

April 9, 2026

BSE Limited

Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

BSE Scrip Code: 524000

National Stock Exchange of India Limited

The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051.

NSE Symbol: POONAWALLA

Dear Sir / Madam,

Sub: Outcome of the meeting of the Committee of Directors comprising of Board of Directors

Re: Qualified institutions placement of fully paid-up equity shares of face value ₹ 2 each (the “Equity Shares”) by Poonawalla Fincorp Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

1. We wish to inform you that pursuant to the approval of the Board of Directors of the Company (the “**Board**”), at its meeting held on January 16, 2026 and pursuant to the special resolution dated February 19, 2026 passed by the shareholders of the Company through postal ballot, the Committee of Directors comprising of the Board of Directors (the “**Committee**”) has, at its meeting held today i.e. April 9, 2026, *inter alia*, passed resolutions for the following:
 - a. authorising the opening of the Issue today, i.e. April 9, 2026;
 - b. approving and adopting the preliminary placement document dated April 9, 2026, format of the application form, in connection with the Issue; and
 - c. approving the floor price for the Issue, being ₹ 390.26 per Equity Share, (“**Floor Price**”), based on the pricing formula as prescribed under the SEBI ICDR Regulations. In this relation, we are filing the preliminary placement document dated April 9, 2026 with your office.
2. The Issue price will be determined by the Company in consultation with the book running lead managers appointed in relation to the Issue. We further wish to inform you that the ‘relevant date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is April 9, 2026 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 390.26 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and the approval of the shareholders, accorded through a special resolution dated February 19, 2026, passed by way of postal ballot, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.
3. The meeting of the Committee commenced at 6:50 p.m. and concluded at 7:05 p.m.
4. Further, as per Company’s Code of Conduct for Prohibition of Insider Trading (A Code of Internal Procedure and Conduct to Regulate, Monitor and Report Trading by Designated Persons and their immediate relatives) (“**Code**”), the trading window for dealing in the securities of the Company

Poonawalla Fincorp Limited

CIN: L51504PN1978PLC209007

Corporate Office: Unit No. 2401, 24th Floor, Altimus, Dr. G. M. Bhosale Marg, Worli, Mumbai, Maharashtra - 400018 **T:** +91 22 47733220

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036 **T:** +91 20 67808090

E: secretarial@poonawallafincorp.com | **W:** www.poonawallafincorp.com

had already been closed for all 'Designated Persons' as defined in the Code.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking You,

Yours faithfully,
For Poonawalla Fincorp Limited

Shabnum Zaman
Company Secretary
ACS-13918

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