



June 27, 2025

To

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

BSE Limited
Department of Corporate Services/ Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

SYMBOL: POLICYBZR

SCRIP CODE: 543390

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Updates on Investment

Dear Sir/Madam,

In furtherance to our earlier communication dated May 15, 2025 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that out of the total approved amount of INR 20,00,00,000/- (Indian Rupees Twenty Crores Only), the Company has made an investment of INR 10,00,00,000/- (Indian Rupees Ten Crores Only) in the equity shares of PB Pay Private Limited, a wholly owned subsidiary of the Company.

The disclosure as required under Regulation 30 read with the Schedule III of SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 is as under:

SL No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	Name: PB Pay Private Limited (“PB Pay”) Registered Office Address: Plot No. 119, Sector-44 Gurgaon-122001 (Haryana) Authorised Capital: ₹ 50,00,00,000 (Rupees Fifty Crores Only) Paid up Capital (before allotment): ₹ 27,00,00,000/- (Rupees Twenty Seven Crores Only) Paid up Capital (after allotment): ₹ 37,00,00,000/- (Rupees Thirty Seven Crores Only) Turnover (As on 31.03.2025): Nil as the Company has not yet started its business activities
2.	Whether the acquisition would fall within related party transaction(s) and whether the	The Company currently holds 100% stake in PB Pay, accordingly, it is a wholly owned subsidiary of the Company in accordance with the Companies Act,

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PB FINTECH LIMITED

Registered Office Address : Plot No. 119, Sector-44, Gurugram-122001 (Haryana)

Telephone No. : 0124-4562900, Fax : 0124-4562902 E-mail : enquiry@policybazaar.com

Website : www.pbfinotech.in CIN : L51909HR2008PLC037998



	promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	<p>2013 and hence falls in the category of a related party.</p> <p>Further, PB Fintech Limited is a professionally managed company with no identifiable Promoter, hence, promoter/ promoter group interest is not involved.</p> <p>The transaction is done at Arm’s Length basis.</p>
3.	Industry to which the entity being acquired belongs	NBFC (Payment Aggregator)
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The present investment will allow the wholly owned subsidiary to meet its general operating expenses and other requirements. The carrying on of a business activity as a payment aggregator is however subject to approval /license from RBI in this regard.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	<p>Not Applicable.</p> <p>All the necessary approvals shall be taken by PB Pay as and when required.</p>
6.	indicative time period for completion of the acquisition	Out of the total approved amount of INR 20,00,00,000/- (Indian Rupees Twenty Crores Only), the Company has now infused an amount of INR 10,00,00,000/- (Indian Rupees Ten Crores Only) in the equity shares of PB Pay.
7.	consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration
8.	cost of acquisition or the price at which the shares are acquired	INR 10,00,00,000/- (Indian Rupees Ten Crores Only)
9.	percentage of shareholding / control acquired and / or number of shares acquired	PB Pay will allot 1,00,00,000 equity shares of face value of Rs. 10/- each to the Company against the aforesaid investment.
10.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Brief background: PB Pay Private Limited was incorporated on April 09, 2024 to carry on the business of payment aggregator – domestic and / or cross border or both, as may be permitted by the Reserve Bank of India, by facilitating merchants with offline and/or digital payment acceptance infrastructure or both.</p> <p>The Reserve Bank of India (RBI) has granted an In-Principle authorisation to PB Pay to operate as an Online Payment Aggregator under the Payment and</p>

PB FINTECH LIMITED



		<p>Settlement Systems Act, 2007 vide its letter no. CO. DPSS.AUTH.No. S48/02.27.004/2025-26 dated April 15, 2025.</p> <p>Date of incorporation: April 09, 2024</p> <p>History of last 3 years turnover: Not Applicable as the Company has not yet started its business activities.</p> <p>Country: India</p>
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The abovesaid disclosure will also be hosted on the website of the Company at www.pbfintech.in.

You are requested to kindly take the same in your records.

Thanking you

Yours Sincerely
For PB Fintech Limited

Bhasker Joshi
Company Secretary and Compliance Officer