

July 12, 2023

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

BSE Scrip Code: 524000

National Stock Exchange of India Limited

The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051.

NSE Symbol: POONAWALLA

Dear Sir / Madam,

Sub: Intimation under Regulation 29(1) and 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Intimation of Board meeting

This intimation is in continuation of our intimation dated June 29, 2023, we hereby request you to take on record that the meeting of the Board of Directors of the Company will be held on July 24, 2023, to inter alia consider the following matters:

- 1) Approval of the Unaudited Financial Results of the Company (Standalone as well as Consolidated) for the quarter (Q1) ended June 30, 2023; and
- 2) A proposal for buyback of non-convertible debentures issued by the Company as set out under Annexure 'A' ("**NCDs**") as well as matters related and incidental thereto subject to requisite approvals.

Further, pursuant to the Company's "Code of Conduct For Prohibition of Insider Trading (A Code of Internal Procedure and Conduct to Regulate, Monitor and Report Trading by Insiders)", the Trading Window for dealing in securities of the Company for the designated persons and their immediate relatives has been closed from June 30, 2023, and will remain closed till July 26, 2023 (both days inclusive).

You are requested to kindly take the same on records.

Thanking You.

Yours Faithfully,

For Poonawalla Fincorp Limited
(Formerly, Magma Fincorp Limited)

Shabnum Zaman
Company Secretary
ACS: 13918

Poonawalla Fincorp Limited
(Formerly known as Magma Fincorp Limited)

CIN: L51504PN1978PLC209007

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036
T: +91 20 67808090 | **E:** info@poonawallafincorp.com | **W:** www.poonawallafincorp.com

Annexure 'A'

Subordinated Debt Outstanding as on June 30, 2023

SI No.	ISIN	Issue size (Rs in crores)
1	INE511C08AK8	5
2	INE511C08985	35
3	INE511C08AD3	15
4	INE511C08AE1	25
5	INE511C08AG6	15
6	INE511C08AI2	10
7	INE511C08AL6	5

Perpetual Debt Outstanding as on June 30, 2023

SI No.	ISIN	Issue size (Rs in crores)
1	INE511C08928	2
2	INE511C08936	5
3	INE511C08944	3
4	INE511C08951	1.7
5	INE511C08969	10
6	INE511C08977	3
7	INE511C08AF8	1.9
8	INE511C08AH4	1
9	INE511C08AJ0	1

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