

June 05, 2025

**BSE Limited**

Corporate Relationship Department  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

**BSE Scrip Code: 524000**

**National Stock Exchange of India Limited**

The Listing Department,  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**NSE Symbol: POONAWALLA**

Dear Sir / Madam,

**Subject: Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

**Ref: Our intimation dated June 02, 2025, on issue of Non-Convertible Debentures by Poonawalla Fincorp Limited (“the Company”)**

Pursuant to the provisions of Regulation 30 and 51 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform you that the Finance Committee vide resolution dated June 02, 2025, as authorized by the Board of Directors of the Company has approved allotment of 25,000 unsecured, redeemable, rated, listed, non-convertible subordinated debentures Tier II of face value of ₹ 1,00,000/- each, amounting to ₹ 250,00,00,000 (Rupees Two Hundred and Fifty Crore only) under PFL Series ‘SD-C1’ FY 2025-26 and premium amounting to ₹ 1,50,000 (Rupees One Lakh and Fifty Thousand only) total amounting to ₹ 250,01,50,000 (Rupees Two Hundred Fifty Crore and One Lakh and Fifty Thousand only) under PFL Series ‘SD-C1’, through private placement.

The details of the said allotment are furnished in Annexure ‘A’ enclosed herewith.

We request you to kindly take note of the above information on record.

Thanking You,

Yours faithfully,  
*For Poonawalla Fincorp Limited*

**Shabnum Zaman**  
**Company Secretary**  
**ACS-13918**  
**Enc: as above**

**Poonawalla Fincorp Limited**

**CIN: L51504PN1978PLC209007**

**Corporate Office:** Unit No. 2401, 24th Floor, Altimus, Dr. G. M. Bhosale Marg, Worli, Mumbai, Maharashtra - 400018 **T: +91 22 47733220**

**Registered Office:** 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036 **T: +91 20 67808090**

**E: secretarial@poonawallafincorp.com | W: www.poonawallafincorp.com**

**Annexure A**

<b>Sl No.</b>	<b>Terms</b>	<b>Particulars</b>
1.	Size of the issue	25,000 unsecured, redeemable, rated, listed, non-convertible subordinated debentures Tier II of face value of ₹ 1,00,000/- each, amounting to ₹ 250,00,00,000 (Rupees Two Hundred and Fifty Crore only) under PFL Series 'SD-C1' FY 2025-26 and premium amounting to ₹ 1,50,000 (Rupees One Lakh Fifty Thousand only) total amounting to ₹ 250,01,50,000 (Rupees Two Hundred Fifty Crore and One Lakh and Fifty Thousand only).  PFL Series 'SD-C1' FY 2025-26.
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes  The Debentures would be listed in Debt Market Segment of the BSE Limited.
3.	Tenure of the instrument	PFL Series 'SD-C1' FY 2025-26 – 10 Years
	Date of allotment	PFL Series 'SD-C1' FY 2025-26 – June 05, 2025
	Date of maturity	PFL Series 'SD-C1' FY 2025-26 – June 05, 2035
4.	Coupon/interest offered	PFL Series 'SD-C1' FY 2025-26 – 8.18% p.a.
5.	Schedule of payment of Coupon/interest and principal	Please refer to the “ <i>Illustration of Cash Flows</i> ” in the Key Information Document dated June 04, 2025.
6.	Charge/Security, if any, created over the assets	Unsecured (subordinated debentures Tier II)
7.	Special rights/interest/privileges attached to the instruments and changes thereof.	As specified under the Key Information Document.
8.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	Company shall pay coupon on the NCDs at a rate of 2% (two per cent) over and above the applicable coupon Rate for any delay in payment of interest / principal amount of the NCDs for the period until such event of default is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture-holders).
9.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any.	N.A
10.	Details of redemption of Debentures.	As mentioned in point no. 3 & 5

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