PODDAR HOUSING AND DEVELOPMENT LTD.

November 15, 2019

To, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code – 523628	To, **The National Stock Exchange of India,** Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Scrip Symbol - PODDARHOUS

Dear Sir(s),

Sub: Submission of certificate of debenture trustee under Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose herewith the certificate signed by Vistra ITCL (India) Ltd, debenture trustee of the company, certifying and confirming that it has taken note of the contents of unaudited financial results of the company for the quarter and half year (H1FY2019-20) ended September 30, 2019.

Request you to take the same on record and disseminate the same on the website of the stock exchanges.

Thanking You,
Yours faithfully,
For **Poddar Housing and Development Limited**

Hemalkumar H. Sagalia
Company Secretary
Encl. as above.

November 14, 2019

To,

Mr. Hemalkumar H Sagalia
Company Secretary,
Poddar Housing and Development Limited
Unit No.3-5, Neeru Silk Mills, Mathurdas Mills,
Compound, 126, N. M. Joshi Marg,
Lowerparel (W), Mumbai 400013

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2019.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debenture issue aggregating to Rs. 150 crores of Poddar Housing and Development Limited **("Company").**

With reference to above we have received the following documents from the Company and have noted its contents without verification:

1. Information required as per Regulation 52(4) of SEBI (LODR) Regulations, 2015.

2. Statement of Unaudited Results for the half year ended September 30, 2019 along with Independent Auditors review report.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited

Authorized Signatory

Place: Mumbai