabha Energy Limited**

**Nikita Agarwalla**  
**Company Secretary & Compliance Officer**  
**M.No.: A69933**