POWER MECH
Growth Unlimited

Date: August 10, 2026

To	To
Listing Department	**Dept. of Corp. Services**
National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, C-1, Block G,	Phiroze Jeejeebhoy Towers
Bandra Kurla Complex,	Dalal Street
Bandra (E), Mumbai – 400 051	Mumbai- 400001
Symbol/Security ID: **POWERMECH**	Security Code: **539302**

Dear Sir/Madam,

Sub: Investor Presentation

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Please find enclosed the Investor Presentation on the audited Financial Results of the Company for the quarter ended June 30, 2026.

The above information is also available on the website of the Company: https://powermechprojects.com/investor-presenations/

Kindly take the same on record and acknowledge the receipt of the same.

Yours faithfully,
For Power Mech Projects Limited

Movva Raghavendra Prasad

Digitally signed by Movva Raghavendra Prasad
Date: 2026.08.10 13:04:48 +05'30'

M. Raghavendra Prasad
Company Secretary and Compliance officer

Encl: as above

Regd. & Corporate Office :
Plot No. 77, Jubilee Enclave, Opp. Hitex,
Madhapur, Hyderabad-500081
Telangana, India
CIN : L74140TG1999PLC032156

Phone : 040-30444444
Fax : 040-30444400
E-mail : info@powermech.net
Website : www.powermechprojects.com

Power Mech Projects Limited

(BSE: 539302 | NSE:POWERMECH)

Q1 FY 2027 Earnings Presentation
10th August 2026

Power Mech: We are at scale and a leading industrial & infrastructure services provider

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growth unlimited

1 Scale & Leadership: India's market leader in O&M services

India's Market leader in O&M services having a presence across 75 GW+ unit capacity across industrial, infrastructure assets & power segments

2 Diversified Engineering and Infrastructure execution based on strong technical services

From power-plant construction to metro, water, and civil infra with 27 years of multi-sector project delivery with engineering depth and reliability

3 Sustainable & overseas growth over the years

Strong, growing overseas presence and disciplined financial performance driving high profitability

Sustained growth momentum & strong outlook

Strong Q1 performance underscores consistent value creation & sets a foundation for next phase of growth

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Leadership in Power services	• India's largest O&M service provider with ~16% market share in Power O&M • Strong positioning in EPC and O&M, offering an E2E capability from erection to operations
Integrated & diversified business model	• 5 complementary segments - Erection, Testing & Commissioning, O&M, Civil Construction, EPC and MDO • Strategic expansion into adjacent sectors & high-value EPC projects (BOP, Water, Roads)
Robust growth momentum and visibility	• INR 16,229 Cr order book (exc. MDO) providing 2+ years of revenue visibility • INR 1,864 Cr new order inflows in FY 27, - including marquee wins from JSW, Adani, SWR & Maha Mumbai Metro Operation Corporation Limited (MMMOCL)
Margin growth & sustainable long-term recurring revenue levers operationalized	• High-margin MDO (focus on coking coal) contracts worth INR 39,169 Cr operationalized • Strategy focused on building long-term annuity cash flows, sustainable & high-margin growth through expansion of O&M and MDO businesses • Focus on digital transformation across sites to enhance uptime and efficiency
Technical talent driven execution excellence	• 11k+ trained technical workforce deployed across global projects • Proven expertise in executing complex, large-scale and technology-intensive projects across geographies, driving consistent delivery excellence - a key competitive edge

Consolidated results at a glance

INR 1,632 Cr

Q1 Revenue

26% YoY growth

INR 176 Cr (10.8%)

Q1 EBITDA

(3)% YoY growth

INR 1,864 Cr

Order inflow this year

15.5% of target achieved

INR 1,632 Cr

3M Revenue

26% YoY growth

INR 176 Cr (10.8%)

3M EBITDA

(3)% YoY growth

INR 55,398 Cr

Order backlog

~3% growth YoY

Leadership Commentary

Commenting on the performance Mr. Sajja Kishore Babu, Chairman and Managing Director said:

"As we begin FY 27, the first quarter reflected higher execution across key business verticals. This was supported by Civil Infra, Industrial EPC, JJM Water, O&M and International projects. The quarter also marked order book expansion across Industrial Construction, O&M and Civil Infra.

From a financial perspective, revenue from operations was INR 1,624 crore, registering a 25.5% YoY increase. EBITDA for the quarter was INR 176 crore (10.8%). The margin was lower compared to Q1 FY 26, primarily due to an increase in royalty costs in the KRBM project following the Government Order on royalty sharing for seized quantities, higher OB removal costs at the KBP mine and increased material costs due to the ongoing middle east conflict. PAT for the quarter was INR 89 crore (5.5%). PAT increased 11% YoY, mainly due to lower finance costs and lower tax expenses.

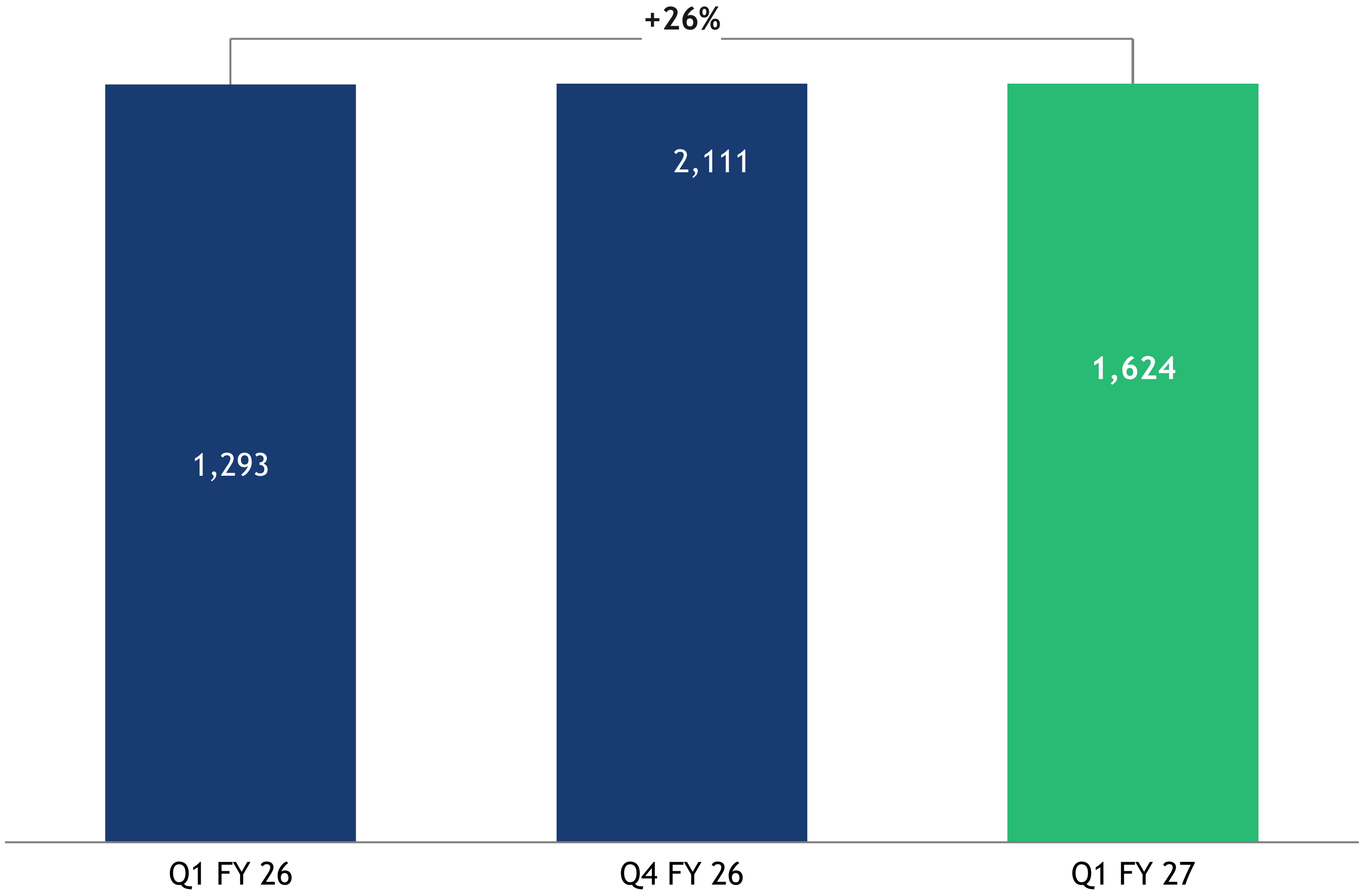
The Company secured order inflows of INR 1,864 crore during Q1 FY27. Key awards included the civil and structural works for the 2×800 MW thermal power project at Salboni, West Bengal from JSW Thermal Energy, development of Vande Bharat sleeper trains maintenance depot at Thannisandra, Karnataka as well as O&M contracts from Adani Infrastructure Management Services and MMMOCL.

Looking ahead, the management's priorities remain focused on disciplined execution, improving profitability and executing the order pipeline across core and emerging businesses. With an order backlog of INR 55,398 crore, including MDO, the Company has execution visibility across power, infrastructure, O&M and mining.

Additionally, the focus remains on increasing participation in BOP EPC packages, Power O&M contracts – domestic and international, Civil Infra and Urban Mobility."

Revenue | Strong and sustained revenue momentum continues, with 26% growth over last year

Amounts in INR Cr

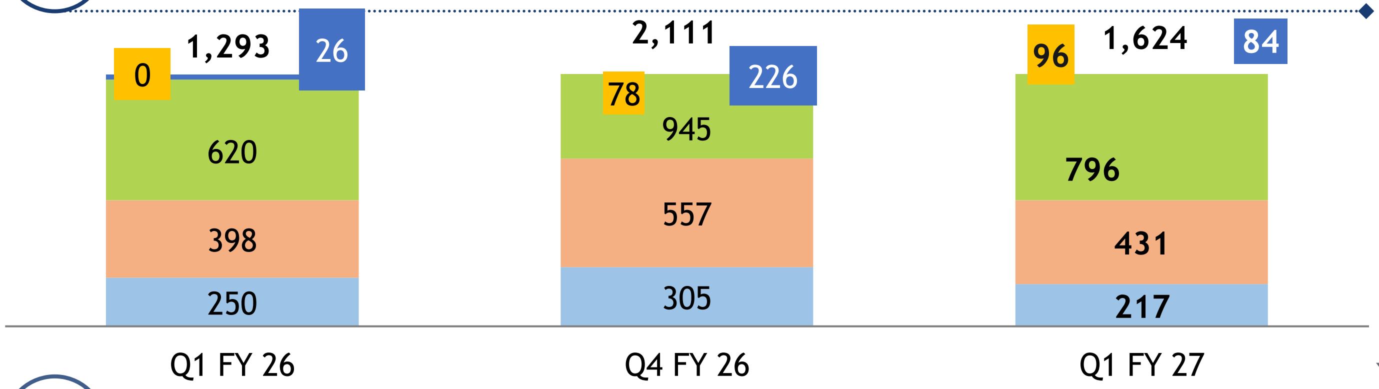


- **Revenue stood at INR** 1,624 Cr, registering strong 26% YOY growth.
- Q1 performance was supported by higher execution in Civil Infra, Industrial EPC, JJM water, O&M and International projects
- Overall trajectory remains positive.

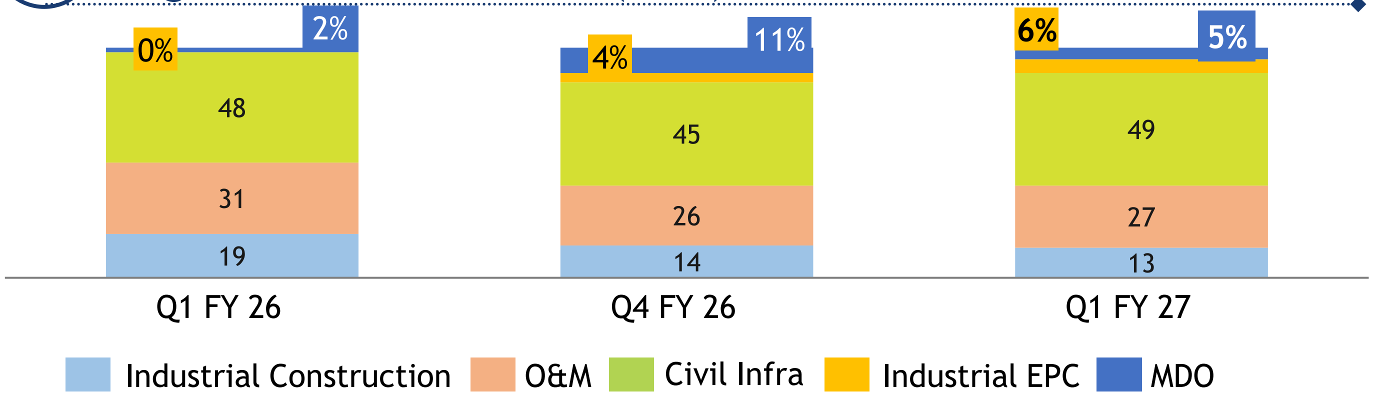
Segment revenue | Consistent momentum with strong execution in core segments & emerging MDO growth

Amounts in INR Cr

Segment wise revenue (INR Cr)



Segment wise revenue (In %)

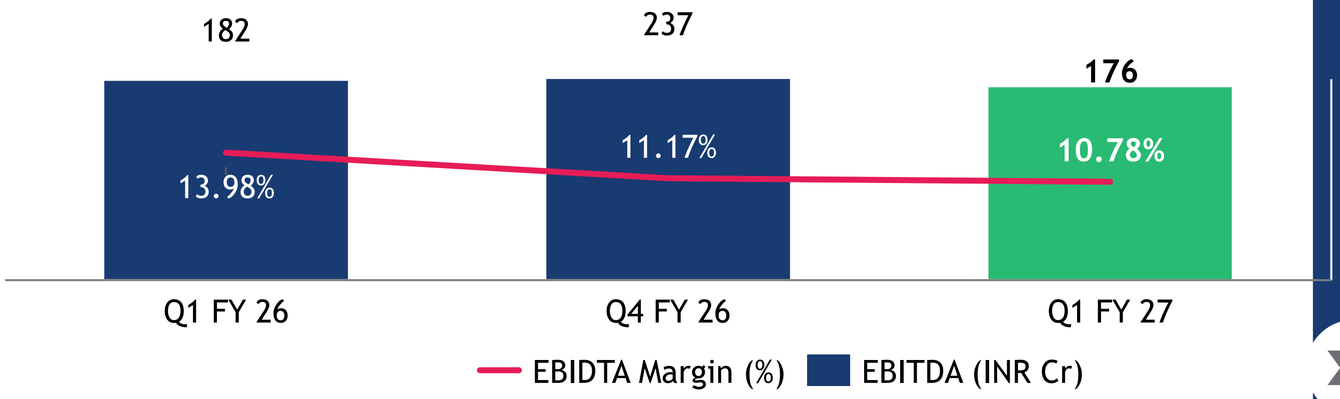


- Power segment momentum sustained - Strong traction in Civil Infra projects
- O&M growth gaining pace - Supported by new order inflows during the year
- MDO share rising - Share in total revenue up due to ramp up production at KBP mine.

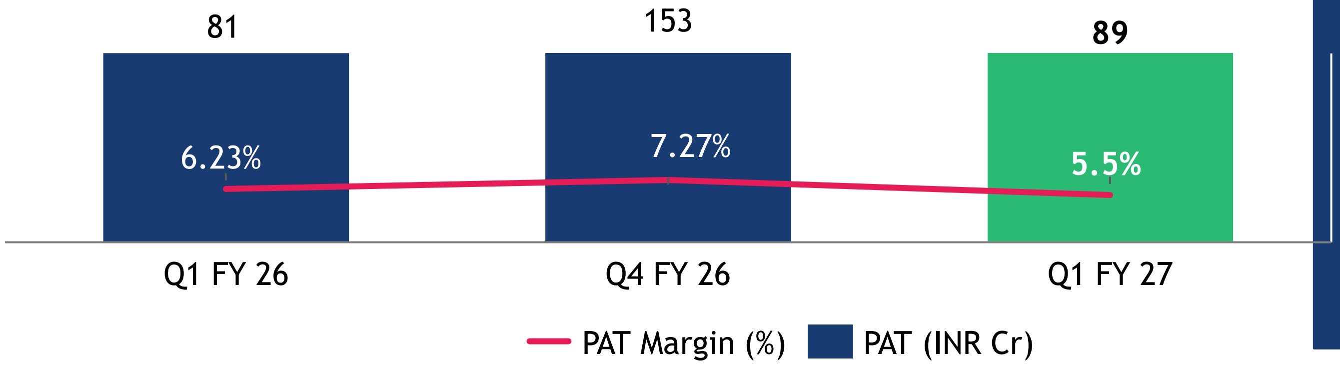
Margins | margins declined ; Uptrend expected in coming quarters as MDO revenue scales up

Amounts in INR Cr

EBITDA margins



PAT margins



Margins declined YoY mainly due to higher material costs arising from the Middle East conflict and a significant increase in royalty sharing for river dredging in the KRBM project.

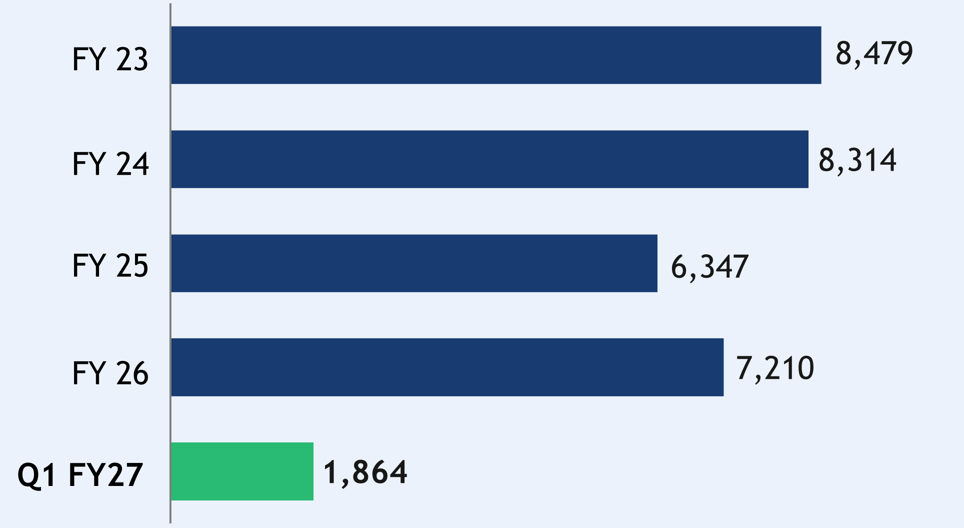
KBP Mining margins were impacted by higher OB removal costs to make new seams accessible for future production and ramp-up.

- PAT margin declined primarily due to the lower EBITDA margin during the quarter.
- EBITDA and PAT margins are expected to improve, supported by the scale-up of MDO operations and continued growth in the core business.

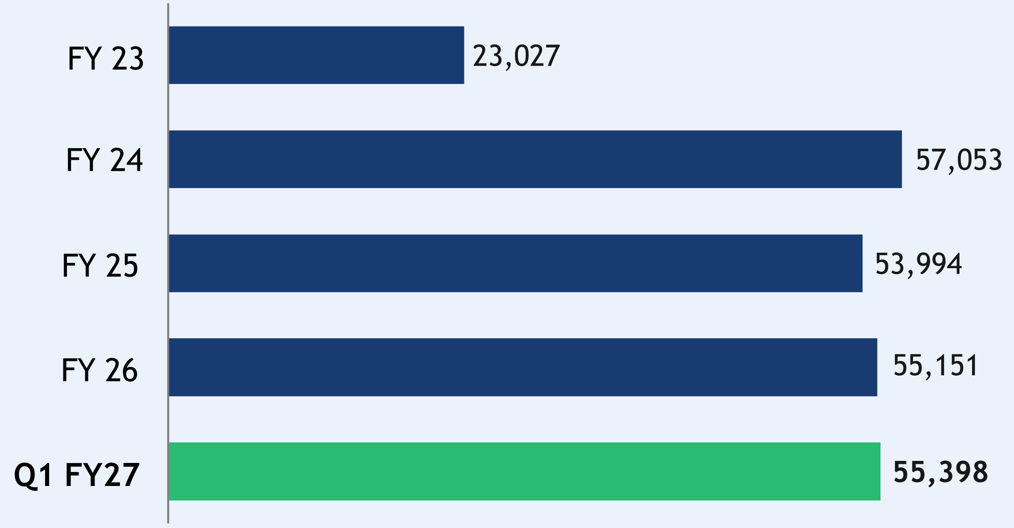
Order inflow & position | Strong order momentum in Q1 FY27

Amounts in INR Cr

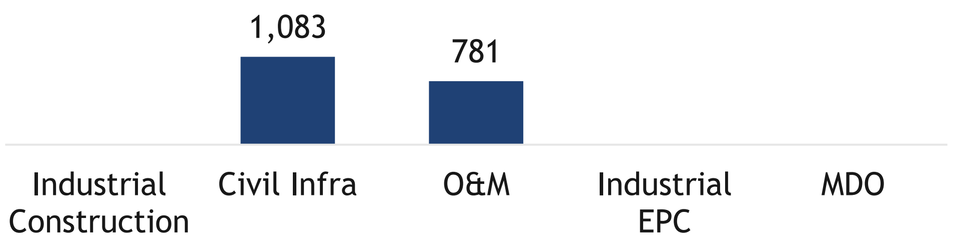
Order Inflow



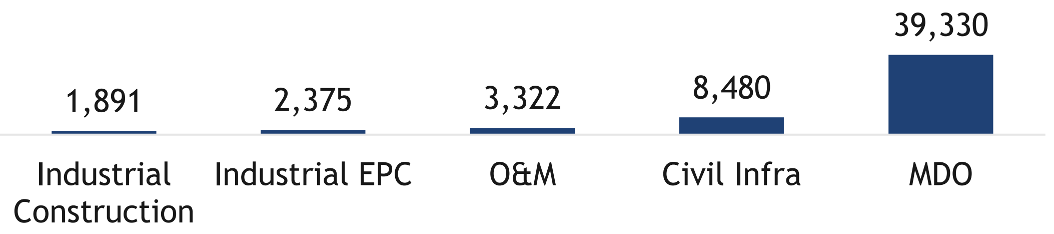
Order Backlog (Inc. MDO)



Q1 FY27 Order Inflow Breakup



Q1 FY27 Order Backlog Breakup



Snapshots of select projects under execution

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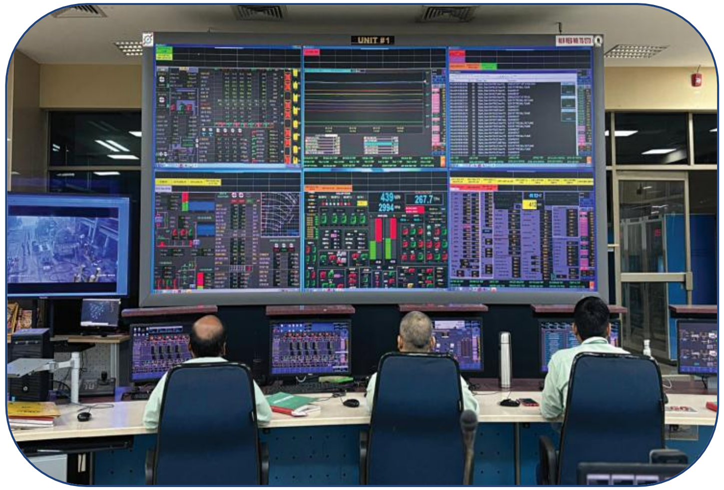
Drinking water supply system under JJM, Uttar Pradesh



Comprehensive O&M of 2 X 600 MW Singareni STPP, Telangana

5 X 800 MW Yadadri Thermal Power Station, Telangana

2 X 800 MW Mahan Ultra SCTPP, Madhya Pradesh

MDO at Tasra mines, Jharkhand

Challaghatta metro depot cum workshop, Karnataka

Multi segment presence backed by strong technical execution

Industrial Construction[1]

Power | Non-Power

Execute full-scope erection, testing & commissioning of BTG/BOP systems (including FGD/SCR) across power, nuclear, oil-&-gas, petrochemicals, steel & minerals

>31.22 Lakhs MT
Erection Works complete

Operations & Maintenance

Power

Provide integrated mechanical, electrical & C&I services including control-room/desk operations, boiler/turbine/auxiliary overhauls, long-term AMCs for utility & captive plants

36.25GW
Unit capacity of the O&M & AMC

Civil Infrastructure

Power | Non-Power

Deliver civil/structural construction for power, industrial & urban infrastructure - foundations, decks, cooling towers, CHPs, roads and coal-handling plants

33.47 Lakhs m^3
Concreting works carried out

Mining, Development & Operations (MDO)

Develop mine infrastructure, mineral processing operations & manage full contract mining leveraging PMPL's execution & O&M strengths

9 MTPA
Peak rated Mining capacity

1 - Erection, Testing and Commissioning (ETC)

From foundation to future – 27 years of building leadership & scale

Built by passion, relationships, and resilience

1999
Initial days: The firm started out in the power sector (gas turbine overhauling for a major utility) and entered the Erection & Commissioning and O&M segments in India

2000-2010
Strengthening core power-plant services: ETC of boilers/ turbines, overhauling and maintenance contracts for large power plants in India

2010-2015
Diversification: Company expands services into non-power sectors (industrial plants, rail/metro, water), enters overseas markets & attains major growth in scale of operations

2014-2015
Public listing / scaling up: Company prepares IPO and significantly increases visibility, order book

2016-2020
Consolidation and service leadership: Establishes large O&M footprint, strengthens asset base and manpower, leverages infrastructure growth in India

2020-2026
Strategic pivot & next-wave growth: Entry into mining, backward/ forward integration, large order-book scale up, aligning with India's infrastructure pipeline (NIP) and global operations

2027 and beyond
Strategic focus to transform into a global integrated services provider

Our established track record over the years

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>31.22 Lakhs MT
Erection Works

2.71 Lakhs MT
Structural Fabrication works

36.25 GW
Capacity of O&M & AMC

9,262 MW
Commissioned in power sector in overseas markets

70,626 MW
Capacity addition of Boiler, Turbine, Generator and Balance of Plant

15 Lakhs sq. ft.
Completed infra development work within a year at Vizag, AP

546 Km
Execution of Natural Gas Cross Country Pipeline

11.8L inch mts
Of piping at Dangote, Nigeria

756 TKM
Commissioned overhead Electrification works

33.47 Lakhs m^3
Concreting works carried out

220Kv GIS
Substation works

132Kv Lines & 33/11 Kv SS
Commissioned in Assam and MP

Our Indian clients base

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Not exhaustive

एनटीपीसी NTPC

बी एच ई एल BHEL

DOOSAN

Reliance Industries Limited

SIEMENS

NHAI

adani

CESC LIMITED

GMDC FUELING THE GROWTH

KARNATAKA POWER CORPORATION LTD.

TATA POWER

thyssenkrupp

रेल विकास निगम लिमिटेड Rail Vikas Nigam Limited

एन एम डी सी NMDC

vedanta

JINDAL STEEL

पावरग्रिड Power Grid Corporation of India

GMR

महा मुंबई मेट्रो Maha Mumbai Metro

CGPL Coastal Gujarat Power Limited

NHIDCL BUILDING INFRASTRUCTURE - BUILDING THE NATION

भारतीय रेल INDIAN RAILWAYS

कोल इण्डिया Coal India CCL

इंडियनऑयल IndianOil

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Our International clients base

Not exhaustive

- أدنوك ADNOC
- ALSTOM
- SIEMENS
- MHPS
- DOOSAN
- ROMCO
- sepcoIII 山东电建
- الشركة العامة للكهرباء GECOL
- DANGOTE
- MITSUBISHI
- fisia italimpianti ABEIMA
- O&M Shuweihat S2 Plant
- इंजीनियर्स इंडिया लिमिटेड (भारत सरकार का उपक्रम) ENGINEERS INDIA LIMITED (A Govt. of India Undertaking)
- HYUNDAI HEAVY INDUSTRIES CO.,LTD.
- هيئة كهرباء ومياه دبي Dubai Electricity & Water Authority
- GAMA
- L&T Power
- ABENER
- BHEL
- ALGEC GT Services
- هيئة كهرباء ومياه الشارقة Sharjah Electricity & Water Authority
- Bisho Infra Projects Limited
- NOMAC First National Operation & Maintenance Co .Ltd
- ELSEWEDY ELECTRIC PSP

Board of Directors

Sajja Kishore Babu (Founder, CMD)
- 37+ years experience in Power and Infrastructure sector
- Serves on Board of subsidiary and joint venture companies
- Holds a Bachelor degree in Mechanical Engineering

Sajja Rohit (Executive Director)
- Leads Overseas Operations, Business Development, Corporate Strategy and digital initiatives for Power Mech group of companies
- MBA from University of Oxford & Master's Engineering Management degree from USC

M Rajiv Kumar (Non-Executive Director)
- 38+ years experience in BHEL
- Rose to the level of Executive Director, Power Sector, Eastern Region
- Mr. Kumar is a graduate in Electrical Engineering from the BIT, Sindri

Vivek Paranjpe (Independent Director)
- 45+ years experience in leadership roles
- Previous associations include Hewlett Packard, Reliance Industries Ltd
- Holds B.Sc (Honors) from Fergusson College, Pune and Post-Graduate degree from XLRI Jamshedpur

J P Chalasani (Independent Director)
- 40+ years experience in the Indian infrastructure industry
- He is a member of the Group Executive Council at Suzlon Energy
- Previous associations include NTPC, Reliance Power, Punj Lloyd and others

B Prasada Rao (Independent Director)
- 37+ years experience at BHEL, including over 6 years as Chairman & MD & holds directorship in 5 companies
- He is also a member of 2 committees constituted by Government of India

Vasundhara Sinha (Independent Director)
- A distinguished 1988-batch officer of the Indian Revenue Service (IRS) who retired as Principal Chief Commissioner - Income Tax.
- She was the Additional Director General of Foreign Trade under the Ministry of Commerce, Government of India, in New Delhi

Audit Committee | CSR Committee | Nomination and Remuneration Committee | Risk Management Committee | Stakeholder Relationship Committee | Executive Committee

Leadership Team

N Nani Aravind
Group Chief Financial Officer

M Raghavendra Prasad
Group Company Secretary & Compliance Officer

S.K. Kodandaramaiah
Director (Non-Board)
Business Development

G Srinivasulu
Executive Director (Non-Board)
Head – Facility Engineering Services & Stores

L Sai Shankar
Executive Director (Non-Board)
Head – Engineering

Srinivasan Selvaraj
Executive Director (Non-Board)
Head – Industrial EPC

D.S.G.S. Srinivas Babji
Executive Director (Non-Board) – O&M
Head - O&M 1

N Srinivasa Rao
Director (Non-Board)
Head – Gas Power

K Sekhar Babu
Sr. Vice President – O&M
Head - O&M 2

T Srinivasa Prasad
Senior Vice President – Civil Infra
Head – Civil Infra

M Ramesh
Vice President – Civil Infra
Head – Civil Infra Subcontracts

Abdul Basheer
Vice President – Industrial Construction
Head – Industrial Construction

R Murali Krishna
Vice President – Industrial Construction
Head – Commercial Subcontracts

Uppada Subbarao
Vice President
Head – HR & Admin

Anand Vishwanath Bhushan
Vice President – Mobility
Head - Operations

P Dileep Kumar
Senior General Manager
Head – UAE Operations

T Ramesh
Whole-Time Director - KTMPL

K Suresh Babu
Whole-Time Director - KBP Mining

K Sai Krishna Prasad
Whole-Time Director – PM Green Pvt. Ltd

Consolidated profitability statement

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Amounts in INR Cr

Particulars	Q1FY27	Q4FY26	Q1FY26	YOY	FY26	FY25	YOY
Revenue from Operations	**1,623.68**	**2,110.73**	**1293.41**	**26%**	**6061.57**	**5234.14**	**16%**
Other Income	8.68	9.94	11.38		45.68	45.18	
Total Revenue	**1,632.36**	**2,120.67**	**1,304.79**	**25%**	**6,107.25**	**5,279.32**	**16%**
Material Consumed	89.34	329.03	96.5259		869.02	802.17	
Contract Execution Expenses	1,130.45	1310.92	820.47		3611.9	3078.02	
Employee Cost	215.12	216.59	170.88		755.26	663.36	
Other Expenses	21.45	27.31	34.54		120.78	86.61	
EBITDA	**176.00**	**236.82**	**182.37**	**(3)%**	**750.29**	**649.16**	**16%**
EBITDA Margin	**10.78%**	**11.17%**	**13.98%**	**(320) bps**	**12.29%**	**12.30%**	**(1) bps**
Depreciation	23.01	21.34	16.43		74.51	55.8	
EBIT	**152.99**	**215.48**	**165.94**	**(8)%**	**675.78**	**593.36**	**14%**
EBIT Margin	**9.42%**	**10.21%**	**12.83%**	**(341) bps**	**11.15%**	**11.34%**	**(19) bps**
Finance Cost	26.62	27.92	29.43		115.65	99.42	
Share of profit of Associates	0.00	0.87	0.92		2.634	2.7	
Profit before Tax	**126.38**	**186.69**	**135.58**	**(7)%**	**557.50**	**491.24**	**13%**
PBT Margin	**7.78%**	**8.84%**	**10.48%**	**(270) bps**	**9.20%**	**9.39%**	**(19) bps**
Tax	37.05	33.27	55.05		145.82	143.69	
PAT	**89.32**	**153.42**	**80.53**	**11%**	**411.68**	**347.55**	**18%**
PAT Margin %	**5.50%**	**7.27%**	**6.23%**	**(73) bps**	**6.79%**	**6.64%**	**15 bps**
Non Controlling Interest	9.5488	10.86	28.01		47.69	21.07	
PAT after Non Controlling Interest	**79.77**	**142.56**	**52.52**	**52%**	**363.99**	**326.48**	**11%**
PAT Margin %	**4.91%**	**6.75%**	**4.06%**	**85 bps**	**6.00%**	**6.24%**	**(24) bps**
EPS	25.23	45.09	16.61		115.12	103.26	

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Registered Address:

Plot No 77, Jubilee Enclave, Opp. Hitex, Madhapur, Hyderabad - 500081, Telangana, INDIA

For Further Information Please Contact:

Mr. M. Raghavendra Prasad,
Company Secretary and Compliance officer

+91 40 30444418 / +91 99480 41312

cs@powermech.net

Churchgate Investor Relations

Abhishek Dakoria / Kapil Juneja

+91 99454 72589

powermech@churchgatepartners.com