PONNI SUGARS (ERODE) LIMITED
CIN : L15422 TN1996 PLC037200
Regd. Office: ESVIN House, No.13, Rajiv Gandhi Salai (OMR)
Perungudi, Chennai 600 096.
Phone : 044 - 24961920, 24960156
E-mail : admin@ponnisugars.com Website : www.ponnisugars.com
Investor Grievance ID: investor@ponnisugars.com

ISO 9001/14001 45001/50001 CERTIFIED

PEL/ SH/ 84 July 24, 2026

National Stock Exchange of India Ltd
Exchange Plaza
5th Floor, Flat No.C/ 1 G Block
Bandra-Kurla Complex
Bandra East, Mumbai 400 051

Scrip code: **PONNIERODE**

BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001

Scrip code: **532460**

Dear Sirs,

Sub: Unaudited Financial Results – Quarter ended 30.06.2026 –reg.

Pursuant to Regulations 30, 33 read with Part-A of Schedule-III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 we send herewith the following:

(i) Unaudited Financial Results for the quarter ended 30th June 2026 (including segment wise results) which was approved by the Board of Directors on the recommendation of the Audit Committee at their respective meetings held on Friday, the 24th July 2026 and is signed by the Managing Director.

(ii) Limited Review Report of the Auditors.

(iii) Extract of the format of results to be published.

The Board Meeting commenced at 12.00 Noon and ended at 1.30 p.m.

Please take the above on record and confirm.

Thanking you,

Yours faithfully,
For Ponni Sugars (Erode) Ltd

RANGAVITTAL MADHUSUDHAN
Digitally signed by RANGAVITTAL MADHUSUDHAN
Date: 2026.07.24 13:31:17 +05'30'

R Madhusudhan
Company Secretary & Compliance Officer

Encl: As above

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(₹ Lakhs)

Statement of Unaudited Financial Results for the Quarter ended 30-06-2026

Sl. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1.	**Income**				
a)	Revenue from Operations	**9187**	8954	6037	41499
b)	Other Income	**313**	646	335	1447
	Total Income	**9500**	9600	6372	42946
2.	**Expenses**				
a)	Cost of Materials Consumed	**4211**	9631	479	28511
b)	Changes in Inventories of Finished Goods and Work-in- progress	**2808**	(5587)	4396	(1417)
c)	Power & Fuel	**945**	1597	921	5790
d)	Employee Benefits Expense	**754**	626	636	2543
e)	Finance Costs	-	54	5	60
f)	Depreciation and Amortisation Expense	**288**	296	260	1100
g)	Other Expenses	**647**	898	480	2498
	Total Expenses	**9653**	7515	7177	39085
3.	**Profit/(Loss) before exceptional items and taxes (1-2)**	**(153)**	2085	(805)	3861
4.	**Exceptional Items - Gain / (Loss)**	-	4523	491	5164
5.	**Profit / (Loss) Before Tax (3+4)**	**(153)**	6608	(314)	9025
6.	**Tax Expenses**				
	Current Tax	-	1166	-	1588
	Deferred Tax	**(30)**	87	(46)	(53)
	Tax relating to earlier years	-	2687	-	2687
	Total Tax Expenses	**(30)**	3940	(46)	4222
7.	**Profit/ (Loss) for for the period (5-6)**	**(123)**	2668	(268)	4803
8.	**Other Comprehensive Income (OCI)**				
	i. Item that will not be reclassified to profit or loss				
	a. Effect of measuring Investments at fair value	**(1362)**	529	4751	(1116)
	b. Actuarial gain on employee defined benefit obligation	-	13	-	13
	ii. Income tax relating to items that will not be reclassified to profit or loss	**198**	(82)	(692)	158
	Total OCI	**(1164)**	460	4,059	(945)
9.	**Total Comprehensive Income for the period (7+8)**	**(1287)**	3128	3,791	3858
10.	Earnings Per Share (Face Value : ₹10/- per share)				
	A) Basic (₹)	**(1.43)**	31.02	(3.12)	55.85
	B) Diluted (₹)	**(1.43)**	31.02	(3.12)	55.85
11.	Paid up Equity Share Capital (Face Value: ₹10/- per share)	**860**	860	860	860
12.	Other Equity (excluding Revaluation Reserve) as shown in the audited balance sheet of the previous year	---	---	---	55953

PONNI SUGARS (ERODE) LIMITED PEL

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Segment wise Revenue, Results and Capital Employed (Unaudited) (₹ Lakhs)

	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Segment Revenue**				
	a) Sugar	**8389**	7148	5327	36511
	b) Co-generation	**2060**	4590	874	14043
	Sub total	**10449**	11738	6201	50554
	Less:Intersegmental Revenue	**1262**	2784	164	9055
	Sales / Income From Operations	**9187**	8954	6037	41499
2	**Segment Results**				
	Profit/(Loss) before Tax and Interest from each segment				
	a) Sugar	**(494)**	1043	(569)	1350
	b) Co-generation	**248**	5706	141	7563
	Sub total	**(246)**	6749	(428)	8913
	Less:				
	a) Finance Costs	-	54	5	60
	b) Other Unallocable expenditure/(income)	**(93)**	87	(119)	(172)
	Total Profit /(Loss) Before Tax	**(153)**	6608	(314)	9025
3	**Segment Assets**				
	a) Sugar	**20226**	22355	15859	22355
	b) Co-generation	**12585**	13680	9286	13680
	c) Unallocable	**29414**	29155	36419	29155
	Total	**62225**	65190	61564	65190
4	**Segment Liabilities**				
	a) Sugar	**2286**	2790	1802	2790
	b) Co-generation	**251**	327	321	327
	c) Unallocable	**4592**	5260	2695	5260
	Total	**7129**	8377	4818	8377

PONNI SUGARS (ERODE) LIMITED * PEL

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Notes:

1 Sugar production being seasonal, performance of one quarter is not indicative of the trend for the whole year.

2 The Company at its 30th Annual General Meeting held on 24.06.2026 declared a dividend of ₹ 5.00 per equity share that was paid on 25.06.2026.

3 The figures for the quarter ended 31st March 2026 are the balancing figures between audited figures in respect of full financial year and the limited reviewed published year to date figures up to the third quarter of the financial year ended 31st March 2026.

4 The company during the current quarter has recognized additional tariff and interest income aggregating ₹ 105 lakhs. It is based on the judgement of Appellate Tribunal for Electricity dated 03-09-2025 and in continuance of the revenue recognition norms followed in the earlier period.

5 The company does not have any subsidiary/associate/joint venture entity(ies).as on 30th June 2026.

6 The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 24th July 2026. The statutory auditors have conducted a limited review of the financial results.

For Ponni Sugars (Erode) Ltd

S. VISWANATHAN LLP
CHARTERED ACCOUNTANTS
REGN. No. 004770S/ S200025
CHENNAI 600 004

PONNI SUGARS (ERODE) LIMITED
PEL

Chennai
24.07.2026

N Ramanathan
Managing Director

PONNI SUGARS (ERODE) LIMITED
CIN : L15422TN1996PLC037200
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Unaudited Financial Results for the Quarter ended 30th June 2026

(₹ Lakhs)

Particulars	Quarter ended 30.06.2026 (Unaudited)	Quarter ended 31.03.2026 (Audited)	Quarter ended 30.06.2025 (Unaudited)	Year ended 31.03.2026 (Audited)
Total Income from Operations	**9500**	9600	6372	42946
Net Profit/(Loss) for the period (before tax and exceptional items)	**(153)**	2085	(805)	3861
Net Profit/(Loss) for the period before tax (after exceptional items)	**(153)**	6608	(314)	9025
Net Profit/(Loss) for the period after tax (after exceptional items)	**(123)**	2668	(268)	4803
Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	**(1287)**	3128	3791	3858
Equity Share Capital	**860**	860	860	860
Other Equity (excluding Revaluation Reserve) as shown in the audited Balance Sheet of the previous year	**-**	-	-	55953
Earnings Per Share (Face Value ₹ 10/- each)				
Basic:	**(1.43)**	31.02	(3.12)	55.85
Diluted:	**(1.43)**	31.02	(3.12)	55.85

Note: The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. Full format of the Quarterly financial results are available on the websites of the Company at www.ponnisugars.com and Stock Exchanges - BSE (www.bseindia.com) and NSE (www.nseindia.com)

For Ponni Sugars (Erode) Limited

N Ramanathan
Managing Director

Chennai
24.07.2026

S. VISWANATHAN LLP ★ REGN. No. 004770S/ S200025 CHENNAI 600 004 ★ CHARTERED ACCOUNTANTS

PONNI SUGARS (ERODE) LIMITED ★ PEL

M/s. S.VISWANATHAN LLP

CHARTERED ACCOUNTANTS
Regd. Off : 17, Bishop Wallers Avenue (West), Mylapore, Chennai - 600 004
Tel: 91-44-24991147, 24994423
email: adminchennai@sviswallp.in
Firm Registration No. 004770S / S200025 GSTIN: 33AAAFV0367K1Z7

Limited Review report

The Board of Directors
Ponni Sugars (Erode) Limited

We have reviewed the accompanying statement of Unaudited financial results of **Ponni Sugars (Erode) Limited** for the period ended **30th June 2026**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s S Viswanathan LLP
Chartered Accountants
FRN NO 004770S/S200025

Raghavendran Chella Krishnan
Partner
MRN: 208562

S. VISWANATHAN LLP * REGN. No. 004770S/ S200025 CHENNAI 600 004 CHARTERED ACCOUNTANTS *

Place: Chennai
Date: 24.07.2026

UDIN: 26208562YMGPST4844