



3rd December, 2025

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
MUMBAI - 400 051

BSE Limited,

Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI - 400 001

Company's Scrip Code in BSE : 543530
Company's Symbol in NSE : PARADEEP
ISIN : INE088F01024

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations"), as amended – Allotment of Equity Shares.

Ref:

1. **Composite scheme of arrangement amongst Mangalore Chemicals & Fertilizers Limited, Paradeep Phosphates Limited and their respective shareholders and creditors.**
2. **Our previous disclosures under Regulation 30 of the LODR Regulations dated October 16, 2025, October 13, 2025, October 8, 2025, September 26, 2025, April 28, 2025, February 27, 2025 and November 25, 2024.**

Dear Sir/ Madam,

Further to our earlier communication with respect to the composite scheme of arrangement by and amongst Mangalore Chemicals & Fertilizers Limited ("**Transferor Company**"), Paradeep Phosphates Limited ("**Transferee Company**" or the "**Company**") and their respective shareholders and creditors ("**Scheme**"), and in accordance with the terms of the Scheme, we hereby inform you that the Board of Directors of the Company ("**Board**") has, by way of resolutions circulated on 2nd December, 2025 and assented to by the majority of directors on the Board today, 3rd December, 2025, *inter alia*, approved the allotment of 22,16,23,331 equity shares of face value of INR 10/- each (fully paid-up) of the Company ("**Equity Shares**"), to the following persons, in the manner and as per the terms of the Scheme:

- (a) Equity Shares of the Company have been issued and allotted to the equity shareholders of the Transferor Company whose names appears in the register of members maintained by the Transferor Company or in electronic form maintained by the relevant depository and registrar and transfer agent, as on the Record Date fixed by the Board, i.e., October 31, 2025, based on the share exchange ratio of 187 (One Hundred and Eighty Seven) fully paid-up equity shares of INR 10/- each of the Company for every 100 (One Hundred) fully paid-up equity shares of INR 10/- each held in the Transferor Company;

PARADEEP PHOSPHATES LIMITED

CIN No.: L24129OR1981PLC001020

Corporate Office: Adventz Centre, 3rd Floor, No.28, Union Street, Off Cubbon Road, Bengaluru-560 001 Tel: +91 80 46812500/555
Email: info-ppl@adventz.com

Registered Office: 5th Floor, Bayan Bhawan, Pandit JN Marg, Bhubaneswar -751 001 Tel: +0674 666 6100 | Fax: +0674 2392631
www.paradeepphosphates.com



- (b) The fractional entitlements of the relevant shareholders of the Transferor Company (“**Fractional Entitlements**”) have been consolidated and 23,219 Equity Shares of the Company in lieu thereof have been issued and allotted in dematerialized form, to ‘PPL Merger Trust’ managed by Vistra ITCL (India) Limited (“**Trustee**”), who has been appointed by the Board as the corporate trustee, for the purpose of *inter alia* holding such Equity Shares, for the benefit of the shareholders of the Transferor Company who are entitled to the Fractional Entitlements, for the specific purpose of selling such Equity Shares in the market and on such sale, distribute to the relevant shareholders of the Transferor Company in proportion to their respective Fractional Entitlements, the net sale proceeds of such Equity Shares; and
- (c) In respect of the shareholders of the Transferor Company who held equity shares of the Transferor Company in physical form as on record date i.e October 31, 2025 (“**Physical Shareholders**”), 35,43,365 Equity Shares have been issued and allotted in dematerialized form, to ‘PPL Merger Trust’ managed by Vistra ITCL (India) Limited (“**Trustee**”), who has been appointed by the Board as the corporate trustee, for the purpose of holding such Equity Shares issued in lieu of the physical shares held by the relevant Physical Shareholders, and for the transfer of such Equity Shares to the demat accounts of the respective Physical Shareholders when they provide the details of their demat account to the Trustee.

The Company shall initiate the process for credit of the relevant shares in demat account of the respective allottees as set out above. The equity shares of the Transferee Company allotted as above, shall be listed on the BSE Limited (BSE) and the National Stock Exchange of India Limited (NSE) after receiving the necessary approvals from the BSE and the NSE in this regard.

Consequent to the above allotment, the issued and paid-up equity share capital of the Company stands increased from INR 816,34,56,580/- comprising 81,63,45,658 equity shares of INR 10 (Indian Rupees Ten) each to INR 1037,96,89,890/- comprising 103,79,68,989 equity shares of INR 10 (Indian Rupees Ten) each.

We request you to kindly take the same on your record.

Yours sincerely,

For **Paradeep Phosphates Limited**

Sachin Patil
Company Secretary

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