

Date: November 10, 2025

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Symbol/Security ID: POWERMECH

To
Dept. of Corp. Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Security Code: 539302

Dear Sir/Madam,

Sub: Outcome of Board meeting u/r 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 (“Listing Regulations”).

Ref: Board meeting intimation dated November 3, 2025

This is to inform that the Board of Directors of the Company at its meeting held today i.e., Monday, November 10, 2025) has inter-alia, approved:

- 1) the Un-audited Financial Results (Standalone and Consolidated) for the quarter and six months ended September 30, 2025, pursuant to Regulation 33 (3) of SEBI (LODR) Regulations, 2015. The statement of financial results along with statement of Assets & Liabilities, cash flow statements and limited review reports are enclosed as **Annexure-1**.
- 2) the Employee Stock Option Plan (“Plan”), for granting of stock options to eligible Employees of the Company and its Group Company(ies) as stipulated in the Plan based on the recommendation of the Nomination and Remuneration Committee and subject to the approval of the shareholders through postal ballot.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed under **Annexure - 2**.

The Board also decided to seek approval of the shareholders through postal ballot in respect of certain other items

The meeting of Board of directors was commenced at 2:30 p.m. (IST) and concluded at 7:15 p.m. (IST). The above information is also being made available on the website of the Company at: <https://powermechprojects.com/power-mech-financial-results/>

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Power Mech Projects Limited



M. Raghavendra Prasad
Company Secretary and Compliance officer

Encl: as above

POWER MECH PROJECTS LIMITED

AN ISO 14001:2015, ISO 9001:2015 & ISO 45001:2018 CERTIFIED COMPANY

Regd. & Corporate Office :
Plot No. 77, Jubilee Enclave, Opp. Hitex,
Madhapur, Hyderabad-500081
Telangana, India
CIN : L74140TG1999PLC032156

Phone : 040-30444444
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Website : www.powermechprojects.com



INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

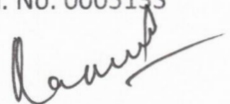
**TO THE BOARD OF DIRECTORS OF
POWER MECH PROJECTS LIMITED**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Power Mech Projects Limited** ("the Company"), for the quarter and half-year ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Vijayawada
Date: Nov 10, 2025
UDIN: 25202309BMIMPX1511



For Brahmayya & Co,
Chartered Accountants,
Firm Regn. No. 000513S



Karumanchi Rajaj
Partner
Membership No. 202309

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

**TO THE BOARD OF DIRECTORS OF
POWER MECH PROJECTS LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Consolidated financial results of **POWER MECH PROJECTS LIMITED** ("the Parent") and its Subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit/(loss) after tax and total comprehensive income/(loss) of its joint ventures and associate for the Quarter and half-year ended 30th September, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement which is the responsibility of the Parent Company's Management and approved by the Parents Company's Board of Directors in their meeting held on 10th November, 2025, have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. a) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified u/s 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

b) We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. Apart from the Parent company, the unaudited consolidated financial results includes the following subsidiaries, Joint ventures and associates.



VIJAYAWADA, HYDERABAD, VISAKHAPATNAM, GUNTUR, KAKINADA & TANUKU

| Sl.No | Name of the entity | Relationship |
|--------|---------------------------------------------------------|-----------------------------------|
| I 1. | Power Mech Industri Private Limited | Wholly Owned Subsidiary (Indian) |
| 2. | Power Mech SSA Structures (P) Limited | Wholly Owned Subsidiary (Indian) |
| 3. | Aashm Avenues (P) Limited | Wholly Owned Subsidiary (Indian) |
| 4. | Power Mech Environmental Protection Private Limited | Wholly Owned Subsidiary (Indian) |
| 5. | Energy Advisory and Consulting Services Private Limited | Wholly Owned Subsidiary (Indian) |
| 6. | PMTS Private Limited | Wholly Owned Subsidiary (Indian) |
| 7. | PM Green Private Limited | Wholly Owned Subsidiary (Indian) |
| 8. | Deoghar Ring Road Project Private Limited | Wholly Owned Subsidiary (Indian) |
| 9. | Suryathna Energy Private Limited | Subsidiary (Indian) |
| 10. | KBP Mining Private Limited | Subsidiary (Indian) |
| 11. | Hydro Magus Private Limited | Subsidiary (Indian) |
| 12. | Power Mech BSCPL Consortium Private Limited | Subsidiary (Indian) |
| 13. | Kalyaneswari Tasra Mining Private Limited | Subsidiary (Indian) |
| 14. | Vanshika Mining Works LLP | Subsidiary (Indian) |
| 15. | Velocity Mining Works LLP | Subsidiary (Indian) |
| 16. | Vindyavasini Mining Works LLP | Subsidiary (Indian) |
| 17. | Kailash River bed mining LLP | Subsidiary (Indian) |
| II 1. | Power Mech Projects (BR) FZE | Wholly Owned Subsidiary (Foreign) |
| 2. | Power Mech Arabia Contracting Company | Subsidiary (Foreign) |
| 3. | Power Mech Projects LLC | Subsidiary (Foreign) |
| III 1. | PMPL – Khilari JV (AOP) | Joint Venture (India) |
| 2. | PMPL – STS JV (AOP) | Joint Venture (India) |
| 3. | PMPL – ACPL JV (AOP) | Joint Venture (India) |



VIJAYAWADA, HYDERABAD, VISAKHAPATNAM, GUNTUR, KAKINADA & TANUKU

| | | |
|-------|--------------------------------|----------------------------|
| 4. | PMPL – SRC INFRA JV (Mizoram) | Joint Venture (India) |
| 5. | PMPL – SRC INFRA JV (Hasan) | Joint Venture (India) |
| 6. | PMPL – BRCC INFRA JV | Joint Venture (India) |
| 7. | PMPL-KVRECPL Consortium JV | Joint Venture (India) |
| 8. | Rites-PMPL JV | Joint Venture (India) |
| 9. | SCWPL-PMPL JV | Joint Venture (India) |
| 10. | M/S Power Mech-M/S Taikisha JV | Joint Venture (India) |
| 11. | PMPL-PIA JV | Joint Venture (India) |
| 12. | PMPL-RSVCPL JV | Joint Venture (India) |
| 13. | PMPL-Upper Burhner JV | Joint Venture (India) |
| 14. | PMPL-KMV JV | Joint Venture (India) |
| IV 1. | GTA Power Mech Nigeria Limited | Joint Venture (Foreign) |
| 2. | GTA power Mech DMCC | Joint Venture (Foreign) |
| 3. | GTA Power Mech FZE | Subsidiary of JV (foreign) |
| V 1. | Mas Power Mech Arabia | Associate (Foreign) |
| 2. | Power Mech LLC | Associate (Foreign) |

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Other Matters

- a. i) The consolidated unaudited financial results includes financial information which reflect total assets of Rs.251.34 crore as on September 30, 2025, net cashflows of Rs. 1.20 crore for the half year ended 30th Sep, 2025, total revenues of Rs. 49.26 crore and Rs. 139.84 crore, total net profit after tax of Rs. 2.95 crore and Rs. 5.84 crore and total comprehensive income of Rs. 2.86 crore and Rs. 5.74 crore for the quarter and Half year ended September 30, 2025 respectively of 8 Indian subsidiaries which have been reviewed by their auditors.

ii) The consolidated unaudited financial results includes financial information which reflect total assets of Rs.2.75 crore as on September 30, 2025, net cashflows of Rs. 0.01 crore for the half year ended 30th Sep, 2025, total revenues of Rs. Nil crore and Rs. Nil crore, total net profit after tax of Rs. Nil crore and Rs. Nil crore and total comprehensive income of Rs. Nil crore and Rs. Nil crore for the quarter and Half year ended September 30, 2025 respectively of 1 Indian subsidiary which have not been reviewed by their auditors.

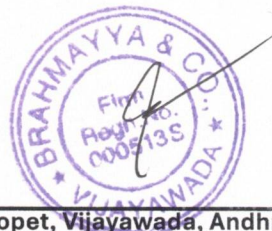
iii) The consolidated unaudited financial results also includes the Group's share of profit after tax of Rs. Nil and Rs. 0.06 crore and total comprehensive income of Rs. Nil and Rs. 0.06 crore for the quarter and Half year ended September 30, 2025 respectively of 4 Indian joint ventures which have not been reviewed by their auditors.

iv) The interim financial information of Indian subsidiaries and JVs which have not been reviewed by their auditors have been furnished to us by the Parent's companies management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these companies in the group, is based solely on the interim financial information certified by the Management of the company.

b. i) The consolidated unaudited financial results also includes the interim financial information of 3 overseas subsidiaries which have not been reviewed by their auditors and whose interim financial information reflects total assets of Rs. 21.69 crore as on September 30, 2025, net cash outflows of Rs. 0.17 crore for the half year ended 30th Sep, 2025, total revenue of Rs. 7.32 crore and Rs. (0.36) crore, total profit/(Loss) after tax of Rs. 5.38 crore and Rs. (10.20) crore and Total comprehensive income/(Loss) of Rs. 5.69 and Rs. (9.87) crore for the quarter and Half year ended September 30, 2025 respectively as considered in the Statement.

ii) The consolidated unaudited financial results also includes interim financial information of 3 overseas JVs (including subsidiary of JV) which have not been reviewed by their auditors and whose interim financial information reflect Groups share of loss after tax of Rs. 0.39 crore and Rs. 0.29 crore and total comprehensive loss of Rs. 0.39 crore and Rs. 0.29 respectively for the quarter and Half year ended September 30, 2025 as considered in the Statement.

iii) The consolidated unaudited financial results also includes interim financial information of 2 overseas associate which have not been reviewed by their auditors and whose interim financial information reflect Groups share of profit/(loss) after tax of Rs. (0.45) crore and Rs. 0.27 crore and total comprehensive income/(loss) of Rs. (0.45) and Rs. 0.27 crore respectively for the quarter and Half year ended September 30, 2025 as considered in the Statement.



VIJAYAWADA, HYDERABAD, VISAKHAPATNAM, GUNTUR, KAKINADA & TANUKU

- iv) The interim financial information of Overseas subsidiaries, associate and JVs which have not been reviewed by their auditors have been furnished to us by the Parent's companies management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these companies in the group, is based solely on the interim financial information certified by the Management of the company.
- v) The Parent Company's Management has converted the financial statements of overseas companies located outside India from accounting policies generally accepted in their respective countries to accounting policies generally accepted in India. We have reviewed these conversion adjustments made by the Parent's management.
- c. According to the information and explanations given to us by the Management, these interim financial information which has not been reviewed by their auditors are not material to the Group. Our Conclusion on the Statement is not modified in respect of our reliance on the interim financial information certified by the Management.

Place: Vijayawada
Date: Nov 10, 2025
UDIN: 25202309BMIMPY2678



For Brahmayya & Co,
Chartered Accountants,
Firm Regn. No. 000513S


Karumanchi Rajaj
Partner
Membership No. 202309



POWER MECH®

POWER MECH PROJECTS LIMITED

Registered & Corporate Office: Plot No.77, Jubilee Enclave, Madhapur, Hyderabad - 500 081, Telangana.

Phone: 040-30444418 CIN: L74140TG1999PLC032156, Email - cs@powermech.net, Website: www.powermechprojects.com

Statement of Unaudited Standalone financial results for the Quarter and Half- year ended September 30, 2025

(Rs. in Crs)

| Sl. No. | Particulars | Quarter ended | | | Half- year ended | | Year ended |
|---------|-----------------------------------------------------------------------------------------------|-----------------|---------------|---------------|------------------|-----------------|-----------------|
| | | 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | 31.03.2025 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| I | Income | | | | | | |
| | (a) Revenue from operations | 1,105.35 | 905.27 | 955.46 | 2,010.62 | 1,812.55 | 4,435.42 |
| | (b) Other income | 16.93 | 16.94 | 13.46 | 33.87 | 27.40 | 66.14 |
| | Total income | 1,122.28 | 922.21 | 968.92 | 2,044.49 | 1,839.95 | 4,501.56 |
| II | Expenses | | | | | | |
| | (a) Cost of materials consumed | 238.17 | 102.48 | 169.19 | 340.65 | 317.40 | 812.45 |
| | (b) (Increase)/Decrease in inventories of finished goods, stock-in-trade and work-in-progress | (8.98) | (2.41) | (1.23) | (11.39) | (1.36) | (2.12) |
| | (c) Contract execution expenses | 580.82 | 539.30 | 525.71 | 1,120.12 | 982.45 | 2,457.22 |
| | (d) Employee benefits expense | 160.78 | 155.34 | 141.10 | 316.12 | 279.64 | 611.52 |
| | (e) Finance costs | 24.20 | 24.23 | 17.29 | 48.43 | 36.98 | 86.43 |
| | (f) Depreciation and amortisation expense | 15.23 | 14.29 | 11.70 | 29.52 | 22.54 | 48.22 |
| | (g) Other expenses | 17.84 | 18.27 | 15.47 | 36.11 | 32.30 | 69.15 |
| | Total expenses | 1,028.06 | 851.50 | 879.23 | 1,879.56 | 1,669.95 | 4,082.87 |
| III | Profit before exceptional items and tax (I-II) | 94.22 | 70.71 | 89.69 | 164.93 | 170.00 | 418.69 |
| IV | Exceptional items | - | - | - | - | - | - |
| V | Profit before tax (III-IV) | 94.22 | 70.71 | 89.69 | 164.93 | 170.00 | 418.69 |
| VI | Tax expense | | | | | | |
| | (a) Current tax | 28.56 | 19.82 | 24.80 | 48.39 | 46.71 | 122.59 |
| | (b) Short Provision of Current tax | - | - | - | - | 1.79 | 3.16 |
| | (c) Deferred tax charge/(credit) | 1.30 | 1.10 | 0.58 | 2.40 | (0.40) | (7.59) |
| | Total tax expense | 29.86 | 20.92 | 25.38 | 50.79 | 48.10 | 118.16 |
| VII | Profit for the period after tax (V-VI) | 64.36 | 49.80 | 64.31 | 114.14 | 121.90 | 300.53 |
| VIII | Other comprehensive income | | | | | | |
| | Items that will not be reclassified to profit or loss | | | | | | |
| | (a) Remeasurements of the defined employee benefit plans | 0.22 | 0.22 | (0.32) | 0.44 | (0.65) | 0.86 |
| | (b) Changes in fair value of investments | (0.01) | 0.01 | 0.01 | (0.00) | 0.02 | (0.00) |
| | Total Other comprehensive Income/(loss) | 0.21 | 0.23 | (0.31) | 0.44 | (0.63) | 0.86 |
| IX | Total comprehensive Income (VII+VIII) | 64.57 | 50.02 | 64.00 | 114.58 | 121.27 | 301.39 |
| X | Paid-up equity share capital (Face value Rs.10/- each) | 31.62 | 31.62 | 15.81 | 31.62 | 15.81 | 31.62 |
| XI | Reserves (excluding revaluation reserves) as per Balance Sheet | | | | | | 2,073.70 |
| XII | Earnings per share (of Rs.10/- each) (for the period - not annualised) | | | | | | |
| | - Basic and Diluted | 20.36 | 15.75 | 20.34 | 36.11 | 38.56 | 95.05 |



POWER MECH PROJECTS LIMITED

AN ISO 14001:2015, ISO 9001:2015 & ISO 45001:2018 CERTIFIED COMPANY

JAS-ANZ



M4570910IN

Regd. & Corporate Office :
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Madhapur, Hyderabad-500081
Telangana, India
CIN : L74140TG1999PLC032156

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Phone: 040-30444418 CIN: L74140TG1999PLC032156, Email - cs@powermech.net, Website: www.powermechprojects.com

Statement of Unaudited Consolidated financial results for the Quarter and Half- year ended September 30, 2025

(Rs. in Crs)

| Sl. No. | Particulars | Quarter ended | | | Half-year ended | | Year ended |
|---------|--------------------------------------------------------------------------------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| | | 30.09.2025 | 30.06.2025 | 30.09.2024 | 30.09.2025 | 30.09.2024 | 31.03.2025 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| I | Income | | | | | | |
| | (a) Revenue from operations | 1,237.87 | 1,293.41 | 1,035.49 | 2,531.29 | 2,042.89 | 5,234.14 |
| | (b) Other income | 10.93 | 11.37 | 10.11 | 22.31 | 19.34 | 45.18 |
| | Total income | 1,248.80 | 1,304.78 | 1,045.60 | 2,553.60 | 2,062.23 | 5,279.32 |
| II | Expenses | | | | | | |
| | (a) Cost of materials consumed | 239.44 | 104.21 | 170.78 | 343.66 | 320.10 | 817.97 |
| | (b) (Increase)/Decrease in inventories of finished goods, stock-in-trade and work-in-progress | (16.93) | (7.69) | (1.81) | (24.62) | (3.45) | (15.80) |
| | (c) Contract execution expenses | 668.65 | 820.47 | 568.49 | 1,489.12 | 1,141.85 | 3,078.02 |
| | (d) Employee benefits expense | 175.93 | 170.88 | 154.41 | 346.82 | 306.04 | 663.36 |
| | (e) Finance costs | 28.40 | 29.43 | 18.92 | 57.84 | 40.66 | 99.42 |
| | (f) Depreciation and amortisation expense | 17.42 | 16.43 | 13.31 | 33.85 | 25.72 | 55.80 |
| | (g) Other expenses | 23.72 | 34.54 | 19.95 | 58.26 | 40.99 | 86.61 |
| | Total expenses | 1,136.63 | 1,168.27 | 944.05 | 2,304.93 | 1,871.91 | 4,785.38 |
| III | Profit before Share of Profit/(loss) from Joint venture, associates, exceptional items and tax (I-II) | 112.17 | 136.51 | 101.55 | 248.67 | 190.32 | 493.94 |
| IV | Share of Loss from Joint Ventures & Associate | (0.80) | (0.92) | (0.65) | (1.73) | (1.27) | (2.70) |
| V | Profit before exceptional items and tax (III-IV) | 111.37 | 135.59 | 100.90 | 246.94 | 189.05 | 491.24 |
| VI | Exceptional items | - | - | - | - | - | - |
| VII | Profit before tax (V-VI) | 111.37 | 135.59 | 100.90 | 246.94 | 189.05 | 491.24 |
| VIII | Tax expense | | | | | | |
| | (a) Current tax | 32.86 | 52.64 | 29.47 | 85.50 | 54.90 | 148.23 |
| | (b) Short Provision of Current tax | - | - | - | - | 1.79 | 3.16 |
| | (c) Deferred tax charge/(credit) | 0.40 | 2.40 | 1.92 | 2.81 | 1.12 | (7.70) |
| | Total tax expense | 33.26 | 55.04 | 31.39 | 88.31 | 57.81 | 143.69 |
| IX | Profit for the period after tax (VII-VIII) | 78.11 | 80.55 | 69.51 | 158.63 | 131.24 | 347.55 |
| X | Other comprehensive Income | | | | | | |
| | Items that will not be reclassified to profit or loss | | | | | | |
| | (a) Remeasurements of the defined employee benefit plans | 0.13 | 0.22 | (0.32) | 0.35 | (3.35) | 0.68 |
| | (b) Changes in Fair value of Investments | (0.01) | 0.01 | 0.01 | - | 0.02 | - |
| | Items that will be reclassified to profit or loss | | | | | | |
| | (c) Exchange fluctuations on revaluation of foreign operations | 0.30 | 0.03 | (1.30) | 0.33 | (0.65) | (2.17) |
| | Total Other comprehensive Income/(loss) | 0.42 | 0.26 | (1.61) | 0.68 | (3.98) | (1.49) |
| XI | Total comprehensive Income (IX+X) | 78.53 | 80.81 | 67.90 | 159.31 | 127.27 | 346.06 |
| | Profit for the period before other comprehensive income | 78.11 | 80.55 | 69.51 | 158.63 | 131.24 | 347.55 |
| | Attributable to | | | | | | |
| | Equity share holders of the parent | 74.92 | 52.52 | 67.07 | 127.43 | 127.20 | 326.48 |
| | Non-controlling interest | 3.19 | 28.01 | 2.44 | 31.20 | 4.03 | 21.07 |
| | Total comprehensive Income for the period | 78.53 | 80.81 | 67.90 | 159.31 | 127.27 | 346.06 |
| | Attributable to | | | | | | |
| | Equity share holders of the parent | 75.80 | 52.78 | 65.46 | 128.55 | 123.24 | 324.99 |
| | Non-controlling interest | 2.73 | 28.03 | 2.44 | 30.76 | 4.03 | 21.07 |
| XII | Paid-up equity share capital (Face value Rs.10/- each) | 31.62 | 31.62 | 15.81 | 31.62 | 15.81 | 31.62 |
| XIII | Reserves (excluding revaluation reserves) as per Balance Sheet | | | | | | 2,128.30 |
| XIV | Earnings per share (of Rs.10/- each) (for the period - not annualised) | | | | | | |
| | - Basic and Diluted | 23.70 | 16.61 | 21.22 | 40.31 | 40.24 | 103.26 |

POWER MECH PROJECTS LIMITED

AN ISO 14001:2015, ISO 9001:2015 & ISO 45001:2018 CERTIFIED COMPANY

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CIN : L74140TG1999PLC032156

Phone : 040-30444444
E-mail : info@powermech.net
Website : www.powermechprojects.com



M4570910IN



**POWER MECH**[®]

| POWER MECH PROJECTS LIMITED | | | | | |
|--------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|-----------------|-----------------|-----------------|-----------------|
| Registered & Corporate Office: Plot No.77, Jubilee Enclave, Madhapur, Hyderabad - 500 081, Telangana. | | | | | |
| Phone: 040-30444418 CIN: L74140TG1999PLC032156, Email - cs@powermech.net, Website: www.powermechprojects.com | | | | | |
| Statement of Assets and Liabilities | | | | | |
| (Rs. in Crs) | | | | | |
| Sl. No. | Particulars | Standalone | | Consolidated | |
| | | as at | | as at | |
| | | 30-09-2025 | 31-03-2025 | 30-09-2025 | 31-03-2025 |
| | | (Unaudited) | (Audited) | (Unaudited) | (Audited) |
| 1 | ASSETS | | | | |
| | Non-Current Assets | | | | |
| | (a) Property, Plant and Equipment | 275.76 | 252.53 | 323.80 | 303.43 |
| | (b) Right-of-use assets | 10.63 | 10.79 | 12.38 | 12.56 |
| | (c) Capital Work-in-progress | 71.56 | 27.91 | 71.58 | 27.91 |
| | (d) Intangible Assets | 5.93 | 6.48 | 5.96 | 7.36 |
| | (e) Financial Assets | | | | |
| | (i) Investments | 15.00 | 14.10 | 34.45 | 35.28 |
| | (ii) Other financial assets | 343.10 | 335.09 | 478.92 | 455.88 |
| | (f) Deferred Tax Asset (Net) | 16.22 | 18.62 | 15.50 | 18.31 |
| | (g) Other Non-current Assets | 4.26 | 3.86 | 29.28 | 28.88 |
| | Total Non-Current assets | 742.46 | 669.38 | 971.87 | 889.61 |
| 2 | Current Assets | | | | |
| | (a) Inventories | 225.76 | 161.89 | 275.09 | 197.96 |
| | (b) Financial Assets | | | | |
| | (i) Investments | 0.59 | 0.56 | 0.59 | 0.56 |
| | (ii) Trade Receivables | 1,241.75 | 1,403.99 | 1,349.76 | 1,462.22 |
| | (iii) Cash and cash equivalents | 88.87 | 23.13 | 123.30 | 91.99 |
| | (iv) Other Bank Balances | 478.11 | 489.72 | 495.84 | 500.78 |
| | (v) Loans | 358.29 | 341.41 | 4.45 | 15.45 |
| | (vi) Other financial assets | 1,020.18 | 872.84 | 1,059.80 | 890.45 |
| | (c) Other Current assets | 400.36 | 368.53 | 691.68 | 565.39 |
| | (d) Current Tax Asset (net) | - | - | - | - |
| | Total Current assets | 3,813.90 | 3,662.07 | 4,000.51 | 3,724.80 |
| | Total Assets | 4,556.36 | 4,331.45 | 4,972.38 | 4,614.41 |
| 1 | EQUITY AND LIABILITIES | | | | |
| | Equity | | | | |
| | (a) Equity Share Capital | 31.62 | 31.62 | 31.62 | 31.62 |
| | (b) Other Equity | 2,184.33 | 2,073.70 | 2,252.90 | 2,128.30 |
| 2 | Non-Controlling Interests | - | - | 53.47 | 22.71 |
| | | 2,215.95 | 2,105.32 | 2,337.99 | 2,182.63 |
| 3 | Liabilities | | | | |
| | Non-current liabilities | | | | |
| | (a) Financial Liabilities | | | | |
| | (i) Long-term borrowings | 61.38 | 56.81 | 67.11 | 63.21 |
| | (ii) Lease liabilities | 7.98 | 8.33 | 7.98 | 8.33 |
| | (iii) Other financial liabilities | 137.13 | 122.63 | 109.47 | 128.62 |
| | (b) Provisions | 4.71 | 3.94 | 5.43 | 4.11 |
| | (c) Other non-current liabilities | 181.53 | 139.63 | 203.58 | 161.56 |
| | Total non-current liabilities | 392.73 | 331.34 | 393.57 | 365.83 |
| 4 | Current liabilities | | | | |
| | (a) Financial Liabilities | | | | |
| | (i) Short-term borrowings | 785.76 | 567.92 | 882.36 | 660.03 |
| | (ii) Lease liabilities | 2.64 | 3.45 | 2.64 | 3.45 |
| | (iii) Trade payables | | | | |
| | (a) Total outstanding dues of micro enterprises and small enterprises | 10.98 | 21.30 | 10.97 | 21.30 |
| | (b) Total outstanding dues of creditors other than micro enterprises and small enterprises | 736.58 | 891.43 | 824.79 | 908.68 |
| | (iv) Other financial liabilities | 247.66 | 214.62 | 299.02 | 229.28 |
| | (b) Other current liabilities | 156.06 | 182.16 | 190.34 | 224.62 |
| | (c) Provisions | 5.09 | 0.87 | 5.37 | 0.96 |
| | (d) Current tax Liabilities (Net) | 2.91 | 13.04 | 25.33 | 17.63 |
| | Total current liabilities | 1,947.68 | 1,894.79 | 2,240.82 | 2,065.95 |
| | Total Liabilities | 2,340.41 | 2,226.13 | 2,634.39 | 2,431.78 |
| | Total Equity and Liabilities | 4,556.36 | 4,331.45 | 4,972.38 | 4,614.41 |

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 Website : www.powermechprojects.com



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Growth Unlimited

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Registered & Corporate Office: Plot No.77, Jubilee Enclave, Madhapur, Hyderabad - 500 081, Telangana.
 Phone: 040-30444418 CIN: L74140TG1999PLC032156, Email - cs@powermech.net, Website: www.powermechprojects.com

Cash Flow Statement for the Half- Year ended 30th September, 2025

(Rs. in Crs)

| Particulars | Standalone | | Consolidated | |
|---------------------------------------------------------------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| | Half Year ended 30.09.2025 | Half Year ended 30.09.2024 | Half Year ended 30.09.2025 | Half Year ended 30.09.2024 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) |
| I.CASH FLOW FROM OPERATING ACTIVITIES | | | | |
| Profit before tax | 164.93 | 170.01 | 246.94 | 189.03 |
| Add/Less: Adjustments for : | | | | |
| Depreciation | 29.52 | 22.54 | 33.85 | 25.72 |
| FCTR movement | - | - | 0.33 | (3.35) |
| Interest and Finance charges | 48.30 | 32.59 | 57.71 | 36.25 |
| Interest on Income-Tax | 0.13 | 4.38 | 0.13 | 4.41 |
| Loss on sale of assets | - | 0.29 | 0.05 | 0.29 |
| Net gain arising on financial assets measured at FVTPL | (0.06) | (0.04) | (0.06) | (0.04) |
| Fair value gain on current investments | (0.06) | (0.13) | (0.06) | (0.13) |
| Interest income | (20.03) | (25.41) | (20.45) | (17.83) |
| Interest on advances | (10.47) | - | - | - |
| Profit on sale of assets | (0.27) | (0.29) | (0.31) | (0.29) |
| Amortisation of Deferred Government grants | (0.01) | (0.03) | (0.01) | (0.03) |
| Remeasurement of employee defined benefit Plans | 0.44 | (0.65) | 0.35 | (0.65) |
| Share of (Profit)/Loss from Joint Venture | - | - | 1.73 | 1.27 |
| Operating profit before working capital changes | 212.42 | 203.26 | 320.20 | 234.65 |
| Movements in Working Capital | | | | |
| Adjustments for (increase)/decrease in operating assets: | | | | |
| - Trade Receivables | 162.24 | 79.23 | 112.46 | 60.89 |
| - Inventories | (63.86) | (31.80) | (77.14) | (34.82) |
| - Other Assets | (202.54) | (309.66) | (305.39) | (324.34) |
| Adjustments for increase/(decrease) in operating liabilities: | | | | |
| - Trade Payables | (165.17) | (67.97) | (94.21) | (73.45) |
| - Other Liabilities and Provisions | 64.38 | 34.90 | 59.30 | 34.01 |
| Cash generated from operations | 7.47 | (92.04) | 15.22 | (103.06) |
| Less: Direct taxes paid | (58.52) | (59.81) | (77.81) | (62.54) |
| Net cash from/(used in) Operating activities (A) | (51.05) | (151.85) | (62.59) | (165.60) |
| II.CASH FLOW FROM INVESTING ACTIVITIES | | | | |
| Purchase of fixed assets/Capital work in progress | (96.07) | (69.86) | (96.18) | (74.36) |
| Proceeds from sale of fixed assets | 0.65 | 1.34 | 0.31 | 1.34 |
| Investment in Mutual Funds | (0.87) | (0.50) | (0.99) | (0.50) |
| Margin money deposits with banks and other balances | (30.40) | (18.64) | (37.08) | (21.30) |
| Earmarked funds out of QIP proceeds | 40.03 | - | 40.03 | - |
| Interest received | 30.50 | 25.41 | 20.45 | 17.83 |
| Net cash used in Investing activities (B) | (56.16) | (62.25) | (73.46) | (76.99) |
| III.CASH FLOW FROM FINANCING ACTIVITIES | | | | |
| Proceeds from borrowings | 222.41 | 239.24 | 226.23 | 264.29 |
| Interest and Finance charges paid | (48.02) | (32.42) | (57.43) | (36.08) |
| Lease Rent Paid | (1.44) | (1.04) | (1.44) | (1.04) |
| Dividend paid | (0.00) | (0.24) | - | (0.24) |
| Net cash from/(used in) financing activities (C) | 172.95 | 205.54 | 167.36 | 226.93 |
| Net Increase/(decrease) in cash and cash equivalents (A+B+C) | 65.74 | (8.56) | 31.31 | (15.66) |
| Cash and cash equivalents at the beginning of the period | 23.13 | 27.55 | 91.99 | 51.84 |
| Cash and cash equivalents at the end of the period | 88.87 | 18.99 | 123.30 | 36.18 |
| Net Increase/(decrease) in cash and cash equivalents | 65.74 | (8.56) | 31.31 | (15.66) |

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Notes:

- 1 These financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 10th November, 2025. These results are as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. The Statutory Auditors have carried out a limited review of these results for the quarter and half year ended September 30, 2025 and have issued an unmodified report on these results.
- 2 The Company predominantly operates only in construction and maintenance activities and there are no reportable segments under Indian Accounting Standard (Ind AS) -108.
- 3 Tax expenses for the half-year ended September 30, 2024 includes provision made towards tax liability amounting to Rs. 6.14 crore that has arisen consequent to the completion of assessments made on account of search operations conducted u/s 132 of Income-tax Act during the period July, 2022.
- 4 Earnings per Share(EPS) for the quarter and half-year ended September 30, 2024 has been restated consequent to the issue of bonus shares in the ratio of 1:1 which were allotted on October 9th, 2024.
- 5 Figures for the previous periods have been regrouped and reclassified wherever necessary to conform to current period classification.

By order of the Board

Date: November 10, 2025
Place:Hyderabad



S.Kishore Babu
Chairman and Managing Director

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Annexure-2

| Particulars | Details |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Brief details of options granted/ to be granted | The total number of stock options proposed to be granted under the Plan shall not exceed 10,00,000 (Ten Lakh) options, convertible into equal number of equity shares of ₹10/- each. |
| Whether the scheme is in terms of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable) | Yes, the Plan is as per/ in terms of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity), Regulations, 2021, (“Regulations”). |
| Total number of shares covered by these options | Total number of shares covered under the options shall not exceed 10,00,000 equity shares. |
| Pricing formula | Exercise Price shall be determined by the Nomination and Remuneration Committee (NRC) which shall not less than the face value of shares and not higher than the Fair Market Value as on the date of grant, in accordance with Regulation 15 of the Regulations. |
| Options vested | Vesting shall commence after a minimum of 1 year from the grant date and may extend up to a maximum of 5 years, as determined by the NRC and specified in the grant letter. |
| Time within which options may be exercised | Exercise period will commence from the date of vesting and will expire on completion of 2 year from the date of respective vesting, unless otherwise provided in cases like resignation, termination, death, or permanent disability. |
| Options exercised | Not applicable at this stage |
| Money realized by exercise of options | Not applicable at this stage |
| The total number of shares arising as a result of exercise of option | Not applicable at this stage |
| Options lapsed | Not applicable at this stage |
| Variation of terms of options | Not applicable at this stage |
| Brief details of significant terms | <p>The Plan contemplates grant of options to the employees of the Company and its Group Company(ies) including its Subsidiary / Joint ventures/ Associate Company(ies) (Present and Future, if any).</p> <p>The NRC of the Company shall act as Compensation Committee for the supervision of ESOP Scheme.</p> <p>The total number of stock options to be granted under the ESOP Scheme shall not exceed 10,00,000 equity shares.</p> <p>Subject to the terms of the ESOP Scheme, the Vesting of Options shall be Time based and / or Company’s Performance based (based on the parameters as may be determined by NRC) as mentioned in the Grant Letter.</p> |
| Subsequent changes or cancellation or exercise of such options | Not applicable at this stage |
| Diluted earnings per share pursuant to issue of equity shares on exercise of options | Not applicable at this stage |



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