POWER MECH®
Growth Unlimited

Date: November 11, 2026

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Symbol/Security ID: POWERMECH

To
Dept. of Corp. Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Security Code: 539302

Dear Sir/Madam,

Sub: Outcome of Board meeting u/r 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").
Ref: Board meeting intimation dated November 4, 2026
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This is to inform that the Board of Directors of the Company at its meeting held today i.e., Wednesday, November 11, 2026) has inter-alia, approved:

1) the Un-audited Financial Results (Standalone and Consolidated) for the quarter and six months ended September 30, 2026, pursuant to Regulation 33 (3) of SEBI (LODR) Regulations, 2015. The statement of financial results along with statement of Assets & Liabilities, cash flow statements and limited review reports are enclosed as **Annexure-1.**

2) the material related party transactions, based on the recommendations of the Audit Committee, with the subsidiaries of the Company, subject to the approval of the shareholders through postal ballot.

The Board also decided to seek approval of the shareholders through postal ballot in respect of certain other items

The meeting of Board of directors was commenced at 12:00 noon (IST) and concluded at 1:58 p.m. (IST). The above information is also being made available on the website of the Company at: https://powermechprojects.com/power-mech-financial-results/

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,
For Power Mech Projects Limited

Power Mech Projects Limited Hyderabad

Movva Raghavendra Prasad
Digitally signed by Movva Raghavendra Prasad
Date: 2026.11.11 14:08:52 +05'30'

M. Raghavendra Prasad
Company Secretary and Compliance officer

Encl: as above

Brahmayya & Co
CHARTERED ACCOUNTANTS

VIJAYAWADA, HYDERABAD, VISAKHAPATNAM, GUNTUR, KAKINADA & TANUKU

INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
POWER MECH PROJECTS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Power Mech Projects Limited** ("the Company"), for the quarter and half-year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Brahmayya & Co,
Chartered Accountants,
Firm Regn. No. 000513S

BRAHMAYYA & CO VIJAYAWADA INDIA CHARTERED ACCOUNTANTS

Karumanchi Rajaj
Partner
Membership No. 202309

Place: Vijayawada
Date: Nov 11, 2026
UDIN: 26202309MELKT2932S7

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF
POWER MECH PROJECTS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated financial results of **POWER MECH PROJECTS LIMITED** ("the Parent") and its Subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit/(loss) after tax and total comprehensive income/(loss) of its joint ventures and associate for the Quarter and half-year ended 30th September, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement which is the responsibility of the Parent Company's Management and approved by the Parents Company's Board of Directors in their meeting held on 11th November, 2026, have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. a) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified u/s 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   b) We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. Apart from the Parent company, the unaudited consolidated financial results includes the following subsidiaries, Joint ventures and associates.



Sl.No		Name of the entity	Relationship
I	1.	Power Mech Industri Private Limited	Wholly Owned Subsidiary (Indian)
	2.	Power Mech SSA Structures Private Limited	Wholly Owned Subsidiary (Indian)
	3.	PMTS Private Limited	Wholly Owned Subsidiary (Indian)
	4.	PM Green Private Limited	Wholly Owned Subsidiary (Indian)
	5.	Deoghar Ring Road Project Private Limited	Wholly Owned Subsidiary (Indian)
	6.	Suryatna Projects Private Limited	Subsidiary (Indian)
	7.	KBP Mining Private Limited	Subsidiary (Indian)
	8.	Hydro Magus Private Limited	Subsidiary (Indian)
	9.	Power Mech BSCPL Consortium Private Limited	Subsidiary (Indian)
	10.	Kalyaneswari Tasra Mining Private Limited	Subsidiary (Indian)
	11.	Vanshika Mining Works LLP	Subsidiary (Indian)
	12.	Velocity Mining Works LLP	Subsidiary (Indian)
	13.	Vindyavasini Mining Works LLP	Subsidiary (Indian)
	14.	Kailash River bed mining LLP	Subsidiary (Indian)
II	1.	Power Mech Projects (BR) FZE	Wholly Owned Subsidiary (Foreign)
	2.	Power Mech Arabia Contracting Company	Subsidiary (Foreign)
	3.	Power Mech Projects LLC	Subsidiary (Foreign)
III	1.	PMPL – Khilari JV (AOP)	Joint Venture (India)
	2.	PMPL – STS JV (AOP)	Joint Venture (India)
	3.	PMPL – ACPL JV (AOP)	Joint Venture (India)
	4.	PMPL – SRC INFRA JV (Mizoram)	Joint Venture (India)
	5.	PMPL – SRC INFRA JV (Hasan)	Joint Venture (India)
	6.	PMPL – BRCC INFRA JV	Joint Venture (India)
	7.	PMPL-KVRECPL Consortium JV	Joint Venture (India)
	8.	Rites-PMPL JV	Joint Venture (India)
	9.	SCWPL-PMPL JV	Joint Venture (India)
	10.	M/S Power Mech-M/S Taikisha JV	Joint Venture (India)
	11.	PMPL-PIA JV	Joint Venture (India)
	12.	PMPL-RSVCPL JV	Joint Venture (India)
	13.	PMPL-Upper Burhner JV	Joint Venture (India)
	14.	PMPL-KMV JV	Joint Venture (India)
IV	1.	GTA Power Mech Nigeria Limited	Joint Venture (Foreign)
	2.	GTA power Mech DMCC	Joint Venture (Foreign)
	3.	GTA Power Mech FZE	Subsidiary of JV (Foreign)
V	1.	Mas Power Mech Arabia	Associate (Foreign)
	2.	Power Mech LLC	Associate (Foreign)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Other Matters

a. i) The consolidated unaudited financial results includes financial information which reflect total assets of Rs. 732.42 crore as on September 30, 2026, net cash outflows of Rs. 18.01 crore for the half year ended 30th Sep, 2026, total revenues of Rs. 253.75 crore and Rs. 453.87 crore, total net profit after tax of Rs. 10.00 crore and Rs. 0.13 crore and total comprehensive income of Rs. 10.01 crore and Rs. 0.15 crore for the quarter and Half year ended September 30, 2026 respectively of 10 Indian subsidiaries which have been reviewed by their auditors.

ii) The consolidated unaudited financial results also includes the Group's share of profit after tax and total comprehensive income of Rs. 0.01 crore and Rs. 0.01 crore for the quarter and half year ended September 30, 2026 respectively of 4 Indian joint ventures which have not been reviewed by their auditors.

iii) The interim financial information of Indian JVs which have not been reviewed by their auditors have been furnished to us by the Parent's companies management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these companies in the group, is based solely on the interim financial information certified by the Management of the company.

b. i) The consolidated unaudited financial results also includes the interim financial information of 3 overseas subsidiaries which have not been reviewed by their auditors and whose interim financial information reflects total assets of Rs. 22.93 crore as on September 30, 2026, net cash inflows of Rs. 2.93 crore for the half year ended 30th Sep, 2026, total revenue of Rs. Nil and Rs. Nil, total loss after tax of Rs. 10.18 crore and Rs. 9.98 crore and Total comprehensive loss of Rs. 9.75 and Rs. 9.41 crore for the quarter and Half year ended September 30, 2026 respectively as considered in the Statement.

ii) The consolidated unaudited financial results also includes interim financial information of 3 overseas JVs (including subsidiary of JV) which have not been reviewed by their auditors and whose interim financial information reflect Groups share of loss after tax and total comprehensive loss of Rs. 2.44 crore and Rs. 2.54 crore respectively for the quarter and Half year ended September 30, 2026 as considered in the Statement.

iii) The consolidated unaudited financial results also includes interim financial information of 2 overseas associate which have not been reviewed by their auditors and whose interim financial information reflect Groups share of loss after tax and total comprehensive income of Rs. 0.08 and Rs. 0.01 crore respectively for the quarter and Half year ended September 30, 2026 as considered in the Statement.

iv) The interim financial information of Overseas subsidiaries, associate and JVs which have not been reviewed by their auditors have been furnished to us by the Parent's companies management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these companies in the group, is based solely on the interim financial information certified by the Management of the company.

v) The Parent Company's Management has converted the financial statements of overseas companies located outside India from accounting policies generally accepted in their respective countries to accounting policies generally accepted in India. We have reviewed these conversion adjustments made by the Parent's management.

c. According to the information and explanations given to us by the Management, these interim financial information which has not been reviewed by their auditors are not material to the Group. Our Conclusion on the Statement is not modified in respect of our reliance on the interim financial information certified by the Management.

For Brahmayya & Co,
Chartered Accountants,
Firm Regn. No. 000513S



Karumanchi Rajaj
Partner
Membership No. 202309

Place: Vijayawada
Date: Nov 11, 2026
UDIN: 26202309BBAUT2976

POWER MECH PROJECTS LIMITED

Registered & Corporate Office: Plot No.77, Jubilee Enclave, Madhapur, Hyderabad - 500 081, Telangana.

Phone: 040-30444418 CIN: L74140TG1999PLC032156, Email: cs@powermech.net, Website: www.powermechprojects.com

Statement of Unaudited Consolidated Financial Results for the Quarter and Half- year ended September 30, 2026

(Rs. in Crs)

S. No.	Particulars	Quarter ended			Half - year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	**Income**						
	(a) Revenue from operations	1,609.34	1,623.68	1,237.87	3,233.01	2,531.29	6,061.57
	(b) Other income	8.00	8.68	10.93	16.68	22.31	45.68
	Total income	**1,617.34**	**1,632.36**	**1,248.80**	**3,249.69**	**2,553.60**	**6,107.25**
II	**Expenses**						
	(a) Cost of materials consumed	258.89	169.14	239.44	428.02	343.66	869.05
	(b) (Increase)/Decrease in inventories of finished goods, stock-in-trade and work-in-progress	(6.37)	(79.79)	(16.93)	(86.17)	(24.62)	(0.03)
	(c) Contract execution expenses	915.43	1,130.45	668.65	2,045.89	1,489.12	3,611.90
	(d) Employee benefits expense	239.90	215.12	175.93	455.02	346.82	755.27
	(e) Finance costs	33.51	26.62	28.40	60.12	57.84	115.64
	(f) Depreciation and amortisation expense	24.92	23.00	17.42	47.93	33.85	74.51
	(g) Other expenses	22.64	21.44	23.72	44.08	58.26	120.78
	Total expenses	**1,488.92**	**1,505.98**	**1,136.63**	**2,994.89**	**2,304.93**	**5,547.12**
III	**Profit before Share of Profit/(loss) from Joint venture, associates, exceptional items and tax (I-II)**	**128.42**	**126.38**	**112.17**	**254.80**	**248.67**	**560.13**
IV	Share of Profit/(Loss) from Joint Ventures and Associate	(2.44)	0.00	(0.80)	(2.44)	(1.73)	(2.63)
V	**Profit before exceptional items and tax (III-IV)**	**125.98**	**126.38**	**111.37**	**252.36**	**246.94**	**557.50**
VI	Exceptional items	-	-	-	-	-	-
VII	**Profit before tax (V-VI)**	**125.98**	**126.38**	**111.37**	**252.36**	**246.94**	**557.50**
VIII	Tax expense						
	(a) Current tax	35.68	41.00	32.86	76.68	85.50	156.68
	(b) Short/ (excess) provision of current tax	0.15	-	-	0.15	-	(4.19)
	(c) Deferred tax charge/ (credit)	2.40	(3.95)	0.40	(1.54)	2.81	(6.67)
	Total tax expense	**38.23**	**37.05**	**33.26**	**75.29**	**88.31**	**145.82**
IX	**Profit for the period after tax (VII-VIII)**	**87.75**	**89.33**	**78.11**	**177.07**	**158.63**	**411.68**
X	**Other comprehensive Income**						
	Items that will not be reclassified to profit or loss						
	(a) Remeasurements of the defined employee benefit plan	0.42	(2.97)	0.13	(2.54)	0.35	(4.36)
	(b) Changes in Fair value of Investments	(0.01)	0.02	(0.01)	0.01	-	(0.01)
	Items that will be reclassified to profit or loss						
	(c) Exchange fluctuations on revaluation of foreign operations	0.43	0.14	0.30	0.57	0.33	2.78
	Total Other comprehensive Income/(loss)	**0.84**	**(2.81)**	**0.42**	**(1.96)**	**0.68**	**(1.59)**
XI	**Total comprehensive Income (IX+X)**	**88.59**	**86.52**	**78.53**	**175.11**	**159.31**	**410.09**
	Profit for the period before other comprehensive income	**87.75**	**89.33**	**78.11**	**177.07**	**158.63**	**411.68**
	Attributable to						
	Equity share holders of the parent	83.84	79.78	74.92	163.61	127.43	363.99
	Non-controlling interest	3.91	9.55	3.19	13.46	31.20	47.69
	Total comprehensive Income for the period	**88.59**	**86.52**	**78.53**	**175.11**	**159.31**	**410.09**
	Attributable to						
	Equity share holders of the parent	84.68	76.97	75.80	161.65	128.55	362.42
	Non-controlling interest	3.91	9.55	2.73	13.46	30.76	47.67
XII	Paid-up equity share capital (Face value Rs.10/- each)	31.62	31.62	31.62	31.62	31.62	31.62
XIII	Reserves (excluding revaluation reserves) as per Balance Sheet						2,486.77
XIV	Earnings per share (of Rs.10/- each) (for the period - not annualised)						
	- Basic and Diluted	26.52	25.23	23.70	51.75	40.31	115.12



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Phone: 040-30444418 CIN: L74140TG1999PLC032156, Email: cs@powermech.net, Website: www.powermechprojects.com

Statement of Unaudited Standalone Financial Results for the Quarter and Half - year ended September 30, 2026

(Rs. in Crs)

S. No.	Particulars	Quarter ended			Half- year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	**Income**						
	(a) Revenue from operations	1,452.38	1,147.71	1,105.35	2,600.09	2,010.62	4,727.65
	(b) Other income	42.01	31.18	16.93	73.18	33.87	72.14
	Total income	**1,494.39**	**1,178.89**	**1,122.28**	**2,673.27**	**2,044.49**	**4,799.79**
II	**Expenses**						
	(a) Cost of materials consumed	252.59	165.71	238.17	418.29	340.65	860.58
	(b) (Increase)/Decrease in inventories of finished goods, stock-in-trade and work-in-progress	(1.46)	(51.66)	(8.98)	(53.11)	(11.39)	8.02
	(c) Contract execution expenses	800.83	693.45	580.82	1,494.28	1,120.12	2,602.08
	(d) Employee benefits expense	230.89	196.72	160.78	427.61	316.12	690.19
	(e) Finance costs	24.69	20.01	24.20	44.71	48.43	100.62
	(f) Depreciation and amortisation expense	22.26	20.44	15.23	42.70	29.52	65.49
	(g) Other expenses	15.58	13.24	17.84	28.82	36.11	86.19
	Total expenses	**1,345.38**	**1,057.91**	**1,028.06**	**2,403.30**	**1,879.56**	**4,413.17**
III	**Profit before exceptional items and tax (I-II)**	**149.01**	**120.98**	**94.22**	**269.97**	**164.93**	**386.62**
IV	Exceptional items	-	-	-	-	-	-
V	**Profit before tax (III-IV)**	**149.01**	**120.98**	**94.22**	**269.97**	**164.93**	**386.62**
VI	Tax expense						
	(a) Current tax	32.39	26.64	28.56	59.03	48.39	98.18
	(b) Excess provision of current tax	-	-	-	-	-	(4.09)
	(c) Deferred tax charge/(credit)	(1.28)	(1.32)	1.30	(2.60)	2.40	(5.84)
	Total tax expense	**31.11**	**25.32**	**29.86**	**56.43**	**50.79**	**88.25**
VII	**Profit for the period after tax (V-VI)**	**117.90**	**95.66**	**64.36**	**213.54**	**114.14**	**298.37**
VIII	**Other comprehensive income**						
	Items that will not be reclassified to profit or loss						
	(a) Remeasurements of the defined employee benefit plan	0.42	(2.97)	0.22	(2.54)	0.44	(4.77)
	(b) Changes in fair value of investments	(0.01)	0.02	(0.01)	0.01	(0.00)	(0.00)
	Total Other comprehensive Income/(loss)	**0.41**	**(2.95)**	**0.21**	**(2.53)**	**0.44**	**(4.77)**
IX	**Total comprehensive Income (VII+VIII)**	**118.31**	**92.71**	**64.57**	**211.01**	**114.58**	**293.60**
X	Paid-up equity share capital (Face value Rs.10/- each)	31.62	31.62	31.62	31.62	31.62	31.62
XI	Reserves (excluding revaluation reserves) as per Balance Sheet						2,363.35
XII	Earnings per share (of Rs.10/- each) (for the period - not annualised)						
	- Basic and Diluted	37.29	30.26	20.36	67.55	36.11	94.37

Power Mech Projects Ltd Hyderabad

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Phone: 040-30444418 CIN: L74140TG1999PLC032156, Email: cs@powermech.net, Website: www.powermechprojects.com

Statement of Assets and Liabilities

(Rs. in Crs)

S. No.		Particulars	Standalone as at		Consolidated as at	
			30.09.2026 (Unaudited)	31.03.2026 (Audited)	30.09.2026 (Unaudited)	31.03.2026 (Audited)
		ASSETS				
1		**Non-Current Assets**				
	(a)	Property, Plant and Equipment	410.22	354.25	461.47	405.24
	(b)	Right-of -use assets	8.59	9.12	13.62	14.21
	(c)	Capital Work-in-progress	522.83	171.64	575.98	181.66
	(d)	Intangible Assets	7.44	8.41	8.33	9.31
	(e)	Financial Assets			-	
		(i) Investments	23.87	14.87	30.77	33.22
		(ii) Other financial assets	437.58	413.32	620.29	650.30
	(f)	Deferred Tax Asset (Net)	27.06	24.46	26.52	24.98
	(g)	Other Non-current Assets	25.50	61.86	154.22	161.95
		Total Non-Current assets	**1,463.09**	**1,057.93**	**1,891.20**	**1,480.87**
2		**Current Assets**				
	(a)	Inventories	472.78	218.49	549.86	264.27
	(b)	Financial Assets			-	
		(i) Investments	0.57	0.52	0.57	0.52
		(ii) Trade Receivables	1,207.65	1,505.11	1,383.11	1,546.79
		(iii) Cash and cash equivalents	45.37	33.72	101.40	106.71
		(iv) Other Bank Balances	290.55	355.19	320.40	386.21
		(v) Loans	435.34	442.57	40.71	47.51
		(vi) Other financial assets	1,185.86	986.50	1,207.78	1,113.72
	(c)	Other Current assets	559.25	449.20	722.71	629.35
	(d)	Current Tax Asset (net)	21.52	27.85	24.99	13.41
		Total Current assets	**4,218.89**	**4,019.15**	**4,351.53**	**4,108.49**
		Total Assets	**5,681.98**	**5,077.08**	**6,242.73**	**5,589.36**
		EQUITY AND LIABILITIES				
1		**Equity**				
	(a)	Equity Share Capital	31.62	31.62	31.62	31.62
	(b)	Other Equity	2,569.63	2,363.35	2,643.69	2,486.77
2		Non-Controlling Interests	-	-	43.12	70.66
			2,601.25	**2,394.97**	**2,718.43**	**2,589.05**
		Liabilities				
3		**Non-current liabilities**				
	(a)	Financial Liabilities				
		(i) Long-term borrowings	98.18	77.38	154.98	108.25
		(ii) Lease liabilities	6.02	6.57	8.75	9.29
		(iii) Other financial liabilities	188.50	173.91	197.97	181.19
	(b)	Provisions	19.61	14.64	20.93	15.80
	(c)	Other non-current liabilities	393.88	348.02	332.75	286.90
		Total non-current liabilities	**706.19**	**620.52**	**715.38**	**601.43**
4		**Current liabilities**				
	(a)	Financial Liabilities				
		(i) Short-term borrowings	871.53	403.13	1,021.50	543.05
		(ii) Lease liabilities	2.97	2.78	3.24	3.05
		(iii) Trade payables				
		(a)Total outstanding dues of micro enterprises and small enterprises	11.48	10.32	11.48	10.32
		(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	924.81	1,049.91	1,031.93	1,164.16
		(iv) Other financial liabilities	257.10	209.60	399.63	250.51
	(b)	Other current liabilities	304.01	383.14	338.05	424.77
	(c)	Provisions	2.64	2.71	3.09	3.02
	(d)	Current tax Liabilities (Net)	-	-	-	-
		Total current liabilities	**2,374.54**	**2,061.59**	**2,808.92**	**2,398.88**
		Total Liabilities	**3,080.73**	**2,682.11**	**3,524.30**	**3,000.31**
		Total Equity and Liabilities	**5,681.98**	**5,077.08**	**6,242.73**	**5,589.36**

Power Mech Projects Ltd Hyderabad

POWER MECH PROJECTS LIMITED

Registered & Corporate Office: Plot No.77, Jubilee Enclave, Madhapur, Hyderabad - 500 081, Telangana.

Phone: 040-30444418 CIN: L74140TG1999PLC032156, Email - cs@powermech.net, Website: www.powermechprojects.com

Cash Flow Statement for the Half - year ended September 30, 2026

(Rs. in Crs)

Particulars		Standalone		Consolidated	
		Half - year ended 30.09.2026 (Unaudited)	Half - year ended 30.09.2025 (Unaudited)	Half - year ended 30.09.2026 (Unaudited)	Half - year ended 30.09.2025 (Unaudited)
I. CASH FLOW FROM OPERATING ACTIVITIES					
Profit before tax		**269.97**	**164.93**	**252.36**	**246.94**
Add/Less: Adjustments for :					
Depreciation		42.70	29.52	47.93	33.85
FCTR movement		-	-	0.57	0.33
Interest and Finance charges		44.71	48.30	58.17	57.71
Interest on Income-Tax		-	0.13	1.95	0.13
Loss on sale of assets		0.00	-	0.45	0.05
Unwinding portion of prepaid rent accounted as rental expense on account of fair valuation of rental deposits		(0.07)	-	-	-
Net gain arising on financial assets measured at FVTPL		-	(0.06)	(0.07)	(0.06)
Fair value gain on current investments		(0.05)	(0.06)	(0.05)	(0.06)
Interest income		(14.20)	(20.03)	(16.60)	(20.45)
Interest on advances		(8.83)	(10.47)	-	-
Profit on sale of assets		-	(0.27)	(0.25)	(0.31)
Amortisation of Deferred Government grants		(0.01)	(0.01)	(0.01)	(0.01)
Remeasurement of employee defined benefit Plans		(2.54)	0.44	(2.54)	0.35
Share of (Profit)/Loss from Joint Venture		-	-	2.44	1.73
Operating profit before working capital changes		**331.68**	**212.42**	**344.35**	**320.20**
Movements in Working Capital					
Adjustments for (increase)/decrease in operating assets:					
- Trade Receivables		297.46	162.24	163.69	112.46
- Inventories		(254.29)	(63.86)	(285.59)	(77.14)
- Other Assets		(290.05)	(202.54)	(134.08)	(305.39)
Adjustments for increase/(decrease) in operating liabilities:					
- Trade Payables		(123.93)	(165.17)	(131.06)	(94.21)
- Other Liabilities and Provisions		33.73	64.38	130.21	59.30
Cash generated from operations		**(5.40)**	**7.47**	**87.52**	**15.22**
Less: Direct taxes paid		(52.70)	(58.52)	(90.37)	(77.81)
Net cash used in Operating activities	**(A)**	**(58.10)**	**(51.05)**	**(2.85)**	**(62.59)**
II. CASH FLOW FROM INVESTING ACTIVITIES					
Purchase of fixed assets/Capital work in progress		(447.40)	(96.07)	(496.51)	(96.18)
Proceeds from sale of fixed assets		0.17	0.65	0.69	0.31
Investment in Mutual Funds		(8.99)	(0.87)	-	(0.99)
Margin money deposits with banks and other balances		64.65	(30.40)	(36.09)	(37.08)
Earmarked funds out of QIP proceeds		-	40.03	93.18	40.03
Interest received		14.20	30.50	16.60	20.45
Interest on advances		8.83	-	-	-
Net cash used in Investing activities	**(B)**	**(368.54)**	**(56.16)**	**(422.13)**	**(73.46)**
III. CASH FLOW FROM FINANCING ACTIVITIES					
Proceeds from Share capital from Non-Controlling Interests		-	-	5.67	-
Proceeds from borrowings		489.20	222.41	525.18	226.23
Interest and Finance charges paid		(44.24)	(48.02)	(57.70)	(57.43)
Lease Rent Paid		(1.93)	(1.44)	(2.07)	(1.44)
Dividend paid		(4.74)	(0.00)	(51.41)	-
Net cash from financing activities	**(C)**	**438.29**	**172.95**	**419.67**	**167.36**
Net Increase/(decrease) in cash and cash equivalents	**(A+B+C)**	**11.65**	**65.74**	**(5.31)**	**31.31**
Cash and cash equivalents at the beginning of the year		33.72	23.13	106.71	91.99
Cash and cash equivalents at the end of the half year		45.37	88.87	101.40	123.30
Net Increase/ (decrease) in cash and cash equivalents		**11.65**	**65.74**	**(5.31)**	**31.31**

Power Mech Projects Ltd. Hyderabad

Notes:

1 These financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on November 11, 2026. These results are as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. The Statutory Audiors have carried out a limited review of these results for the quarter and half year ended September 30, 2026 and have issued an unmodified report on these results.

2 The Company predominently operates only in construction and maintenance activities and there are no reportable segments under Indian Accounting Standard (Ind AS) -108.

3 The Other Income as shown in Standalone financial statements includes share of profit received from an LLP, classified as subsidiary, amounting to Rs. 30.15 crores and Rs.48.57 crores for the Quarter and Half year ended September 30, 2026 respectively.

4 Figures for the previous periods have been regrouped and reclassified wherever necessary to conform to current period classification.

By order of the Board



S.Kishore Babu
Chairman and Managing Director
DIN No: 00971313

Date: November 11, 2026
Place: Hyderabad